

	Name of the Issuer:	Basilic Fly Studio Limited	Last updated on	7th July, 2025
1	Type of Issue (IPO / FPO)	IPO		
2	Issue Size (Rs. lakhs)* - Fresh Issue Size (Rs. lakhs) *Source: Prospectus dated Sep 07, 2023 and Final Post issue report dated Sep 15, 2023	6,634.80		
3	Grade of issue along with name of the rating agency Name Grade	Not Applicable Not Applicable		
4	Subscription Level (Number of times) Source: Final Post issue report dated sep 15, 2023 *The above figure is after technical rejections	208.91*		
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) allotment in the issue <sup>(1)</sup>	9.78%		
	(ii) at the end of 1st Quarter immediately after the listing	2.06%		
	(iii) at the end of 1st FY (March 31, 2024)	0.33%		
	(iv) at the end of 2nd FY (March 31, 2025)	0.29%		
	(v) at the end of 3rd FY (March 31, 2026)*	-		
	*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.			
	(1) Source: Basis of Allotment			
6	Financials of the issuer (Consolidated)			
	Parameters	1st FY (March 31, 2024)	2nd FY (March 31, 2025)	3rd FY (March 31, 2026)* (In Rs. crore)
	Income from operations	100.30	304.09	Not Available
	Net Profit for the period	36.20	45.60	Not Available
	Paid-up equity share capital	23.24	23.24	Not Available
	Reserves excluding revaluation reserves	98.08	99.90	Not Available
	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.			
7	Trading Status in the scrip of the issuer Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited The Shares have not been suspended or delisted.			
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2024)	Frequently Traded		
	(ii) at the end of 2nd FY (March 31, 2025)	Frequently Traded		
	(iii) at the end of 3rd FY (March 31, 2026)*	Not Available		
	*Trading status not disclosed as the relevant fiscal year has not been completed.			
8	Change in Directors of issuer from the disclosures in the offer document			
	Particulars	Name of the Director	Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2024)	Mr. Subramaniam Krishnan	Resignation	
	(ii) at the end of 2nd FY (March 31, 2025)	Mr. Nandhagopal Damodaran	Appointment	
	(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available	
	Source: Stock Exchange Filings			
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed			

9	Status of implementation of project/ commencement of commercial production	
	(i) as disclosed in the offer document	Not applicable
	(ii) Actual implementation	Not applicable
	(iii) Reasons for delay in implementation, if any	Not applicable
10	Status of utilization of issue proceeds	
	(i) as disclosed in the offer document	
		(Rs. lakhs)
	Objects of the Fresh Issue	Amount
	Expenditure for setup of Studio/Facility at Hyderabad and Salem	2135.72
	Expenditure for adding infrastructure to further strengthen the existing facilities/offices of the company located at Chennai and Pune.	1961.4
	Making investment through equity in the subsidiaries for expansion of workspace by acquiring new office space located at London and strengthen the existing facilities/offices located at Vancouver	465.14
	General Corporate Purposes	1,237.64
	Total	5,799.90
	Source: Prospectus dated Sep 07, 2023	
	(ii) Actual utilization	
		(Rs. lakhs)
	Objects of the Fresh Issue	Amount
	Expenditure for setup of Studio/Facility at Hyderabad and Salem	186
	Expenditure for adding infrastructure to further strengthen the existing facilities/offices of the company located at Chennai and Pune.	1542.00
	Making investment through equity in the subsidiaries for expansion of workspace by acquiring new office space located at London and strengthen the existing facilities/offices located at Vancouver	465.00
	General Corporate Purposes	1,237.64
	Total	3,430.64
	Source : NA	
	(iii) Reasons for deviation, if any	Administrative reasons
11	Comments of monitoring agency	
	(a) Comments on use of funds	
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
	(c) Any other reservations expressed by the monitoring agency about the end use of funds	
	Not Applicable, since Issue size is less than Rs. 100 crores	
12	Pricing Data	
	Issue Price (Rs.):	97
	Designated Stock Exchange:	NSE
	Listing Date:	11-Sep-23
	Price parameters	At close of listing day (Sep 11, 2023)
		At close of 30th calendar day from listing day (Oct 10, 2023) <sup>(1)</sup>
		At close of 90th calendar day from listing day (Dec 12, 2023) <sup>(2)</sup>
		As at the end of 1st FY after the listing of the issue (March 31, 2024) <sup>(3)</sup>
		Closing price
		High (during the FY)
		Low (during the FY)
	Market Price on NSE	284.55
	NIFTY50*	19,996.35
	NIFTY SERVICE SECTOR (As Company working on the service sector)	25,726.40
		284.55
		19,689.85
		20,906.40
		27,843.65
		28,476.30
		252.10
		22,619.00
		23,175.65

