THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED ("BSE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

Mala COTTON SAREES

Please scan this QR code to view the RHP.

SHREE BALAJI (MALA) TEXTILES LIMITED

(Formerly known as Shree Balaji (Mala) Textiles Private Limited)

CORPORATE IDENTITY NUMBER: U17299WB2005PLC105711

Our Company was originally incorporated as 'Shree Balaji (Mala) Textiles Private Limited' a private limited company under the Companies Act, 1956 at Kolkata, West Bengal, pursuant to a certificate of incorporation dated September 30, 2005, issued by the Registrar of Companies, West Bengal ("RoC"). Thereafter, name of our Company was changed from 'Shree Balaji (Mala) Textiles Private Limited' to 'Shree Balaji (Mala) Textiles Limited', consequent to conversion of our Company from private to public company, pursuant to a special resolution passed by the shareholders of our Company on February 20, 2025 and a fresh certificate of incorporation consequent to change of name was issued by the RoC on March 24, 2025. Our Company's Corporate Identity Number is U17299WB2005PLC105711. For details of change in Registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 157 of the Red Herring Prospectus.

Registered Office: 65, Sir Hariram Goenka Street, Ground Floor, Block-A, Bangur Arcade, Kolkata, West Bengal, India, 700007

Tel: +91 8910014345 **Website:** www.malasaree.com

Contact Person: Naina Saha, Company Secretary and Compliance Officer; **E-mail id:** cs@malasaree.com

PROMOTERS OF OUR COMPANY:
BINOD KUMAR KEDIA, ANITA KEDIA AND MRITYUNJAY COMMOSALES PRIVATE LIMITED

INITIAL PUBLIC OFFER OF UP TO 27,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF SHREE BALAJI (MALA) TEXTILES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [•] LAKHS (THE "ISSUE") OF WHICH 1,36,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UPTO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.26% AND 25.89% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

***Subject to finalization of basis of allotment.**

DETAILS OF SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION:
Not Applicable as the Entire Issue Constitutes Fresh Issue of Equity Shares.

The Company has completed pre-IPO placements in a price range of Rs. [-] to Rs. [-] per Equity Share. For further details of pre-IPO placements by the Company from the date of the DRHP, please refer to "Additional Information to investors" herein below- Not applicable as company has not undertaken any Pre-Ipo placement.

PRICE BAND: ₹ 66/- TO ₹ 70/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

THE FLOOR PRICE IS 6.6 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 7.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR THE FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 8.11 TIMES AND AT THE CAP PRICE IS 8.61 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 4000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Shree Balaji (Mala) Textiles Limited, is a contract manufacturer and wholesaler of cotton sarees in India's B2B cotton sarees wholesale segment. Our Promoter's experience in cotton sarees segment dates back to the year 1990's, wherein our Promoter was engaged in the trading of cotton sarees. Gradually we shifted our business model from trading to pure play manufacturing of cotton sarees on job work basis and that is when along with getting manufacturing done at designated job work units, we also started our manufacturing facility in Jetpur in the name of Shree Brindavan Chandra Prints. In Fiscal 2026, our 90.75% revenue is generated from sale of cotton sarees. In Fiscal 2026, we have generated sales of ₹ 21,197.18 lakhs and our product catalogue consists of multiple design options to cater to all genre. Our products are recognised in textile industry under our own brand name "Mala Saree". Our Company operates into B2B business model, focusing on selling our products through a network of approximately more than 105 brokers, approx.13 dealers, 69 wholesaler and approximately 3000 retailers as of March 31, 2026 spread across Central, East, North, Northeast, South and West parts of India.For further details, please refer to **"Our Business"** on page 130 of the RHP.

BID/ISSUE PROGRAMME	
	ANCHOR PORTION ISSUE OPENS/CLOSES ON: JULY 21, 2026, TUESDAY *
	BID/ISSUE OPENS ON: JULY 22, 2026, WEDNESDAY *
	BID/OFFER CLOSES ON: JULY 24, 2026, FRIDAY ^

**Our Company may in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Shall Bid on the Anchor investor bidding date i.e. one Working Day prior to the Bid/Offer Opening Date.*

^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF REGULATION 229(1), 253(1) AND 253(2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED (BSE). FOR THE PURPOSE OF THE ISSUE, BSE LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 249 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS WAS FILED TO THE ROC THROUGH THE ELECTRONIC PORTAL AT http://www.mca.gov.in AS REQUIRED UNDER SECTION 26 AND 32 OF THE COMPANIES ACT, 2013.

ALLOCATION OF THE ISSUE

•QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE •INDIVIDUAL INVESTOR PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE
•NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE •MARKET MAKER PORTION: UP TO 1,36,000 EQUITY SHARES OR 5.04% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNNER.

