

	Name of the Issuer:		Maxposure Limited	Last updated on	13th October, 2026
1	Type of Issue (IPO / FPO)		IPO		
2	Issue Size (Rs. Crores)*				
	- Fresh Issue Size (Rs. Crores)		20.26		
	*Source: Prospectus dated January 18, 2024 and Final Post issue report dated January 23, 2024				
3	Grade of issue along with name of the rating agency				
	Name		Not Applicable		
	Grade		Not Applicable		
4	Subscription Level (Number of times)		889.84*		
	Source: Final Post issue report dated January 08, 2024				
	*The above figure is after technical rejections				
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges				
	Particulars		%		
	(i) allotment in the issue ⁽¹⁾		6.12%		
	(ii) at the end of 1st Quarter immediately after the listing*		10.27%	10.28	
	(iii) at the end of 1st FY (March 31, 2024)		10.27%	10.28	
	(iv) at the end of 2nd FY (March 31, 2025)		7.26%		
	(v) at the end of 3rd FY (March 31, 2026)*		-		
	*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.				
	(1) Source: Basis of Allotment				
6	Financials of the issuer (Consolidated)				
				(In Rs. Crores)	
	Parameters	1st FY (March 31, 2024)	2nd FY (March 31, 2025)	3rd FY (March 31, 2026)*	
	Income from operations	47.28	63.28	88.02	
	Net Profit for the period	7.22	8.50	9.48	
	Paid-up equity share capital	22.74	22.74	22.74	
	Reserves excluding revaluation reserves	33.88	52.71	56.31	
	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.				
7	Trading Status in the scrip of the issuer				
	Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited				
	The Shares have not been suspended or delisted.				
	Particulars		Status		
	(i) at the end of 1st FY (March 31, 2024)		Active		
	(ii) at the end of 2nd FY (March 31, 2025)		Active		
	(iii) at the end of 3rd FY (March 31, 2026)*		Active		
	*Trading status not disclosed as the relevant fiscal year has not been completed.				
8	Change in Directors of issuer from the disclosures in the offer document				
	Particulars	Name of the Director	Appointed / Resigned		
	(i) at the end of 1st FY (March 31, 2024)	-	-		
	(ii) at the end of 2nd FY (March 31, 2025)*	-	-		
	(iii) at the end of 3rd FY (March 31, 2026)*	-	-		
	Source: Stock Exchange Filings				
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed				

9	Status of implementation of project/ commencement of commercial production			
	(i) as disclosed in the offer document	Not applicable		
	(ii) Actual implementation	Not applicable		
	(iii) Reasons for delay in implementation, if any	Not applicable		
10	Status of utilization of issue proceeds			
	(i) as disclosed in the offer document			(Rs. Crores)
	Objects of the Fresh Issue (Modified)	Amount		
	Funding of expenses proposed to be incurred towards obtaining various certifications from the Federal Aviation Administration ("FAA") and the European Union Aviation Safety Agency ("EASA") for Wireless Streaming Server ("AeroHub") and Patented Invisco tray table	2.50		
	Funding working capital requirements of our Company for manufacturing the Proposed Products and the working capital requirements of our Company in the ordinary course of business	7.85		
	Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our Company	0.96		
	Strategic Acquisition and Investment	5.07		
	General Corporate Purpose	2.03		
	Issue Expenses	1.87		
	Total	20.26		
	Source: Prospectus dated January 03, 2024			
	(ii) Actual utilization			(Rs. Crores)
	Objects of the Fresh Issue	Amount		
	Funding of expenses proposed to be incurred towards obtaining various certifications from the Federal Aviation Administration ("FAA") and the European Union Aviation Safety Agency ("EASA") for Wireless Streaming Server ("AeroHub") and Patented Invisco tray table	2.00		
	Funding working capital requirements of our Company for manufacturing the Proposed Products and the working capital requirements of our Company in the ordinary course of business	5.68		
	Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our Company	0.96		
	Strategic Acquisition and Investment	5.07		
	General Corporate Purpose	2.03		
	Issue Expenses	1.87		
	Total	17.59		
	# The status of utilization of funds is yet to be updated by the Company			
	(iii) Reasons for deviation, if any	The Board at its meeting held on 10 th February, 2025 has accorded its consent to the variation in the utilization of proceeds, including the reallocation of funds among the original objects and the introduction of an additional object — namely, a strategic acquisition and investment, intended to support the company's expansion and long-term growth objectives. The variation was subsequently placed before the shareholders for their approval and was duly approved at the Extraordinary General Meeting held on March 6, 2025. The proposed investment is expected to enhance the Company's long-term competitiveness and value creation by enabling faster scale-up and deeper market penetration. The Board believes this variation aligns with the Company's vision of		
11	Comments of monitoring agency			
	(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 50 crores		
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document			
	(c) Any other reservations expressed by the monitoring agency about the end use of funds			
12	Pricing Data			
	Issue Price (Rs.):	33		
	Designated Stock Exchange:	NSE		
	Listing Date:	23-Jan-24		
	Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day
		As at the end of 1st FY after the listing of the issue (March 31, 2024) ⁽³⁾		

Price parameters	(Jan 23, 2024)	(Feb 21, 2024) ⁽¹⁾	(April 21, 2024) ⁽²⁾	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	137.75	85.55	83.90	81.85	145.00	65.55
NIFTY50*	21,453.95	22,055.05	22,147.00	22,326.90	17,402.70	22,619.00
NIFTY SERVICE SECTOR (As Company working in the service sector)	26,927.75	27,884.95	27,879.15	27,843.65	28,476.30	23,175.65

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2025)			As at the end of 3rd FY after the listing of the issue (March 31, 2026)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	56.35	139.00	51.00	34.95	74.00	32.00
NIFTY50*	23,519.35	26,277.35	21,281.45	22,679.40	26,373.20	21,743.65
NIFTY SERVICE SECTOR (As Company working in the service sector)	31,228.06	31,247.85	27,836.53	28,824.40	34,549.75	28,282.90

*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, the immediately following working day has been disclosed.

