

Name of the Issuer:	Chamunda Electrical Limited	Last updated on	7th July, 2025
<b>1</b>	<b>Type of Issue (IPO / FPO)</b>	IPO	
<b>2</b>	<b>Issue Size (Rs. lakhs)*</b> - Fresh Issue Size (Rs. lakhs) <i>*Source: Prospectus dated February 7, 2025 and Final Post issue report dated February 12, 2025</i>	1,459.50	
<b>3</b>	<b>Grade of issue along with name of the rating agency</b> <b>Name</b> <b>Grade</b>	Not Applicable Not Applicable	
<b>4</b>	<b>Subscription Level (Number of times)</b> <i>Source: Final Post issue report dated February 12, 2025</i> <i>*The above figure is after technical rejections</i>	512.83*	
<b>5</b>	<b>QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges</b>		
	<b>Particulars</b>	<b>%</b>	
	(i) allotment in the issue <sup>(1)</sup>	47.07%	
	(ii) at the end of 1st Quarter immediately after the listing*	-	
	(iii) at the end of 1st FY (March 31, 2025)	11.94%	
	(iv) at the end of 2nd FY (March 31, 2026)*	-	
	(v) at the end of 3rd FY (March 31, 2027)*	-	
	<i>*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.</i>		
	<i>(1) Source: Basis of Allotment</i>		

**6 Financials of the issuer (Consolidated)**

Parameters	(In Rs. lakhs)		
	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	2,528.57	Not Available	Not Available
Net Profit for the period	335.63	Not Available	Not Available
Paid-up equity share capital	1,100.46	Not Available	Not Available
Reserves excluding revaluation reserves	1,407.99	Not Available	Not Available

*\*Financials not disclosed as reporting for the relevant fiscal year has not been completed.*

**7 Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on SME Platform of BSE  
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available

*\*Trading status not disclosed as the relevant fiscal year has not been completed.*

**8 Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	-	-
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

Source: Stock Exchange Filings

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document

(Rs. lakhs)

Objects of the Fresh Issue	Amount
Capital Expenditure (Purchase of New Testing Kit and Equipment's)	120.51
Working Capital	550
Repayment of Term Loans and Cash Credit	285.07
general corporate purpose	358.19
<b>Total</b>	<b>1,313.77</b>

Source: Prospectus dated January 23, 2025

(ii) Actual utilization

(Rs. lakhs)

Objects of the Fresh Issue	Amount
Capital Expenditure (Purchase of New Testing Kit and Equipment's)	Nil
Working Capital	550
Repayment of Term Loans and Cash Credit	285.07
general corporate purpose	352.09
<b>Total</b>	<b>1187.16</b>

(iii) Reasons for deviation, if any

Not applicable

**11 Comments of monitoring agency**

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

Not Applicable, since issue size is less than Rs. 100 crores

(c) Any other reservations expressed by the monitoring agency about the end use of funds

**12 Pricing Data**

Issue Price (Rs.):	50
Designated Stock Exchange:	NSE
Listing Date:	11-Feb-25

Price parameters	At close of listing day (Feb 11, 2025)	At close of 30th calendar day from listing day (March 13, 2025) <sup>(1)</sup>	At close of 90th calendar day from listing day (May 13, 2025) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2025) <sup>(3)</sup>		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	66.50	43.00	43.00	43.20	71.00	36.10
NIFTY FIFTY	23,071.80	22,397.20	24,578.35	23,519.35	26,216.05	21,884.50
NIFTY ENERGY (As working in energy sector)	31,436.75	31,483.00	13,725.80	33,571.60	44,954.45	30,007.05

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026)			As at the end of 3rd FY after the listing of the issue (March 31, 2027)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY FIFTY	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY ENERGY (As working in energy sector)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

<sup>(3)</sup>Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

## Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 <sup>st</sup> FY March 31, 2025*	At the end of 2 <sup>nd</sup> FY March 31, 2026*	At the end of 2 <sup>nd</sup> FY March 31, 2027*
EPS	Issuer:	3.55	4.13	Not Available	Not Available
	Peer Group:	Not available	Not Available	Not Available	Not Available
	Industry Avg:	Not available	Not Available	Not Available	Not Available
P/E	Issuer:	12.74	10.46	Not Available	Not Available
	Peer Group:	Not available	Not Available	Not Available	Not Available
	Industry Avg:	Not available	Not Available	Not Available	Not Available
RoNW	Issuer:	25.75%	13.38%	Not Available	Not Available
	Peer Group:	Not available	Not Available	Not Available	Not Available
	Industry Avg:	Not available	Not Available	Not Available	Not Available
NAV per share based on balance sheet	Issuer:	13.52	22.79	Not Available	Not Available
	Peer Group:	Not available	Not Available	Not Available	Not Available
	Industry Avg:	Not available	Not Available	Not Available	Not Available

## Notes:

(1) Sourced from Prospectus dated February 7, 2025.

\* The relevant data is not available yet.

\*\*Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

## Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
25th February, 2025	appointed EquiBridgeX Advisors Private Limited as the Investor and Public Relations Agency for providing Investor and Public Relations Advisory Services w.e.f. 25th February, 2025
5th March, 2025	Chamunda Electrical Limited has informed the Exchange regarding 'Closure of Term Loan and Cash Credit Account' and is now debt free company.
17th April, 2025	Chamunda Electrical Limited has informed non-applicability of Corporate Governance for the Q4 ended 31.03.2025.
17th April, 2025	Pls find attached PCS certificate for compliance of SDD.
17th May, 2025	Chamunda Electrical Limited has informed the Exchange about Capacity addition of 0.5 MW Solar Plant
30th May, 2025	CHAMUNDA ELECTRICAL LIMITED has informed the Exchange about Change in Directors/ Key Managerial Personnel/ Auditor/ Compliance Officer/ Share Transfer Agent lant

## Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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