In accordance with the recommendation of the independent directors and Audit Committee of our company, pursuant to their resolution dated June 10, 2026, the above provided price band is justified based on quantitative factors/KPIs disclosed in the "Basis for Issue Price" section beginning on page no. 101 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition (WACA) of primary and secondary transaction(s) as applicable disclosed in the "Basis for Issue Price" section beginning on page no. 101 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

Summary Description of Key Risk Factors Based On Materiality

1. **Our business is highly concentrated on the sale of women's sarees and is vulnerable to variations in demand and changes in consumer preference, could have an adverse effect on our business, results of operations and financial condition.**
2. **Our business prospects depend on the strength of our key brand and any failure to maintain or grow sales of our products could adversely affect our business.**
3. **We rely on outsourcing a significant proportion of our production processes and activities to third-parties, without exclusivity arrangements. Any inability to obtain sufficient quantities of attires of the requisite quality in a timely manner and at acceptable prices, or a slowdown, shutdown or disruption in such third parties' operations and performance, could adversely affect our business, results of operations and financial condition.**
4. **Our Company is party to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.**
5. **We may be unable to sufficiently obtain, maintain, protect, or enforce our intellectual property and other proprietary rights.**
6. **We have working capital requirements. If we experience insufficient cash flows to make required payments on our debt or fund working capital requirements, there may be an adverse effect on our results of operations.**
7. **Our inability to identify and retain skilled third-party suppliers, vendors and manufacturers for various parts of our production or procurement processes may adversely affect our business, financial condition and results of operations.**
8. **Our warehouse, factory and a majority of our jobbers are mostly based in some specific geographical region. This may expose our manufacturing processes and our supply chain to regional risks, which may adversely affect our business, financial condition and results of operations.**
9. **Any failure in our quality control processes may damage our reputation, and adversely affect our business, results of operations and financial condition. We may face reputational harm or proceedings if the quality of our products does not meet our customers' expectations.**
10. **Our Company had negative cash flows during recent fiscal year in relation to our operating activities. Sustained negative cash flows in the future would adversely affect our results of operations and financial condition.**

For further details, please refer to the section titled "Risk Factors" beginning on Page No. 22 of the Red Herring Prospectus.

Details of suitable ratios of the company for the latest full financial year

1. Basic and Diluted Earnings per Share ("EPS") (Post Bonus) (Face Value of ₹ 10/- each)

	Basic & Diluted	
	EPS (in ₹)	**Weights**
Financial year ending on March 31, 2026	8.13	3
Financial year ending on March 31, 2025	6.86	2
Financial year ending on March 31, 2024	3.41	1
Weighted Average (of the above three financial years)	**6.92**	

#EPS is calculated post adjustment of Bonus Issue vide the Board resolution dated September 11, 2025.

Notes:

a. Basic EPS has been calculated as per the following formula:

$$\text{Basic EPS (₹)} = \frac{\text{(Net profit/ (loss) as restated, attributable to Equity Shareholders)}}{\text{(Weighted average number of Equity Shares outstanding during the year/period)}}$$

b. Diluted EPS has been calculated as per the following formula:

$$\text{Diluted EPS (₹)} = \frac{\text{(Net profit/ (loss) as restated, attributable to Equity Shareholders)}}{\text{(Diluted Weighted average number of Equity Shares outstanding during the year/period)}}$$

c. The figures disclosed above are based on the Restated Financial Statements of the Company.

Basic and Diluted EPS calculations are in accordance with Accounting Standard 20 - "Earnings per Share", issued by the Institute of Chartered Accountants of India.

e. The above statement should be read in conjunction with Significant Accounting Policies and Notes to Restated Financial Statements as appearing in the section titled "Restated Financial Statements" beginning on page 183 of this Red Herring Prospectus.

2. Price Earnings Ratio ("P/E") in relation to the Price Band of ₹ 66 to ₹ 70 per Equity Share of Face Value of Rs. 10/- each fully paid up:

Particulars	P/E Ratio at the Floor Price	P/E Ratio at the Cap Price
P/E ratio based on the Basic EPS as at March 31, 2026	8.11	8.61
P/E ratio based on the Diluted EPS as at March 31, 2026	8.11	8.61

Notes:

i. The P/E Ratio of our company has been computed by dividing Issue Price with EPS.

3. Industry PE

Particulars	P/E Ratio*
Highest	15.03
Lowest	9.32
Industry Composite	12.18

** Closing market price of the peers considered as on July 14, 2026.*

P/E ratio has been computed based on the closing market price of equity shares on NSE as on July 14, 2026, divided by the diluted EPS for the year ended March 31, 2026.

4. Return on Net worth (RONW)

Period / Year ended	RoNW (%)	Weight
Financial Year ended on March 31, 2026	21.28%	3
Financial Year ended on March 31, 2025	22.84%	2
Financial Year ended on March 31, 2024	14.70%	1
Weighted Average (of the above three financial years)	**20.70%**	

Notes:

i) Return on Net worth has been calculated as per the following formula:

$$\text{RONW} = \frac{\text{(Net profit/loss after tax, as restated)}}{\text{(Net worth excluding preference share capital and revaluation reserve)}}$$

$$\text{Weighted Average} = \frac{\text{(Aggregate of year-wise weighted RoNW i,e (RoNW x Weights) for each year)}}{\text{(Aggregate of Weights)}}$$

iii) The figures disclosed above are based on the Restated Financial Statements of the company.

5. Net Asset Value (NAV) Per Equity Share (Post Bonus)

Financial Year	NAV (in ₹)
NAV as at March 31, 2026	38.17
NAV as at March 31, 2025	30.05
NAV as at March 31, 2024	23.18
NAV per Equity share after the Issue	[•]
Issue Price per Equity Share	[•]

Continued to next page..

