

Name of the Issuer:		Pritika Engineering Components Limited	Last updated on	May 8, 2025
1	Type of Issue (IPO / FPO)		IPO	
2	Issue Size (Rs. Lakhs)* - Fresh Issue Size (Rs. lakhs) <i>*Source: Prospectus dated Nov 21, 2022 and Final Post issue report dated December 12, 2022</i>		941.92	
3	Grade of issue along with name of the rating agency Name Grade		Not Applicable Not Applicable	
4	Subscription Level (Number of times) <i>Source: Final Post issue report dated December 12, 2022</i> <i>*The above figure is after technical rejections</i>		148.37*	
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
Particulars		%		
(i) allotment in the issue ⁽¹⁾		Not Available		
(ii) at the end of 1st Quarter immediately after the listing ⁽²⁾		Not Available		
(iii) at the end of 1st FY (March 31, 2023) ⁽²⁾		Not Available		
(iv) at the end of 2nd FY (March 31, 2024) (2)		0.00		
(v) at the end of 3rd FY (March 31, 2025)		1.82		
<i>*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.</i>				
<i>(1) Source: Basis of Allotment</i>				
<i>(2) Source: Shareholding pattern as available on NSE</i>				
6	Financials of the issuer (Consolidated)			
		(In Rs. lakhs)		
Parameters	1st FY (March 31, 2023) ⁽¹⁾	2nd FY (March 31, 2024)	3rd FY (March 31, 2025)	
Income from operations	82.32	87.32	Not Available	
Net Profit for the period	3.54	3.36	Not Available	
Paid-up equity share capital	10.88	13.18	Not Available	
Reserves excluding revaluation reserves	16.50	26.56	Not Available	
<i>*Financials not disclosed as reporting for the relevant fiscal year has not been completed.</i>				
<i>(1) Source: Annual Report of the Company for relevant FY.</i>				
7	Trading Status in the scrip of the issuer Company's Equity Shares are listed on National Stock Exchange of India Limited (SME Platform) The Shares have not been suspended or delisted.			
Particulars		Status		
(i) at the end of 1st FY (March 31, 2023)*		Frequently Traded		
(ii) at the end of 2nd FY (March 31, 2024)*		Frequently Traded		
(iii) at the end of 3rd FY (March 31, 2025)*		Frequently Traded		
<i>*Trading status not disclosed as the relevant fiscal year has not been completed.</i>				
8	Change in Directors of issuer from the disclosures in the offer document			
Particulars	Name of the Director	Appointed / Resigned		
(i) at the end of 1st FY (March 31, 2023)*	Not Available	Not Available		
(ii) at the end of 2nd FY (March 31, 2024)*	Aman Tondon	Appointed		
(iii) at the end of 3rd FY (March 31, 2025)*	Narinder Kumar Tyagi	Appointed		
Source: Stock Exchange Filings				
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed				

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. lakhs)

Objects of the Fresh Issue	Amount
Investment in relation to the new unit set up by our wholly owned subsidiary, Meeta Castings Limited (MCL)	700.00
General Corporate Purpose	56.92
Issue Expense	185.00
Total	941.92

Source: Prospectus dated November 21, 2022

(ii) Actual utilization

(Rs. Lakhs)

Objects of the Fresh Issue	Amount
Investment in relation to the new unit set up by our wholly owned subsidiary, Meeta Castings Limited (MCL)	700.00
General Corporate Purpose	56.92
Issue Expense	185.00
Total	941.92

Source: NSE Filing

(iii) Reasons for deviation, if any Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.):	29
Designated Stock Exchange:	NSE
Listing Date:	8-Dec-22

Price parameters	At close of listing day (Dec 08, 2022)	At close of 30th calendar day from listing day (Jan 06, 2023) ⁽¹⁾	At close of 90th calendar day from listing day (Mar 07, 2023) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2023) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	44.30	40.15	31.00	25.40	47.00	25.15
NIFTY50*	18,609.35	17,859.45	17,754.40	17,359.75	17,359.75	17,359.75
Nifty Auto	12,870.65	12,627.80	12,909.50	12,243.80	13,377.95	9,480.00

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2024)			As at the end of 3rd FY after the listing of the issue (March 31, 2025)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	70.80	70.85	69.90	72.70	210.00	46.50
NIFTY50*	22,462.00	22,783.35	21,777.65	23,585.03	25,989.42	22,140.81

Nifty Auto	21,419.10	21,419.10	12,357.65	21,295.50	27,610.75	20,269.20
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**Being index of NSE, the designated stock exchange*

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

- (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
(3) High and Low based on intra day prices
(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2023)	At the end of 2nd FY (March 31, 2024)	At the end of 3rd FY (March 31, 2025) ⁽²⁾
EPS	Issuer:	2.36	3.78	2.74	Not Available
	Peer Group: Nelcast Limited	2.29	3.42	6.25	Not Available
	Bhagwati Autocast Limited	3.35	26.80	24.60	Not Available
	Industry Avg:	2.82	15.11	15.42	Not Available
P/E	Issuer:	12.29	6.72	24.63	Not Available
	Peer Group: Nelcast Limited	34.45	26.04	20.54	Not Available
	Bhagwati Autocast Limited	60.18	11.00	15.92	Not Available
	Industry Avg:	47.32	18.52	18.23	Not Available
RoNW	Issuer:	9.83%	11.96%	8.45%	Not Available
	Peer Group: Nelcast Limited	4.32%	6.34%	10.45%	Not Available
	Bhagwati Autocast Limited	19.39%	22.43%	17.21%	Not Available
	Industry Avg:	11.85%	14.38%	13.83%	Not Available
NAV per share based on balance sheet	Issuer	24.00	25.16	19.87	Not Available
	Peer Group: Nelcast Limited	53.00	26.92	59.68	Not Available
	Bhagwati Autocast Limited	108.00	119.52	14.19	Not Available
	Industry Avg:	80.50	73.22	36.93	Not Available

Notes:

- (1) Sourced from Prospectus dated November 21, 2022.
(2) Information not provided as the relevant fiscal year has not completed
Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:
(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.
(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal
(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal
(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal
(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

14 Any other material information

Date of disclosure to Designated Stock Exchange	s
28-Jan-23	Considered and approved to make investment of Rs. 700.00 lacs in 'Meeta Castings Ltd.', the wholly owned subsidiary, by subscribing 70,00,000 equity shares of the face
6-Sep-24	Appointment of Mr. Narinder Kumar Tyagi as Director
19-Sep-24	Acquiring approx. 87,000 Sq. Ft Land for Company's Expansion Plan in Hoshiarpur.
7-Nov-24	approved raising of funds through issue of fully paid up equity shares on Rights Basis to the existing equity shareholders of the Company for an amount aggregating upto Rs.
	approved subject to the approval of Shareholders and relevant authorities, sub-division of Equity Shares of face value of Rs. 10/- each in the Authorized, Issued, Subscribed
19-Dec-24	approved subject to the approval of Shareholders and relevant authorities, alteration in clause 5 of Memorandum of Association changing the Authorized Share Capital of the
	approved raising of capital by Meeta Castings Limited (MCL), subsidiary of the company, subject to the approval by the members of MCL and other required approvals and
18-Jan-25	The Company at their EGM Meeting held on the 17th January, 2025 by passing Ordinary Resolution has approved Alteration of the Capital Clause in the Memorandum of
10 th Feb-2025	approval of Right Issue upto Rs. 49.90 Crore, which has now been revised/increased upto Rs. 99.50 crore.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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