

This is an abridged prospectus containing salient features of the Red Herring Prospectus dated December 30, 2025 (the “RHP”). You are encouraged to read greater details available in the RHP (Download link: <https://gabionindia.com/investor/ipo/>) Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

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GABION TECHNOLOGIES INDIA LIMITED
Corporate Identification Number: U74999DL2008PLC195317
Date of Incorporation: February 18, 2008

Registered Office	Contact Person	Email and Telephone	Website
38, S/F, Near MCD Park, Mohammadpur, New Delhi, Delhi, India, 110066;	Ms. Puja Aggarwal, Company Secretary and Compliance Officer;	+91 9818793385 compliance@gabionindia.com	https://gabionindia.com/

PROMOTERS OF OUR COMPANY: MR. MADHUSUDAN SARDA, MRS. URVASHI SARDA, MS. PRIYANANDINI SARDA AND M/S ARS MERCHANTS PRIVATE LIMITED

Details of Issue to Public

Type of Issue (Fresh/OFS/Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs)	OFS Size (by no. of shares or by amount in Rs)	Total issue Size (by no. of shares or by amount in Rs)	Issue Under 229(2)	Share Reservation			
					Qualified Institutional Bidder	Non-Institutional Investor	Individual Investor	Market Maker
Fresh Issue	Up to 36,00,000 Equity Shares	NIL	Up to 36,00,000 Equity Shares	This issue is being made in terms of Regulation 229(2) of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended.	Not more than 17,05,600 Equity Shares.	Not less than 5,13,600 Equity Shares	Not less than 12,00,000 Equity Shares	Up to 1,80,800 Equity Shares

These equity shares are proposed to be listed on BSE SME (i.e. SME platform of BSE Limited).

DETAILS OF ISSUE FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION

NAME	TYPE	NUMBER OF THE SHARES ISSUED / AMOUNT IN ₹	ACA IN ₹ PER EQUITY SHARE
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NIL

Price Band, Minimum Bid Lot & Indicative Timelines

Price Band*	For details of price band, minimum bid lot size, please refer to price band advertisement to be published in English editions of Financial Express (a widely circulated English national daily newspaper), Hindi editions of Jansatta (a widely circulated Hindi national daily newspaper) (Hindi being the regional language of Delhi, where our registered office is located at least two working days prior to the Bid
Minimum Bid Lot Size	

	/ Issue Opening Date.
Anchor Portion Issue Opens/Closes on**	Monday, January 05, 2026
Bid/ Issue Open On	Tuesday, January 06, 2026
Bid/Closes On	Thursday, January 08, 2026
Finalisation of Basis of Allotment	On or before Friday, January 09, 2026
Initiation of Refunds	On or before Friday, January 09, 2026
Credit of Equity Shares to Demat accounts of Allottees	On or before Monday, January 12, 2026
Commencement of trading of Equity Shares	On or before Tuesday, January 13, 2026

*For details of price band and Basis for issue Price, please refer to price band advertisement and page 89 of RHP.

**Our Company, in consultation with the BRLMs, may consider participation by Anchor Investors in accordance with the SEBI (ICDR) Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/ Issue Opening Date i.e. Monday, January 05, 2026.

The Weighted average cost of acquisition of all Equity Shares transacted over the trailing eighteen months from the date of RHP:

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper end of the Price Band (Rs. 81) is 'X' times the weighted Average cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Trailing Eighteen Month from the date of RHP	NA	NA	76-81

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of RHP.

RISKS IN RELATION TO THE FIRST ISSUE

This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹. 10/-. The Issue price/floor price/price band should not be taken to be indicative of the market price of the specified securities after the specified securities are listed. No assurance can be given regarding an active or sustained trading in the equity shares of the issuer nor regarding the price at which the equity shares will be traded after listing.