Continued from previous page..

#NAV is calculated post adjustment of Bonus Issue vide the Board resolution dated September 11, 2025.

Notes:

i. Net Asset Value has been calculated as per the following formula:

$$NAV = \frac{\text{(Net worth excluding preference share capital and revaluation reserve)}}{\text{(Outstanding number of Equity shares at the end of the year)}}$$

ii. The figures disclosed above are based on the Restated Financial Statements of the company.

iii. Net worth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account.

iv. Issue Price per Equity Share will be determined by our company in consultation with the BRLM.

6. Comparison of Accounting Ratios with Industry Peers

Name of the Company	Latest Financial Year (on a standalone basis	Face Value (₹)	Current Market Price*	EPS (₹)		P/E Ratio*	RoNW (%)	Net Asset Value Per Share (in ₹)	Total Income (₹ in Lakhs)
				Basic	Diluted				
Shree Balaji (Mala) Textiles Limited (Our company) **	March 31, 2026	10.00	[•]	8.13	8.13	[•]	21.28%	38.17	21,239.90
N R Vandana Tex Industries Limited	March 31, 2026	10.00	71.10	4.73	4.73	15.03	14.43%	31.11	30,469.12
Saraswati Saree Depot Ltd	March 31, 2026	10.00	54.87	5.89	5.89	9.32	12.02%	49.16	63,597.30

**Pursuant to the certificate dated July 14, 2026, issued by M/s. D. Banka & Co., Chartered Accountants.*

Source: All the financial information for listed industry peer mentioned above is sourced from the audited financials of the aforesaid companies for the year ended March 31, 2026 and stock exchange data dated July 14, 2026 to compute the corresponding financial ratios for the financial year ended March 31, 2026. The current market price and related figures are as on July 14, 2026 (as per NSE).

Notes:

1. *P/E figures for the peers are based on closing market prices of equity shares on NSE on July 14, 2026 divided by the Diluted EPS as at March 31, 2026.*
2. *EPS refers to the Diluted EPS calculated based on the net profit after tax for FY 25-26, divided by the number of outstanding shares as per the Financials of FY 25-26.*
3. *Return on Net Worth (%) for listed industry peers has been computed based on the Net Profit After Tax for the year ended March 31, 2026 divided by Net Worth as on March 31, 2026.*
4. *NAV per share for listed peers is sourced from the audited financials of FY 25-26 the listed peer companies.*

7. Key financial and operational Performance Indicators ("KPIs")

Our company considers that KPIs included herein below have a bearing for arriving at the basis for issue price. The KPIs disclosed below have been used historically by our company to understand and analyze the business performance, which in result, help us in analysing the growth of our company.

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated June 10, 2026 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the KPIs herein have been certified by M/s. D. Banka & Co., Chartered Accountants, by their certificate dated June 10, 2026 vide UDIN 26053319YKBUZE5511. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of this Red Herring Prospectus.

For the details of our key performance indicators, see sections titled "Risk Factors" "Our Business" and "Management's Discussion and Analysis of Financial Condition and Results of Operations – Key Performance Indicators" on pages 22, 130 and 195 respectively of this RHP. We have described and defined them, where applicable, in "Definitions and Abbreviations" section on page 01 of the RHP. Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilisation of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Issue, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations. Further, the ongoing KPIs will continue to be certified by a member of an expert body as required under the SEBI ICDR Regulations.

Key metrics like revenue growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company

KPI Indicators

(Amount in Lakhs, except EPS, % and ratios)

Performance	Shree Balaji (Mala) Textiles Limited		
	Fiscal 2026	Fiscal 2025	Fiscal 2024
Revenue from operations (1)	21,197.18	19,304.37	19,554.07
Growth in revenue from operations (%)	9.81%	(1.28%)	(0.35%)
Total Income (2)	21,239.90	19,343.56	19,589.37
EBITDA (3)	1,550.10	1,320.29	1,022.69
EBITDA Margin (%) (4)	7.30%	6.83%	5.22%
PAT (5)	585.42	494.61	245.64
PAT Margin (%) (6)	2.76%	2.56%	1.26%
RoE (%) (7)	23.82%	25.79%	15.87%
RoCE (%) (8)	15.65%	18.17%	14.41%
Debt- Equity Ratio (9)	2.51	2.25	3.08

Notes:

(1) Revenue from operations represents the revenue from sale of service & product & other operating revenue of our Company as recognized in the Restated financial information.

(2) Total income includes revenue from operations and other income.

(3) EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year / period and adding back interest cost, depreciation, and amortization expense.

(4) EBITDA margin is calculated as EBITDA as a percentage of total income.

(5) Restated profit for the period / year margin is calculated as restated profit for the period / year divided by revenue from operations.

(6) PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.

(7) Return on net worth is calculated as Net profit after tax, as restated, attributable to the owners of the Company for the year/ period divided by Net worth at the end of respective period/year. Networth means aggregate value of the paid-up equity share capital and reserves & surplus.

(8) ROE is calculated as Net profit after tax divided by Average Equity.