NIFTY50*	23,585.03	25,989.42	22,140.81	Not Available	Not Available	Not Available
NIFTY SERVICE SECTOR (As Company working on the service sector)	31,163.35	33,715.80	27,222.65	Not Available	Not Available	Not Available

\*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

## Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 <sup>st</sup> FY March 31, 2024*	At the end of 2 <sup>nd</sup> FY March 31, 2025*	At the end of 2 <sup>nd</sup> FY March 31, 2026*
EPS	Issuer:	16.32	17.69	16.11	Not Available
	Peer Group: Prime Focus Limited	8.50	-16.31	-12.57	Not Available
	Phantom Digital Effects Limited	15.97	26.9	14.88	Not Available
	Industry Avg:	12.23	5.29	1.155	Not Available
P/E	Issuer:	5.94	20	14.91	Not Available
	Peer Group: Prime Focus Limited	9.29	5.55	-7.21	Not Available
	Phantom Digital Effects Limited	9.59	16.92	12.09	Not Available
	Industry Avg:	9.44	11.24	2.44	Not Available
RoNW	Issuer:	36.63%	29.84%	37.03%	Not Available
	Peer Group: Prime Focus Limited	584.87%	94.66%	-66.74%	Not Available
	Phantom Digital Effects Limited	36.63%	16.66%	12.25%	Not Available
	Industry Avg:	310.75%	55.66%	-27.25%	Not Available
NAV per share based on balance sheet	Issuer	37.98	52.2	52.98	Not Available
	Peer Group: Prime Focus Limited	5.24	0.17	16.88	Not Available
	Phantom Digital Effects Limited	18.63	106.59	121.47	Not Available
	Industry Avg:	11.93	53.38	69.175	Not Available

## Notes:

(1) Sourced from Prospectus dated Sept 07, 2023.

\* The relevant data is not available yet.

\*\*Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

## Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
14-Oct-24	approved the appointment of Mr. Gaurav Mehra, Chartered Accountant as Chief Financial Officer and Key Managerial Personnel in terms of provisions of Sec. 203 of Companies Act, 2013 approved the increase in borrowing powers from existing limit of INR 50 crores to INR 200 crores raising of funds by way of preferential allotment and/or a qualified institutions placement, either alone and/or in both combinations or through any other permissible mode and/or combination thereof as may be c
08-Oct-24	Mr. Murugachettiar Ramesh, has tendered his resignation from the Post of Chief Financial Officer (CFO) and KMP of the Company w.e.f October 8, 2024 on account of personal reasons
02-Oct-24	Regularization of Additional Director Mr. Nandhagopal Damodaran (DIN:10697520) as Independent Director of the company
05-Jul-24	Appointment of Ms. Swati Sharma as Company Secretary and Compliance Officer
02-Jul-24	Resignation of Mr. Nikhil Midha from the post of Company Secretary and compliance officer
01-Mar-24	Basilic Fly Studio Limited has informed the Exchange regarding 'Intimation of Appointment of Mr. Zameer Hussain as Chief Operating Officer (COO) and Global EVP
18-Jan-24	Basilic Fly Studio Limited has informed the Exchange regarding a press release dated January 18, 2024, titled "Basilic Fly Studios: Cultivating a Future-Proof Workforce through Strategic
09-Nov-23	Basilic Fly Studio Limited has informed the Exchange about Investor Presentation
03-Nov-23	Basilic Fly Studio Limited has informed the Exchange about statement of deviation(s) or variation(s) under Reg. 32
02-Nov-23	Basilic Fly Studio Limited has informed the Exchange about Schedule of meet of the Analysts/Institutional Investor Meet/Con. Call Updates
23-Oct-23	Basilic Fly Studio Limited has informed the Exchange regarding Resignation of Mr SUBRAMANIAM as Independent of the company w.e.f. October 20, 2023.
26-Sep-23	Basilic Fly Studio Limited has informed the Exchange regarding a press release dated September 26, 2023, titled "Visual Effects Powerhouse Basilic Fly Studio Expands Workforce to Meet Soaring Demand and Elevates Senior Leadership"

## Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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