	Name of the Issuer:	LAPL Automotive Limited	Last updated on: 22nd November, 2026
1	**Type of Issue (IPO / FPO)**	IPO	
2	**Issue Size (Rs. Crores)***		
	- Fresh Issue Size (Rs. Crores)	32.39	
	**Source: Prospectus dated August 11, 2026 and Final Post issue report dated August 17, 2026.*		
3	**Grade of issue along with name of the rating agency**		
	Name	Not Applicable	
	Grade	Not Applicable	
4	**Subscription Level (Number of times)**	229.33*	
	Source: Final Post issue report dated August 17, 2026.		
	**The above figure is after technical rejections*		

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue [(1)]	13.00%
(ii) at the end of 1st Quarter immediately after the listing	7.62%
(iii) at the end of 1st FY (March 31, 2027)*	Not available
(iv) at the end of 2nd FY (March 31, 2028)*	Not available
(v) at the end of 3rd FY (March 31, 2029)*	Not available

**QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.*
(1) Source: Basis of Allotment

6 Financials of the issuer (Consolidated)

(In Rs. lakhs)

Parameters	1st FY (March 31, 2027)	2nd FY (March 31, 2028)*	3rd FY (March 31, 2029)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

**Financials not disclosed as reporting for the relevant fiscal year has not been completed.*

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on SMEPlatform of BSE
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)*	Not Available
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available

**Trading status not disclosed as the relevant fiscal year has not been completed.*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2027)*	-	-
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available	Not Available

Source: Stock Exchange Filings
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	1956.00 Lakhs
(ii) Actual implementation	-
(iii) Reasons for delay in implementation, if any	NA

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. Lakhs)

Objects of the Fresh Issue	Amount
Capital Expenditure Requirements for Setting- up a new manufacturing facility	1,956.00
Repayment and/or prepayment of all or a portion of certain outstanding secured borrowings	478.88
Issue Expense	323.96
General corporate purposes	480.77
Total	**3,239.61**

Source: Prospectus dated August 11, 2026

(ii) Actual utilization

(Rs. Lakhs)

Objects of the Fresh Issue	Amount
Capital Expenditure Requirements for Setting- up a new manufacturing facility	0
Repayment and/or prepayment of all or a portion of certain outstanding secured borrowings	478.88
Issue Expense	323.96
General corporate purposes	480.77
Total	**1283.61**

(iii) Reasons for deviation, if any — Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds	
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable, since Issue size is less than Rs. 50 crores
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.):	94
Designated Stock Exchange:	BSE
Listing Date:	13-Aug-26

Price parameters	At close of listing day (August 13, 2026)	At close of 30th calendar day from listing day (September 15, 2026)[1]	At close of 90th calendar day from listing day (November 11, 2026)[2]	As at the end of 1st FY after the listing of the issue (March 31, 2027)[3]		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	128.29	105.70	Not Available	Not Available	Not Available	Not Available
Sensex*	78,079.96	74,003.82	Not Available	Not Available	Not Available	Not Available
BSE Capital Goods	80,033.42	74,294.89	Not Available	Not Available	Not Available	Not Available

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2028)			As at the end of 3rd FY after the listing of the issue (March 31, 2029)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE Capital Goods	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

**Being index of BSE, the designated stock exchange*
Note:
(1) 30th calendar day shall be taken as listing date plus 29 calendar days.
(2) 90th calendar day shall be taken as listing date plus 89 calendar days.
(3) High and Low based on intra day prices
(4) In case of any reporting day falling on a holiday, the immediately following working day has been disclosed.

13 Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1st FY March 31, 2027*	At the end of 2nd FY March 31, 2028*	At the end of 2nd FY March 31, 2029*
EPS	Issuer:	5.72	Not Available	Not Available	Not Available
	Peer Group: Minda Corporation Limited	15.31	Not Available	Not Available	Not Available
	Peer Group: Fiem Industries Limited	97.11	Not Available	Not Available	Not Available
	Industry Avg:	39.38	Not Available	Not Available	Not Available
P/E	Issuer:	9.59	Not Available	Not Available	Not Available
	Peer Group: Minda Corporation Limited	45.35	Not Available	Not Available	Not Available
	Peer Group: Fiem Industries Limited	23.77	Not Available	Not Available	Not Available
	Industry Avg:	26.24	Not Available	Not Available	Not Available
RoNW	Issuer:	30.28%	Not Available	Not Available	Not Available
	Peer Group: Minda Corporation Limited	13.55%	Not Available	Not Available	Not Available
	Peer Group: Fiem Industries Limited	21.04%	Not Available	Not Available	Not Available
	Industry Avg:	21.62%	Not Available	Not Available	Not Available
NAV per share based on balance sheet	Issuer:	18.89	Not Available	Not Available	Not Available
	Peer Group: Minda Corporation Limited	110.57	Not Available	Not Available	Not Available
	Peer Group: Fiem Industries Limited	461.64	Not Available	Not Available	Not Available
	Industry Avg:	197.03	Not Available	Not Available	Not Available

Notes:
(1) Sourced from Prospectus dated August 11, 2026.
*** The relevant data is not available yet.**
****Information not provided as the relevant fiscal year has not completed**
Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:
1. P/E figures for the peers are based on closing market prices of equity shares on BSE on July 16, 2026 divided by the Diluted EPS as at March 31, 2026.
2. Basic and Diluted EPS refers to the Basic and Diluted EPS sourced from the Annual Reports for FY 25-26 of the listed peer companies.
3. Return on Net Worth (%) for listed industry peers has been computed based on the Net Profit After Tax for the year ended March 31, 2026 divided by Total Equity as on March 31, 2026.
4. NAV per share for listed peers is computed as the Total Equity as on March 31, 2026 divided by the outstanding number of equity shares as on March 31, 2026.
➢ The financial figures of our Company have been derived from the Restated Consolidated Financial Statements.

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
12-Sep-26	Appointment of M/s. Neeraj Amrutkar & Associates (Firm Registration No. 161535W), Chartered Accountants, as the Internal Auditor of the Company for the Financial Year 2026-27

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR")arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information. Notwithstanding the above, GYR does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither GYR nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.