(9) Return on capital employed calculated as Earnings before interest and taxes divided by capital employed as at the end of respective period/year. (Capital employed calculated as the aggregate value of tangible networth, total debt and deferred tax liabilities)

(10) Debt- equity ratio is calculated by dividing total debt by total equity. Total debt represents long-term and short-term borrowings. Total equity is the sum of share capital and reserves & surplus.

8. Weighted Average Cost of Acquisition (WACA), Floor Price and Cap Price

(a) Price per share of the Company (as adjusted for corporate actions, including split, bonus issuances) based on primary issuances of Equity Shares or convertible securities (excluding Equity Shares issued under the ESOP Plans and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Issuances")

The Company has not issued any Equity Shares or convertible securities, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Offer capital before such transaction(s) and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Date of allotment	No. of Equity Shares allotted	Face Value	Issue Price	Nature of allotment	Nature of Consideration	Total of Consideration (₹ in Lakhs)
NIL						

(b) Price per share of the Company (as adjusted for corporate actions, including bonus issuances) based on secondary sale or acquisition of equity shares or convertible securities (excluding gifts) or Promoters or members of the Promoter Group or other shareholders with rights to nominate directors during the 18 months preceding the date of filing of the Red Herring Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Offer capital before such transaction/s and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions")

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) Weighted average cost of acquisition (WACA), floor price and cap price for the last 3 years preceding the RHP:

The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities).

Since there are no such transactions to report under 7 (a) and 7 (b), the details of issuance of Equity Shares or convertible securities during the 3 years preceding the date of this Red Herring Prospectus, based on last 5 primary or secondary transactions where promoter/promoter group entities or shareholders selling shares through offer for sale in IPO or shareholders having the right to nominate directors in the Board of the issuer company, are party to the transaction), irrespective of the size of the transactions, is as follows:

Date of allotment	No. of Shares	Face Value	Issue/transfer Price	Nature of Allotment	Nature of Consideration
May 19, 2026	22,00,000	10	NA	Transfer of Share from Rishika Kedia	Consideration other than Cash (Gift)

Further we had not undertaken any primary / new issuance of Equity Shares or any convertible securities during the period of preceding three years from the date of this Prospectus except for issuance of equity shares on bonus issue as disclosed in the section entitled "Capital Structure" on page no. 77 of this Red Herring Prospectus.

d) Weighted average cost of acquisition, floor price and cap price:

Type of transaction	Weighted average cost of acquisition (₹ per equity share)	Floor Price (Rs 66)	Cap Price (Rs 70)
I. Weighted average cost of acquisition for last 18 months for primary/new issue of shares (equity/convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of this Daft Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested),in a single transaction or multiple transactions combined together over a span of rolling 30 days	NA		
II. Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/convertible securities, where promoter/ promoter group entities or selling shareholders or shareholder(s) having the right to nominate director(s) or selling shareholder in the Board are a party to the transaction, during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than five percent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested),in a single transaction or multiple transactions combined together over a span of rolling 30 days	NA		
II. Since there are no such transactions to report to under (I) and (II) above, the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions where our Promoters/members of our Promoter Group or Shareholder(s) having the right to nominate director(s) on the Board of our Company, are a party to the transaction, during the three years prior to the date of filing of this Red Herring Prospectus irrespective of the size of the transaction, is as below			
WACA of primary / new issue acquisition	[•]	[•]	[•]
WACA of secondary acquisition	NIL	-	-

9. The Issue Price is [•] times the face value of the Equity Shares.

The Issue Price of ₹ [•] has been determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the demand from investors for the Equity Shares through the Book Building Method. Investors should read the abovementioned information along with "Risk Factors, "Our Business" and "Restated Financial Information" on pages 22, 130 and 183 of the Red Herring Prospectus, to have a more informed view.

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Except as disclosed below, there have been no transactions involving shares aggregating to 1% or more of the paid-up equity share capital of the Company by the Promoters or Promoter Group since the filing of the DRHP.

Date of allotment	No. of Shares	Face Value	Issue/transfer Price	Nature of Allotment	Nature of Consideration
May 19, 2026	22,00,000	10	NA	Transfer of Share from Rishika Kedia	Consideration other than Cash (Gift)

Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company

S. No.	Pre-Issue shareholding as at the date of Advertisement			Post-Issue shareholding as at the date of Allotment	
	Name of the Shareholders	Number of Equity Shares	Shareholding (in %)	At Floor Price and At Cap Price	
				Number of Equity Shares	Shareholding (in %)
Promoter(s)					
1.	Binod Kumar Kedia	49,00,000	68.01	[•]	[•]
2.	Anita Kedia	11,75,000	16.31	[•]	[•]
3.	Mrityunjay Commosales Private Limited	8,75,000	12.14		
Members of Promoter Group (who hold shares)					
4.	Hemlata Kedia*	5,000	0.07	[•]	[•]
5.	Sulochana Devi Kedia	20,000	0.28	[•]	[•]
6.	Manoj Kumar Kedia	1,15,000	1.60	[•]	[•]
7.	Manoj Kumar Kedia (HUF)	1,00,000	1.39	[•]	[•]
8.	Rishika Kedia*	15,000	0.20	[•]	[•]
Public Shareholders (top 10 Shareholders)					
NA					
Other Public Shareholders					
NA					
	Total (Aggregate)	72,05,000	100	[•]	[•]

** The Company has voluntarily disclosed Ms. Hemlata Kedia and Rishika Kedia as part of the Promoter Group.*

Notes:

1) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisements until date of prospectus.

