	Name of the Issuer:	Dar Credit & Capital Limited	Last updated on: 13th October, 2026
1	**Type of Issue (IPO / FPO)**	IPO	
2	**Issue Size (Rs. Crores)***		
	- Fresh Issue Size (Rs. Crores)	25.66	
	**Source: Prospectus dated May 26, 2025 and Final Post issue report dated May 29, 2025*		
3	**Grade of issue along with name of the rating agency**		
	Name	Not Applicable	
	Grade	Not Applicable	
4	**Subscription Level (Number of times)**	74.26*	
	Source: Final Post issue report dated May 29, 2025		
	**The above figure is after technical rejections*		

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue [(1)]	26.55%
(ii) at the end of 1st Quarter immediately after the listing	7.33%
(iii) at the end of 1st FY (March 31, 2026)	6.75%
(iv) at the end of 2nd FY (March 31, 2027)*	-
(v) at the end of 3rd FY (March 31, 2028)*	-

**QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.*
(1) Source: Basis of Allotment

6 Financials of the issuer (Consolidated)

(In Rs. lakhs)

Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	4,989.33	Not Available	Not Available
Net Profit for the period	1,012.97	Not Available	Not Available
Paid-up equity share capital	1,427.60	Not Available	Not Available
Reserves excluding revaluation reserves	8,957.50	Not Available	Not Available

**Financials not disclosed as reporting for the relevant fiscal year has not been completed.*

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on EMERGE Platform of NSE
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

**Trading status not disclosed as the relevant fiscal year has not been completed.*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)*	No	No
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

Source: Stock Exchange Filings
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. Crores)

Objects of the Fresh Issue	Amount
Augment the capital base of our Company	22.00
General Corporate Purpose	1.06
Issue Expenses	2.60
Total	25.66

Source: Prospectus dated May 26, 2025

(ii) Actual utilization

(Rs. Crores)

Objects of the Fresh Issue	Amount
Augment the capital base of our Company	**22.00**
General Corporate Purpose	**1.06**
Issue Expenses	**2.60**
Total	**25.66**

(iii) Reasons for deviation, if any — Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds	
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable, since Issue size is less than Rs. 50 crores
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.):	60
Designated Stock Exchange:	NSE
Listing Date:	28-May-25

Price parameters	At close of listing day (May 28, 2025)	At close of 30th calendar day from listing day (June 27, 2025)[1]	At close of 90th calendar day from listing day (August 26, 2025)[2]	As at the end of 1st FY after the listing of the issue (March 31, 2026)[3]		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	63.95	54.00	47.10	35.00	66.00	33.00
NIFTY50*	25,001.15	25,637.80	24,712.05	22,679.40	26,373.20	21,743.65
NIFTY Financial Services	26,451.85	27,344.05	25,952.60	23,981.80	28,562.50	23,450.85

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2027)			As at the end of 3rd FY after the listing of the issue (March 31, 2028)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY Financial Services	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

**Being index of NSE, the designated stock exchange*

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, the immediately following working day has been disclosed.

13 Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1st FY March 31, 2026	At the end of 2nd FY March 31, 2027*	At the end of 2nd FY March 31, 2028*
EPS	Issuer:	3.97	7.45	Not Available	Not Available
	Peer Group: Spandana Sphoorty Financial Ltd	70.42	-91.01	Not Available	Not Available
	Muthoot Microfin Ltd	30.2	10.16	Not Available	Not Available
	Fusion Microfinance Ltd	50.3	1.01	Not Available	Not Available
	Industry Avg:	38.72	-26.61	Not Available	Not Available
P/E	Issuer:	14.36	4.7	Not Available	Not Available
	Peer Group: Spandana Sphoorty Financial Ltd	3.94	-2.02	Not Available	Not Available
	Muthoot Microfin Ltd	4.82	14.33	Not Available	Not Available
	Fusion Microfinance Ltd	3.24	136.87	Not Available	Not Available
	Industry Avg:	6.59	149.18	Not Available	Not Available
RoNW	Issuer:	6.08%	9.75%	Not Available	Not Available
	Peer Group: Spandana Sphoorty Financial Ltd	13.74%	-32.83%	Not Available	Not Available
	Muthoot Microfin Ltd	16.03%	5.97%	Not Available	Not Available
	Fusion Microfinance Ltd	17.74%	0.56%	Not Available	Not Available
	Industry Avg:	13.40%	-26.3	Not Available	Not Available
NAV per share based on balance sheet	Issuer	65.25	72.74	Not Available	Not Available
	Peer Group: Spandana Sphoorty Financial Ltd	511.18	298.66	Not Available	Not Available
	Muthoot Microfin Ltd	164.49	167.41	Not Available	Not Available
	Fusion Microfinance Ltd	251.93	152.18	Not Available	Not Available
	Industry Avg:	248.21	618.25	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated May 26, 2025.
*** The relevant data is not available yet.**
****Information not provided as the relevant fiscal year has not completed**
Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:
(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.
(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal
(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal
(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal
(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
12th June, 2025	issuance of Non-Convertible Debentures on a private placement basis issue size od Rs. 25 Crores
25th June, 2025	the Board of Directors of the Company, in their Board Meeting held on June 11, 2025, at the Registered Office of the Company has recommended payment of dividend of Rs 0.5 (Fifty Paisa) per Equity Shares
16th July, 2025	Dar Credit & Capital Limited has informed the Exchange about re appointment of Ms. Neha Baid as an Independent Director of the Company
13th August, 2025	Dar Credit & Capital Limited has informed the Exchange regarding Appointment of Mr T E Ravi Varma as as "National Head Credit" of the Company with effect from 13th August, 2025. Accordingly, Mr. T E Ravi Varma shall be a Senior Management Personnel of the Company with effect from 13th August, 2025.
24th September, 2025	Dar Credit & Capital Limited has informed the Exchange about Listing of Debenture on Private Placement on NSE Platform.
12th Novemeber, 2025	Dar Credit & Capital Limited has informed the Exchange that Board of Directors at its meeting held on November 11, 2025, declared Interim Dividend of Rs. 0.05 per equity share.
13th Novemeber, 2025	Dar Credit & Capital Limited has informed about the Notice convening Debenture Holders Meeting for Early Redemption of Non-Convertible Debentures under Regulation 30.
8th December, 2025	Dar Credit & Capital Limited has informed regarding submission of Voting Results and Scrutinizers Report of the Meeting of the Debenture Holders dated 05th December, 2025
8th January, 2026	Dar Credit & Capital Limited has informed the Exchange about Credit Rating- New & Reaffirmed.
03rd February 2026	Dar Credit & Capital Limited has informed the Exchange about Allotment of Listed, Senior, Secured, Rated, Taxable, Redeemable,
16th March 2026	Dar Credit & Capital Limited has informed the Exchange about Issuance of Secured Non-Convertible Debentures (NCDs) up to a limit of Rs.
17th June 2026	Dar Credit & Capital Limited has informed the Exchange about Appointment of Mr. Gautam Bhattacharya as Independent Director,
31st July 2026	Dar Credit & Capital Limited has informed the Exchange about cessation of Mr. Saswata Chaudhuri as Independent director

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR")arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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