Accounting ratio	Name of company	As disclosed in the offer document (See (B)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 st FY March 31, 2024	At the end of 2 nd FY March 31, 2025	At the end of 2 nd FY March 31, 2026*
EPS	Issuer:	1.37	7.99	3.74	4.17
	Peer Group: Crayons Advertising Limited	9.22	19.41	4.48	1.54
	Industry Avg:	9.22	19.41	4.48	1.54
P/E	Issuer:	12.42	20.28	15.07	7.91
	Peer Group: Crayons Advertising Limited	17.91	42.4	10.39	16.07
	Industry Avg:	17.91	42.4	10.39	16.07
RoNW	Issuer:	4.33%	20.24	11.27%	8.72%
	Peer Group: Crayons Advertising Limited	14.39%	30.5 %	9.52%	3.29%
	Industry Avg:	14.39%	30.5 %	9.52%	3.29%
NAV per share based on balance sheet	Issuer	9.75	162.05	33.17	34.76
	Peer Group: Crayons Advertising Limited	20.69	806	47.03	47.72
	Industry Avg:	20.69	806	47.03	47.72

Notes:

(1) Sourced from Prospectus dated January 18, 2024.

* The relevant data is not available yet.

**Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
26-Jan-24	Maxposure Limited has informed the Exchange regarding 'Maruti Suzuki India Limited, the country's leading passenger vehicle manufacturer, has joined forces with Maxposure Limited'.
08-Sep-24	Appointment M/s Manish Pandey & Associates, Chartered Accountants (Firm Registration Number: 019807C) as Statutory Auditors of the Company Appointment of M/s Arun K Agarwal and Associates (FRN 003917N) as Internal Auditors of the Company
27-Sep-24	Increase in the Authorized Capital of the Company from the existing Rs. 24,50,00,000/- to Rs. 25,00,00,000/-
	Maxposure Limited has informed the Exchange regarding Issue of Upto 14,94,000 Equity Shares on preferential basis to the persons belonging to the non-promoter category
08-Feb-25	Withdrawal of Proposed Preference Allotment
08-Mar-25	EGM- Variation in objects mentioned in the prospectus for utilization of issue proceeds
12-Mar-25	Maxposure Limited has informed the Exchange about change in Management- Appointment of CEO and KMP of the Company
25-Mar-25	Maxposure Limited has informed the Exchange regarding "Application to NSE Emerge- Change/ Appointment of New Market Maker
28-Mar-25	Maxposure Limited has acquired Neutral Digital Limited
08-May-25	Resignation of Ms. Sakshi Mishra as Company Secretary and Compliance Officer of the company w.e.f. 8.05.2025 Appointment of Ms. Priya Kesari as Company Secretary and Compliance Officer of the company w.e.f. 8.05.2025
06-May-25	Maxposure Limited has informed the Exchange regarding Resignation of Ms. Sakshi Mishra (ACS 49605) as Company Secretary & Compliance Officer of the company w.e.f. May 08, 2025.
28-May-25	Audited Financials (Standalone and Consolidated) for the half year and financial year ended on March 31, 2025. Integrated Filing (Financials).
28-May-25	Maxposure Limited has informed the Exchange about Formulation and Updation of Policy on Materiality of Related Party Transactions (RPTs) and on Dealing with RPTs
28-May-25	Maxposure Limited has informed the Exchange about statement of deviation(s) or variation(s) under Reg. 32
28-May-25	Maxposure Limited has informed the Exchange regarding Change in Auditors of the company.
05-Jun-25	Maxposure Limited has informed regarding Disclosure of material issue of Acquisition of Additional 35% stake in Neutral Digital Limited
01-Sep-25	Maxposure Limited has informed the Exchange about change in Management
05-Sep-25	Maxposure Limited has informed the Exchange regarding Notice of 19th Annual General Meeting to be held on September 29, 2025
13-Nov-25	Maxposure Limited has informed the Exchange about Related Party Transactions under Regulation 23(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 for the
13-Nov-25	Maxposure Limited has informed the Exchange about Utilisation of Issue Proceeds under Regulation 32 of SEBI (LODR) Regulations, 2015
12-Mar-26	Maxposure Limited has informed the Exchange about change in Management- Appointment of CEO and KMP of the Company
25-Mar-26	Maxposure Limited has informed the Exchange regarding "Application to NSE Emerge- Change/ Appointment of New Market Maker."
26-May-26	Maxposure Limited has submitted to the Exchange, the financial results for the period ended March 31, 2026.
26-May-26	Maxposure Limited has informed the Exchange about Utilisation of Funds
26-May-26	Maxposure Limited has informed the Exchange regarding Change in Auditors of the company.
18-Sep-26	Significant movement in price has been observed in Maxposure Limited. The Exchange, in order to ensure that investors have latest relevant information about the company and to inform the market place so that the interest of the investors is safeguarded, had written to the company. Maxposure Limited has submitted their response.
30-Sep-26	Maxposure Limited has informed the exchange regarding Proceedings of Annual General Meeting held on September 30, 2026

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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