2) Based on the Issue price of ₹ [•] and subject to finalization of the basis of allotment.

3) As on the date of the Red Herring Prospectus, we have total 8 (Eight) shareholders, out of which no one is Public Shareholder.

For further details, please refer to the chapter titled "Capital Structure" beginning on Page No. 77 of the Red Herring Prospectus.

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page 101 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis of the Issue Price" updated with the above price band. You can scan QR code given on the first page of the advertisement for the chapter titled "Basis for Issue Price" on Page 101 of the Red Herring Prospectus.

INDICATIVE TIMELINE FOR THE ISSUE

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) "For Individual Investor - **Upto 4 pm on T Day".** Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) - **Upto 4 pm on T Day.** Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) - **Upto 3 pm on T Day.**
	Physical Applications (Bank ASBA) - **Upto 1 pm on T Day.** Physical Applications (Syndicate Non-Individual, Non-Institutional Applications) - **Upto 12 pm on T Day** and Syndicate members shall transfer such applications to banks before **1 pm on T Day.**
Bid Modification	From Issue opening date **up to 4 pm on T Day.**
Validation of bid details with depositories	From Issue opening date **up to 5 pm on T Day.**
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges -Sponsor Banks - NPCI and NPCI-PSPs/TPAPS** - Issuer Banks; Reporting formats of bid information, UPI analysis report an d compliance timelines.	On daily basis - Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	**T Day- 5 pm**
Issue Closure T Day	**T Day - 4 pm** for Individual Investor, QIB, NII and other reserved categories
Third party check on UPI applications	On daily basis and to be completed **before 9:30 AM on T+1 day**
Third party check on Non- UPI applications	On daily basis and to be completed **before 1 pm on T+1 day**
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	**Before 09:30 pm on T+1 day** All SCSBS for Direct ASBA - **Before 07:30 pm on T Day** Syndicate ASBA - **Before 07:30 pm on T Day**
Finalization of rejections and completion of basis	**Before 6 pm on T+1 day.**
Approval of basis by Stock Exchange	**Before 9 pm on T+1 day**
Issuance of fund transfer instructions in separate files for debit andunblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank	Intimation not later than **9:30 am on T+2 day.** Completion before **2 pm on T+2 day** for fund transfer; Completion before **4 pm on T+2 day** for unlocking
Corporate action execution for credit of shares	Initiation before **2 pm on T+2 day** Completion before **6 pm on T+2 day**
Filing of listing application with St ock Exchanges and issuance of trading notice	Before **7:30 pm on T+2 day**
Publish allotment advertisement	On the website of issuer, Merchant Banker and RTI - **before 9 pm on T+2 day.** In newspaper- **on T+3 day but not later than T+4 day**
Trading starts T+3 day	**T+3 day**

Submission of Bids (other than Bids from Anchor Investors):

Bid/Issue Period (except the Bid/Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST")
Bid/Issue Closing Date* (i.e. July 15, 2026)	
Submission of Electronic Applications (Online ASBA through 3 -in-1 accounts) -For Individual Investors (other than QIBS and Non-Institutional Investors)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/Revision/cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBS, Non -Institutional Investors categories#	Only between 10.00 a.m. on the Bid/offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date

**UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.*

#Individual Investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Offer Closing Date, the Bids shall be uploaded until: 4.00 p.m. IST in case of Bids by Individual Investors, QIBs and Non-Institutional Investors.

INDICATIVE TIMELINE FOR THE ISSUE

Event	Indicative Dates
Anchor Investor Portion Offer Opens/Close	Tuesday, July 21, 2026
Bid/Issue Opening Date	Wednesday, July 22, 2026
Bid/Issue Closing Date	Friday, July 24, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or about Monday, July 27, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account 1 (T+2)	On or about Tuesday, July 28, 2026
Credit of Equity Shares to Demat accounts of Allottees (T+2)	On or about Tuesday, July 28, 2026
Commencement of trading of the Equity Shares on the Stock Exchange (T+3)	On or about Wednesday, July 29, 2026

Note – Our Company in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI ICDR Regulations.

ASBA* | **Simple, Safe, Smart way of Application- Make use of it!** | ***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.** | **Mandatory in Public Issues from January 01, 2016. No cheque will be accepted**

UPI Bidder also have option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhar and are in compliance with CBDT notification dated February 13, 2020, issued by CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press release in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 249 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised Fpi=yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

UPI | **UPI-Now available in ASBA for Individual Investors ("II") ****

UPI-Now available in ASBA for Individual Investors and Non-Individual Investor applying for amount up to Rs. 5,00,000/- applying through Registered Brokers, DP's & RTAs.

