

Name of the Issuer:		NACDAC Infrastructure Limited	Last updated on: 8th July, 2025	
1	Type of Issue (IPO / FPO)			
	IPO			
2	Issue Size (Rs. lakhs)*			
	- Fresh Issue Size (Rs. lakhs)		1,001.00	
	*Source: Prospectus dated December 20, 2024 and Final Post issue report dated December 27, 2024			
3	Grade of issue along with name of the rating agency			
	Name	Not Applicable		
	Grade	Not Applicable		
4	Subscription Level (Number of times)		1544.34*	
	Source: Final Post issue report dated December 27, 2024			
	*The above figure is after technical rejections			
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) allotment in the issue ⁽¹⁾	45.45%		
	(ii) at the end of 1st Quarter immediately after the listing*	-		
	(iii) at the end of 1st FY (March 31, 2025)	4.64%		
	(iv) at the end of 2nd FY (March 31, 2026)*	-		
	(v) at the end of 3rd FY (March 31, 2027)*	-		
	*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.			
	(1) Source: Basis of Allotment			
6	Financials of the issuer (Consolidated)			
		(In Rs. lakhs)		
	Parameters	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
	Income from operations	4,857.99	Not Available	Not Available
	Net Profit for the period	414.38	Not Available	Not Available
	Paid-up equity share capital	1,052.51	Not Available	Not Available
	Reserves excluding revaluation reserves	1,376.90	Not Available	Not Available
	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.			
7	Trading Status in the scrip of the issuer			
	Company's Equity Shares are listed on SME Plaform of BSE			
	The Shares have not been suspended or delisted.			
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2025)	Frequently traded		
	(ii) at the end of 2nd FY (March 31, 2026)*	Not Available		
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Available		
	*Trading status not disclosed as the relevant fiscal year has not been completed.			
8	Change in Directors of issuer from the disclosures in the offer document			
	Particulars	Name of the Director	Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2025)	-	-	
	(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available	
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available	
	Source: Stock Exchange Filings			
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed			

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. lakhs)

Objects of the Fresh Issue	Amount
Working Capital	750
General Corporate Purpose	142.10
IPO Expense	108.90
Total	1,001.00

Source: Prospectus dated December 20, 2024

(ii) Actual utilization

(Rs. lakhs)

Objects of the Fresh Issue	Amount
Working Capital	704.21
General Corporate Purpose	142.1
IPO Expense	108.9
Total	955.21

(iii) Reasons for deviation, if any

Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.):

35

Designated Stock Exchange:

BSE

Listing Date:

24-Dec-24

Price parameters	At close of listing day (December 24, 2024)	At close of 30th calendar day from listing day (Jan 23, 2025) ⁽¹⁾	At close of 90th calendar day from listing day (March 24, 2025) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2025) ⁽³⁾		
				Closing price	High	Low
					(during the FY)	(during the FY)
Market Price on BSE	69.82	74.76	44.92	42.29	106.40	40.87
BSE SENSEX	78,472.87	76,520.38	77,984.38	77,414.92	85,978.25	70,234.43
BSE India Infrastructure Index (As working in Infrastructure sector)	606.04	573.93	572.39	563.50	750.66	492.74

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026)			As at the end of 3rd FY after the listing of the issue (March 31, 2027)		
	Closing price	High	Low	Closing price	High	Low
		(during the FY)	(during the FY)		(during the FY)	(during the FY)
Market Price on BSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE SENSEX	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE India Infrastructure Index (As working in Infrastructure sector)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

*Being index of BSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 st FY March 31, 2025*	At the end of 2 nd FY March 31, 2026*	At the end of 2 nd FY March 31, 2027*
EPS	Issuer:	4.14	4.9	Not Available	Not Available
	Peer Group: K2 Infragen Limited	13.52	9.25	Not Available	Not Available
	Suraj Estate Developers Limited	15.22	21.8	Not Available	Not Available
	SRM Contractors Limited	16.11	23.97	Not Available	Not Available
	Industry Avg:	12.25	14.98	Not Available	Not Available
P/E	Issuer:	8.45	8.63	Not Available	Not Available
	Peer Group: K2 Infragen Limited	22.8	7.91	Not Available	Not Available
	Suraj Estate Developers Limited	30.9	13.88	Not Available	Not Available
	SRM Contractors Limited	22.8	13.56	Not Available	Not Available
	Industry Avg:	21.24	11.00	Not Available	Not Available
RoNW	Issuer:	26.39%	17.06%	Not Available	Not Available
	Peer Group: K2 Infragen Limited	42.42%	15.23%	Not Available	Not Available
	Suraj Estate Developers Limited	22.97%	11.10%	Not Available	Not Available
	SRM Contractors Limited	35.09%	19.96%	Not Available	Not Available
	Industry Avg:	31.72%	15.84%	Not Available	Not Available
NAV per share based on balance sheet	Issuer	15.67	23.08	Not Available	Not Available
	Peer Group: K2 Infragen Limited	54.7	60.56	Not Available	Not Available
	Suraj Estate Developers Limited	129	195.08	Not Available	Not Available
	SRM Contractors Limited	103	120.09	Not Available	Not Available
	Industry Avg:	75.59	99.70	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated December 20, 2024.

* The relevant data is not available yet.

**Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
27th February, 2025	Company has entered into an Agreement with EquiBridgeX Advisors Private Limited to avail the Investor and Public Relations Advisory Services w.e.f. February 26, 2025.
16th April, 2025	shifting of registered office of the company from existing address "KF-120, Kavi Nagar, Ghaziabad, Uttar Pradesh, 201002, India" to "77, 2nd Floor, Navyug Market, Ghaziabad, Uttar Pradesh, 201001, India", within the local limits of city, town or village with effect from Wednesday, April 16, 2025

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, GYR does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither GYR nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.