

| Name of the Issuer: | | Dhyaani Tile and Marblez Limited | Last updated on | 14th July, 2025 | | | | | | | | | | | | | | | | | | | | |
|---|---|-------------------------------------|---|----------------------------|--|------------------------|---|-------------------|--|---|--|-------|--|--------------------------------------|----------------------|--------------------------------|----------------------|---|------|------|---------------|--|--|--|
| 1 | Type of Issue (IPO / FPO) | | IPO | | | | | | | | | | | | | | | | | | | | | |
| 2 | Issue Size (Rs. lakhs)* - Fresh Issue Size (Rs. lakhs) <i>*Source: Prospectus dated March 24, 2022 and Final Post issue report dated April 07, 2022</i> | | 244.80 | | | | | | | | | | | | | | | | | | | | | |
| 3 | Grade of issue along with name of the rating agency Name Grade | | Not Applicable Not Applicable | | | | | | | | | | | | | | | | | | | | | |
| 4 | Subscription Level (Number of times) <i>Source: Final Post issue report dated April 07, 2022</i> <i>*The above figure is after technical rejections</i> | | 1.68* | | | | | | | | | | | | | | | | | | | | | |
| 5 | QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges | | | | | | | | | | | | | | | | | | | | | | | |
| | <table><tr><th>Particulars</th><th>%</th></tr><tr><td>(i) allotment in the issue ⁽¹⁾</td><td>0.00%</td></tr><tr><td>(ii) at the end of 1st Quarter immediately after the listing⁽²⁾</td><td>0.00%</td></tr><tr><td>(iii) at the end of 1st FY (March 31, 2023)⁽²⁾</td><td>0.00%</td></tr><tr><td>(iv) at the end of 2nd FY (March 31, 2024) (2)</td><td>0.00%</td></tr><tr><td>(v) at the end of 3rd FY (March 31, 2025)</td><td>0.00%</td></tr></table> <i>*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.</i> <i>(1) Source: Basis of Allotment</i> <i>(2) Source: Shareholding pattern as available on BSE</i> | | Particulars | % | (i) allotment in the issue ⁽¹⁾ | 0.00% | (ii) at the end of 1st Quarter immediately after the listing ⁽²⁾ | 0.00% | (iii) at the end of 1st FY (March 31, 2023) ⁽²⁾ | 0.00% | (iv) at the end of 2nd FY (March 31, 2024) (2) | 0.00% | (v) at the end of 3rd FY (March 31, 2025) | 0.00% | | | | | | | | | | |
| Particulars | % | | | | | | | | | | | | | | | | | | | | | | | |
| (i) allotment in the issue ⁽¹⁾ | 0.00% | | | | | | | | | | | | | | | | | | | | | | | |
| (ii) at the end of 1st Quarter immediately after the listing ⁽²⁾ | 0.00% | | | | | | | | | | | | | | | | | | | | | | | |
| (iii) at the end of 1st FY (March 31, 2023) ⁽²⁾ | 0.00% | | | | | | | | | | | | | | | | | | | | | | | |
| (iv) at the end of 2nd FY (March 31, 2024) (2) | 0.00% | | | | | | | | | | | | | | | | | | | | | | | |
| (v) at the end of 3rd FY (March 31, 2025) | 0.00% | | | | | | | | | | | | | | | | | | | | | | | |
| 6 | Financials of the issuer (Consolidated) | | | | | | | | | | | | | | | | | | | | | | | |
| | (In Rs. Crore) | | | | | | | | | | | | | | | | | | | | | | | |
| | <table><tr><th>Parameters</th><th>1st FY (March 31, 2023)⁽¹⁾</th><th>2nd FY (March 31, 2024)</th><th>3rd FY (March 31, 2025)</th></tr><tr><td>Income from operations</td><td>9.23</td><td>29.67</td><td>Not Available</td></tr><tr><td>Net Profit for the period</td><td>-7.71</td><td>0.69</td><td>Not Available</td></tr><tr><td>Paid-up equity share capital</td><td>1.52</td><td>4.25</td><td>Not Available</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>2.74</td><td>0.69</td><td>Not Available</td></tr></table> <i>*Financials not disclosed as reporting for the relevant fiscal year has not been completed.</i> <i>(1) Source: Annual Report of the Company for relevant FY.</i> | Parameters | 1st FY (March 31, 2023) ⁽¹⁾ | 2nd FY (March 31, 2024) | 3rd FY (March 31, 2025) | Income from operations | 9.23 | 29.67 | Not Available | Net Profit for the period | -7.71 | 0.69 | Not Available | Paid-up equity share capital | 1.52 | 4.25 | Not Available | Reserves excluding revaluation reserves | 2.74 | 0.69 | Not Available | | | |
