

Name of the Issuer:		Lakshya Powertech Limited	Last updated on: 2nd May, 2025	
1	Type of Issue (IPO / FPO)		IPO	
2	Issue Size (Rs. lakhs)*		4,991.04	
- Fresh Issue Size (Rs. lakhs)				
*Source: Prospectus dated October 21, 2024 and Final Post issue report dated October 24, 2024				
3	Grade of issue along with name of the rating agency			
Name		Not Applicable		
Grade		Not Applicable		
4	Subscription Level (Number of times)		421.83*	
Source: Final Post issue report dated October 24, 2024				
*The above figure is after technical rejections				
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
Particulars		%		
(i) allotment in the issue ⁽¹⁾		45.47%		
(ii) at the end of 1st Quarter immediately after the listing*		-		
(iii) at the end of 1st FY (March 31, 2025)		3.06%		
(iv) at the end of 2nd FY (March 31, 2026)*		-		
(v) at the end of 3rd FY (March 31, 2027)*		-		
*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.				
(1) Source: Basis of Allotment				
6	Financials of the issuer (Consolidated)			
		(In Rs. lakhs)		
Parameters	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*	
Income from operations	Not Available	Not Available	Not Available	
Net Profit for the period	Not Available	Not Available	Not Available	
Paid-up equity share capital	Not Available	Not Available	Not Available	
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available	
*Financials not disclosed as reporting for the relevant fiscal year has not been completed.				
7	Trading Status in the scrip of the issuer			
Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited				
The Shares have not been suspended or delisted.				
Particulars		Status		
(i) at the end of 1st FY (March 31, 2025)		Frequently traded		
(ii) at the end of 2nd FY (March 31, 2026)*		Not Available		
(iii) at the end of 3rd FY (March 31, 2027)*		Not Available		
*Trading status not disclosed as the relevant fiscal year has not been completed.				
8	Change in Directors of issuer from the disclosures in the offer document			
Particulars	Name of the Director	Appointed / Resigned		
(i) at the end of 1st FY (March 31, 2025)	-	-		
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available		
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available		
Source: Stock Exchange Filings				
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed				

9	Status of implementation of project/ commencement of commercial production	
	(i) as disclosed in the offer document	Not applicable
	(ii) Actual implementation	Not applicable
	(iii) Reasons for delay in implementation, if any	Not applicable

10	Status of utilization of issue proceeds	
	(i) as disclosed in the offer document	
	(Rs. lakhs)	
	Objects of the Fresh Issue	Amount
	Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our company	450
	Funding working capital requirements of our Company	3000
	General Corporate Purpose	1,146.04
	Total	4,596.04
	Source: Prospectus dated October 21, 2024	
	(ii) Actual utilization	
	(Rs. lakhs)	
	Objects of the Fresh Issue	Amount
	Funding working capital requirements of our Company	Nil
	General Corporate Purpose	Nil
	Total	Nil
	(iii) Reasons for deviation, if any	Not applicable

11	Comments of monitoring agency	
	(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
	(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12	Pricing Data	
	Issue Price (Rs.):	180
	Designated Stock Exchange:	NSE
	Listing Date:	23-Oct-24

Price parameters	At close of listing day (October 23, 2024)	At close of 30th calendar day from listing day (Nov 22, 2024) ⁽¹⁾	At close of 90th calendar day from listing day (Jan 21, 2025) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2025) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	359.10	255.45	265.00	161.50	376.95	153.10
NIFTY50*	24,435.50	23,907.25	23,024.65	23,585.03	25,989.42	22,140.81
NIFTY ENERGY (As working in energy sector)	39,812.40	36,523.50	34,308.50	33,571.60	44,954.45	30,007.05

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026)			As at the end of 3rd FY after the listing of the issue (March 31, 2027)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY ENERGY (As working in energy sector)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

**Being index of NSE, the designated stock exchange*

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 st FY March 31, 2025*	At the end of 2 nd FY March 31, 2026*	At the end of 2 nd FY March 31, 2027*
EPS	Issuer:	21.75	Not Available	Not Available	Not Available
	Peer Group: Asian Energy Services Limited	6.64	Not Available	Not Available	Not Available
	Engineers India Limited	7.92	Not Available	Not Available	Not Available
	Industry Avg:	Not available	Not Available	Not Available	Not Available
P/E	Issuer:	Not available	Not Available	Not Available	Not Available
	Peer Group: Asian Energy Services Limited	53.56	Not Available	Not Available	Not Available
	Engineers India Limited	23.86	Not Available	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available
RoNW	Issuer:	49.40%	Not Available	Not Available	Not Available
	Peer Group: Asian Energy Services Limited	9.19%	Not Available	Not Available	Not Available
	Engineers India Limited	19.74%	Not Available	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available
NAV per share based on balance sheet	Issuer	43.41	Not Available	Not Available	Not Available
	Peer Group: Asian Energy Services Limited	68.35	Not Available	Not Available	Not Available
	Engineers India Limited	40.12	Not Available	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated October 21, 2024.

* The relevant data is not available yet.

**Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
30th October, 2024	the Company has entered into a Memorandum of understanding (MoU) with Proserve Arabia, a Saudi company, on October 30, 2024
12th November, 2024	resignation of CS Utsav Trivedi as Company Secretary & Compliance Officer of the company
22nd November, 2024	Credit Rating- Long term Bank Facilities- VR BBB/Stable (IVR Triple B with Stable Outlook)
17th January, 2025	appointment of Mr. Akash Patel (Membership No.: A68826) as the Company Secretary, Compliance Officer
27th March, 2025	Appointment of M/s. Himanshu S K Gupta & Associates, as Secretarial Auditor to conduct the secretarial audit for the financial year 2024-25

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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