

Name of the Issuer:		Kay Cee Energy & infra Limited	Last updated on	14th Oct, 2026
1	Type of Issue (IPO / FPO)			
2	Issue Size (Rs. Crores)* - Fresh Issue Size (Rs. Crores) *Source: Prospectus dated January 03, 2024 and Final Post issue report dated January 08, 2024			
3	Grade of issue along with name of the rating agency Name Grade			
4	Subscription Level (Number of times) Source: Final Post issue report dated January 08, 2024 *The above figure is after technical rejections			
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
Particulars		%		
(i) allotment in the issue ⁽¹⁾		2.04%		
(ii) at the end of 1st Quarter immediately after the listing*		1.41%		
(iii) at the end of 1st FY (March 31, 2024)		1.41%		
(iv) at the end of 2nd FY (March 31, 2025)		12.61%		
(v) at the end of 3rd FY (March 31, 2026)		1.81%		
(1) Source: Basis of Allotment				
6	Financials of the issuer (Consolidated)			
		(In Rs. Crores)		
Parameters	1st FY (March 31, 2024)	2nd FY (March 31, 2025)	3rd FY (March 31, 2026)	
Income from operations	64.47	152.68	164.30	
Net Profit for the period	6.55	17.06	18.78	
Paid-up equity share capital	10.96	10.96	12.22	
Reserves excluding revaluation reserves	33.67	50.73	90.81	
7	Trading Status in the scrip of the issuer Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited The Shares have not been suspended or delisted.			
Particulars		Status		
(i) at the end of 1st FY (March 31, 2024)		Active		
(ii) at the end of 2nd FY (March 31, 2025)		Active		
(iii) at the end of 3rd FY (March 31, 2026)		Frequently traded		
*Trading status not disclosed as the relevant fiscal year has not been completed.				
8	Change in Directors of issuer from the disclosures in the offer document			
Particulars		Name of the Director	Appointed / Resigned	
(i) at the end of 1st FY (March 31, 2024)		-	-	
(ii) at the end of 2nd FY (March 31, 2025)		Mrs. Garima Dasot	Resign	
(iii) at the end of 3rd FY (March 31, 2026)		Ms. Sawari Tushar Mehta	Appoint	

Source: Stock Exchange Filings

9	Status of implementation of project/ commencement of commercial production	
	(i) as disclosed in the offer document	Not applicable
	(ii) Actual implementation	Not applicable
	(iii) Reasons for delay in implementation, if any	Not applicable
10	Status of utilization of issue proceeds	
	(i) as disclosed in the offer document	
		(In Rs. Crores)
	Objects of the Fresh Issue	Amount
	Funding working capital requirements of our Company	13.00
	General Corporate Purpose	1.70
	Total	14.70
	Source: Prospectus dated January 03, 2024	
	(ii) Actual utilization	
		(In Rs. Crores)
	Objects of the Fresh Issue	Amount
	Funding working capital requirements of our Company	13.00
	General Corporate Purpose	1.70
	Total	14.70
	(iii) Reasons for deviation, if any	
		Not applicable
11	Comments of monitoring agency	
	(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 50 crores
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
	(c) Any other reservations expressed by the monitoring agency about the end use of funds	
12	Pricing Data	
	Issue Price (Rs.):	54
	Designated Stock Exchange:	NSE
	Listing Date:	05-Jan-24
	Price parameters	
		At close of listing day (Jan 05, 2024)
		At close of 30th calendar day from listing day (Feb 03, 2024) ⁽¹⁾
		At close of 90th calendar day from listing day (April 03, 2024) ⁽²⁾
		As at the end of 1st FY after the listing of the issue (March 31, 2024) ⁽³⁾
		Closing price
		High (during the FY)
		Low (during the FY)
	Market Price on NSE	239.40
	NIFTY50*	21,710.80
	NIFFTY ENERGY (As working in energy sector)	34,216.15
		347.70
		204.75
		145.30
		224.00
		131.10
		21,853.80
		22,434.65
		22,326.90
		17,402.70
		22,619.00
		38,077.70
		39,020.60
		39,020.60
		22,805.90
		39,020.60
	Price parameters	
		As at the end of 2nd FY after the listing of the issue (March 31, 2025)
		As at the end of 3rd FY after the listing of the issue (March 31, 2026)
		Closing price
		High (during the FY)
		Low (during the FY)
	Market Price on NSE	162.05
	NIFTY50*	23,519.35
	NIFFTY ENERGY (As working in energy sector)	33,571.60
		424.50
		157.00
		109.45
		388.05
		90.85
		26,277.35
		21,281.45
		22,679.40
		26,373.20
		21,743.65
		44,954.45
		30,007.05
		35,402.85
		37,306.50
		29,802.20
	*Being index of NSE, the designated stock exchange	
	Note:	
	(1) 30th calendar day shall be taken as listing date plus 29 calendar days.	
	(2) 90th calendar day shall be taken as listing date plus 89 calendar days.	
	(3) High and Low based on intra day prices	
	(4) In case of any reporting day falling on a holiday, the immediately following working day has been disclosed.	

