

Name of the Issuer:		SRIVARI SPICES AND FOODS LIMITED	Last updated on	4/4/2025
1	Type of Issue (IPO / FPO)		IPO	
2	Issue Size (Rs. lakhs)*		899.64	
	- Fresh Issue Size (Rs. lakhs)			
	*Source: Prospectus dated Aug 14, 2023 and Final Post issue report dated Aug 21, 2023			
3	Grade of issue along with name of the rating agency			
	Name		Not Applicable	
	Grade		Not Applicable	
4	Subscription Level (Number of times)		304.00*	
	Source: Final Post issue report dated Aug 21 2023			
	*The above figure is after technical rejections			
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars		%	
	(i) allotment in the issue ⁽¹⁾		5.96%	
	(ii) at the end of 1st Quarter immediately after the listing*		2.56%	
	(iii) at the end of 1st FY (March 31, 2024)*		-	
	(iv) at the end of 2nd FY (March 31, 2025)*		-	
	(v) at the end of 3rd FY (March 31, 2026)*		-	
	*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.			
	(1) Source: Basis of Allotment			
6	Financials of the issuer (Consolidated)		(In Rs. lakhs)	
	Parameters		1st FY (March 31, 2024)*	2nd FY (March 31, 2025)*
				3rd FY (March 31, 2026)*
	Income from operations		7,828.33	Not Available
	Net Profit for the period		703.41	Not Available
	Paid-up equity share capital		714.2	Not Available
	Reserves excluding revaluation reserves		1,684.56	Not Available
	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.			
7	Trading Status in the scrip of the issuer			
	Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited			
	The Shares have not been suspended or delisted.			
	Particulars		Status	
	(i) at the end of 1st FY (March 31, 2024)*		Active	
	(ii) at the end of 2nd FY (March 31, 2025)*		Not Available	
	(iii) at the end of 3rd FY (March 31, 2026)*		Not Available	
	*Trading status not disclosed as the relevant fiscal year has not been completed.			
8	Change in Directors of issuer from the disclosures in the offer document			
	Particulars		Name of the Director	
			Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2024)*		Not Available	
	(ii) at the end of 2nd FY (March 31, 2025)*		Not Available	
	(iii) at the end of 3rd FY (March 31, 2026)*		Not Available	
	Source: Stock Exchange Filings			
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed			

9	Status of implementation of project/ commencement of commercial production																																								
	(i) as disclosed in the offer document	Not applicable																																							
	(ii) Actual implementation	Not applicable																																							
	(iii) Reasons for delay in implementation, if any	Not applicable																																							
10	Status of utilization of issue proceeds																																								
	(i) as disclosed in the offer document																																								
		(Rs. lakhs)																																							
	Objects of the Fresh Issue	Amount																																							
	Funding the working capital requirements of the company	592.52																																							
	General Corporate Purpose	214.02																																							
	Total	806.54																																							
	Source: Prospectus dated Aug 14, 2023																																								
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	Source :NA		Date : 28-MAY-2024																																						
	* Company does not file statement of deveation in required format .																																								
	(iii) Reasons for deviation, if any	Not applicable																																							
11	Comments of monitoring agency																																								
	(a) Comments on use of funds		Not Applicable, since Issue size is less than Rs. 100 crores																																						
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document																																								
	(c) Any other reservations expressed by the monitoring agency about the end use of funds																																								
12	Pricing Data																																								
	Issue Price (Rs.):	42																																							
	Designated Stock Exchange:	NSE																																							
	Listing Date:	18-Aug-23																																							
	<table><tr><th rowspan="2">Price parameters</th><th rowspan="2">At close of listing day (Aug 18, 2023)</th><th rowspan="2">At close of 30th calendar day from listing day (Sep 16, 2023)⁽¹⁾</th><th rowspan="2">At close of 90th calendar day from listing day (Nov 15, 2023)⁽²⁾</th><th colspan="3">As at the end of 1st FY after the listing of the issue (March 31, 2024)⁽³⁾</th></tr><tr><th>Closing price</th><th>High (during the FY)</th><th>Low (during the FY)</th></tr><tr><td>Market Price on NSE</td><td>106.55</td><td>129.20</td><td>147.75</td><td>284.00</td><td>300.00</td><td>103.00</td></tr><tr><td>NIFTY50*</td><td>19,310.15</td><td>20,133.30</td><td>19,675.45</td><td>22,326.90</td><td>17,402.70</td><td>22,619.00</td></tr><tr><td>NIFTY FMCG (Being Company working in FMCG Sector)</td><td>51,464.75</td><td>51,895.15</td><td>52,383.45</td><td>53,534.45</td><td>57,966.70</td><td>45,626.20</td></tr></table>							Price parameters	At close of listing day (Aug 18, 2023)	At close of 30th calendar day from listing day (Sep 16, 2023) ⁽¹⁾	At close of 90th calendar day from listing day (Nov 15, 2023) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2024) ⁽³⁾			Closing price	High (during the FY)	Low (during the FY)	Market Price on NSE	106.55	129.20	147.75	284.00	300.00	103.00	NIFTY50*	19,310.15	20,133.30	19,675.45	22,326.90	17,402.70	22,619.00	NIFTY FMCG (Being Company working in FMCG Sector)	51,464.75	51,895.15	52,383.45	53,534.45	57,966.70	45,626.20			
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	Note:																																								
	(1) 30th calendar day shall be taken as listing date plus 29 calendar days.																																								
	(2) 90th calendar day shall be taken as listing date plus 89 calendar days.																																								
	(3) High and Low based on intra day prices																																								
	(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.																																								

Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 st FY March 31, 2024*	At the end of 2 nd FY March 31, 2025*	At the end of 2 nd FY March 31, 2026*
EPS	Issuer:	7.07	10.9	Not Available	Not Available
	Peer Group: Contil India Limited	2.01	1.65	Not Available	Not Available
	Jetmall Spices And Masala Limited	0.49	0.02	Not Available	Not Available
	Industry Avg:	1.25	7.67		Not Available
P/E	Issuer:	5.94	43.8	Not Available	Not Available
	Peer Group: Contil India Limited	37.75	17.1	Not Available	Not Available
	Jetmall Spices And Masala Limited	47.00	572	Not Available	Not Available
	Industry Avg:	42.38	28.5	Not Available	Not Available
RoNW	Issuer:	34.35%	42.4 %	Not Available	Not Available
	Peer Group: Contil India Limited	8.45%	16.7 %	Not Available	Not Available
	Jetmall Spices And Masala Limited	3.01%	0.41 %	Not Available	Not Available
	Industry Avg:	5.73%	15.52%	Not Available	Not Available
NAV per share based on balance sheet	Issuer	18.2	151	Not Available	Not Available
	Peer Group: Contil India Limited	23.81	28.2	Not Available	Not Available
	Jetmall Spices And Masala Limited	16.22	9.55	Not Available	Not Available
	Industry Avg:	20.01	230	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated Aug 14, 2023.

* The relevant data is not available yet.

**Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate

Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
Dec 27, 2024	SRIVARI SPICES AND FOODS LIMITED has informed the Exchange regarding Acquisition
Nov 23, 2024	Srivari Spices And Foods Limited has informed the Exchange about Product launch
Sep 06, 2024	Srivari Spices And Foods Limited has informed the Exchange regarding Notice of Annual General Meeting to be held on September 30, 2024
Aug 29, 2024	Srivari Spices And Foods Limited has informed the Exchange that Board of Directors at its meeting held on August 29, 2024, has decided to issue equity shares on rights basis in the ratio of 1428400 : 7142000, i.e 1428400 Equity Shares for every 7142000 Equity Shares held. Issue Price is 175 per share
Jun 05, 2024	Srivari Spices And Foods Limited has informed the Exchange regarding the Amendment to AOA/MOA of the company.
May 28, 2024	Srivari Spices And Foods Limited has informed the Exchange regarding Resignation of Mr Hari Prasad Puttumurthi as Non- Executive Independent Director of the company w.e.f. May 28, 2024
May 28, 2024	Srivari Spices And Foods Limited has informed the Exchange regarding Appointment of Mr Venkata Srinivasan Kodakalla as Non- Executive Independent Director of the company w.e.f. May 28, 2024
May 22, 2024	SRIVARI SPICES AND FOODS LIMITED has informed the Exchange about Board Meeting to be held on 28-May-2024 to inter-alia consider and approve the Audited Financial results of the Company for the Yearly ended March 2024
Apr 29, 2024	Srivari Spices And Foods Limited has informed the Exchange about Shareholders meeting
Apr 17, 2024	SRIVARI SPICES AND FOODS LIMITED has informed the Exchange regarding Alteration of capital
Apr 17, 2024	Srivari Spices And Foods Limited has informed the Exchange that Board of Directors at its meeting held on April 17, 2024, has decided to issue equity shares on rights basis in the ratio of 0 : 7142000, i.e 0 Equity Shares for every 7142000 Equity Shares held. Issue Price is 0 per share
Apr 09, 2024	that the interest of the investors is safeguarded, has written to the company. The response from the company is awaited
March 20, 2024	Srivari Spices And Foods Limited has informed the Exchange regarding 'Appointment of Internal Auditors and Secretarial Auditors of the Company'
Feb 28, 2024	Srivari Spices And Foods Limited has informed the Exchange about Memorandum of Understanding/Agreements
Feb 05, 2024	Srivari Spices And Foods Limited has informed the Exchange regarding Appointment of Ms Sushma Barla as Company Secretary & Compliance Officer of the company w.e.f. February 05, 2024
Dec 15, 2024	Srivari Spices And Foods Limited has informed the Exchange about Schedule of meet
Nov 21, 2023	Srivari Spices And Foods Limited has informed the Exchange regarding Resignation of Ms Aradhana Kawde as Company Secretary & Compliance Officer of the company w.e.f. November 21,
Nov 14, 2023	Srivari Spices And Foods Limited has informed the Exchange about statement of deviation(s) or variation(s) under Reg. 32
Nov 14, 2023	Srivari Spices And Foods Limited has submitted to the Exchange, the financial results for the period ended September 30, 2023
Sep 07, 2023	Srivari Spices And Foods Limited has informed the Exchange about Notice of Shareholders Meeting for Annual General Meeting to be held on 30-Sep-2023
Sep 30, 2023	Srivari Spices And Foods Limited has informed the Exchange regarding Proceedings of Annual General Meeting held on September 30, 2023

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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