The Price Band is Rs. 66/- to Rs. 70/- has been determined by our company in consultation with the Book Running Lead Manager and justified by our company in consultation with the Book Running Lead Manager on the basis of the above information. Investors should also refer to "Our Business", "Risk Factors", "Restated Financial Information", "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 130, 22, 183 and 195 of the Red Herring Prospectus, to get a more informed view before making an investment decision. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investment. For further details, see the section "Basis for Issue Price" on page 101 of the Red Herring Prospectus.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), of which, 40% shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% shall be available for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under- subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of

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more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 249 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 157 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 299 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is ₹ 11,00,00,000 (Rupees Eleven Crores) divided into 1,10,00,000 (One Crore Ten Lakhs) Equity Shares of ₹ 10 each. For details of the Capital Structure, see "Capital Structure" on the page 77 of the Red Herring Prospectus. The issued, subscribed and paid-up share capital of the Company before the issue is Rs. 7,20,50,000 divided into 72,05,000 Equity Shares of Rs. 10 each. For details of Capital Structure, see section titled "Capital Structure" on page 77 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Binod Kedia subscribed to 5,000 equity shares, Anita Kedia to 2,500 equity shares and Hemlata Kedia Subscribed for 2,500 equity shares. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 157 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 77 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE"). Our Company has received an 'in-principle' approval from the BSE Limited for the listing of the Equity Shares pursuant to letter dated January 01, 2026. For the purpose of the Issue, the Designated Stock Exchange shall BSE Limited (BSE). A copy of the Red Herring Prospectus has been filed for registration to the ROC on July 15, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 299 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 223 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SME PLATFORM OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited (" SME Platform of BSE") should not in any way be deemed or construed that the contents of the Issue document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Issue document. The investors are advised to refer to the Issue document for the full text of the Disclaimer clause pertaining to BSE.

CREDIT RATING: This being a public issue of equity shares, no credit rating is required.

TRUSTEES: This being an issue of Equity shares, appointment of Trustees is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 22 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
GYR Capital Advisors **GYR CAPITAL ADVISORS PRIVATE LIMITED** **Address:** 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. **Telephone:** +91 8777564648/ +91 9157939409 **E-mail Id:** shreebalajimala.ipo@gyrcapitaladvisors.in **Website:** www.gyrcapitaladvisors.com **Investor Grievance E-mail ID:** investors@gyrcapitaladvisors.com **Contact Person:** Mohit Baid/ Ms. Maitri Thakkar **SEBI Registration Number:** INM000012810 **CIN:** U67200GJ2017PTC096908	KFINTECH **Kfin Technologies Limited** **Address:** Selenium Tower- B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India. **Tel No.:** +91 40 6716 2222 **Website:** www.kfintech.com; **Email:** shreebalaji.ipo@kfintech.com ; **Investor Grievance Email:** einward.ris@kfintech.com **Contact Person:** Mr. M Murali Krishna **SEBI Registration No.:** INR000000221 **CIN:** L72400TG2017PLC117649	Mala **Shree Balaji (Mala) Textiles Limited Ms. Naina Saha,** Company Secretary and Compliance Officer 65, Sir Hariram Goenka Street, Ground Floor, Block-A, Bangur Arcade, Kolkata, West Bengal, India, 700007 **Telephone:** +91 8910014345; **Email:** cs@malasaree.com **Investor Grievance Email Id:** info@malasaree.com **Website:** www.malasaree.com Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.malasaree.com, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of BSE SME at www.bsesme.com/PublicIssues/RHP.aspx, respectively.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and BSE SME at www.malasaree.com, www.gyrcapitaladvisors.com and www.bsesme.com/PublicIssues/RHP.aspx.

SYNDICATE MEMBER: GYR Capital Advisors Private Limited

SUB-SYNDICATE MEMBER: Intellect Stock Broking Limited

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: 65, Sir Hariram Goenka Street, Ground Floor, Block-A, Bangur Arcade, Kolkata, West Bengal, India, 700007; Telephone: +91 8910014345; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Intellect Stock Broking Services Limited, Telephone: +91 9831805555 and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of SME Platform of BSE Limited and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

Application Supported by Blocked Amount (ASBA): All Applicants (other than Applicants using the UPI mechanism) shall mandatorily participate in the Issue only through the ASBA process. ASBA Applicants (other than Applicants using the UPI mechanism) must provide bank account details and authorization to block funds in the relevant space provided in the Application Form and the Application Forms that do not contain such details are liable to be rejected.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI BANK LIMITED

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
FOR, SHREE BALAJI (MALA) TEXTILES LIMITED.
Sd/-
Ms. Naina Saha
Company Secretary & Compliance Officer

Place: Kolkata, India
Date: July 15, 2026

Disclaimer: Shree Balaji (Mala) Textiles Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, through the electronic portal at http://www.mca.gov.in on July 15, 2026 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.malasaree.com, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of BSE SME at www.bsesme.com/PublicIssues/RHP.aspx respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 22 of the Red Herring Prospectus.
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulations under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

QUINT DIGITAL LIMITED

CIN: L63122DL1985PLC373314
Regd. Office: 403 Prabhat Kiran, 17, Rajendra Place, Delhi- 110008 Tel: 011-45142374
Corp. Office: Carnoustie Building, Plot No. 1, 9th Floor, Sector 16A, Film City, Noida-201301
Tel: 0120-4751818, Website: www.quintdigital.in Email: cs@thequint.com

NOTICE ON INFORMATION REGARDING THE 41ST ANNUAL GENERAL MEETING OF QUINT DIGITAL LIMITED TO BE HELD THROUGH VIDEO CONFERENCE ("VC") / OTHER AUDIO-VISUAL MEANS ("OAVM")

