

Name of the Issuer:		Austere Systems Limited	Last updated on: 28th April, 2026
1	Type of Issue (IPO / FPO)	IPO	
2	Issue Size (Rs. Crores)* - Fresh Issue Size (Rs. Crores) *Source: Prospectus dated September 10, 2025 and Final Post issue report dated September 15, 2025	15.57	
3	Grade of issue along with name of the rating agency Name Grade	Not Applicable Not Applicable	
4	Subscription Level (Number of times) Source: Final Post issue report dated September 15, 2025 *The above figure is after technical rejections	749.69*	
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges		
Particulars		%	
(i) allotment in the issue ⁽¹⁾		18.94%	
(ii) at the end of 1st Quarter immediately after the listing		5.49%	
(iii) at the end of 1st FY (March 31, 2026)*		1.85%	
(iv) at the end of 2nd FY (March 31, 2027)*		Not available	
(v) at the end of 3rd FY (March 31, 2028)*		Not available	
*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.			
(1) Source: Basis of Allotment			

6 Financials of the issuer (Consolidated)			
Parameters	(In Rs. lakhs)		
	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
*Financials not disclosed as reporting for the relevant fiscal year has not been completed.			

7 Trading Status in the scrip of the issuer	
Company's Equity Shares are listed on SME Platform of BSE Limited The Shares have not been suspended or delisted.	
Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available
*Trading status not disclosed as the relevant fiscal year has not been completed.	

8 Change in Directors of issuer from the disclosures in the offer document		
Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)	No change	No change
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available
Source: Stock Exchange Filings		
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed		

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. Crores)

Objects of the Fresh Issue	Amount
Funding of working capital requirements	11.60
General Corporate Purposes	2.39
Issue Expenses	1.57
Total	13.99

Source: Prospectus dated September 10, 2025

(ii) Actual utilization

(Rs. Crores)

Objects of the Fresh Issue	Amount
Funding of working capital requirements	Not Available
General Corporate Purposes	Not Available
Issue Expenses	1.57
Total	1.57

(iii) Reasons for deviation, if any

Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

Not Applicable, since Issue size is less than Rs.50 crores

(c) Any other reservations expressed by the monitoring agency about the end use of funds

12 Pricing Data

Issue Price (Rs.):	55
Designated Stock Exchange:	BSE
Listing Date:	12-Sep-25

Price parameters	At close of listing day (September 12, 2025)	At close of 30th calendar day from listing day (October 11, 2025) ⁽¹⁾	At close of 90th calendar day from listing day (December 10, 2025) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2026) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	79.32	57.60	51.50	42.50	79.32	41.00
Sensex*	81,904.70	82,327.05	84,391.27	73,134.32	86,159.02	71,425.01
BSE IT	35,474.06	34,671.92	36,513.19	28,596.85	38,831.45	27,428.32

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2027)			As at the end of 3rd FY after the listing of the issue (March 31, 2028)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE IT	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

*Being index of BSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, the immediately following working day has been disclosed.

13 Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 st FY March 31, 2026*	At the end of 2 nd FY March 31, 2027*	At the end of 2 nd FY March 31, 2028*
EPS	Issuer: Austere Systems Limited	5.35	Not Available	Not Available	Not Available
	Peer Group: ASM Technologies Limited	21.13	Not Available	Not Available	Not Available
	Peer Group: Moschip Technologies Ltd (India) Ltd	1.76	Not Available	Not Available	Not Available
	Peer Group: Infobeans Technologies Limited	15.59	Not Available	Not Available	Not Available
	Peer Group: Onward Technologies Ltd	11.97	Not Available	Not Available	Not Available
	Peer Group: 3i Infotech Ltd	1.50	Not Available	Not Available	Not Available
	Industry Avg:	9.55	Not Available	Not Available	Not Available
P/E	Issuer: Austere Systems Limited	10.28	Not Available	Not Available	Not Available
	Peer Group: ASM Technologies Limited	167.41	Not Available	Not Available	Not Available
	Peer Group: Moschip Technologies Ltd (India) Ltd	99.53	Not Available	Not Available	Not Available
	Peer Group: Infobeans Technologies Limited	43.53	Not Available	Not Available	Not Available
	Peer Group: Onward Technologies Ltd	27.83	Not Available	Not Available	Not Available
	Peer Group: 3i Infotech Ltd	15.23	Not Available	Not Available	Not Available
	Industry Avg:	60.64	Not Available	Not Available	Not Available
RoNW	Issuer: Austere Systems Limited	24.66%	Not Available	Not Available	Not Available
	Peer Group: ASM Technologies Limited	15.18%	Not Available	Not Available	Not Available
	Peer Group: Moschip Technologies Ltd (India) Ltd	10.20%	Not Available	Not Available	Not Available
	Peer Group: Infobeans Technologies Limited	11.43%	Not Available	Not Available	Not Available
	Peer Group: Onward Technologies Ltd	12.07%	Not Available	Not Available	Not Available
	Peer Group: 3i Infotech Ltd	8.26%	Not Available	Not Available	Not Available
	Industry Avg:	13.63%	Not Available	Not Available	Not Available
NAV per share based on balance sheet	Issuer: Austere Systems Limited	21.28	Not Available	Not Available	Not Available
	Peer Group: ASM Technologies Limited	1.39	Not Available	Not Available	Not Available
	Peer Group: Moschip Technologies Ltd (India) Ltd	17.19	Not Available	Not Available	Not Available
	Peer Group: Infobeans Technologies Limited	136.33	Not Available	Not Available	Not Available
	Peer Group: Onward Technologies Ltd	10.00	Not Available	Not Available	Not Available
	Peer Group: 3i Infotech Ltd	18.09	Not Available	Not Available	Not Available
	Industry Avg:	34.05	Not Available	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated September 10 2025.

* The relevant data is not available yet.

**Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

1. Net Asset Value (NAV) is calculated as the closing net worth divided by the closing number of outstanding equity shares as of March 31, 2025. For the companies, the closing number of outstanding shares is computed by dividing the paid-up share capital by the face value per share as of March 31, 2025.
2. P/E Ratio has been computed based on the closing market price of the Equity Shares as on August 20, 2025 on (as available on www.bseindia.com or www.nseindia.com, depending on where the peer company's shares are listed), by the diluted EPS as on March 31, 2025.
3. RONW is computed as net profit after tax divided by closing net worth. Net worth has been computed as the aggregate of share capital, reserves and surplus. In case the net worth is negative for a particular year, the same has not been considered.

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
17-Feb-26	Resignation of Senior Managerial Personnel
05-Feb-26	Intimation of Resignation of Company Secretary and Compliance Officer
27-Jan-26	Declaration of Interim Dividend at Rs. 0.20 per equity share
27-Jan-26	Resignation of Ms. Shampa Juneja as Company Secretary and Compliance Officer and w.e.f. 20th January, 2026 and Appointment of Ms. Richa Singh as Company Secretary and Compliance Officer of the Company w.e.f. 27th January, 2026
Disclaimer:	

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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