

Name of the Issuer:		SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED	Last updated on		1-May-25
1	Type of Issue (IPO / FPO)		IPO		
2	Issue Size (Rs. lakhs)*		9,293.20		
- Fresh Issue Size (Rs. lakhs)					
*Source: Prospectus dated August 02, 2024 and Final Post issue report dated August 08, 2024					
3	Grade of issue along with name of the rating agency				
Name		Not Applicable			
Grade		Not Applicable			
4	Subscription Level (Number of times)		134.00*		
Source: Final Post issue report dated August 08, 2024					
*The above figure is after technical rejections					
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges				
Particulars		%			
(i) allotment in the issue ⁽¹⁾		12.50%			
(ii) at the end of 1st Quarter immediately after the listing*		4.39%			
(iii) at the end of 1st FY (March 31, 2025)		0.24%			
(iii) at the end of 2nd FY (March 31, 2026)*		-			
(v) at the end of 3rd FY (March 31, 2027)*		-			
*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.					
(1) Source: Basis of Allotment					
6	Financials of the issuer (Consolidated)				
		(In Rs. lakhs)			
Parameters		1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*	
Income from operations		Not Available	Not Available	Not Available	
Net Profit for the period		Not Available	Not Available	Not Available	
Paid-up equity share capital		Not Available	Not Available	Not Available	
Reserves excluding revaluation reserves		Not Available	Not Available	Not Available	
*Financials not disclosed as reporting for the relevant fiscal year has not been completed.					
7	Trading Status in the scrip of the issuer				
Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited					
The Shares have not been suspended or delisted.					
Particulars		Status			
(i) at the end of 1st FY (March 31, 2025)		Active			
(ii) at the end of 2nd FY (March 31, 2026)*		Not Available			
(iii) at the end of 3rd FY (March 31, 2027)*		Not Available			
*Trading status not disclosed as the relevant fiscal year has not been completed.					
8	Change in Directors of issuer from the disclosures in the offer document				
Particulars		Name of the Director		Appointed / Resigned	
(i) at the end of 1st FY (March 31, 2025)		Not Available		Not Available	
(ii) at the end of 2nd FY (March 31, 2026)*		Not Available		Not Available	
(iii) at the end of 3rd FY (March 31, 2027)*		Not Available		Not Available	
Source: Stock Exchange Filings					
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed					

9	Status of implementation of project/ commencement of commercial production																																																																													
	(i) as disclosed in the offer document	Not applicable																																																																												
	(ii) Actual implementation	Not applicable																																																																												
	(iii) Reasons for delay in implementation, if any	Not applicable																																																																												
10	Status of utilization of issue proceeds																																																																													
	(i) as disclosed in the offer document																																																																													
	(Rs. lakhs)																																																																													
	Objects of the Fresh Issue	Amount																																																																												
	Working capital	7300.00																																																																												
	General Corporate Purpose	1543.20																																																																												
	Issue expense	450.00																																																																												
	Total	9,293.20																																																																												
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	Total	5,968.20																																																																												
	(iii) Reasons for deviation, if any																																																																													
	Not applicable																																																																													
11	Comments of monitoring agency																																																																													
	<div><div>(a) Comments on use of funds</div><div>(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</div><div>(c) Any other reservations expressed by the monitoring agency about the end use of funds</div></div> <div>Not Applicable, since Issue size is less than Rs. 100 crores</div>																																																																													
12	Pricing Data																																																																													
	Issue Price (Rs.):	140																																																																												
	Designated Stock Exchange:	NSE																																																																												
	Listing Date:	6-Aug-24																																																																												
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Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2019)	At the end of 1 st FY March 31, 2025*	At the end of 2 nd FY March 31, 2026*	At the end of 2 nd FY March 31, 2027*
EPS	Issuer:	14.98	Not Available	Not Available	Not Available
	Peer Group:K2 InfragenLimited	13.81	Not Available	Not Available	Not Available
	Industry Avg:	NotAvailable	Not Available	Not Available	Not Available
P/E	Issuer:	9.35	Not Available	Not Available	Not Available
	Peer Group:K2 InfragenLimited	10.57	Not Available	Not Available	Not Available
	Industry Avg:	NotAvailable	Not Available	Not Available	Not Available
RoNW	Issuer:	65.00%	Not Available	Not Available	Not Available
	Peer Group:K2 InfragenLimited	28.00%	Not Available	Not Available	Not Available
	Industry Avg:	NotAvailable	Not Available	Not Available	Not Available
NAV per share based on balance sheet	Issuer	202.65	Not Available	Not Available	Not Available
	Peer Group:K2 InfragenLimited	48.84	Not Available	Not Available	Not Available
	Industry Avg:	NotAvailable	Not Available	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated August 02, 2024.

* The relevant data is not available yet.

**Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate

Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
29th August, 2024	In principally approved incorporation of two wholly owned subsidiaries and capitalization by equity/debt pursuant to such incorporation upto an amount not exceeding Rs. 15 crores each
27th September, 2024	re-appointment of M/s. D. K. Chhajer & Co., Chartered Accountants (ICAI Firm Registration No. 304138E) as Statutory Auditors of the Company re-appointment of Mr. Rudra Sen Singh (DIN: 08326502) as a Whole Time Director of the Company.
14th November, 2024	Petro Carbon and Chemicals Limited has incorporated a wholly owned subsidiary of the Company- "ACL ALCHEMY PRIVATE LIMITED" on 13th November, 2024
8th April, 2025	ACL Alchemy Private Limited, wholly owned subsidiary of the Company has been admitted as partner in M/s. Vishal Industries ("Firm") by way of capital account contribution for 50% ownership

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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