GENERAL RISK

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited of the section titled "**Risk Factors**" beginning on Page No. 26 of this this Red Herring Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM's or download it from the website of the Stock Exchange i.e. www.bseindia.com and the BRLM at www.gyrcapitaladvisors.com

Sr. No.	Issuer Name	Issue size (₹ In Cr.)	Issue Price (₹)	Listing date	Opening price on listing date	+/- % change in Price on closing price, [+/- % change in closing benchmark]-30th calendar days from listing*	+/- % change in Price on closing price, [+/- % change in closing benchmark]-90th calendar days from listing*	+/- % change in Price on closing price, [+/- % change in closing benchmark]-180th calendar days from listing*

1.	Glen Industries Limited*	62.94	97	15.07.2025	157.00	10.26/ -2.39	-9.79/ -0.29	-
2.	Classic Electrodes Limited*	41.51	87	01.09.2025	100.00	0.29/ 0.86	-9.19/6.30	-
3.	Austere Systems Ltd*	15.57	55	12.09.2025	75.55	4.73/ 0.52	-6.36/3.56	-
4.	Airfloa Rail Technology Limited*	91.10	140	18.09.2025	266.00	201.21 / 1.63	135.11/1.86	-
5.	TechD Cybersecurity Limited*	38.99	193	22.09.2025	366.70	222.64/ 2.73	214.59/3.85	-
6.	JD Cables Limited*	95.99	152	25.09.2025	160.00	-8.39/ 4.46	-	-
7.	True Colors Limited*	127.96	191	30.09.2025	191.00	1.75 / 5.15		
8.	Exato Technologies Limited*	37.45	140	05.12.2025	266.00	-	-	-
9.	Luxury Time Limited*	18.74	82	11.12.2025	155.80	-	-	-
10.	K.V. Toys India Limited*	40.15	239	15.12.2025	32.00	-	-	-

* Companies have been listed on 15.07.2025, 01.09.2025, 12.09.2025, 18.09.2025, 22.09.2025, 25.09.2025, 30.09.2025, 05.12.2025, 11.12.2025 and 15.12.2025 hence not applicable.

'Name of BRLM and contact details (telephone and email id) of each BRLM	GYR Capital Advisors Private Limited 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 87775 64648 Fax: N.A. Email ID: gabiontechnologies.ipo@gyrcapitaladvisors.in Website: www.gyrcapitaladvisors.com Investor Grievance ID: investors@gyrcapitaladvisors.com Contact Person: Mr. Mohit Baid SEBI Registration Number: INM000012810
Name of Syndicate Member	GYR Capital Advisors Private Limited
Name of Market Maker	Giriraj Stock Broking Private Limited
Name of Registrar to the Issue and contact details (telephone and email id)	KFIN TECHNOLOGIES LIMITED Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Contact Person: M Murali Krishna Tel: +91 40 6716 2222 Email: gabion.ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com SEBI Registration No.: INR000000221 CIN: L72400MH2017PLC444072
Name of Statutory Auditor	S V J & Company
Name of Peer Reviewed Auditor	S V J & Company
Name of Credit Rating Agency and therating or grading obtained if any	N.A
Name of Debenture trustee, if any.	Not Applicable

Self-Certified Syndicate Banks	The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes
Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non- Syndicate Broker Centres. For further details, see section titled “ Issue Procedure ” beginning at page 276 of the RHP
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to Issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

