

Name of the Issuer:		Delta Autocorp Limited	Last updated on: 5th May, 2025	
1	Type of Issue (IPO / FPO)		IPO	
2	Issue Size (Rs. lakhs)* - Fresh Issue and OFS Size (Rs. lakhs) *Source: Prospectus dated January 10, 2025 and Final Post issue report dated January 16, 2025		5,460.00	
3	Grade of issue along with name of the rating agency Name Grade		Not Applicable Not Applicable	
4	Subscription Level (Number of times) Source: Final Post issue report dated January 16, 2025 *The above figure is after technical rejections		222.11*	
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
Particulars				%
(i) allotment in the issue ⁽¹⁾				46.45%
(ii) at the end of 1st Quarter immediately after the listing				-
(iii) at the end of 1st FY (March 31, 2025)				9.86%
(iv) at the end of 2nd FY (March 31, 2026)*				-
(v) at the end of 3rd FY (March 31, 2027)*				-
*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.				
(1) Source: Basis of Allotment				
6	Financials of the issuer (Consolidated)			
		(In Rs. lakhs)		
Parameters	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*	
Income from operations	Not Available	Not Available	Not Available	
Net Profit for the period	Not Available	Not Available	Not Available	
Paid-up equity share capital	Not Available	Not Available	Not Available	
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available	
*Financials not disclosed as reporting for the relevant fiscal year has not been completed.				
7	Trading Status in the scrip of the issuer			
Company's Equity Shares are listed on SME Platform of BSE The Shares have not been suspended or delisted.				
Particulars		Status		
(i) at the end of 1st FY (March 31, 2025)		Frequently traded		
(ii) at the end of 2nd FY (March 31, 2026)*		Not Available		
(iii) at the end of 3rd FY (March 31, 2027)*		Not Available		
*Trading status not disclosed as the relevant fiscal year has not been completed.				
8	Change in Directors of issuer from the disclosures in the offer document			
Particulars	Name of the Director		Appointed / Resigned	
(i) at the end of 1st FY (March 31, 2025)	-		-	
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available		Not Available	
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available		Not Available	
Source: Stock Exchange Filings				
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed				

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Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document

Not applicable

(ii) Actual implementation

Not applicable

(iii) Reasons for delay in implementation, if any

Not applicable

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Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. lakhs)

Objects of the Fresh Issue	Amount
Funding of Expenditure towards Setting up an Electric Three-Wheeler Fabrication Plant & Painting Plant	441.66
Investment in New Product Development	2132
Working Capital	1146
General Corporate Purpose	934.74
IPO Expense	400.00
Total	5,054.40

Source: Prospectus dated January 10, 2025

(ii) Actual utilization

(Rs. lakhs)

Objects of the Fresh Issue	Amount
Funding of Expenditure towards Setting up an Electric Three-Wheeler Fabrication Plant & Painting Plant	0
Investment in New Product Development	0
Working Capital	0
General Corporate Purpose	0
IPO Expense	0
Total	0

(iii) Reasons for deviation, if any

Not applicable

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Comments of monitoring agency

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

Not Applicable, since Issue size is less than Rs. 100 crores

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Pricing Data

Issue Price (Rs.):130

Designated Stock Exchange:NSE

Listing Date:14-Jan-25

Price parameters	At close of listing day (January 14, 2025)	At close of 30th calendar day from listing day (Feb 13, 2025) ⁽¹⁾	At close of 90th calendar day from listing day (April 14, 2025) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2025) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	167.25	86.55	76.00	69.20	183.75	69.20
NIFTY 50	23,176.05	23,031.40	22,828.55	23,585.03	25,989.42	22,140.81
NIFTY EV and New Age Automotive (As working in EV sector)	Data Not available on website of NSE					

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026)			As at the end of 3rd FY after the listing of the issue (March 31, 2027)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY EV and New Age Automotive (As working in EV sector)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See 9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 st FY March 31, 2025*	At the end of 2 nd FY March 31, 2026*	At the end of 2 nd FY March 31, 2027*
EPS	Issuer:	4.22	Not Available	Not Available	Not Available
	Peer Group:Wardwizard Innovations & Mobility Limited	5.52	Not Available	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available
P/E	Issuer:	30.81	Not Available	Not Available	Not Available
	Peer Group:Wardwizard Innovations & Mobility Limited	72.8	Not Available	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available
RoNW	Issuer:	21.18%	Not Available	Not Available	Not Available
	Peer Group:Wardwizard Innovations & Mobility Limited	13.79%	Not Available	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available
NAV per share based on balance sheet	Issuer:	19.91	Not Available	Not Available	Not Available
	Peer Group:Wardwizard Innovations & Mobility Limited	3.88	Not Available	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated January 10, 2025.

* The relevant data is not available yet.

**Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
15th March, 2025	CIN of the Company has changed from U29304WB2023PLC263697 to L29304WB2023PLC263697 and Status has been changed from "Unlisted" to "Listed".
24th March, 2025	Formation of a wholly owned subsidiary- Speedex Motors Private Limited or any other name as may be approved by the Registrar of Companies (ROC).
28th March, 2025	the Company has entered into a Collaboration Agreement/Strategic Partnership Agreement with RAPIDO.
4th April, 2025	Mr. Lovejeet Bedi, Company Secretary (Key Managerial Personnel), Compliance Officerhas submitted his resignation to pursue an alternate career opportunity outside the Organization
	appointment of Mr. Nitin Dubey (ACS -26979) as the Company Secretary and Compliance Officer of the Company w.e.f 04.04.2025
8th April, 2025	The incorporation of wholly owned subsidiary of the Company in the name of "Electrofine Motors Pvt Ltd" (CINU45100DL2025PTC445958) on April 07, 2025
28th April, 2025	the Company has appointed EquiBridgeX Advisors Private Limited as the Investor and Public Relations Agency for providing Investor and Public Relations Advisory Services

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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