

Name of the issuer:		Maitreya Medicare Limited	Last updated on		6th May, 2025
1	Type of Issue (IPO / FPO)		IPO		
2	Issue Size (Rs. lakhs)*		1,489.12		
	- Fresh Issue Size (Rs. lakhs)				
	*Source: Prospectus dated November 01, 20243 and Final Post issue report dated November 09, 2023				
3	Grade of issue along with name of the rating agency				
	Name		Not Applicable		
	Grade		Not Applicable		
4	Subscription Level (Number of times)		295.64*		
	Source: Final Post issue report dated November 09, 2023				
	*The above figure is after technical rejections				
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges				
	Particulars		%		
	(i) allotment in the issue <sup>(1)</sup>		4.86%		
	(ii) at the end of 1st Quarter immediately after the listing#		-		
	(iii) at the end of 1st FY (March 31, 2024)*		3.87%		
(iv)	at the end of 2nd FY (March 31, 2025)*		0.01%		
	(v) at the end of 3rd FY (March 31, 2026)*		-		
	# Data for December Quarter is not available * QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.				
	(1) Source: Basis of Allotment				
6	Financials of the issuer (Consolidated)		(In Rs.Crores)		
	Parameters		1st FY	2nd FY	3rd FY
			(March 31, 2024)*	(March 31, 2025)*	(March 31, 2026)*
	Income from operations		47.75	Not Available	Not Available
	Net Profit for the period		2.76	Not Available	Not Available
	Paid-up equity share capital		12.17	Not Available	Not Available
	Reserves excluding revaluation reserves		18.08	Not Available	Not Available
	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.				
7	Trading Status in the scrip of the issuer				
	Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited				
	The Shares have not been suspended or delisted.				
	Particulars		Status		
	(i) at the end of 1st FY (March 31, 2024)*		Active		
	(ii) at the end of 2nd FY (March 31, 2025)*		Active		
	(iii) at the end of 3rd FY (March 31, 2026)*		Not Available		
	*Trading status not disclosed as the relevant fiscal year has not been completed.				
8	Change in Directors of issuer from the disclosures in the offer document				
	Particulars	Name of the Director	Appointed / Resigned		
	(i) at the end of 1st FY (March 31, 2024)*	Not Available	Not Available		
	(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	Not Available		
	(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available		
	Source: Stock Exchange Filings				
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed				

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Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document

(ii) Actual implementation

(iii) Reasons for delay in implementation, if any

Not applicable

Not applicable

Not applicable

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Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. lakhs)

Objects of the Fresh Issue

Amount

Making investment through Equity in the subsidiary named 'Maitreya Hospital Private Limited' for setting up Hospital at Valsad, Gujarat.

750

Redemption of part of issued Non-Convertible Redeemable Preference Shares

100

Funding the working capital requirements of the company

500

General Corporate Purpose

74.43

Total

1,424.43

Source: Prospectus dated November 01, 2023

(ii) Actual utilization

(Rs. lakhs)

Objects of the Fresh Issue

Amount

Making investment through Equity in the subsidiary named 'Maitreya Hospital Private Limited' for setting up Hospital at Valsad, Gujarat.

194.24

Redemption of part of issued Non-Convertible Redeemable Preference Shares

34

Funding the working capital requirements of the company

500

General Corporate Purpose

74.43

Total

1,424.43

(iii) Reasons for deviation, if any

Not applicable

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Comments of monitoring agency

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

Not Applicable, since Issue size is less than Rs. 100 crores

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Pricing Data

Issue Price (Rs.):

Designated Stock Exchange:

Listing Date:

82

NSE

07-Nov-23

Price parameters

At close of listing day  
(Nov 07, 2023)

At close of 30th calendar day from listing day  
(Dec 07, 2023)<sup>(1)</sup>

At close of 90th calendar day from listing day  
(Feb 05, 2024)<sup>(2)</sup>

As at the end of 1st FY after the listing of the issue  
(March 31, 2024)<sup>(3)</sup>

Closing price

High  
(during the FY)

Low  
(during the FY)

Market Price on NSE

162.55

135.60

182.35

119.00

229.45

113.90

NIFTY50\*

19,406.70

20,901.15

21,771.70

22,326.90

17,402.70

22,619.00

NIFTY Healthcare

9,677.05

10,338.65

11,566.95

12,059.30

14,971.80

9,198.30

Price parameters

As at the end of 2nd FY after the listing of the issue  
(March 31, 2025)

As at the end of 3rd FY after the listing of the issue  
(March 31, 2026)

Closing price

High  
(during the FY)

Low  
(during the FY)

Closing price

High  
(during the FY)

Low  
(during the FY)

Market Price on NSE

305.55

400

111.00

Not Available

Not Available

Not Available

NIFTY50\*

23585.03

25989.42

22140.81

Not Available

Not Available

Not Available

NIFTY Healthcare

13681.30

15075.35

11625.45

Not Available

Not Available

Not Available

Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

## Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 <sup>st</sup> FY March 31, 2024*	At the end of 2 <sup>nd</sup> FY March 31, 2025*	At the end of 2 <sup>nd</sup> FY March 31, 2026*
EPS	Issuer:		7.93 Not Available	Not Available	Not Available
	Peer Group: Shalby Limited		7.48 Not Available	Not Available	Not Available
	KMC Speciality Hospitals (India)		1.64 Not Available	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available
P/E	Issuer:		10.34 Not Available	Not Available	Not Available
	Peer Group: Shalby Limited		35.38 Not Available	Not Available	Not Available
	KMC Speciality Hospitals (India) Limited		51.53 Not Available	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available
RoNW	Issuer:		45.49% Not Available	Not Available	Not Available
	Peer Group: Shalby Limited		7.30% Not Available	Not Available	Not Available
	KMC Speciality Hospitals (India) Limited		23.51 Not Available	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available
NAV per share based on balance sheet	Issuer		17.42 Not Available	Not Available	Not Available
	Peer Group: Shalby Limited		86.44 Not Available	Not Available	Not Available
	KMC Speciality Hospitals (India) Limited		6.96 Not Available	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available

## Notes:

(1) Sourced from Prospectus dated January 03, 2024.

\* The relevant data is not available yet.

\*\*Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

## Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
9 <sup>th</sup> December, 2024	approved the Redemption of 80,000 6% Non-Convertible Cumulative Redeemable Preference Shares

## Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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