

Name of the Issuer:		Dhyaani Tile and Marblez Limited	Last updated on	April 21, 2025
1	Type of Issue (IPO / FPO)		IPO	
2	Issue Size (Rs. lakhs)* - Fresh Issue Size (Rs. lakhs) <i>*Source: Prospectus dated March 24, 2022 and Final Post issue report dated April 07, 2022</i>		244.80	
3	Grade of issue along with name of the rating agency Name Grade		Not Applicable Not Applicable	
4	Subscription Level (Number of times) <i>Source: Final Post issue report dated April 07, 2022</i> <i>*The above figure is after technical rejections</i>		1.68*	
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
Particulars		%		
(i) allotment in the issue ⁽¹⁾		0.00%		
(ii) at the end of 1st Quarter immediately after the listing ⁽²⁾		0.00%		
(iii) at the end of 1st FY (March 31, 2023) ⁽²⁾		0.00%		
(iv) at the end of 2nd FY (March 31, 2024) (2)		0.00%		
(v) at the end of 3rd FY (March 31, 2025)		0.00%		
<i>*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.</i>				
<i>(1) Source: Basis of Allotment</i>				
<i>(2) Source: Shareholding pattern as available on BSE</i>				
6	Financials of the issuer (Consolidated)			
(In Rs. Crore)				
Parameters	1st FY (March 31, 2023) ⁽¹⁾	2nd FY (March 31, 2024)	3rd FY (March 31, 2025)	
Income from operations	9.23	29.67	-	
Net Profit for the period	-7.71	0.69	-	
Paid-up equity share capital	1.52	4.25	-	
Reserves excluding revaluation reserves	2.74	0.69	-	
<i>*Financials not disclosed as reporting for the relevant fiscal year has not been completed.</i>				
<i>(1) Source: Annual Report of the Company for relevant FY.</i>				
7	Trading Status in the scrip of the issuer Company's Equity Shares are listed on BSE Limited (SME Platform) The Shares have not been suspended or delisted.			
Particulars		Status		
(i) at the end of 1st FY (March 31, 2023)*		Frequently Traded		
(ii) at the end of 2nd FY (March 31, 2024)*		Frequently Traded		
(iii) at the end of 3rd FY (March 31, 2025)*		Frequently Traded		
<i>*Trading status not disclosed as the relevant fiscal year has not been completed.</i>				
8	Change in Directors of issuer from the disclosures in the offer document			
Particulars		Name of the Director	Appointed / Resigned	
(i) at the end of 1st FY (March 31, 2023)*		Mr. Ashish Agarwal	Appointment as Independent Director	
		Mr. Keval D. Dave	Appointment as Independent Director	
(ii) at the end of 2nd FY (March 31, 2024)*		-	-	
(iii) at the end of 3rd FY (March 31, 2025)*		Mr. Naayanbhai Labhshanker Rajyaguru	Resigned as director	
		Ms. Ilaben Nayanbhai Rajyaguru	Resigned as director	
Source: Stock Exchange Filings				
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed				

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document

(Rs. lakhs)

Objects of the Fresh Issue	Amount
To meet Working Capital requirements	180.00
General Corporate Purpose	39.80
Total	219.80

Source: Prospectus dated March 24, 2022

(ii) Actual utilization

(Rs. Lakhs)

Objects of the Fresh Issue	Amount
To meet Working Capital requirements	180.00
General Corporate Purpose	39.80
Total	219.80

Source: BSE Filing

(iii) Reasons for deviation, if any

Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds	
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable, since Issue size is less than Rs. 100 crores
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.):	51
Designated Stock Exchange:	BSE
Listing Date:	12-Apr-22

Price parameters	At close of listing day (April 12, 2022)	At close of 30th calendar day from listing day (May11, 2022) ⁽¹⁾	At close of 90th calendar day from listing day (July 11, 2022) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2023) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	54.80	61.00	93.00	144.70	178.10	49.50
BSE SENSEX*	58,576.37	54,088.39	54,395.23	58,991.52	63,284.19	51,360.42
Sectoral Index (BSE Services)	Not Traceable	Not Traceable	Not Traceable	804.78	1,004.65	739.75

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2024)			As at the end of 3rd FY after the listing of the issue (March 31, 2025)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	18.64	193.75	17.34	10.10	20.09	9.80
BSE SENSEX*	73,651.35	85,978.25	63,092.98	78,553.20	80,072.99	71,425.07
Sectoral Index (BSE Services)	1,376.64	1,407.68	802.08	1,372.73	1,649.86	1,217.97