| Parameters | 1st FY (March 31, 2023) ⁽¹⁾ | 2nd FY (March 31, 2024) | 3rd FY (March 31, 2025) | | | | | | | | | | | | | | | | | | | | | |
| Income from operations | 9.23 | 29.67 | Not Available | | | | | | | | | | | | | | | | | | | | | |
| Net Profit for the period | -7.71 | 0.69 | Not Available | | | | | | | | | | | | | | | | | | | | | |
| Paid-up equity share capital | 1.52 | 4.25 | Not Available | | | | | | | | | | | | | | | | | | | | | |
| Reserves excluding revaluation reserves | 2.74 | 0.69 | Not Available | | | | | | | | | | | | | | | | | | | | | |
| 7 | Trading Status in the scrip of the issuer Company's Equity Shares are listed on BSE Limited (SME Platform) The Shares have not been suspended or delisted. | | | | | | | | | | | | | | | | | | | | | | | |
| | <table><tr><th>Particulars</th><th>Status</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2023)*</td><td>Frequently Traded</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2024)*</td><td>Frequently Traded</td></tr><tr><td>(iii) at the end of 3rd FY (March 31, 2025)*</td><td>Frequently Traded</td></tr></table> <i>*Trading status not disclosed as the relevant fiscal year has not been completed.</i> | | Particulars | Status | (i) at the end of 1st FY (March 31, 2023)* | Frequently Traded | (ii) at the end of 2nd FY (March 31, 2024)* | Frequently Traded | (iii) at the end of 3rd FY (March 31, 2025)* | Frequently Traded | | | | | | | | | | | | | | |
| Particulars | Status | | | | | | | | | | | | | | | | | | | | | | | |
| (i) at the end of 1st FY (March 31, 2023)* | Frequently Traded | | | | | | | | | | | | | | | | | | | | | | | |
| (ii) at the end of 2nd FY (March 31, 2024)* | Frequently Traded | | | | | | | | | | | | | | | | | | | | | | | |
| (iii) at the end of 3rd FY (March 31, 2025)* | Frequently Traded | | | | | | | | | | | | | | | | | | | | | | | |
| 8 | Change in Directors of issuer from the disclosures in the offer document | | | | | | | | | | | | | | | | | | | | | | | |
| | <table><tr><th>Particulars</th><th>Name of the Director</th><th>Appointed / Resigned</th></tr><tr><td rowspan="2">(i) at the end of 1st FY (March 31, 2023)*</td><td>Mr. Ashish Agarwal</td><td>Appointment as Independent Director</td></tr><tr><td>Mr. Keval D. Dave</td><td>Appointment as Independent Director</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2024)*</td><td>-</td><td>-</td></tr><tr><td rowspan="2">(iii) at the end of 3rd FY (March 31, 2025)*</td><td>Mr. Naayanbhai Labhshanker Rajyaguru</td><td>Resigned as director</td></tr><tr><td>Ms. Ilaben Nayanbhai Rajyaguru</td><td>Resigned as director</td></tr></table> <i>Source: Stock Exchange Filings</i> <i>* Changes in Directors of Issuer not updated as the relevant financial years have not been completed</i> | Particulars | Name of the Director | Appointed / Resigned | (i) at the end of 1st FY (March 31, 2023)* | Mr. Ashish Agarwal | Appointment as Independent Director | Mr. Keval D. Dave | Appointment as Independent Director | (ii) at the end of 2nd FY (March 31, 2024)* | - | - | (iii) at the end of 3rd FY (March 31, 2025)* | Mr. Naayanbhai Labhshanker Rajyaguru | Resigned as director | Ms. Ilaben Nayanbhai Rajyaguru | Resigned as director | | | | | | | |
| Particulars | Name of the Director | Appointed / Resigned | | | | | | | | | | | | | | | | | | | | | | |
| (i) at the end of 1st FY (March 31, 2023)* | Mr. Ashish Agarwal | Appointment as Independent Director | | | | | | | | | | | | | | | | | | | | | | |
| | Mr. Keval D. Dave | Appointment as Independent Director | | | | | | | | | | | | | | | | | | | | | | |
| (ii) at the end of 2nd FY (March 31, 2024)* | - | - | | | | | | | | | | | | | | | | | | | | | | |
| (iii) at the end of 3rd FY (March 31, 2025)* | Mr. Naayanbhai Labhshanker Rajyaguru | Resigned as director | | | | | | | | | | | | | | | | | | | | | | |
| | Ms. Ilaben Nayanbhai Rajyaguru | Resigned as director | | | | | | | | | | | | | | | | | | | | | | |