Dear Members,

The 41st Annual General Meeting ("AGM") of Quint Digital Limited ("the Company") will be held on Tuesday, August 18, 2026, at 4:00 PM (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), in compliance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, read with Ministry of Corporate Affairs ("MCA") General Circular No. 09/ 2024 dated September 19, 2024, read with subsequent circulars issued in this regard, the latest being General Circular No. 03/2025 dated September 22, 2025 (collectively referred as "MCA Circulars"), and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the relevant circulars issued by SEBI, to transact the businesses set out in the Notice convening the 41st AGM. In accordance with the aforesaid MCA Circulars, the venue of the AGM shall be deemed to be the Registered Office of the Company at 403, Prabhat Kiran, 17, Rajendra Place, New Delhi - 110008.

In terms of the abovesaid MCA Circulars, the Notice of AGM along with the Annual Report for the Financial Year ("FY") 2025-2026, will be sent ONLY through electronic mode to those Members whose e-mail IDs are registered with the Company/ Depository Participant ("DP")/ Skyline Financial Services Private Limited, Registrar and Share Transfer Agent ("RTA"). The same will also be available on the Company's website www.quintdigital.in and on the website of Stock Exchange at www.bseindia.com. The Notice of the AGM will also be disseminated on the website of the CDSL i.e. www.evotingindia.com. A letter providing the web-link for accessing the Annual Report for the FY 2025-2026, including the exact path, will be sent to those Members who have not registered their e-mail IDs with the Company/ DPs/ RTA.

We urge all the Members who have not registered their email addresses with the Company/ DPs/ RTA to do so forthwith in order to receive all communications promptly without any disruption. Updated email addresses in the records will help us to communicate with you effectively.

Those Members who have not yet registered their email address are requested to get their email addresses registered by following the procedure given below:

A. Members holding shares in physical forms are requested to register/ update their email addresses by sending scanned copy of the following details to the Company's RTA, Skyline Financial Services Private Limited, having office at A-506, Dattani Plaza, Andheri-Kurla Road, Safeed Pool, Andheri East, Mumbai-400072 at pravin.cm@skylinerta.com:
   i. A signed request letter in form ISR-1 and provide other details like your Name, Email-id, Folio Number, Number of shares held, Certificate Number, Distinctive Number, Copy of Share Certificate and Complete Address; and
   ii. Self-attested scanned copy of PAN linked with Aadhaar Card and an identity proof (such as Aadhaar Card, Driving License, Election Identity Card).
B. Members holding shares in dematerialized mode are requested to register/ update their email addresses with their DPs where they maintain their demat account.

In compliance with the provisions of Section 108 of the Act, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Regulation 44 of the Listing Regulations, Secretarial Standard- 2 issued by the Institute of Company Secretaries of India and MCA Circulars, the Company is providing the facility to its Members to exercise their right to vote on the resolutions set forth in the Notice of the 41st AGM ("Notice") by electronic means through both remote e-voting and e-voting at the AGM. The instructions for joining the AGM through VC/ OAVM and the manner of participation in the remote e-voting and voting at the AGM will be provided in the Notice. The members participating through VC/ OAVM facility will be counted for the purpose of reckoning the quorum under Section 103 of the Act.

This notice is being issued for the information and benefit of all the Members of the Company and is in compliance with the applicable circulars of the MCA and SEBI.

For Quint Digital Limited
Sd/-
Tarun Belwal
Company Secretary & Compliance officer
M. No. A39190

Date: July 15, 2026
Place: Noida

Parag Parikh Financial Advisory Services Limited

CIN: U67190MH1992PLC068970
Regd. & Corp. Off.: 81/82, 8th Floor, Sakhar Bhavan, Ramnath Goenka Marg, 230, Nariman Point, Mumbai - 400 021. **Tel:** 91 22 6140 6555 Fax: 91 22846553
Email: shareholders@ppfas.com **Web:** www.ppfas.com

NOTICE OF 34th ANNUAL GENERAL MEETING AND RECORD DATE OF THE COMPANY

NOTICE is hereby given that the 34th Annual General Meeting ("AGM/Meeting") of the members of Parag Parikh Financial Advisory Services Limited ("PPFAS"/ "Company") is scheduled to be held on **Monday, 10th August 2026** at 4:00 p.m. (IST) through Video Conference ("VC")/ Other Audio Visual Means (OAVM") to transact the business, as set out in the Notice of the AGM.

The Ministry of Corporate Affairs (MCA) vide Circular No. 14/2020 dated April 8, 2020, Circular No.17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020, 2/2022 dated May 05, 2022, 10/2022 dated December 28,2022, 09/2023 dated September 25, 2023 and 09/2024 September 19, 2024, Circular No. 03/2025 dated September 22, 2025 (collectively referred to as **"MCA Circulars"**) has permitted the holding of AGM through VC/OAVM without physical presence of the Members at the common venue. In compliance with the Companies Act, 2013 ("Act"), MCA Circulars, the AGM of the Members of the Company will be held through VC/ OAVM.

