	Name of the Issuer:	Shree Balaji (Mal) Textiles Limited	Last updated on: October 13, 2026
1	**Type of Issue (IPO / FPO)**	IPO	
2	**Issue Size (Rs. Crores)***		
	- Fresh Issue Size (Rs. Crores)	18.90	
	**Source: Prospectus dated July 27, 2026 and Final Post issue report dated August 01, 2026*		
3	**Grade of issue along with name of the rating agency**		
	Name	Not Applicable	
	Grade	Not Applicable	
4	**Subscription Level (Number of times)**	139.77*	
	Source: Final Post issue report dated August 01, 2026		
	**The above figure is after technical rejections*		

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue [(1)]	12.86%
(ii) at the end of 1st Quarter immediately after the listing	6.76%
(iii) at the end of 1st FY (March 31, 2027)	Not available
(iv) at the end of 2nd FY (March 31, 2028)*	Not available
(v) at the end of 3rd FY (March 31, 2029)*	Not available

**QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.*
(1) Source: Basis of Allotment

6 Financials of the issuer (Consolidated)

(In Rs. lakhs)

Parameters	1st FY (March 31, 2027)*	2nd FY (March 31, 2028)*	3rd FY (March 31, 2029)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

**Financials not disclosed as reporting for the relevant fiscal year has not been completed.*

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)*	Not Available
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available

**Trading status not disclosed as the relevant fiscal year has not been completed.*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2027)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available	Not Available

Source: Stock Exchange Filings
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. lakhs)

Objects of the Fresh Issue	Amount
Funding working capital requirements of our company	1,650.00
Issue Expenses	190.63
General corporate purposes	49.37
Total	**1,890.00**

Source: Prospectus dated July 27, 2026

(ii) Actual utilization

(Rs. lakhs)

Objects of the Fresh Issue	Amount
Funding working capital requirements of our company	Not available
Issue Expenses	190.63
General corporate purposes	Not available
Total	**-**

(iii) Reasons for deviation, if any — Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document (c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

12 Pricing Data

Issue Price (Rs.): 70
Designated Stock Exchange: BSE
Listing Date: 29-Jul-26

Price parameters	At close of listing day (July 29, 2026)	At close of 30th calendar day from listing day (August 27, 2026)[1]	At close of 90th calendar day from listing day (October 26, 2026)[2]	As at the end of 1st FY after the listing of the issue (March 31, 2027)[3]		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	126.35	63.95	N.A	N.A	N.A	N.A
SENSEX*	77,654.60	76,933.59	N.A	N.A	N.A	N.A

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2028)			As at the end of 3rd FY after the listing of the issue (March 31, 2029)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
SENSEX*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

**Being index of NSE, the designated stock exchange*
Note:
(1) 30th calendar day shall be taken as listing date plus 29 calendar days.
(2) 90th calendar day shall be taken as listing date plus 89 calendar days.
(3) High and Low based on intra day prices
(4) In case of any reporting day falling on a holiday, the immediately following working day has been disclosed.

13 Basis for Issue Price

Accounting ratio	Name of company	*As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)*	*At the end of 1st FY March 31, 2027**	*At the end of 2nd FY March 31, 2028*	*At the end of 2nd FY March 31, 2029**
EPS	Issuer:	8.13	Not Available	Not Available	Not Available
	Peer Group: N R Vandana Tex Industries Limited	4.73	Not Available	Not Available	Not Available
	Industry Avg:	NA	Not Available	Not Available	Not Available
P/E	Issuer:	8.61	Not Available	Not Available	Not Available
	Peer Group: N R Vandana Tex Industries Limited	15.03	Not Available	Not Available	Not Available
	Industry Avg:	12.18	Not Available	Not Available	Not Available
RoNW	Issuer:	21.28%	Not Available	Not Available	Not Available
	Peer Group: N R Vandana Tex Industries Limited	14.43%	Not Available	Not Available	Not Available
	Industry Avg:	NA	Not Available	Not Available	Not Available
NAV per share based on balance sheet	Issuer:	38.17	Not Available	Not Available	Not Available
	Peer Group: N R Vandana Tex Industries Limited	31.11	Not Available	Not Available	Not Available
	Industry Avg:	NA	Not Available	Not Available	Not Available

Accounting ratio	Name of company	*As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)*	*At the end of 1st FY March 31, 2027**	*At the end of 2nd FY March 31, 2028*	*At the end of 2nd FY March 31, 2029**
	Issuer:	8.13	Not Available	Not Available	Not Available

EPS	Peer Group: Saraswati Saree Depot Ltd	5.89	Not Available	Not Available	Not Available
	Industry Avg:	NA	Not Available	Not Available	Not Available
P/E	Issuer:	8.61	Not Available	Not Available	Not Available
	Peer Group: Saraswati Saree Depot Ltd	9.32	Not Available	Not Available	Not Available
	Industry Avg:	12.18	Not Available	Not Available	Not Available
RoNW	Issuer:	21.28%	Not Available	Not Available	Not Available
	Peer Group: Saraswati Saree Depot Ltd	12.02%	Not Available	Not Available	Not Available
	Industry Avg:	NA	Not Available	Not Available	Not Available
NAV per share based on balance sheet	Issuer:	38.17	Not Available	Not Available	Not Available
	Peer Group: Saraswati Saree Depot Ltd	49.16	Not Available	Not Available	Not Available
	Industry Avg:	NA	Not Available	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated July 27, 2026.
*** The relevant data is not available yet.**
****Information not provided as the relevant fiscal year has not completed**
Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:
1. Closing market price as on July 14, 2026 of N R VandanaTex Industries Limited and Saraswati Saree Depot Ltd 2. Basic and Diluted EPS refers to the Basic and Diluted EPS sourced from the annual report for FY 2025-26 of the listed peer companies.
3. P/E ratio cannot be calculated as EPS of the peer company is negative.
4. Return on Net Worth (%) for listed industry peers has been computed based on the Net Profit After Tax for the year ended March 31, 2026 divided by Total Equity as on March 31, 2026.
5. NAV per share for listed peers is computed as the Total Equity as on March 31, 2026 divided by the outstanding number of equity shares as on March 31, 2026.
6. The financial figures of our Company have been derived from the Restated Financial Statements.
7. The Profit figures for the calculation of EPS & RoNW and Total revenue of our Company have been considered by combining the results for the period ended March 31, 2026.

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
09-Oct-26	Company has received Order from the GST Department post inquiry conducted on 16.09.2026

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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