9 Status of implementation of project/ commencement of commercial production

| | |
|---|----------------|
| (i) as disclosed in the offer document | Not applicable |
| (ii) Actual implementation | Not applicable |
| (iii) Reasons for delay in implementation, if any | Not applicable |

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. lakhs)

| Objects of the Fresh Issue | Amount |
|--------------------------------------|---------------|
| To meet Working Capital requirements | 180.00 |
| General Corporate Purpose | 39.80 |
| Total | 219.80 |

Source: Prospectus dated March 24, 2022

(ii) Actual utilization

(Rs. Lakhs)

| Objects of the Fresh Issue | Amount |
|--------------------------------------|---------------|
| To meet Working Capital requirements | 180.00 |
| General Corporate Purpose | 39.80 |
| Total | 219.80 |

Source: BSE Filing

(iii) Reasons for deviation, if any Not applicable

11 Comments of monitoring agency

| | |
|--|--|
| (a) Comments on use of funds | Not Applicable, since Issue size is less than Rs. 100 crores |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document | |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds | |

12 Pricing Data

Issue Price (Rs.):

51

Designated Stock Exchange:

BSE

Listing Date:

12-Apr-22

| Price parameters | At close of listing day (April 12, 2022) | At close of 30th calendar day from listing day (May11, 2022) ⁽¹⁾ | At close of 90th calendar day from listing day (July 11, 2022) ⁽²⁾ | As at the end of 1st FY after the listing of the issue (March 31, 2023) ⁽³⁾ | | |
|-------------------------------|---|--|--|---|-------------------------|------------------------|
| | | | | Closing price | High (during the FY) | Low (during the FY) |
| Market Price on BSE | 54.80 | 61.00 | 93.00 | 144.70 | 178.10 | 49.50 |
| BSE SENSEX* | 58,576.37 | 54,088.39 | 54,395.23 | 58,991.52 | 63,284.19 | 51,360.42 |
| Sectoral Index (BSE Services) | Not Traceable | Not Traceable | Not Traceable | 804.78 | 1,004.65 | 739.75 |

| Price parameters | As at the end of 2nd FY after the listing of the issue (March 31, 2024) | | | As at the end of 3rd FY after the listing of the issue (March 31, 2025) | | |
|-------------------------------|--|-------------------------|------------------------|--|-------------------------|------------------------|
| | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) |
| Market Price on BSE | 18.64 | 193.75 | 17.34 | 10.10 | 20.09 | 9.80 |
| BSE SENSEX* | 73,651.35 | 85,978.25 | 63,092.98 | 78,553.20 | 80,072.99 | 71,425.01 |
| Sectoral Index (BSE Services) | 1,376.64 | 1,407.68 | 802.08 | 1,372.73 | 1,649.86 | 1,217.97 |

*Being index of BSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

- (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
(3) High and Low based on intra day prices
(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price

| Accounting ratio | Name of Company | As disclosed in the offer document ⁽¹⁾ | At the end of 1st FY (March 31, 2023) | At the end of 2nd FY (March 31, 2024) | At the end of 3rd FY (March 31, 2025) ⁽²⁾ |
|-------------------------------|---------------------------------|---|---------------------------------------|---------------------------------------|--|
| EPS | Issuer | 36.77 | (0.51) | 1.61 | - |
| | Peer (Kajaria Ceramics Limited) | 19.37 | 29.05 | 36.13 | 21.51 |
| | Peer (Somany Ceramics Limited) | 13.62 | 15.75 | 24.24 | 14.65 |
| | Industry Avg: | 16.5 | 22.40 | 30.18 | - |
| Price to Earnings Ratio (P/E) | Issuer | 63.47 | (285.27) | 11.56 | - |
| | Peer (Kajaria Ceramics Limited) | 51.12 | 36.29 | 32.00 | 39.93 |
| | Peer (Somany Ceramics Limited) | 48.82 | 31.00 | 23.78 | 28.64 |
| | Industry Avg: | 49.98 | 33.64 | 55.78 | - |
| RoNW(%) | Issuer | 78.99 | -1.81% | 13.87% | - |
| | Peer (Kajaria Ceramics Limited) | 16.48 | 19.23% | 21.51% | 10.77% |
| | Peer (Somany Ceramics Limited) | 8.80 | 7.48% | 11.93% | 7.69% |
| | Industry Avg: | 12.64 | 13.36% | 16.72% | - |
| NAV | Issuer | 68.26 | 28.05 | 11.63 | - |
| | Peer (Kajaria Ceramics Limited) | 117.48 | 151.03 | 167.96 | 172.27 |
| | Peer (Somany Ceramics Limited) | 154.64 | 210.61 | 203.14 | 188.21 |
| | Industry Avg: | 136.06 | 180.82 | 185.55 | - |

