

Name of the Issuer:		CHAMUNDA ELECTRICAL LIMITED	Last updated on		13-Oct-26
1	Type of Issue (IPO / FPO)		IPO		
2	Issue Size (Rs. lakhs)* - Fresh Issue Size (Rs. lakhs) <i>*Source: Prospectus dated February 07, 2025 and Final Post issue report dated February 12, 2025</i>		1,459.50		
3	Grade of issue along with name of the rating agency Name Grade		Not Applicable Not Applicable		
4	Subscription Level (Number of times) <i>Source: Final Post issue report dated February 07, 2025</i> <i>*The above figure is after technical rejections</i>		512.83*		
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges				
Particulars		%			
(i) allotment in the issue ⁽¹⁾		12.49%			
(ii) at the end of 1st Quarter immediately after the listing		NA			
(iii) at the end of 1st FY (March 31, 2025)		11.94%			
(iv) at the end of 2nd FY (March 31, 2026)*		0.46%			
(v) at the end of 3rd FY (March 31, 2027)*		-			
<i>*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.</i>					
<i>(1) Source: Basis of Allotment, Stock Exchange Filing</i>					
6	Financials of the issuer (Consolidated)				
		(In Rs. lakhs)			
Parameters	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*		
Income from operations	2,528.57	3,204.01	Not Available		
Net Profit for the period	335.63	351.70	Not Available		
Paid-up equity share capital	1,100.46	1,100.46	Not Available		
Reserves excluding revaluation reserves	1,407.99	1,759.69	Not Available		
<i>*Financials not disclosed as reporting for the relevant fiscal year has not been completed.</i>					
7	Trading Status in the scrip of the issuer Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited The Shares have not been suspended or delisted.				
Particulars		Status			
(i) at the end of 1st FY (March 31, 2025)		Frequently Traded			
(ii) at the end of 2nd FY (March 31, 2026)*		Frequently Traded			
(iii) at the end of 3rd FY (March 31, 2027)*		Not Available			
<i>*Trading status not disclosed as the relevant fiscal year has not been completed.</i>					
8	Change in Directors of issuer from the disclosures in the offer document				
Particulars		Name of the Director	Appointed / Resigned		
(i) at the end of 1st FY (March 31, 2025) [§]		Not Available	Not Available		
(ii) at the end of 2nd FY (March 31, 2026)*		Not Available	Not Available		
(iii) at the end of 3rd FY (March 31, 2027)*		Not Available	Not Available		
Source: Stock Exchange Filings					
[§] There is no change in Director of issuer from the disclosures in the offer document.					
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed					

9	Status of implementation of project/ commencement of commercial production	
	(i) as disclosed in the offer document	Not applicable
	(ii) Actual implementation	Not applicable
	(iii) Reasons for delay in implementation, if any	Not applicable
10	Status of utilization of issue proceeds	
	(i) as disclosed in the offer document	
	(Rs. lakhs)	
	Objects of the Fresh Issue	Amount
	Capital Expenditure	120.51
	Working Capital	550
	Repayment of Term Loans and Cash Credit	285.07
	General Corporate Purpose	358.19
	Issue expense [§]	145.73
	Total	1,459.50
	Source: Prospectus dated February 07, 2025	
	(ii) Actual utilization	
	(Rs. lakhs)	
	Objects of the Fresh Issue	Amount
	Capital Expenditure [§]	40.44
	Working Capital	550
	General Corporate Purpose [§]	358.19
	Repayment of Term Loans and Cash Credit	285.07
	Issue expense [§]	145.73
	Total	1379.43
	[§] Source: Stock Exchange Filings as on =NA	
	(iii) Reasons for deviation, if any	Not applicable
11	Comments of monitoring agency	
	(a) Comments on use of funds	
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
	(c) Any other reservations expressed by the monitoring agency about the end use of funds	
	Not Applicable, since Issue size is less than Rs. 100 crores	
12	Pricing Data	
	Issue Price (Rs.):	50
	Designated Stock Exchange:	NSE
	Listing Date:	11-Feb-25
	Price parameters	
	At close of listing day (11-02-2025)	At close of 30th calendar day from listing day (March 12, 2025) ⁽¹⁾
	At close of 90th calendar day from listing day (11-05-2025) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2025) ⁽³⁾
	Closing price	High (during the FY)
		Low (during the FY)
	Market Price on NSE	66.50
	NIFTY50*	23,071.80
	NIFTY ENERGY	31,436.75
		44.15
		22,470.50
		31,535.30
		Not Available
		Not Available
		Not Available
		43.20
		71.00
		36.10
		23,519.35
		26,216.05
		21,884.50
		33,571.60
		44,954.45
		30,007.05
	As at the end of 2nd FY after the listing of the issue (March 31, 2026)	
	As at the end of 3rd FY after the listing of the issue (March 31, 2027)	
	Price parameters	Closing price
		High (during the FY)
		Low (during the FY)
	Market Price on NSE	38.65
	NIFTY50*	22,331.40
	NIFTY ENERGY	34,849.70
		55.95
		26,373.20
		36,927.95
		42.00
		21,743.65
		29,802.20
		Not Available
		Not Available
		Not Available
	*Being index of NSE, the designated stock exchange	
	Note:	
	(1) 30th calendar day shall be taken as listing date plus 29 calendar days.	
	(2) 90th calendar day shall be taken as listing date plus 89 calendar days.	
	(3) High and Low based on intra day prices	
	(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.	

