

Name of the Issuer:		Kay Cee Energy & infra Limited	Last updated on	10th July, 2025												
1	Type of Issue (IPO / FPO)															
2	Issue Size (Rs. lakhs)*		IPO													
	- Fresh Issue Size (Rs. lakhs)		1,593.00													
	*Source: Prospectus dated January 03, 2024 and Final Post issue report dated January 08, 2024															
3	Grade of issue along with name of the rating agency															
	Name	Not Applicable														
	Grade	Not Applicable														
4	Subscription Level (Number of times)		943.24*													
	Source: Final Post issue report dated January 08, 2024															
	*The above figure is after technical rejections															
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges															
	<table><tr><th>Particulars</th><th>%</th></tr><tr><td>(i) allotment in the issue <sup>(1)</sup></td><td>2.04%</td></tr><tr><td>(ii) at the end of 1st Quarter immediately after the listing*</td><td>1.41%</td></tr><tr><td>(iii) at the end of 1st FY (March 31, 2024)</td><td>1.41%</td></tr><tr><td>(iv) at the end of 2nd FY (March 31, 2025)</td><td>12.61%</td></tr><tr><td>(v) at the end of 3rd FY (March 31, 2026)*</td><td>-</td></tr></table>				Particulars	%	(i) allotment in the issue <sup>(1)</sup>	2.04%	(ii) at the end of 1st Quarter immediately after the listing*	1.41%	(iii) at the end of 1st FY (March 31, 2024)	1.41%	(iv) at the end of 2nd FY (March 31, 2025)	12.61%	(v) at the end of 3rd FY (March 31, 2026)*	-
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(v) at the end of 3rd FY (March 31, 2026)*	-															
	*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.															
	(1) Source: Basis of Allotment															
6	Financials of the issuer (Consolidated)															
	(In Rs. lakhs)															
	Parameters	1st FY (March 31, 2024)*	2nd FY (March 31, 2025)*	3rd FY (March 31, 2026)*												
	Income from operations	6,446.52	15,268.05	Not Available												
	Net Profit for the period	654.53	1,706.15	Not Available												
	Paid-up equity share capital	1,096.00	1,096.00	Not Available												
	Reserves excluding revaluation reserves	3,366.68	5,072.83	Not Available												
	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.															
7	Trading Status in the scrip of the issuer															
	Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited															
	The Shares have not been suspended or delisted.															
	<table><tr><th>Particulars</th><th>Status</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2024)</td><td>Active</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2025)</td><td>Active</td></tr><tr><td>(iii) at the end of 3rd FY (March 31, 2026)*</td><td>Not Available</td></tr></table>				Particulars	Status	(i) at the end of 1st FY (March 31, 2024)	Active	(ii) at the end of 2nd FY (March 31, 2025)	Active	(iii) at the end of 3rd FY (March 31, 2026)*	Not Available				
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(i) at the end of 1st FY (March 31, 2024)	Active															
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(iii) at the end of 3rd FY (March 31, 2026)*	Not Available															
	*Trading status not disclosed as the relevant fiscal year has not been completed.															
8	Change in Directors of issuer from the disclosures in the offer document															
	<table><tr><th>Particulars</th><th>Name of the Director</th><th>Appointed / Resigned</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2024)</td><td>-</td><td>-</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2025)</td><td>-</td><td>-</td></tr><tr><td>(iii) at the end of 3rd FY (March 31, 2026)*</td><td>Not Available</td><td>Not Available</td></tr></table>				Particulars	Name of the Director	Appointed / Resigned	(i) at the end of 1st FY (March 31, 2024)	-	-	(ii) at the end of 2nd FY (March 31, 2025)	-	-	(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available
Particulars	Name of the Director	Appointed / Resigned														
(i) at the end of 1st FY (March 31, 2024)	-	-														
(ii) at the end of 2nd FY (March 31, 2025)	-	-														
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available														
	Source: Stock Exchange Filings															
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed															

9	Status of implementation of project/ commencement of commercial production						
	(i) as disclosed in the offer document	Not applicable					
	(ii) Actual implementation	Not applicable					
	(iii) Reasons for delay in implementation, if any	Not applicable					
10	Status of utilization of issue proceeds						
	(i) as disclosed in the offer document						
	(Rs. lakhs)						
	Objects of the Fresh Issue	Amount					
	Funding working capital requirements of our Company	1300					
	General Corporate Purpose	169.50					
	Total	1,469.50					
	Source: Prospectus dated January 03, 2024						
	(ii) Actual utilization						
	(Rs. lakhs)						
	Objects of the Fresh Issue	Amount					
	Funding working capital requirements of our Company	1300					
	General Corporate Purpose	169.50					
	Total	1,469.50					
	23-MAY-2024						
	(iii) Reasons for deviation, if any						
	Not applicable						
11	Comments of monitoring agency						
	(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores					
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document						
	(c) Any other reservations expressed by the monitoring agency about the end use of funds						
12	Pricing Data						
	Issue Price (Rs.):	54					
	Designated Stock Exchange:	NSE					
	Listing Date:	05-Jan-24					
	Price parameters	At close of listing day (Jan 05, 2024)	At close of 30th calendar day from listing day (Feb 03, 2024) <sup>(1)</sup>	At close of 90th calendar day from listing day (April 03, 2024) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2024) <sup>(3)</sup>		
					Closing price	High (during the FY)	Low (during the FY)
	Market Price on NSE	239.40	347.70	204.75	145.30	224.00	131.10
	NIFTY50*	21,710.80	21,853.80	22,434.65	22,326.90	17,402.70	22,619.00
	NIFTY ENERGY (As working in energy sector)	34,216.15	38,077.70	39,020.60	39,020.60	22,805.90	39,020.60
	Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2025)			As at the end of 3rd FY after the listing of the issue (March 31, 2026)		
		Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
	Market Price on NSE	162.05	424.50	157.00	Not Available	Not Available	Not Available
	NIFTY50*	23,585.03	26,055.72	22,140.81	Not Available	Not Available	Not Available
	NIFTY ENERGY (As working in energy sector)	33,571.60	44,954.45	30,007.05	Not Available	Not Available	Not Available
	*Being index of NSE, the designated stock exchange						
	Note:						
	(1) 30th calendar day shall be taken as listing date plus 29 calendar days.						
	(2) 90th calendar day shall be taken as listing date plus 89 calendar days.						
	(3) High and Low based on intra day prices						
	(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.						

## Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 <sup>st</sup> FY March 31, 2024*	At the end of 2 <sup>nd</sup> FY March 31, 2025*	At the end of 2 <sup>nd</sup> FY March 31, 2025*
EPS	Issuer:	7.11	7.99	15.57	Not Available
	Peer Group: Viviana Power Tech Limited	5.75	19.41	32.19	Not Available
	Kec International Limited	6.85	17.4	21.8	Not Available
	Industry Avg:	6.3	9.52	23.19	Not Available
P/E	Issuer:	7.59	20.28	10.41	Not Available
	Peer Group: Viviana Power Tech Limited	24.17	42.4	24.01	Not Available
	Kec International Limited	96.93	45.87	35.91	Not Available
	Industry Avg:	60.55	19.58	23.44	Not Available
RoNW	Issuer:	25.13%	20.24	27.66%	Not Available
	Peer Group: Viviana Power Tech Limited	40.14%	30.5 %	33.14%	Not Available
	Kec International Limited	4.80%	8.80 %	11.51%	Not Available
	Industry Avg:	44.94%	17.18	24.10%	Not Available
NAV per share based on balance sheet	Issuer	876.54	162.05	56.28	Not Available
	Peer Group: Viviana Power Tech Limited	302.31	806	95.1	Not Available
	Kec International Limited	146.69	783	200.88	Not Available
	Industry Avg:	224.5	159.4	117.42	Not Available

## Notes:

(1) Sourced from Prospectus dated January 03, 2024.

\* The relevant data is not available yet.

\*\*Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

## Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
23-Mar-24	Kay Cee Energy & Infra Limited has informed the Exchange regarding 'Work Order' received by the company from GawarConstruction Limited
20-Mar-24	Kay Cee Energy & Infra Limited has informed the Exchange regarding "that our company has been awarded a Contract by JSW Cement LTD.
25-Jan-24	Kay Cee Energy & Infra Limited has submitted to the Exchange, the financial results for the period ended September 30, 2023
29-Apr-24	Kay Cee Energy & Infra Limited has informed the Exchange about related Party Transactions for the year ended 31 March 2024
14-May-24	KAY CEE ENERGY & INFRA LIMITED has informed the Exchange about Board Meeting to be held on 23-May-2024 to inter-alia consider and approve the Audited Financial results of the Company for the Yearly ended March 2024 .
23-May-24	Kay Cee Energy & Infra Limited has submitted to the Exchange, the financial results for the period ended March 31, 2024.
03-Jul-24	Significant movement in price has been observed in Kay Cee Energy & Infra Limited. The Exchange, in order to ensure that investors have latest relevant information about the company and to inform the market place so that the interest of the investors is safeguarded, has written to the company. The response from the company is awaited.
10-Jul-24	Kay Cee Energy & Infra Limited has informed regarding The Certificate from M/s. Himanshu SK Gupta & Associates, Practicing Company Secretary for the non-applicability of corporate governance provisions is enclosed herewith of the Compliance Report on Corporate Governance for the Quater ended june 2024
16-Jul-24	KAY CEE ENERGY & INFRA LIMITED has informed the Exchange about Resignation of Independent director.
28-Sep-24	Kay Cee Energy & Infra Limited has inform the Exchange with voting result of Annual General Meeting held on September 27 , 2024
13-Nov-24	Kay Cee Energy & Infra Limited has submitted to the Exchange, the financial results for the period ended September 30, 2024
09-Dec-24	Kay Cee Energy & Infra Limited has informed the Exchange about Incorporation Of Joint Venture Company And Execution Of Joint Venture Agreement
27-Feb-25	Kay Cee Energy & Infra Limited has informed the Exchange regarding Proceedings of Extraordinary General Meeting held on February 27, 2025
24-Apr-25	5 approved the issue and allotment of 12,64,000 Equity Shares of face value Rs. 10 each to eligible Qualified Institutional Buyers at the issue price of Rs. 198 per Equity Share against the floor price of Rs. 208.10 per Equity Share, aggregating to Rs. 2502.72 lakhs

## Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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