	Name of the Issuer:	Saacherome Limited	Last updated on: 13th October, 2026
1	**Type of Issue (IPO / FPO)**	IPO	
2	**Issue Size (Rs. Crores)***		
	- Fresh Issue Size (Rs. Crores)	61.62	
	**Source: Prospectus dated June 12, 2025 and Final Post issue report dated June 19, 2025*		
3	**Grade of issue along with name of the rating agency**		
	Name	Not Applicable	
	Grade	Not Applicable	
4	**Subscription Level (Number of times)**	196.16*	
	Source: Final Post issue report datedJune 19, 2025		
	**The above figure is after technical rejections*		

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue [(1)]	26.55%
(ii) at the end of 1st Quarter immediately after the listing*	6.51%
(iii) at the end of 1st FY (March 31, 2026)*	-
(iv) at the end of 2nd FY (March 31, 2027)*	-
(v) at the end of 3rd FY (March 31, 2028)*	-

**QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.*
(1) Source: Basis of Allotment

6 Financials of the issuer (Consolidated)

(In Rs. Crores)

Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

**Financials not disclosed as reporting for the relevant fiscal year has not been completed.*

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on EMERGE Platform of NSE
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

**Trading status not disclosed as the relevant fiscal year has not been completed.*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)*	No	No
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

Source: Stock Exchange Filings
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. Crores)

Objects of the Fresh Issue	Amount
Setting Up a new manufacturing facility at 1459b, Sector-32, Yeida, Gautam Buddha Nagar, UP203209	56.50
General Corporate Purpose	1.55
Issue Expenses	3.56
Total	**61.62**

Source: Prospectus dated May 26, 2025

(ii) Actual utilization

(Rs. Crores)

Objects of the Fresh Issue	Amount
Setting Up a new manufacturing facility at 1459b, Sector-32, Yeida, Gautam Buddha Nagar, UP203209	**46.57**
General Corporate Purpose	**-**
Issue Expenses	**3.36**
Total*	**49.93**

(iii) Reasons for deviation, if any	Not Applicable
Notes*	During the quarter ended June 30, 2025, net proceeds have been revised from Rs 58.06 crore to Rs 58.11 crore, on account of actual issue expenses being lower than estimated as disclosed in the Offer do During the quarter ended September 30, 2025, net proceeds have been revised from Rs 58.11 crore to Rs 58.25 crore, on account of actual issue expenses being lower than estimated as disclosed in the O

11 Comments of monitoring agency

(a) Comments on use of funds	
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Applicable, and details has been disclosed
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.):	102
Designated Stock Exchange:	NSE
Listing Date:	16-Jun-25

Price parameters	At close of listing day (June 16, 2025)	At close of 30th calendar day from listing day (July 16, 2025)[1]	At close of 90th calendar day from listing day (September 14, 2025)[2]	As at the end of 1st FY after the listing of the issue (March 31, 2026)[3]		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	160.55	187.30□	238.65	290.40	430.65	140.50
NIFTY50*	24,946.50	25,212.05	25,069.20	22,679.40	26,373.20	21,743.65
NIFTY FMCG	54,527.15	56,685.55	56,551.35	46,135.95	58,485.05	45,436.00

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2027)			As at the end of 3rd FY after the listing of the issue (March 31, 2028)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY FMCG	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

**Being index of NSE, the designated stock exchange*

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, the immediately following working day has been disclosed.

13 Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1st FY March 31, 2026*	At the end of 2nd FY March 31, 2027*	At the end of 2nd FY March 31, 2028*
EPS	Issuer:	9.79	13.43	Not Available	Not Available
	Peer Group: S H Kelkar Limited	5.4	5	Not Available	Not Available
	Industry Avg:	7.60	5	Not Available	Not Available
P/E	Issuer:	10.42	19.65	Not Available	Not Available
	Peer Group: S H Kelkar Limited	43.91	22.47	Not Available	Not Available
	Industry Avg:	27.165	22.47	Not Available	Not Available
RoNW	Issuer:	25.78%	19.16%	Not Available	Not Available
	Peer Group: S H Kelkar Limited	5.75%	5.08%	Not Available	Not Available
	Industry Avg:	15.77%	5.08%	Not Available	Not Available
NAV per share based on balance sheet	Issuer	37.95	66.34	Not Available	Not Available
	Peer Group: S H Kelkar Limited	91.89	98.38	Not Available	Not Available
	Industry Avg:	64.92	98.38	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated June 12, 2025.

*** The relevant data is not available yet.**

****Information not provided as the relevant fiscal year has not completed**

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
6th August, 2025	Sacheerome Limited has informed the Exchange regarding Resignation of Ms T R Chadha as Other of the company w.e.f. August 05, 2025.
6th August, 2025	SACHEEROME LIMITED has informed the Exchange about Resignation of Statutory Auditor
12th August, 2025	Sacheerome Limited has informed the Exchange regarding Appointment of M/s JC Bhalla & Co as Statutory Auditors for FY 2025-26
12th August, 2025	Sacheerome Limited has informed the Exchange regarding Appointment of AK NANDWANI & ASSOCIATES as Secretarial Auditors of the Company
19th August, 2025	Sacheerome Limited has informed the Exchange regarding 'Intimation of Appointment of Investor & Public Relation Agency'.
12th November, 2025	Sacheerome Limited has informed the Exchange regarding Appointment of M/S TR CHADHA & CO LLP as Internal Auditors for FY 2025-26
10th February, 2026	Sacheerome Limited has revised the implementation timeline for its new manufacturing unit at YEIDA due to delays in machinery dispatch and project-related issues, while the overall project scope remains unchanged.
25th May, 2026	Sacheerome Limited has informed the Exchange regarding 'intimation of reappointment of M/s T R Chadha & Co LLP as Internal Auditor for FY 2026-27
11th August 2026	Sacheerome Limited has revised the implementation timeline for its new manufacturing unit at YEIDA due to delays in machinery dispatch and project-related issues, while the overall project scope remains unchanged.
24th September 2026	Sacheerome Limited has informed the Exchange regarding " Reappointment of M/s J.C. Bhalla & Co., chartered accountant, Statutory Auditor till 34th AGM to be held for FY 2030-

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR")arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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