

Name of the Issuer:		Rajputana Biodiesel Limited		Last updated on: 7th July, 2025	
1	Type of Issue (IPO / FPO)		IPO		
2	Issue Size (Rs. lakhs)* - Fresh Issue Size (Rs. lakhs) *Source: Prospectus dated November 28, 2024 and Final Post issue report dated December 03, 2024		2,470.00		
3	Grade of issue along with name of the rating agency Name Grade		Not Applicable Not Applicable		
4	Subscription Level (Number of times) Source: Final Post issue report dated December 03, 2024 *The above figure is after technical rejections		506.87*		
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges				
Particulars			%		
(i) allotment in the issue ⁽¹⁾			45.26%		
(ii) at the end of 1st Quarter immediately after the listing*			-		
(iii) at the end of 1st FY (March 31, 2025)			6.14%		
(iv) at the end of 2nd FY (March 31, 2026)*			-		
(v) at the end of 3rd FY (March 31, 2027)*			-		
*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.					
(1) Source: Basis of Allotment					
6	Financials of the issuer (Consolidated)				
			(In Rs. lakhs)		
Parameters		1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*	
Income from operations		6731.31	Not Available	Not Available	
Net Profit for the period		591.99	Not Available	Not Available	
Paid-up equity share capital		703.35	Not Available	Not Available	
Reserves excluding revaluation reserves		3,380.40	Not Available	Not Available	
*Financials not disclosed as reporting for the relevant fiscal year has not been completed.					
7	Trading Status in the scrip of the issuer Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited The Shares have not been suspended or delisted.				
Particulars			Status		
(i) at the end of 1st FY (March 31, 2025)			Frequently traded		
(ii) at the end of 2nd FY (March 31, 2026)*			Not Available		
(iii) at the end of 3rd FY (March 31, 2027)*			Not Available		
*Trading status not disclosed as the relevant fiscal year has not been completed.					
8	Change in Directors of issuer from the disclosures in the offer document				
Particulars		Name of the Director		Appointed / Resigned	
(i) at the end of 1st FY (March 31, 2025)		-		-	
(ii) at the end of 2nd FY (March 31, 2026)*		Not Available		Not Available	
(iii) at the end of 3rd FY (March 31, 2027)*		Not Available		Not Available	
Source: Stock Exchange Filings					
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed					

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. lakhs)

Objects of the Fresh Issue	Amount
Loan To Subsidiary (Nirvaanraj Energy Private Limited (NEPL) For The Expansion Of Existing Unit Of Our Subsidiary	418.73
Funding working capital requirements of our Company	1220
General Corporate Purpose	586.04
Total	2,224.77

Source: Prospectus dated November 28, 2024

(ii) Actual utilization

(Rs. lakhs)

Objects of the Fresh Issue	Amount
Loan To Subsidiary (Nirvaanraj Energy Private Limited (NEPL) For The Expansion Of Existing Unit Of Our Subsidiary	25.05
Funding working capital requirements of our Company	1220
General Corporate Purpose	105.46
Total	1350.51

(iii) Reasons for deviation, if any

Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.):	130
Designated Stock Exchange:	NSE
Listing Date:	03-Dec-24

Price parameters	At close of listing day (December 3, 2024)	At close of 30th calendar day from listing day (Jan 2, 2025) ⁽¹⁾	At close of 90th calendar day from listing day (March 3, 2025) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2025) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	259.35	359.35	241.80	176.20	383.85	173.15
NIFTY50*	24,457.15	24,188.65	22,119.30	23,585.03	25,989.42	22,140.81
NIFTY OIL AND GAS	11,267.90	10,909.65	9,513.40	10,549.70	10,727.60	10,530.25

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026)			As at the end of 3rd FY after the listing of the issue (March 31, 2027)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY OIL AND GAS	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 st FY March 31, 2025*	At the end of 2 nd FY March 31, 2026*	At the end of 2 nd FY March 31, 2027*
EPS	Issuer:	5.06	10.29	Not Available	Not Available
	Peer Group: Kotyark Industries Limited	17.36	13.96	Not Available	Not Available
	Industry Avg:	Not available	Not Available	Not Available	Not Available
P/E	Issuer:	25.69	17.12	Not Available	Not Available
	Peer Group: Kotyark Industries Limited	51.41	22.25	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available
RoNW	Issuer:	16.49%	14.49%	Not Available	Not Available
	Peer Group: Kotyark Industries Limited	11.56%	10.03%	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available
NAV per share based on balance sheet	Issuer	30.66	58.06	Not Available	Not Available
	Peer Group: Kotyark Industries Limited	150.06	139.17	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated November 28, 2024.

* The relevant data is not available yet.

**Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
21st December, 2024	Appointment of M/s Sidharth Jain & Associates, Practicing Company Secretaries as Secretarial Auditor for the Financial Year 2024-2025
	Appointment of M/s. R. P. Khandelwal & Associates, Chartered Accountants (FRN: 001795C) as the Internal Auditors of the Company for the Financial Year 2024-25 and 2025-26
29th January, 2025	Company's Subsidiary i.e. Nirvaanraj Energy Private Limited has received "Consent to Establish" (CTE) from Uttar Pradesh Pollution Control Board
23rd May, 2025	Kotyark Industries Limited has informed the Exchange that Board of Directors at its meeting held on May 23, 2025, recommended Final Dividend of Rs. 1.00 per equity share.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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