PROMOTERS OF THE ISSUER COMPANY			
Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1	Mr. Madhusudan Sarda	Individual	Mr. Madhusudan Sarda , aged 48 years, is the Promoter, Chairman and Managing Director of the Company. He holds the degree of Bachelor of Science in Electrical Engineering and Computer Science from Massachusetts Institute of Technology. He has above 25 years of experience in the field of Marketing, Gabion Manufacturing and Geotechnical Engineering works. Further, he is also a director in both of our subsidiary companies. He was previously associated with Jyoti Polymers Udyog since 2000 to 2003 and Pioneer Wires Private Limited since 2003 to 2008. His expertise, knowledge and foresightedness in the industry have acted as valuable asset for our company. He heads sales, project, regional and day to day affairs and strategic decision making in our company.
2	Mrs. Urvashi Sarda	Individual	Mrs. Urvashi Sarda , aged 45 years, is the promoter and Whole Time Director of the Company. She holds degree of Bachelor of Computer Science from University of Pune. She has about 17 years of experience in the field of Gabion Manufacturing and Geotechnical Engineering works. Further, she’s director in one of our subsidiary companies. She is associated with our company since 2009, and her knowledge and insights have been a valuable asset for our company. She is responsible for designing and management of the company.
3	Ms. Priyanandini Sarda	Individual	Ms. Priyanandini Sarda aged about 22 years is one of the Promoters and Non-Executive Director of our Company. She holds the degree of Bachelor of Science in Psychology from University of Durham. She has joined our office from November 11, 2024. Her youthful energy radiates vibrancy and passion, a refreshing force that inspires everyone around her.
4.	M/s ARS Merchants Private Limited	Corporate	M/s ARS Merchants Private Limited has been incorporated on 27 th March 1996, under the Companies Act, 1956 as a private limited company having registered office at N-6, 1st Floor, Rear Side Green Park Main, Delhi, 110016, India. Company have Authorised share capital of ₹ 90,67,000 and Paid up share of ₹ 90,67,000.

BUSINESS OVERVIEW AND STRATEGY
<p>Company Overview:</p> <p>We are engaged in the manufacturing, design, supply, and installation of gabions, rockfall protection systems, and geosynthetic materials for civil engineering, infrastructure, and environmental protection projects. Our product range includes double twisted hexagonal wire mesh gabions, defence gabions, PP rope gabions, high-tensile rockfall protection nettings, reinforced geomats, and high-strength geogrids.</p> <p>We provide reliable products, services, and technical solutions to government organizations, contractors, consultants, and private</p>

clients in the fields of geotechnical engineering and ground improvement. Our capabilities also include the design and turnkey execution of ash pond geomembrane lining and leachate and storm water drainage systems, especially for mining and energy sectors.

Our solutions are widely applied in infrastructure projects such as roads, railways, airports, irrigation, energy, mining, defence, and real estate developments. We deliver effective solutions including retaining and reinforced soil walls, slope stabilization, erosion control, rockfall protection, river training, flood protection, land reclamation, and ash pond formation. We have an in-house team for Geo-technical design and engineering which makes us self-reliant in all aspects of our business including design inputs required by our customers or for the design of our own projects.

We have a team of seven (7) design engineers who works closely with customers, Authority's Engineers, Government clients, and industry personnel for vetting to finalize designs of projects and also design innovative products to meet the project specifications. We have a project team comprising of over Thirty-Two (32) Civil Engineers in our pay-roll to execute our projects to ensure compliance of quality standards laid down by the industry and government agencies & departments and meeting the project time lines. We are an end to end service provider with minimal dependency on third parties. The scope of our service typically includes design, engineering, procurement and construction. For further details, please refer to the chapter titled "***Our Business***" beginning on Page No. 117 of this Red Herring Prospectus.

Intellectual Property, if any

Our Company has registered the trademark with the Registrar of Trademarks under the Trademarks Act, 1999. For more details, refer "***Our Business***" and "***Government and Other Approvals***" at page 117 and 247 of Red Herring Prospectus.

Market Share: Not ascertainable

Manufacturing plant, if any: Our company has Manufacturing plant at Vill Puruwala PO Gorkhuwala Tehsil Paonta Sahib Distt Sirmaur HP- 173025. Further company is in process for one more manufacturing unit situated at Hawelia warehouse Vill-nizsindurighopa, choukigate, Dhopatari gaon panchayat - 781101

Employee Strength: As on December 30th, 2025, the Company had employed 159 permanent employees at various levels of the Organization.

