

Name of the issuer:	LUXURY TIME LIMITED	Last updated on	30th April ,2026
1	Type of Issue (IPO / FPO)		IPO
2	Issue Size (Rs. crores)*		
	- Fresh Issue Size (Rs. crore)		14,9962
	- Offer for Sale (Rs. crore)		3,7392
	*Source: Prospectus dated Dec 09, 2025 and Final Post Issue report dated Dec 17, 2025		
3	Grade of issue along with name of the rating agency		
	Name		Not Applicable
	Grade		Not Applicable
4	Subscription Level (Number of times)		
	Source: Final Post issue report dated Dec 17, 2025		632.13*
	*The above figure is after technical rejections		
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges		
	Particulars		%
	(i) allotment in the issue ⁽¹⁾		12.15%
	(ii) at the end of 1st Quarter immediately after the listing		6.68%
	(iii) at the end of 1st FY (March 31, 2026)		6.68%
	(iv) at the end of 2nd FY (March 31, 2027)*		-
	(v) at the end of 3rd FY (March 31, 2028)*		-
	*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.		
	(1) Source: Basis of Allotment		
6	Financials of the issuer (Consolidated)		(In Rs. crores)
	Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*
			3rd FY (March 31, 2028)*
	Income from operations	Not Available	Not Available
	Net Profit for the period	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available
	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.		
7	Trading Status in the scrip of the issuer		
	Company's Equity Shares are listed on BSE SME PLATFORM of Bombay Stock Exchange India Limited The Shares have not been suspended or delisted.		
	Particulars		Status
	(i) at the end of 1st FY (March 31, 2026)		Frequently traded
	(ii) at the end of 2nd FY (March 31, 2027)*		Not Available
	(iii) at the end of 3rd FY (March 31, 2028)*		Not Available
	*Trading status not disclosed as the relevant fiscal year has not been completed.		
8	Change in Directors of issuer from the disclosures in the offer document		
	Particulars	Name of the Director	Appointed / Resigned
	(i) at the end of 1st FY (March 31, 2026)		No change
	(ii) at the end of 2nd FY (March 31, 2027)*		Not Available
	(iii) at the end of 3rd FY (March 31, 2028)*		Not Available
	Source: Stock Exchange Filings		
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed		
9	Status of implementation of project/ commencement of commercial production		
	(i) as disclosed in the offer document		2.82 crores
	(ii) Actual implementation		Ongoing
	(iii) Reasons for delay in implementation, if any		Not applicable
10	Status of utilization of issue proceeds		
	(i) as disclosed in the offer document		(Rs. crores)
	Objects of the Fresh Issue		Amount
	Funding capital expenditure towards setting-up of 04 New Retail		2.82
	Funding working capital requirements		9.00
	General Corporate Purposes*		1.43
	Issue Expense		1.74
	Total		14.99
	*All offer expenses to shared between our company and the Promoter selling shareholders on a pro-rata basis, in proportion to the Equity Shares issued and allotted by our Company in the Fresh Offer and the offered shares sold by the Promoter Selling Shareholders in the Offer for Sale.		
	Source: Prospectus dated Dec 09, 2025		
	(ii) Actual utilization		(Rs. crores)
	Objects of the Fresh Issue		Amount
	Funding capital expenditure towards setting-up of 04 New Retail		0.00
	Funding working capital requirements		0.00
	General Corporate Purposes		0.00
	Issue Expense		1.40
	Total		1.40
	Source : Monitoring Agency report for Quarter ended December 31, 2025		
	Note:As disclosed on page 87 of the Prospectus, the issue-related expenses are to be shared between the Company and the Promoter Selling Shareholders on a pro-rata basis, in proportion to the equity shares issued and allotted by the Company under the Fresh Issue and the shares sold under the Offer for Sale (OFS).		
	During the quarter, the Company incurred total issue expenses of Rs 2.10 crore. Based on the aforesaid pro-rata mechanism, the Company's share is Rs 1.68 crore and the Promoter Selling Shareholders' share aggregates to approximately Rs 0.42 crore.		
	Out of the Promoter Selling Shareholders' total share of Rs 0.42 crore, Rs 0.07 crore is recoverable from the Promoter Selling Shareholders, and the balance amount has already been adjusted / set-off against promoter's OFS payout. Further the balance of Rs 0.28 crore spent from Monitoring account for issue expenses will be recouped from internal accruals of the company.		
11	Comments of monitoring agency		
	Brickwork Ratings India Private Limited is appointed as monitoring agency Quarter ended December 31, 2025		
	(a) Comments on use of funds		No comments
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document		No deviation in the object
	(c) Any other reservations expressed by the monitoring agency about the end use of funds		Nil

