

Name of the Issuer:		Gabion Technologies Limited	Last updated on: 13th October, 2026	
1	Type of Issue (IPO / FPO)	IPO		
2	Issue Size (Rs. Crores)* - Fresh Issue Size (Rs. Crores) *Source: Prospectus dated January 09, 2026 and Final Post issue report dated January 13, 2026.	29.16		
3	Grade of issue along with name of the rating agency Name Grade	Not Applicable Not Applicable		
4	Subscription Level (Number of times) Source: Final Post issue report dated January 13, 2026. *The above figure is after technical rejections	573.45*		
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
Particulars				%
(i) allotment in the issue ⁽¹⁾				12.13%
(ii) at the end of 1st Quarter immediately after the listing				12.53%
(iii) at the end of 1st FY (March 31, 2026)				12.53%
(iv) at the end of 2nd FY (March 31, 2027)*				Not available
(v) at the end of 3rd FY (March 31, 2028)*				Not available
*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.				
(1) Source: Basis of Allotment				
6	Financials of the issuer (Consolidated)			
		(In Rs. lakhs)		
Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*	
Income from operations	11,519.65	Not Available	Not Available	
Net Profit for the period	811.09	Not Available	Not Available	
Paid-up equity share capital	1,357.54	Not Available	Not Available	
Reserves excluding revaluation reserves	4,326.63	Not Available	Not Available	
*Financials not disclosed as reporting for the relevant fiscal year has not been completed.				
7	Trading Status in the scrip of the issuer Company's Equity Shares are listed on SMEPlatform of BSE The Shares have not been suspended or delisted.			
Particulars		Status		
(i) at the end of 1st FY (March 31, 2026)		Frequently traded		
(ii) at the end of 2nd FY (March 31, 2027)*		Not Available		
(iii) at the end of 3rd FY (March 31, 2028)*		Not Available		
*Trading status not disclosed as the relevant fiscal year has not been completed.				
8	Change in Directors of issuer from the disclosures in the offer document			
Particulars	Name of the Director		Appointed / Resigned	
(i) at the end of 1st FY (March 31, 2026)	-		-	
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available		Not Available	
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available		Not Available	
Source: Stock Exchange Filings * Changes in Directors of Issuer not updated as the relevant financial years have not been completed				
9	Status of implementation of project/ commencement of commercial production			
(i) as disclosed in the offer document	105.67 Lakhs			
(ii) Actual implementation	Not available			
(iii) Reasons for delay in implementation, if any	Not available			
10	Status of utilization of issue proceeds			
(i) as disclosed in the offer document	(Rs. Lakhs)			
Objects of the Fresh Issue	Amount			
Working Capital Requirements	2,211.00			
Capital Expenditure Requirements for purchasing of plant and machinery	105.67			
Issue Expense	299.61			
General corporate purposes	299.72			
Total	2,916.00			
Source: Prospectus dated January 9, 2026				
(ii) Actual utilization	(Rs. Lakhs)			
Objects of the Fresh Issue	Amount			
Working Capital Requirements	2211.94			
Capital Expenditure Requirements for purchasing of plant and machinery	-			
Issue Expense	298.67			
General corporate purposes	299.72			
Total	2810.33			
(iii) Reasons for deviation, if any	Not applicable			

12

Pricing Data	
Issue Price (Rs.):	81
Designated Stock Exchange:	BSE
Listing Date:	13-Jan-26

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Issue Price (Rs.):	81
Designated Stock Exchange:	BSE
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[illegible]

13 Basis for Issue Price

Notes:

(1) Sourced from Prospectus dated January 09, 2026.

* The relevant data is not available yet.

**Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

1. Basic and Diluted EPS refers to the Basic and Diluted EPS sourced from the Financial Results for FY 2024-25 of the listed peer companies.

2. P/E figures for the peers are based on closing market prices of equity shares on Stock exchange on December 24, 2025 divided by the dilutive EPS as at March 31, 2025

3. Return on Net Worth (%) for listed industry peers has been computed based on the Net Profit After Tax for the year ended March 31, 2025 divided by Total Equity as on March 31, 2025.

4. NAV per share for listed peers is computed as the Total Equity as on March 31, 2025 divided by the outstanding number of equity shares as on March 31, 2025.

➤ The financial figures of our Company have been derived from the Restated Consolidated Financial Statements.

Any other material information					
Date of disclosure to Designated Stock Exchange		Announcement			
28-Feb-26		Resignation of Ms. Puja Aggarwal resigning from the post of Company Secretary and Compliance Officer of the company w.e.f. 28th February, 2026 Appointment of Ms. Sonal Jhanwar (M. No. A29283) as Company Secretary and Compliance Officer of the Company w.e.f. 02nd March, 2026 Appointment Of M/S. Himanshu SK Gupta & Associates, Practicing Company Secretaries As The Secretarial Auditor Of The Company For The Financial Year F.Y. 2025-26.			
13-Mar-26		Resignation of M/s SVJ & Company (Firm Registration No. 020356C), Chartered Accountants, as the Statutory Auditors of the company			
19-Mar-26		Appointment of M/s. Vipin Aggarwal Kudsia & Associates (Firm Registration No. 009771N) Chartered Accountants, as the Statutory Auditors of the company in casual vacancy for the Financial year 2025-26			
16-Apr-26		appointed M/s. VRSK & Associates (Firm Registration No. 011199N) Chartered Accountants, as the Internal Auditor of the company for the Financial year 2025-26			
18-Jun-26		Resignation of Mrs. Vineeta Gautam, Independent Director			

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges", as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information. Notwithstanding the above, GYR does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither GYR nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.