BOARD OF DIRECTORS				
Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
1.	Mr. Madhusudan Sarda DIN: 01994280	Chairman and Managing Director	He has completed his Bachelor of Science in Electrical Engineering and Computer Science from Massachusetts Institute of Technology. He has about 25 years of experience in the field of Marketing, Gabion Manufacturing and Geotechnical Engineering works. Further, he is also a director in both of our subsidiary companies. He was previously associated with Jyoti Polymers Udyog since 2000 to 2003 and Pioneer Wires Private Limited since 2003 to 2008. His expertise, knowledge and foresightedness in the industry have acted as valuable asset for our company. He heads sales, project, regional and day to day affairs and strategic decision making in our company.	Indian companies - ARS Merchants Private Limited Foreign companies - Gabion Technologies Nepal Private Limited - Gabion Technologies BD Limited. Limited Liability Partnership - Nil
2.	Mrs. Urvashi Sarda DIN: 01881378	Whole Time Director	She holds degree of Bachelor of Computer Science from University of Pune. She has about 17 years of experience in the field of Gabion Manufacturing and Geotechnical Engineering works. Further, she's director in one of our subsidiary companies. She is associated with our company since 2009, and her knowledge and insights have been a valuable asset for our company. She is responsible for designing and management of the company.	Indian companies - ARS Merchants Private Limited Foreign companies - Gabion Technologies Nepal Private Limited - Gabion Technologies BD Limited Limited Liability Partnership - Nil
3.	Ms. Priyanandini Sarda DIN: 10761992	Non-Executive Director	She holds the degree of Bachelor of Science in Psychology from University of Durham. She has joined our office from November 11, 2024. Her youthful energy radiates vibrancy and passion, a refreshing force that inspires everyone around her.	Indian companies - Nil Foreign companies - Nil Limited Liability Partnership - Nil
4.	Mr. Vineeta Gautam DIN: 10367916	Non-Executive Independent Director	She holds the degree of Bachelor of Commerce from Dr. Bhimrao Ambedkar University, Agra in the year 2011. Further, she's an associate member of The Institute of Company Secretaries of India in 2017. She has over 7 years of experience in Compliance. She has previously been associated with Bhagvati Rice Mill Private Limited, Nandal Finance and Leasing Private Limited, Oracle Credit Limited, Shiv Kamal Impex Limited, Cellector Gadgets Limited. Further she's designated as company secretary in Standard Capital Markets Limited since July 02, 2022.	Indian companies - Cellector Gadgets Limited Foreign companies - Nil Limited Liability Partnership - Nil
5.	Mr. Rajagopal Karpurapu DIN: 10898146	Non-Executive Independent Director	He holds the degree of Bachelor of Technology from Jawaharlal Nehru Technological University along with Degree of Master of Technology from Indian Institute of Technology, Madras and Degree in Doctor of Philosophy from The University of Florida in year. He has over 29 years of work experience as a Professor in Indian Institute of Technology, Madras,	Indian companies - Nil Foreign companies - Nil Limited Liability Partnership - Nil

			since 1993 to 2022	- Nil
6.	Mr. Yumnam Joykumar Singh DIN: 10898151	Non-Executive Independent Director	He holds the degree of Bachelor of Engineering from University of Madras. He has over 38 years of experience in as Assistant Manager, Executive Engineer, Superintending Engineers, Project Director, Additional Chief Engineer, Superintending Engineer, Additional Chief Engineer, Chief Engineer for Government of Manipur.	Indian companies - Nil Foreign companies - Nil Limited Liability Partnership - Nil

For further details in relation to our Board of Directors, see **“Our Management”** beginning on page 185 of the RHP.

OBJECTS OF THE ISSUE

Details of means of finance –

We intend to finance our Objects of the Issue through Issue Proceeds which are as follows:

(₹ In lakhs)

Sr. No.	Particulars	Estimated Amount	% of Net Proceeds
1.	Working Capital Requirements	Up to 2,211.00	
2.	Meeting Capex Requirements for purchasing of plant and machinery	Up to 105.67	[●]
3.	General Corporate Purposes*	[●]	[●]
Total**		[●]	[●]

* The amount to be utilised for general corporate purposes will not exceed fifteen percent of the amount being raised by our Company or ₹ 10 Crores, whichever is less in accordance with Regulation 230(2) of the SEBI ICDR Regulation, 2018 read along with SEBI ICDR (Amendment) Regulations, 2025.