12	Pricing Data Issue Price (Rs.): Designated Stock Exchange: Listing Date:	82 BSE 11-Dec-25
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Price parameters	At close of listing day (Dec 11, 2025)	At close of 30th calendar day from listing day (Jan 09, 2026) ⁽¹⁾	At close of 90th calendar day from listing day (March 10, 2026) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2026) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	163.59	83.25	63.26	60.81	168.00	56.20
BSE SENSEX *	84,818.13	83,576.24	78,205.98	73,134.32	86,159.02	71,425.01
BSE CONSUMER DURABLES (As Company works in luxury watches)	59,362.36	61,498.07	57,295.47	53,786.03	63,119.26	49,772.57

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2027)			As at the end of 3rd FY after the listing of the issue (March 31, 2028)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE SENSEX *	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE CONSUMER DURABLES (As Company works in luxury watches)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

*Being index of BSE, the designated stock exchange
Note:
(1) 30th calendar day shall be taken as listing date plus 29 calendar days.
(2) 90th calendar day shall be taken as listing date plus 89 calendar days.
(3) High and Low based on intra day prices
(4) In case of any reporting day falling on a holiday, the immediately next working day may be taken.

13 **Basis for Issue Price**

Accounting ratio	Name of company	As disclosed in the offer document (See 9(I)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 st FY March 31, 2026*	At the end of 2 nd FY March 31, 2027*	At the end of 2 nd FY March 31, 2026*
P/E	Issuer: Peer Group: Ethos Ltd Industry Avg:	15.76 73.78 N.A.	Not Available Not Available Not Available	Not Available Not Available Not Available	Not Available Not Available Not Available
RoNW	Issuer: Peer Group: Ethos Ltd Industry Avg:	22.77% 9.80% N.A.	Not Available Not Available Not Available	Not Available Not Available Not Available	Not Available Not Available Not Available
NAV per share based on balance sheet	Issuer: Peer Group: Ethos Ltd Industry Avg:	29.38 401.22 N.A.	Not Available Not Available Not Available	Not Available Not Available Not Available	Not Available Not Available Not Available

Notes:
(1) Sourced from Prospectus dated Dec 09, 2025.
* The relevant data is not available yet.
1. Basic and Diluted EPS refers to the Basic and Diluted EPS sourced from the Annual Reports for FY 2024-25 of the listed peer companies.
2. P/E figures for the peers are based on closing market prices of equity shares on NSE on November 24, 2025 divided by the dilutive EPS as at March 31, 2025
3. Return on Net Worth (%) for listed industry peers has been computed based on the Net Profit After Tax for the year ended March 31, 2025 divided by Total Equity as on March 31, 2025.
4. NAV per share for listed peers is computed as the Total Equity as on March 31, 2025 divided by the outstanding number of equity shares as on March 31, 2025.
5. The financial figures of our Company have been derived from the Restated Consolidated Financial Statements.
6. P/E figures of our company is based on offer price divided by Post IPO Basic and Diluted EPS for FY 2024-25.

14 **Any other material information**

Date of disclosure to Designated Stock Exchange	Announcement
05-Jan-26	Re-appointment of M/s Nitesh A Pradhan & Co., LLP, Practicing Company Secretaries, as the Secretarial Auditor of the Company for the year 2025-26 Appointed M/s Anil Singhal and Associates, Chartered Accountants, FRN – 0500069N, as Internal Auditors of the Company. Signing authority to Mr. Ashok Goel, Managing Director and Mr. Pawan Chouhan, Whole-Time Director for making all disclosures etc. to BSE.
12-Feb-26	Monitoring Agency Report under Regulation 32 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 31st December, 2025
09-Apr-26	Resignation of Mr. Pankaj Dulhani as company Secretary & Compliance Officer of the Company with effect from Thursday, April 09, 2026 (Post Business Hours).

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges", as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.
While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.
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