

Name of the Issuer:		Capital Numbers Infotech Limited	Last updated on		14-Apr-24
1	Type of Issue (IPO / FPO)		IPO		
2	Issue Size (Rs. lakhs)*		16,937.20		
- Fresh Issue Size and OFS (Rs. lakhs)					
*Source: Prospectus dated January 23, 2025 and Final Post issue report dated January 30, 2025					
3	Grade of issue along with name of the rating agency				
Name		Not Applicable			
Grade		Not Applicable			
4	Subscription Level (Number of times)		90.70*		
Source: Final Post issue report dated January 30, 2025					
*The above figure is after technical rejections					
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges				
Particulars		%			
(i) allotment in the issue <sup>(1)</sup>		47.43%			
(ii) at the end of 1st Quarter immediately after the listing*		-			
(iii) at the end of 1st FY (March 31, 2025)*		7.71%			
(iv) at the end of 2nd FY (March 31, 2026)*		-			
(v) at the end of 3rd FY (March 31, 2027)*		-			
*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.					
(1) Source: Basis of Allotment					
6	Financials of the issuer (Consolidated)				
		(In Rs. lakhs)			
Parameters		1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*	
Income from operations		Not Available	Not Available	Not Available	
Net Profit for the period		Not Available	Not Available	Not Available	
Paid-up equity share capital		Not Available	Not Available	Not Available	
Reserves excluding revaluation reserves		Not Available	Not Available	Not Available	
*Financials not disclosed as reporting for the relevant fiscal year has not been completed.					
7	Trading Status in the scrip of the issuer				
Company's Equity Shares are listed on SME Platform of BSE					
The Shares have not been suspended or delisted.					
Particulars		Status			
(i) at the end of 1st FY (March 31, 2025)*		Frequently Traded			
(ii) at the end of 2nd FY (March 31, 2026)*		Not Available			
(iii) at the end of 3rd FY (March 31, 2027)*		Not Available			
*Trading status not disclosed as the relevant fiscal year has not been completed.					
8	Change in Directors of issuer from the disclosures in the offer document				
Particulars		Name of the Director	Appointed / Resigned		
(i) at the end of 1st FY (March 31, 2025)		-	-		
(ii) at the end of 2nd FY (March 31, 2026)*		Not Available	Not Available		
(iii) at the end of 3rd FY (March 31, 2027)*		Not Available	Not Available		
Source: Stock Exchange Filings					
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed					

9	Status of implementation of project/ commencement of commercial production	
	(i) as disclosed in the offer document	Not applicable
	(ii) Actual implementation	Not applicable
	(iii) Reasons for delay in implementation, if any	Not applicable

10	Status of utilization of issue proceeds	
	(i) as disclosed in the offer document	
		(Rs. lakhs)
	Objects of the Fresh Issue	Amount
	Technical Advancement of Leading-edge Technology	1782
	Increase in Spending on Business Developments	1500
	Investment in Subsidiary	500
	Funding inorganic growth through unidentified acquisitions and other strategic initiatives and general corporate purpose	2569.45
	Total	6,351.45
	Source: Prospectus dated January 23, 2025	
	(ii) Actual utilization	
		(Rs. lakhs)
	Objects of the Fresh Issue	Amount
	Technical Advancement of Leading-edge Technology	Nil
	Increase in Spending on Business Developments	Nil
	Investment in Subsidiary	Nil
	Funding inorganic growth through unidentified acquisitions and other strategic initiatives and general corporate purpose	Nil
	Total	Nil
	(iii) Reasons for deviation, if any	
		Not applicable

11	Comments of monitoring agency	
	(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
	(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12	Pricing Data	
	Issue Price (Rs.):	263
	Designated Stock Exchange:	BSE
	Listing Date:	27-Jan-25

Price parameters	At close of listing day (Jan 27, 2025)	At close of 30th calendar day from listing day (Feb 26, 2025) <sup>(1)</sup>	At close of 90th calendar day from listing day (April 27, 2025) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2025) <sup>(3)</sup>		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	261.35	171.25	168.10	160.35	274.00	146.10
BSE SENSEX	75,366.17	74,602.12	79,212.53	77,414.92	85,978.25	70,234.43
BSE Information Technology (As working in IT sector)	41,301.30	38,502.25	34,880.35	36,122.71	45,791.73	31,939.98

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026)			As at the end of 3rd FY after the listing of the issue (March 31, 2027)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE SENSEX	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE Information Technology (As working in IT sector)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

*\*Being index of BSE, the designated stock exchange*

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

## Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 <sup>st</sup> FY March 31, 2025*	At the end of 2 <sup>nd</sup> FY March 31, 2026*	At the end of 2 <sup>nd</sup> FY March 31, 2027*
EPS	Issuer:	12.26	Not Available	Not Available	Not Available
	Peer Group: Vinfo Beans Technologies Ltd	9.25	Not Available	Not Available	Not Available
	Silver Touch Technologies Limited	12.67	Not Available	Not Available	Not Available
	Industry Avg:	Not available	Not Available	Not Available	Not Available
P/E	Issuer:		Not Available	Not Available	Not Available
	Peer Group: Vinfo Beans Technologies Ltd	44.46	Not Available	Not Available	Not Available
	Silver Touch Technologies Limited	55.26	Not Available	Not Available	Not Available
	Industry Avg:	Not available	Not Available	Not Available	Not Available
RoNW	Issuer:	38.62%	Not Available	Not Available	Not Available
	Peer Group: Vinfo Beans Technologies Ltd	7.60%	Not Available	Not Available	Not Available
	Silver Touch Technologies Limited	24.23%	Not Available	Not Available	Not Available
	Industry Avg:	Not available	Not Available	Not Available	Not Available
NAV per share based on balance sheet	Issuer	31.73	Not Available	Not Available	Not Available
	Peer Group: Vinfo Beans Technologies Ltd	121.73	Not Available	Not Available	Not Available
	Silver Touch Technologies Limited	89.01	Not Available	Not Available	Not Available
	Industry Avg:	Not available	Not Available	Not Available	Not Available

## Notes:

(1) Sourced from Prospectus dated January 23, 2025.

\* The relevant data is not available yet.

\*\*Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

## Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
6th Feb, 2025	M/s CapitalNumbers Infotech Limited will be participating in the LEAP 2025, Riyadh scheduled to be held from 09/02/2025 to 12/02/2025 at Riyadh, Saudi Arabia
25th Feb, 2025	open market purchase of shares of CapitalNumbers Infotech Limited by Mr. Mukul Gupta, the Promoter and Managing Director of the company on February 24, 2025.
3rd March, 2025	open market purchase of shares of CapitalNumbers Infotech Limited by Mr. Mukul Gupta, the Promoter and Managing Director of the company on February 27, 2025
	M/s CapitalNumbers Infotech Limited will be participating in the tech event- MWC Barcelona 2025 schedule to be held from 03/03/2025 to 06/03/2025 at Barcelona, Spain
5th March, 2025	M/s CapitalNumbers Infotech Ltd, signed a Memorandum of Understanding (MOU) with Myren Inc. at the prestigious Mobile World Congress (MWC) Barcelona 2025

## Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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