** To be finalised upon determination of the Issue Price and updated in the Prospectus prior to filing with the RoC

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: Nil

Name of monitoring agency, if any – Not Applicable

Terms of Issuance of Convertible Security, if any - Not Applicable

Shareholding Pattern:

Sr. No.	Particulars	Pre Issue number of shares	% Holding of Pre issue
1.	Promoters and Promoter Group	99,75,360	100.00%
2.	Public	NIL	NIL
	Total	99,75,360	100%

Number/amount of equity shares proposed to be sold by selling shareholders. – Not Applicable.

RESTATED FINANCIALS

(Amount Rs. in Lakhs, except EPS, % and ratios)

Key Performance Indicators	Period ended on 30 th November 2025	For the year ended March 31, 2025	For the year ended March 31, 2024	For the year ended March 31, 2023
Revenue from Operations ⁽¹⁾	6,042.40	10,036.38	10,476.44	7,875.79
Growth in revenue from operations (%)	N.A.	(4.20%)	33.02%	30.19%
Total Income ⁽²⁾	6,066.18	10,117.14	10,497.00	7,887.57
EBITDA ⁽³⁾	1,075.62	1,506.02	1,315.82	638.56
EBITDA Margin (%) ⁽⁴⁾	17.73%	14.89%	12.54%	8.10%
Profit attributable to equity shareholders of holding company ⁽⁵⁾	429.91	661.97	576.37	341.25

PAT Margin (%) ⁽⁶⁾	7.11%	6.60%	5.50%	4.33%
Net worth ⁽⁷⁾	2,632.91	2,203.00	1,541.03	964.67
Return on Net Worth ⁽⁸⁾	16.33%	30.05%	37.40%	35.37%
Return on Capital Employed("RoCE")(%) ⁽⁹⁾	11.55%	19.17%	21.86%	14.41%
Debt- Equity Ratio ⁽¹⁰⁾	1.98	2.12	2.37	3.06
Total Borrowings ⁽¹¹⁾	5205.06	4671.07	3636.63	2945.81

*** Notes**

1. Revenue from operations represents the revenue from sale of service & product & other operating revenue of our Company as recognized in the Restated financial information.
2. Total income includes revenue from operations and other income.
3. EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit for the period/year as adjusted for Minority Interest and adding back Tax expense, interest cost, depreciation, and amortization expense.
4. EBITDA margin is calculated as EBITDA as a percentage of total income.
5. Restated Profit for the year/period represents the restated profits of the Company after deducting all expenses.
6. PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.
7. "Net-worth" means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.
8. Return on net worth is calculated as Net profit after tax as restated (attributable to the owners of the Company) for the year/ period divided by Net worth at the end of respective period/year.
9. Return on capital employed calculated as Earnings before interest and taxes divided by capital employed as at the end of respective period/year. (Capital employed calculated as the aggregate value of Tangible Net worth, total debt and deferred tax liabilities)
10. Debt- equity ratio is calculated by dividing total debt by total equity. Total debt represents long-term and short-term borrowings. Total equity is the sum of share capital and reserves & surplus.
Total Borrowing is calculated as aggregate of Long Term borrowings and Short Term Borrowings

INTERNAL RISK FACTORS

The below mentioned risks are top 10 risk factors as per the RHP.

- We generate our major portion of sales from our operations in certain geographical regions and any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
- We are primarily dependent upon few key suppliers within limited geographical location for procurement of raw materials. Any disruption in the supply of the raw materials or fluctuations in their prices could have a material adverse effect on business operations and financial conditions.
- Some percentage of our revenue depends on acceptance of the bids submitted to the government and other agencies. Our performance could be affected in case majority of the bids are not accepted/ awarded.
- Our Registered Office from where we operate, is on rental basis and is not owned by us. If we are unable to renew or continue the lease arrangements on commercially acceptable or favorable terms in the future, it may adversely impact our operations.
- We operate in the Gabion manufacturing industry where there are low entry barriers and is highly competitive. Our failure to successfully compete may adversely affect our business, financial condition, results of operations and prospects.
- Our Promoters, Directors, related entities, subsidiary companies and other ventures promoted by our promoters are engaged in a similar line of business and we do not have a non-compete agreement or contract with any of these entities, and hence a potential conflict of interest may arise.
- Our business is manpower intensive and is dependent on our ability to attract, retain and train skilled and semi-skilled workers. High attrition rates, labour shortages or work stoppages could adversely affect our operations.
- We require certain approvals and licenses in the ordinary course of business and are required to comply with certain rules and regulations to operate our business, any failure to obtain, retain and renew such approvals and licences or comply with such rules and regulations may adversely affect our operations.