The Notice of the AGM along with the Annual Report for the Financial Year 2025-26 will be sent only by electronic means to those Members whose email addresses are registered with the Company/Depositories as on cut-off date i.e. 10th July, 2026 (Friday). The Company will also send a letter containing the web link of the Annual Report to those shareholders who have not registered their email address with the Company/Depository Participants. The said Notice and the Annual Report will also be available on the Company's website i.e. **www.ppfas.com.** The instructions for joining the AGM will be provided in the Notice of the AGM. Members attending the AGM through VC/OAVM shall be counted for the purpose of reckoning the quorum under section 103 of the Companies Act, 2013.

Members holding shares in physical form may register/update their email address, mobile number, signature, and core banking details, etc., with the Company's Registrar and Transfer Agent ("RTA"), MUFG Intime India Private Limited by sending a request letter along with duly filled Forms ISR-1 and ISR-2 (available at https://web.in.mpms.mufg.com/KYC-downloads.html) to the RTA at:

MUFG Intime India Private Limited
(Unit: Parag Parikh Financial Advisory Services Limited),
Reg. Office : C-101 Embassy 247, LBS Marg, Vikhroli (West) Mumbai - 400083.
Email : investor.helpdesk@in.mpms.mufg.com, Phone : 022 - 4918 6000.

In case of shares held in electronic form, Members may update their details by contacting their respective Depository Participants.

The Company is providing remote e-voting facility ("remote e-voting") as well as e-voting system during the AGM ("e-voting") to all its Members to cast their votes on all the resolutions set out in the Notice of the AGM. The detailed procedure for remote e-voting / e-voting and login details for e-voting will be provided in the Notice of the AGM.

RECORD DATE FOR DIVIDEND AND PAYMENT THEREOF

The Company has fixed **Tuesday, 4th August, 2026** as the "Record Date" for determining entitlement of members to dividend for the financial year ended 31st March, 2026, if approved at the AGM.

The dividend will be paid within 30 days from the date of declaration of Dividend at AGM to the members whose name appears on the Company's Register of Members as on the Record Date.

The payment of dividend shall be made through electronic mode to the members who have registered their bank account details with the Depositories/ Company. Demand Drafts will be dispatched to the registered address of the Members who have not registered their bank account details with the Company.

This Notice is being issued for the information and benefits of all the Members of the Company.

By order of the Board of Directors
For **Parag Parikh Financial Advisory Services Limited**
Sd/-
Nutan Singh
Group Company Secretary

Place : Mumbai
Date: 15th July, 2026

PPFAS
There's only one right way*

STEEL STRIPS WHEELS LIMITED

CIN: L27107PB1985PLC006159
'Regd. Office : Village Somalheri/Lehli, PO Dappar,Tehsil Derabassi, Distt. SAS Nagar (Mohali), Punjab-140506
Tel: +91-172-2793112, Fax:+91-172-2794834 E-mail: ssl_ssg@glide.net.in; Website: www.sswlindia.com

STATEMENT OF STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30TH, 2026

Sr. No.	Particulars	Standalone Financial Results			Consolidated Financial Results		
		Quarter Ended		Year Ended	Quarter Ended		Year Ended
		30th June 2026	30th June 2025	31st March 2026	30th June 2026	30th June 2025	31st March 2026
		Unaudited	Unaudited	Audited	Unaudited	Unaudited	Audited
1	Total income from operations	1,50,981.83	1,18,678.46	5,18,280.25	1,50,981.83	1,18,678.46	5,18,280.25
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extra ordinary items)	9,633.73	6,591.75	27,095.01	9,328.31	6,110.63	25,413.23
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extra ordinary items)	9,633.73	6,591.75	27,095.01	9,328.31	6,110.63	25,413.23
4	Net Profit / (Loss) for the period After Tax (after Exceptional and/or Extra ordinary items)	7,151.21	4,993.52	20,208.73	6,945.14	4,724.21	19,021.80
5	Total Comprehensive income for the period [comprising profit/ (loss) for the period (after tax) and other comprehensive income (after tax)]	7,084.61	4,977.67	20,284.46	6,878.54	4,708.36	19,097.53
6	Equity Share Capital	1,571.80	1,571.80	1,571.80	1,571.80	1,571.80	1,571.80
7	Reserves (excluding Revaluation Reserve) as shown in the audited Balance Sheet of the previous year	-	-	1,68,198.03	-	-	171,716.82
8	Earnings Per Share (of Rs. 1/- each)(for continuing and discontinued operations)						
	Basic :	4.55	3.18	12.86	4.42	3.01	12.11
	Diluted :	4.54	3.17	12.82	4.41	3.00	12.07

Note: The above is an extract of the detailed format of financial results (Standalone & Consolidated) for the quarter ended June 30, 2026 filed with stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
The full format of the financial results (Standalone & Consolidated) for the quarter ended June 30, 2026 are available on the website of BSE Limited (BSE) and The National Stock Exchange of India (NSE) at **www.bseindia.com** and **www.nseindia.com**, respectively. The Financial Results are also available on the company's website at **https://sswlindia.com/investors/quarterly-annual-financial-results/**

For Steel Strips Wheels Limited
Sd/
DHEERAJ GARG
MANAGING DIRECTOR

Place : Chandigarh
Date: 15th July, 2026