*Being index of BSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price

Accounting ratio	Name of Company	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2023)	At the end of 2nd FY (March 31, 2024)	At the end of 3rd FY (March 31, 2025) ⁽²⁾
EPS	Issuer	36.77	(0.51)	1.61	-
	Peer (Kajaria Ceramics Limited)	19.37	29.05	36.13	
	Peer (Somany Ceramics Limited)	13.62	15.75	24.24	
	Industry Avg:	16.5	22.40	30.18	
Price to Earnings Ratio (P/E)	Issuer	63.47	(285.27)	11.56	-
	Peer (Kajaria Ceramics Limited)	51.12	36.29	32.00	
	Peer (Somany Ceramics Limited)	48.82	31.00	23.78	
	Industry Avg:	49.98	33.64	55.78	
RoNW(%)	Issuer	78.99	-1.81%	13.87%	-
	Peer (Kajaria Ceramics Limited)	16.48	19.23%	21.51%	
	Peer (Somany Ceramics Limited)	8.80	7.48%	11.93%	
	Industry Avg:	12.64	13.36%	16.72%	
NAV	Issuer	68.26	28.05	11.63	-
	Peer (Kajaria Ceramics Limited)	117.48	151.03	167.96	
	Peer (Somany Ceramics Limited)	154.64	210.61	203.14	
	Industry Avg:	136.06	180.82	185.55	
Notes:					
(1) Sourced from Prospectus dated March 24, 2022.					
(2) Information not provided as the relevant fiscal year has not completed					
Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:					
(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.					
(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal					
(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal					
(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal					

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
09.06.2022	Appointment of Mr. Keval D. Dave as an Additional Director (Non Executive - Independent) of the company
09.06.2022	Appointment of Mr. Ashish Agarwal as an Additional Director (Non Executive - Independent) of the company
06.02.2023	To Consider and recommend the fund raising aspect of the company through Issuance of Warrants on Preferential Basis To consider and recommend alteration of Object Clause of Memorandum of Association and make subsequent alteration to Memorandum of Association of the To consider and recommend alteration in Name Clause of Memorandum of Association due to alteration in Object Clause subject to availability of such probable Names of the company as recommended by the Board under Companies Act, 2013 and CRC
13.12.2023	To Approve Allotment of 27,36,000 Equity Shares Pursuant to Bonus Issue of 9 Shares for every 5 Shares
08.01.2024	Incorporation of wholly owned Subsidiary in India in name of DHYAANI ENTERPRISE PRIVATE LIMITED or any other name as may be approved by Central registration Centre (CRC), Ministry of Corporate Affairs Incorporation of wholly owned Subsidiary in Dubai in name of DHYANI CYBERRTECH FZE, DHYAANI CONNSULTECH FZE or DHYANI CCORPORATION FZE or any other name as may be available or approved by the concerned
23.02.2024	To consider and discuss the raising of funds and issuance of securities up to Rs. 30 Crores via Right issue and other matters incidental or connected therewith
14.03.2024	To discuss on raising funds through issue of convertible/non-convertible debentures up to 20 Crores on private placement basis and other matters incidental or
10.06.2024	To discuss and consider on the amendment & alteration of the object clause of Memorandum of Association of Company and related matters
02.10.2024	Company has received Trading Approval for 1,27,68,000 Fully paid up equity shares of face value of 10/- each of right issue basis at an issue price of 23/- each
17.01.2025	To Increase the Authorized Share Capital of the company from Rs. 18,00,00,000/- divided into 1,80,00,000 Equity Shares of Rs. 10/- each to Rs. 24,55,00,000/- divided into 2,45,50,000 Equity Shares of Rs. 10/- each, and consequent Alteration of Memorandum of Association of the Company. To issue upto 75,00,000; 8% unsecured, unrated, unlisted Optionally Convertible Debenture (OCDs) at an issue price of Rs. 40/- per OCD aggregating to upto Rs.
18.03.2025	To appoint M/s. Mukesh J & Associates, Practicing Company Secretaries, Ahmedabad as the secretarial Auditors of the company for the F.Y. 2024-25.
25.03.2025	Resignation of Mr. Naayanbhai Labhshanker Rajyaguru has resigned as Director from the Board of the Company with effect from 25" March, 2025, Resignation of Ms. Ilaben Nayanbhai Rajyaguru has resigned as Director from the Board of the Company with effect from 25" March, 2025,

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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