Notes:

- (1) Sourced from Prospectus dated March 24, 2022.
(2) Information not provided as the relevant fiscal year has not completed
Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:
(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.
(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal
(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal
(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

14 Any other material information

| Date of disclosure to Designated Stock Exchange | Announcement |
|---|--|
| 09.06.2022 | Appointment of Mr. Keval D. Dave as an Additional Director (Non Executive - Independent) of the company |
| 09.06.2022 | Appointment of Mr. Ashish Agarwal as an Additional Director (Non Executive - Independent) of the company |
| 06.02.2023 | To Consider and recommend the fund raising aspect of the company through Issuance of Warrants on Preferential Basis To consider and recommend alteration of Object Clause of Memorandum of Association and make subsequent alteration to Memorandum of Association of the To consider and recommend alteration in Name Clause of Memorandum of Association due to alteration in Object Clause subject to availability of such probable Names of the company as recommended by the Board under Companies Act, 2013 and CRC |
| 13.12.2023 | To Approve Allotment of 27,36,000 Equity Shares Pursuant to Bonus Issue of 9 Shares for every 5 Shares |
| 08.01.2024 | Incorporation of wholly owned Subsidiary in India in name of DHYAANI ENTERPRISE PRIVATE LIMITED or any other name as may be approved by Central registration Centre (CRC), Ministry of Corporate Affairs Incorporation of wholly owned Subsidiary in Dubai in name of DHYANI CYBERRTECH FZE, DHYAANI CONNSULTECH FZE or DHYANI CCORPORATION FZE or any other name as may be available or approved by the concerned |
| 23.02.2024 | To consider and discuss the raising of funds and issuance of securities up to Rs. 30 Crores via Right issue and other matters incidental or connected therewith |
| 14.03.2024 | To discuss on raising funds through issue of convertible/non-convertible debentures up to 20 Crores on private placement basis and other matters incidental or |
| 10.06.2024 | To discuss and consider on the amendment & alteration of the object clause of Memorandum of Association of Company and related matters |
| 02.10.2024 | Company has received Trading Approval for 1,27,68,000 Fully paid up equity shares of face value of 10/- each of right issue basis at an issue price of 23/- each |
| 17.01.2025 | To Increase the Authorized Share Capital of the company from Rs. 18,00,00,000/- divided into 1,80,00,000 Equity Shares of Rs. 10/- each to Rs. 24,55,00,000/- divided into 2,45,50,000 Equity Shares of Rs. 10/- each, and consequent Alteration of Memorandum of Association of the Company. To issue upto 75,00,000; 8% unsecured, unrated, unlisted Optionally Convertible Debenture (OCDs) at an issue price of Rs. 40/- per OCD aggregating to upto Rs. |
| 18.03.2025 | To appoint M/s. Mukesh J & Associates, Practicing Company Secretaries, Ahmedabad as the secretarial Auditors of the company for the F.Y. 2024-25. |
| 25.03.2025 | Resignation of Mr. Naayanbhai Labhshanker Rajyaguru has resigned as Director from the Board of the Company with effect from 25 th March, 2025, Resignation of Ms. Ilaben Nayanbhai Rajyaguru has resigned as Director from the Board of the Company with effect from 25 th March, 2025. |
| 05.06.2025 | Disclosure of Reason for Delay in Submission of Financial Results for the half year and Financial Year Ended March 31, 2025. |
| 27.06.2025 | approved the shifting of Registered Office of the Company from 420 Time Square Arcade Opp Rambaug Nr Rajiv Plaza Thaltej-Shilaj Road, Thaltej, Ahmedabad, Gujarat-380059 India to Block-D- 101 -Prahlnadnagar Trade Center, B/H Titanium City Center, Radio Mirchi Road, Prahlnadnagar, Ahmedabad, Gujarat-380015 |

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, GYR does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither GYR nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.