- Our Company and our Directors are party to certain legal proceeding. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- A Suit has been filed alleging supply of Non-Satisfactory Product. Any disruption in the quality of products could have a material adverse effect on our business operations and financial conditions.

For further details on '**Risk Factors**' please refer page no. 26 of the Red Herring Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A summary of outstanding litigation proceedings involving our Company, our Promoters, Directors and our Group Company, as on the date of this Red Herring Prospectus as disclosed in the section titled "**Outstanding Litigation and Material Developments**" beginning with page no. 241 in terms of the SEBI (ICDR) Regulations and the Materiality Policy is provided below:

(₹ in Lakhs)

Nature of Cases	Number of outstanding cases	Amount Involved
Litigation involving our Company		
Criminal proceeding against our Company	Nil	Nil
Criminal proceedings by our Company	Nil	Nil
Material civil litigation against our Company	5	191.51
Material civil litigation by our Company	3	109.80
Actions by statutory or regulatory Authorities	Nil	Nil
Direct and indirect tax proceedings	5	4.37
Litigation involving our Directors (other than Promoters)		
Criminal proceedings against our Directors (other than Promoters)	Nil	Nil
Criminal proceedings by our Directors (other than Promoters)	Nil	Nil
Material civil litigation against our Director (other than Promoters)	Nil	Nil
Material civil litigation by our Director (other than Promoters)	Nil	Nil
Actions by statutory or regulatory authorities (other than Promoters)	Nil	Nil
Direct and indirect tax proceedings	1	0.71
Litigation involving our Promoter		
Criminal proceedings against our Promoter	Nil	Nil
Criminal proceedings by our Promoter	1	5.65
Material civil litigation against our Promoter	1	40.00
Material civil litigation by our Promoter	Nil	Nil
Actions by statutory or regulatory authorities	Nil	Nil
Direct and indirect tax proceedings	1	0.04
Litigation involving our Key Managerial Personnel and Senior Managerial Personnel (Other than Directors and Promoters)		
Criminal proceedings against our Key Managerial Personnel and Senior Managerial Personnel (Other than Directors and Promoter)	Nil	Nil
Criminal proceedings by our Key Managerial Personnel and Senior Managerial Personnel (Other than Directors and Promoter)	Nil	Nil
Actions by statutory or regulatory authorities	Nil	Nil
Direct and indirect tax proceedings	Nil	Nil

A. Brief details of top 5 material outstanding litigations against the company and amount involved:

a. Swatik Polyvinyls Private Limited vs Gabion Technologies India Limited – Civil Suit (COMM.) No. 358 of 2022

Swatik Polyvinyls Private Limited ("**Plaintiff**") have filed a suit for recovery bearing no. 358 of 2022, before the Hon'ble Court of District judge (Commercial) South, Saket Courts, New Delhi, against Gabion Technologies India Limited ("**Defendant**"). The Plaintiff agreed to provide PVC compounds to the Defendant. The product was not satisfactory as per

the requirement of the Defendant and the Defendant avoided the payment of outstanding amounting to Rs. 27,70,717. Hence, the present recovery suit has been filed, and the Plaintiff prays before the Hon'ble court to pass a decree for Rs.30,01,213 and Rs.10,00,000 pendente lite against the Defendant and to pass any such order in favour of the Plaintiff as the Hon'ble Court deems fit and necessary. The matter is currently pending, and the next date of hearing is January 1, 2026.

b. *Officine Maccaferri & Anr vs Gabion Technologies India private Limited & Anr – C.S. (COMM) No. CS (COMM)/520/2017 of 2017*