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Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 st FY March 31, 2025*	At the end of 2 nd FY March 31, 2026*	At the end of 2 nd FY March 31, 2027*
EPS	Issuer:	3.55	4.13	3.2	Not Available
	Peer Group: NA	Not Available	Not Available	Not Available	Not Available
P/E	Issuer:	13.55	10.46	12.1	Not Available
	Peer Group: NA	Not Available	Not Available	Not Available	Not Available
RoNW	Issuer:	25.75%	13.38	12.3	Not Available
	Peer Group: NA	Not Available	Not Available	Not Available	Not Available
NAV per share based on balance sheet	Issuer	13.52	22.79	25.99	Not Available
	Peer Group: NA	Not Available	Not Available	Not Available	Not Available

Notes:

- (1) Sourced from Prospectus dated February 07, 2025.
- * The relevant data is not available yet.
- **Information not provided as the relevant fiscal year has not completed
- Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:
- (i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.
- (ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal
- (iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal
- (iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

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Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
25th February, 2025	appointed EquiBridgeX Advisors Private Limited as the Investor and Public Relations Agency for providing Investor and Public Relations Advisory Services w.e.f. 25th
5th March, 2025	Chamunda Electrical Limited has informed the Exchange regarding 'Closure of Term Loan and Cash Credit Account' and is now debt free company.
17th April, 2025	Chamunda Electrical Limited has informed non-applicability of Corporate Governance for the Q4 ended 31.03.2025.
17th April, 2025	Pls find attached PCS certificate for compliance of SDD.
17th May, 2025	Chamunda Electrical Limited has informed the Exchange about Capacity addition of 0.5 MW Solar Plant
30th May, 2025	CHAMUNDA ELECTRICAL LIMITED has informed the Exchange about Change in Directors/ Key Managerial Personnel/ Auditor/ Compliance Officer/ ShareTransfer Agent lant
12-Feb-25	Intimation under Regulation 30 of SEBI (Listing obligation and Disclosures Requirements) Regulations, 2015 –Allotment of 42 (forty-two) no. of 66 KV sub-stations for Operation and Maintenance from Gujarat Energy Transmission Corporation Limited (“GETCO”)
05-Mar-25	Company is Now Debt Free - Intimation of Closure of Term Loan and Cash Credit Account
26-Aug-26	Appointment of M/s N R Kalal and Associates (FRN: 149215W), Chartered Accountants, as Statutory Auditors of the Company for a term of 5 (five) consecutive years
	The Board has appointed M/s SS Lunkad & Associates, Practicing Company Secretary as a scrutinizer for the process of 13th AGM of the Company.

Disclaimer:

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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