

	Name of the Issuer:	Capital Numbers Infotech Limited	Last updated on	8th July, 2025
1	Type of Issue (IPO / FPO)			
2	Issue Size (Rs. lakhs)*		16,937.20	
	- Fresh Issue Size and OFS (Rs. lakhs)			
	*Source: Prospectus dated January 23, 2025 and Final Post issue report dated January 30, 2025			
3	Grade of issue along with name of the rating agency			
	Name	Not Applicable		
	Grade	Not Applicable		
4	Subscription Level (Number of times)		90.70*	
	Source: Final Post issue report dated January 30, 2025			
	*The above figure is after technical rejections			
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) allotment in the issue <sup>(1)</sup>	47.43%		
	(ii) at the end of 1st Quarter immediately after the listing*	-		
	(iii) at the end of 1st FY (March 31, 2025)*	7.71%		
	(iv) at the end of 2nd FY (March 31, 2026)*	-		
	(v) at the end of 3rd FY (March 31, 2027)*	-		
	*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.			
	(1) Source: Basis of Allotment			
6	Financials of the issuer (Consolidated)			
		(In Rs. lakhs)		
	Parameters	1st FY (March 31, 2025)	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
	Income from operations	9,972.90	Not Available	Not Available
	Net Profit for the period	2,579.83	Not Available	Not Available
	Paid-up equity share capital	2,442.70	Not Available	Not Available
	Reserves excluding revaluation reserves	13,245.99	Not Available	Not Available
	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.			
7	Trading Status in the scrip of the issuer			
	Company's Equity Shares are listed on SME Platform of BSE			
	The Shares have not been suspended or delisted.			
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2025)	Frequently Traded		
	(ii) at the end of 2nd FY (March 31, 2026)*	Not Available		
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Available		
	*Trading status not disclosed as the relevant fiscal year has not been completed.			
8	Change in Directors of issuer from the disclosures in the offer document			
	Particulars	Name of the Director	Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2025)	-	-	
	(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available	
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available	
	Source: Stock Exchange Filings			
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed			

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document

	(Rs. lakhs)
<b>Objects of the Fresh Issue</b>	<b>Amount</b>
Technical Advancement of Leading-edge Technology	1782
Increase in Spending on Business Developments	1500
Investment in Subsidiary	500
Funding inorganic growth through unidentified acquisitions and other strategic initiatives and general corporate purpose	2569.45
<b>Total</b>	<b>6,351.45</b>

Source: Prospectus dated January 23, 2025

(ii) Actual utilization

	(Rs. lakhs)
<b>Objects of the Fresh Issue</b>	<b>Amount</b>
Technical Advancement of Leading-edge Technology	12.76
Increase in Spending on Business Developments	106.98
Investment in Subsidiary	Nil
Funding inorganic growth through unidentified acquisitions and other strategic initiatives and general corporate purpose	Nil
<b>Total</b>	<b>119.74</b>

(iii) Reasons for deviation, if any

Not applicable

**11 Comments of monitoring agency**

(a) Comments on use of funds	
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable, since Issue size is less than Rs. 100 crores
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

**12 Pricing Data**

Issue Price (Rs.):	263
Designated Stock Exchange:	BSE
Listing Date:	27-Jan-25

Price parameters	At close of listing day (Jan 27, 2025)	At close of 30th calendar day from listing day (Feb 26, 2025) <sup>(1)</sup>	At close of 90th calendar day from listing day (April 27, 2025) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2025) <sup>(3)</sup>		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	261.35	171.25	168.10	160.35	274.00	146.10
BSE SENSEX	75,366.17	74,602.12	79,212.53	77,414.92	85,978.25	70,234.43
BSE Information Technology (As working in IT sector)	41,301.30	38,502.25	34,880.35	36,122.71	45,791.73	31,939.98

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026)			As at the end of 3rd FY after the listing of the issue (March 31, 2027)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE SENSEX	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE Information Technology (As working in IT sector)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

\*Being index of BSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

## Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 <sup>st</sup> FY March 31, 2025	At the end of 2 <sup>nd</sup> FY March 31, 2026*	At the end of 2 <sup>nd</sup> FY March 31, 2027*
EPS	Issuer:	12.25	11.83	Not Available	Not Available
	Peer Group: Info Beans Technologies Ltd	9.25	15.59	Not Available	Not Available
	Silver Touch Technologies Limited	12.67	17.5	Not Available	Not Available
	Industry Avg:	Not available	14.97	Not Available	Not Available
P/E	Issuer:	-	13.55	Not Available	Not Available
	Peer Group: Info Beans Technologies Ltd	44.48	18.75	Not Available	Not Available
	Silver Touch Technologies Limited	55.26	36.16	Not Available	Not Available
	Industry Avg:	Not available	22.82	Not Available	Not Available
RoNW	Issuer:	38.62%	16.44%	Not Available	Not Available
	Peer Group: Info Beans Technologies Ltd	7.60%	11.55%	Not Available	Not Available
	Silver Touch Technologies Limited	24.23%	16.05%	Not Available	Not Available
	Industry Avg:	Not available	14.68%	Not Available	Not Available
NAV per share based on balance sheet	Issuer	31.73	64.23	Not Available	Not Available
	Peer Group: Info Beans Technologies Ltd	121.73	136.33	Not Available	Not Available
	Silver Touch Technologies Limited	89.01	105.44	Not Available	Not Available
	Industry Avg:	Not available	120.89	Not Available	Not Available

## Notes:

(1) Sourced from Prospectus dated January 23, 2025.

\* The relevant data is not available yet.

\*\*Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

## Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
6th Feb, 2025	M/s CapitalNumbers Infotech Limited will be participating in the LEAP 2025, Riyadh scheduled to be held from 09/02/2025 to 12/02/2025 at Riyadh, Saudi Arabia
25th Feb, 2025	open market purchase of shares of CapitalNumbers Infotech Limited by Mr. Mukul Gupta, the Promoter and Managing Director of the company on February 24, 2025.
3rd March, 2025	open market purchase of shares of CapitalNumbers Infotech Limited by Mr. Mukul Gupta, the Promoter and Managing Director of the company on February 27, 2025
5th March, 2025	M/s CapitalNumbers Infotech Limited will be participating in the tech event- MWC Barcelona 2025 schedule to be held from 03/03/2025 to 06/03/2025 at Barcelona, Spain
14th May, 2025	M/s CapitalNumbers Infotech Ltd , signed a Memorandum of Understanding (MOU) with Myren Inc. at the prestigious Mobile World Congress (MWC) Barcelona 2025
	Resignation of Priya Jhunjhunwala (Mem. No. A65393) from the post of Company Secretary and Compliance Officer w.f. May 12, 2025.
	Appointment of Mrs. Sikha Banka (Mem. No. A47067) for the post of Company Secretary and Compliance Officer w.e.f. May 14, 2025.

## Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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