Officine Maccaferri & Anr (“**Plaintiff**”) has filed a suit bearing no. CS (COMM)/520/2017, before the Hon'ble High Court of Delhi at New Delhi, against Gabion Technologies India Private Limited & Anr (“**Defendant**”) for permanent injunction restraining infringement of patent rights, delivery up, damages and rendition of accounts. The Plaintiff had participated in an E-tender for issued by the Satluj Jal Vidyut Nigam Limited (SJNV) for construction of slope stabilization in powerhouse located at Kullu, Himachal Pradesh and the Plaintiff was one of the bidder. In order to maintain transparency for evaluation of technical documents submitted by various bidders, each participant was provided with specific username and password wherein technical documents filed by each party were open for all participants to evaluate. On perusal of such technical documents it was found that the solutions/products claimed to have been developed by the Defendant, infringed the Intellectual Property Rights and more specifically the copyright and patent rights pertaining to the netting product for the civil and environmental engineering markets which are covered under Indian Patent No. 264731. It was further observed that, the Defendant had concluded several projects which is based on the technology which is covered under Indian Patent no. 264731. Aggrieved by this the Plaintiff has filed the present suit and prays before the Hon'ble Court to pass a decree for permanent injunction restraining infringement of patent rights, delivery up, damages and rendition of accounts. Further, to pass a decree in favour of the Plaintiff directing the Defendant to pay damages to the tune of Rs.1,50,00,000 for infringement of copyright, patent and falsification and to pass a decree for rendition of accounts of profits illegally earned by the Defendant either directly or indirectly. Also to pass a decree ordering the Defendant to disclose all its projects which have already been completed as well as the ongoing projects wherein the defendant has used the technology covered under Indian Patent no. 264731. Further, to pass any such decree as the Hon'ble Court deems necessary in favour of the Plaintiff and against the Defendant. The matter is currently pending, and the next date of hearing is February 25, 2025.

c. *Shahjad vs Gabion Technologies India Limited – 209/S&E/NDD/2024/15185*

Shahjad (“**Petitioner**”) has filed a complaint bearing no 209/S&E/NDD/2024/15185, before the Deputy Labour Commissioner, under the Delhi Shops and Establishment Act, 1954, against Gabion Technologies India Limited (“**Respondent**”). The Petitioner worked as an employee for the Respondent since June 30, 2024. The Petitioner alleges that the Respondent hasn't paid monthly remuneration amounting to ₹1,50,000. Despite multiple reminders for payment of the outstanding remuneration, the Respondent did not take any due action towards the same. Hence, aggrieved by this the Petitioner has filed the present complaint, seeking directions for the Respondent to release the outstanding remuneration and any further relief the Court finds just and appropriate. The next date of hearing is posted on January 19, 2026.

d. *Ashish S Makin vs Gabion Technologies India Limited – DLC/NDD/L1/2024/16148*

Ashish S Makin (“**Petitioner**”) has filed a complaint dated November 06, 2024, before the Deputy Labour Commissioner, under the Delhi Shops and Establishment Act, 1954, against Gabion Technologies India Limited (“**Respondent**”). The Complainant has filed a complaint alleging non-payment of wages and illegal termination by the Respondent. The next date of hearing is not notified due to absence of the Petitioner on the date of hearing is not yet notified.

e. *Rajeev Ranjan Upadhyay vs Gabion Technologies India Limited – DLC/NDD/L1/2024/16125*

Rajeev Ranjan Upadhyay (“**Petitioner**”) has filed a complaint dated November 06, 2024, before the Deputy Labour Commissioner, under the Delhi Shops and Establishment Act, 1954, against Gabion Technologies India Limited (“**Respondent**”). The Complainant has filed a complaint alleging non-payment of wages and illegal termination by the Respondent. The next date of hearing is not notified due to absence of the Petitioner on the date of hearing is January 30, 2025.

B. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any – NIL

C. Brief details of outstanding criminal proceedings against Promoters – NIL

ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NIL

DECLARATION BY THE COMPANY

We hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the disclosures and statements made in the Red Herring Prospectus are true and correct.