Accounting ratio	Name of company	As disclosed in the offer document (See 9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 st FY March 31, 2024	At the end of 2 nd FY March 31, 2025	At the end of 2 nd FY March 31, 2026
EPS	Issuer:	7.11	7.99	15.57	15.47
	Peer Group: Viviana Power Tech Limited	5.75	19.41	32.19	52.33
	Kec International Limited	6.85	17.4	21.8	22.75
	Industry Avg:	6.3	9.52	23.19	30.18
P/E	Issuer:	7.59	20.28	10.41	6.06
	Peer Group: Viviana Power Tech Limited	24.17	42.4	24.01	11.94
	Kec International Limited	96.93	45.87	35.91	22.47
	Industry Avg:	60.55	19.58	23.44	13.49
RoNW	Issuer:	25.13%	20.24	27.66%	18.23%
	Peer Group: Viviana Power Tech Limited	40.14%	30.5 %	33.14%	45.39%
	Kec International Limited	4.80%	8.80 %	11.51%	9.83%
	Industry Avg:	44.94%	17.18	24.10%	24.48%
NAV per share based on balance sheet	Issuer	876.54	162.05	56.28	84.29
	Peer Group: Viviana Power Tech Limited	302.31	806	95.1	114.76
	Kec International Limited	146.69	783	200.88	231.39
	Industry Avg:	224.5	159.4	117.42	143.48

Notes:

(1) Sourced from Prospectus dated January 03, 2024.

**Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
09-Apr-25	Kay Cee Energy & Infra Limited has informed the Exchange about Certificate under SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st March, 2026.
26-Mar-25	Kay Cee Energy & Infra Limited has informed the Exchange regarding Outcome of Board Meeting held on March 26, 2026.- Considered and approved a further acquisition of 50% equity investment in its Joint Venture Company, M/s. Suryavayu Renewable and Energy Solutions Private Limited (SRESPL) from Jost s Engineering Company Limited
20-Mar-25	Kay Cee Energy & Infra Limited has informed the Exchange about resignation letter dated March 20, 2026 from Mr. Yogesh Soni, tendering his resignation from the position of Company Secretary and Compliance Officer of the Company, with effect from April 07, 2026, due to a new career opportunity he has decided to pursue
09-Dec-25	Kay Cee Energy & Infra Limited has informed the Exchange about Bagging/Receiving of orders/contracts
22-Oct-25	Kay Cee Energy & Infra Limited has informed the Exchange about statement of deviation(s) or variation(s) under Reg. 32
22-Oct-25	Kay Cee Energy & Infra Limited has submitted to the Exchange, the financial results for the period ended September 30, 2025.
14-Oct-25	Kay Cee Energy & Infra Limited has informed the Exchange about Certificate under SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30th September, 2025.
12-Sep-25	Kay Cee Energy & Infra Limited has informed the Exchange regarding a press release dated September 12, 2025, titled "Press Release Legal Action Initiated by Kay Cee Energy & Infra Limited".
03-Sep-25	Kay Cee Energy & Infra Limited has informed the Exchange about General Updates: Kay Cee Energy & Infra Limited has informed the Exchange regarding the intimation of book closure for the purpose of the 11th Annual General Meeting of the Company for the financial year 2024-25. The Register of Members and Share Transfer Books of the Company will remain closed from Friday 19th September, 2025 to Thursday, 25th September, 2025
01-Aug-25	Kay Cee Energy & Infra Limited has informed the Exchange regarding Appointment of Ms Sawari Tushar Mehta as Non- Executive Independent Director of the company w.e.f. August 01, 2025.
02-Sep-25	Kay Cee Energy & Infra Limited has informed the Exchange regarding Outcome of Board Meeting held on September 02, 2025
25-Jan-24	Kay Cee Energy & Infra Limited has submitted to the Exchange, the financial results for the period ended September 30, 2023
29-Apr-24	Kay Cee Energy & Infra Limited has informed the Exchange about related Party Transactions for the year ended 31 March 2024
14-May-24	KAY CEE ENERGY & INFRA LIMITED has informed the Exchange about Board Meeting to be held on 23-May-2024 to inter-alia consider and approve the Audited Financial results of the Company for the Yearly ended March 2024 .
23-May-24	Kay Cee Energy & Infra Limited has submitted to the Exchange, the financial results for the period ended March 31, 2024.
03-Jul-24	Significant movement in price has been observed in Kay Cee Energy & Infra Limited. The Exchange, in order to ensure that investors have latest relevant information about the company and to inform the market place so that the interest of the investors is safeguarded, has written to the company. The response from the company is awaited.
10-Jul-24	Kay Cee Energy & Infra Limited has informed regarding The Certificate from M/s. Himanshu SK Gupta & Associates, Practicing Company Secretary for the non-applicability of corporate governance provisions is enclosed herewith of the Compliance Report on Corporate Governance for the Quater ended june 2024
16-Jul-24	KAY CEE ENERGY & INFRA LIMITED has informed the Exchange about Resignation of Independent director.
28-Sep-24	Kay Cee Energy & Infra Limited has inform the Exchange with voting result of Annual General Meeting held on September 27, 2024
13-Nov-24	Kay Cee Energy & Infra Limited has submitted to the Exchange, the financial results for the period ended September 30, 2024
09-Dec-24	Kay Cee Energy & Infra Limited has informed the Exchange about Incorporation Of Joint Venture Company And Execution Of Joint Venture Agreement
27-Feb-25	Kay Cee Energy & Infra Limited has informed the Exchange regarding Proceedings of Extraordinary General Meeting held on February 27, 2025
24-Apr-25	5 approved the issue and allotment of 12,64,000 Equity Shares of face value Rs. 10 each to eligible Qualified Institutional Buyers at the issue price of Rs. 198 per Equity Share against the floor price of Rs. 208.10 per Equity Share, aggregating to Rs. 2502.72 lakhs
20-Mar-26	Kay Cee Energy & Infra Limited has informed the Exchange about resignation letter dated March 20, 2026 from Mr. Yogesh Soni, tendering his resignation from the position of Company Secretary and Compliance Officer of the Company, with effect from April 07, 2026, due to a new career opportunity he has decided to pursue
08-Jul-26	Kay Cee Energy & Infra Limited has informed the Exchange about appointment of Ms. Aneri Jagdishkumar Shah as a Company Secretary & Compliance Officer of the Company w.e.f. 8th July,

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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