

Name of the Issuer:		KV Toys India Limited	Last updated on: 27th April, 2026
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1	Type of Issue (IPO / FPO)	IPO
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2	Issue Size (Rs. Crores)*	40.15
	- Fresh Issue Size (Rs. Crores)	
	*Source: Prospectus dated December 11, 2025 and Final Post issue report dated December 18, 2025	

3	Grade of issue along with name of the rating agency	Not Applicable
	Name	Not Applicable
	Grade	Not Applicable

4	Subscription Level (Number of times)	232.39*
	Source: Final Post issue report dated December 18, 2025	
	*The above figure is after technical rejections	

5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges
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Particulars	%
(i) allotment in the issue ⁽¹⁾	10.25%
(ii) at the end of 1st Quarter immediately after the listing	9.48%
(iii) at the end of 1st FY (March 31, 2026)	11.17%
(iv) at the end of 2nd FY (March 31, 2027)*	Not available
(v) at the end of 3rd FY (March 31, 2028)*	Not available

*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.
(1) Source: Basis of Allotment

6	Financials of the issuer (Consolidated)
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Parameters	(In Rs. lakhs)		
	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

*Financials not disclosed as reporting for the relevant fiscal year has not been completed.

7	Trading Status in the scrip of the issuer
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Company's Equity Shares are listed on SMEPlatform of BSE
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

*Trading status not disclosed as the relevant fiscal year has not been completed.

8	Change in Directors of issuer from the disclosures in the offer document
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Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)	-	-
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

Source: Stock Exchange Filings
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9	Status of implementation of project/ commencement of commercial production
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(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10	Status of utilization of issue proceeds
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(i) as disclosed in the offer document	(Rs. lakhs)
Objects of the Fresh Issue	Amount
Funding working capital requirements of our company	2,091.80
Repayment/prepayment of all or certain of our borrowings availed of by our Company	1,169.82
Issue Expenses	336.40
General corporate purposes	417.09
Total	4,015.11

Source: Prospectus dated February 26, 2026

(ii) Actual utilization	(Rs. lakhs)
Objects of the Fresh Issue	Amount
Funding working capital requirements of our company	-
Repayment/prepayment of all or certain of our borrowings availed of by our Company	-
Issue Expenses	-
General corporate purposes	-
Total	-

(iii) Reasons for deviation, if any	Not applicable
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11 Comments of monitoring agency

(a) Comments on use of funds	
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable, since Issue size is less than Rs. 50 crores
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.): 239
 Designated Stock Exchange: BSE
 Listing Date: 15-Dec-26

Price parameters	At close of listing day (December 15, 2025)	At close of 30th calendar day from listing day (January 14, 2026) ⁽¹⁾	At close of 90th calendar day from listing day (March 16, 2026) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2026) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	336.00	317.00	215.00	214.00	363.90	180.00
Sensex*	85,213.36	83,382.71	75,502.85	73,134.32	86,159.02	71,425.01
BSE Consumer Durables	60,208.78	60,854.19	55,121.62	53,786.03	63,119.26	49,772.57

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2027)			As at the end of 3rd FY after the listing of the issue (March 31, 2028)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE Consumer Durables	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

*Being index of BSE, the designated stock exchange

- Note:
 (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
 (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
 (3) High and Low based on intra day prices
 (4) In case of any reporting day falling on a holiday, the immediately following working day has been disclosed.

13 Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See B)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 st FY March 31, 2026*	At the end of 2 nd FY March 31, 2027*	At the end of 2 nd FY March 31, 2028*
EPS	Issuer:	13.44	Not Available	Not Available	Not Available
	Peer Group: OK Play India Limited	-0.02	Not Available	Not Available	Not Available
	Industry Avg:	NA	Not Available	Not Available	Not Available
P/E	Issuer:	17.78	Not Available	Not Available	Not Available
	Peer Group: OK Play India Limited	NA	Not Available	Not Available	Not Available
	Industry Avg:	NA	Not Available	Not Available	Not Available
RoNW	Issuer:	50.55%	Not Available	Not Available	Not Available
	Peer Group: OK Play India Limited	-0.52%	Not Available	Not Available	Not Available
	Industry Avg:	NA	Not Available	Not Available	Not Available
NAV per share based on balance sheet	Issuer:	19.75	Not Available	Not Available	Not Available
	Peer Group: OK Play India Limited	4.43	Not Available	Not Available	Not Available
	Industry Avg:	NA	Not Available	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated December 11, 2025.

* The relevant data is not available yet.

**Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

- Closing market price as on November 26, 2025 of OK Play India Limited is considered as CMP.
- Basic and Diluted EPS refers to the Basic and Diluted EPS sourced from the annual report for FY 2024-25 of the listed peer companies.
- P/E ratio cannot be calculated as EPS of the peer company is negative.
- Return on Net Worth (%) for listed industry peers has been computed based on the Net Profit After Tax for the year ended March 31, 2025 divided by Total Equity as on March 31, 2025.
- NAV per share for listed peers is computed as the Total Equity as on March 31, 2025 divided by the outstanding number of equity shares as on March 31, 2025.
- The financial figures of our Company have been derived from the Restated Financial Statements.
- The Profit figures for the calculation of EPS & RoNW and Total revenue of our Company have been considered by combining the results for the period ended January 31, 2025, and the period from February 1, 2025 to March 31, 2025.

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
10-Jan-26	To invest funds of the Company by incorporating a new company in the name of Crayonix Stationery Private Limited (proposed subsidiary company in which the Company shall acquire 65% of the equity share capital of the proposed subsidiary company)
28-Jan-26	The Board considered and approved the proposal to invest funds of the Company by incorporating a Limited Liability Partnership (LLP) in the name of INDO MANUFACTURERS LLP in which The Company shall hold 55% contribution and profit-sharing ratio in the proposed LLP
19-Mar-26	Intimation Of Change In Registered Office Of The Company Within Local Limits Of The Same City. The Registered Office of the Company shifted from, Office No. 1508, Solus Business Park, Building Hiranandani Estate, 15th Floor, Ghodbunder Road, Patlipada, Thane West, Mumbai, Maharashtra – 400607 to A-403,404, PLOT NO D-1, CENTRUM BUSINESS SQUARE, WAGLE INDUSTRIAL ESTATE, THANE WEST (M Corp.), 400604, with effect from 19/03/2026.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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