	Name of the Issuer:	NACDAC Infrastructure Limited	Last updated on: 13th October, 2026
1	**Type of Issue (IPO / FPO)**	IPO	
2	**Issue Size (Rs. Cr)***		
	- Fresh Issue Size (Rs. Cr)	10.01	
	**Source: Prospectus dated December 20, 2024 and Final Post issue report dated December 27, 2024*		
3	**Grade of issue along with name of the rating agency**		
	Name	Not Applicable	
	Grade	Not Applicable	
4	**Subscription Level (Number of times)**	1544.34*	
	Source: Final Post issue report dated December 27, 2024		
	**The above figure is after technical rejections*		

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue [(1)]	45.45%
(ii) at the end of 1st Quarter immediately after the listing*	-
(iii) at the end of 1st FY (March 31, 2025)	4.64%
(iv) at the end of 2nd FY (March 31, 2026)*	1.60%
(v) at the end of 3rd FY (March 31, 2027)*	-

**QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.*

(1) Source: Basis of Allotment

6 Financials of the issuer (Consolidated)

(In Rs. Cr)

Parameters	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	48.58	63.19	Not Available
Net Profit for the period	4.14	4.43	Not Available
Paid-up equity share capital	10.53	10.53	Not Available
Reserves excluding revaluation reserves	13.77	18.20	Not Available

**Financials not disclosed as reporting for the relevant fiscal year has not been completed.*

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on SME Plaform of BSE

The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2026)*	Frequently traded
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available

**Trading status not disclosed as the relevant fiscal year has not been completed.*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	-	-
(ii) at the end of 2nd FY (March 31, 2026)*	-	-
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

Source: Stock Exchange Filings

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. Cr)

Objects of the Fresh Issue	Amount
Working Capital	7.50
General Corporate Purpose	1.42
IPO Expense	1.09
Total	**10.01**

Source: Prospectus dated December 20, 2024

(ii) Actual utilization

(Rs. Cr)

Objects of the Fresh Issue	Amount
Working Capital	7.30
General Corporate Purpose	1.42
IPO Expense	1.09
Total	**9.81**

(iii) Reasons for deviation, if any — Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds	
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable, since Issue size is less than Rs. 50 crores
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.):	35
Designated Stock Exchange:	BSE
Listing Date:	24-Dec-24

Price parameters	At close of listing day (December 24, 2024)	At close of 30th calendar day from listing day (Jan 23, 2025)[1]	At close of 90th calendar day from listing day (March 24, 2025)[2]	As at the end of 1st FY after the listing of the issue (March 31, 2025)[3]		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	69.82	74.76	44.92	42.29	106.40	40.87
BSE SENSEX	78,472.87	76,520.38	77,984.38	77,414.92	85,978.25	70,234.43
BSE India Infrastructure Index (As working in Infrastructure sector)	606.04	573.93	572.39	563.50	750.66	492.74

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026)			As at the end of 3rd FY after the listing of the issue (March 31, 2027)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	23.69	23.69	23.69	Not Available	Not Available	Not Available
BSE SENSEX	23,705.19	23,975.06	23,644.57	Not Available	Not Available	Not Available
BSE India Infrastructure Index (As working in Infrastructure sector)	550.63	555.95	546.31	Not Available	Not Available	Not Available

**Being index of BSE, the designated stock exchange*

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price

Accounting ratio	Name of company	*As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)*	*At the end of 1st FY March 31, 2025**	*At the end of 2nd FY March 31, 2026**	*At the end of 2nd FY March 31, 2027**
EPS	Issuer:	4.14	4.9	4.21	Not Available
	Peer Group: K2 Infragen Limited	13.52	9.25	10.58	Not Available
	Suraj Estate Developers Limited	15.22	21.8	1.83	Not Available
	SRM Contractors Limited	16.11	23.97	48.39	Not Available
	Industry Avg:	12.25	14.98	20.27	Not Available
P/E	Issuer:	8.45	8.63	5.58	Not Available
	Peer Group: K2 Infragen Limited	22.8	7.91	3.91	Not Available
	Suraj Estate Developers Limited	30.9	13.88	7.52	Not Available
	SRM Contractors Limited	22.8	13.56	8.6	Not Available
	Industry Avg:	21.24	11.00	6.68	Not Available
RoNW	Issuer:	26.39%	17.06%	15.42%	Not Available
	Peer Group: K2 Infragen Limited	42.42%	15.23%	14.85%	Not Available
	Suraj Estate Developers Limited	22.97%	11.10%	10.26%	Not Available
	SRM Contractors Limited	35.09%	19.96%	29.92%	Not Available
	Industry Avg:	31.72%	15.84%	18.34%	Not Available
NAV per share based on balance sheet	Issuer	15.67	23.08	27.29	Not Available
	Peer Group: K2 Infragen Limited	54.7	60.56	71.13	Not Available
	Suraj Estate Developers Limited	129	195.08	18.38	Not Available
	SRM Contractors Limited	103	120.09	161.72	Not Available
	Industry Avg:	75.59	99.70	83.74	Not Available

Notes:

(1) Sourced from Prospectus dated December 20, 2024.
*** The relevant data is not available yet.**
****Information not provided as the relevant fiscal year has not completed**
Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:
(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.
(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal
(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal
(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal
(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
27th February, 2025	Company has entered into an Agreement with EquiBridgeX Advisors Private Limited to avail the Investor and Public Relations Advisory Services w.e.f. February 26, 2025.
16th April, 2025	shifting of registered office of the company from existing address “KF-120, Kavi Nagar, Ghaziabad, Uttar Pradesh, 201002, India” to “77, 2nd Floor, Navyug Market, Ghaziabad, Uttar
30 May 2025	The Original allocation of funds as disclosed in the prospectus and the actual utilization of funds towards the objects of the Issue for the year ended March 31, 2025, is detailed in the attached file
10-Apr-26	Intimation of Work/Supply Order received to the Company
05-Sep-26	14th Annual Report of Nacdac Infrastructure Limited FY 2025-26
29-Sep-26	Voting Results and Scrutinizer Report of AGM for FY 2025-26

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR")arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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