

Name of the Issuer:		SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED	Last updated on	1-May-25
1	Type of Issue (IPO / FPO)	IPO		
2	Issue Size (Rs. lakhs)*	9,293.20		
	- Fresh Issue Size (Rs. lakhs)	9,293.20		
	*Source: Prospectus dated August 02, 2024 and Final Post issue report dated August 08, 2024			
3	Grade of issue along with name of the rating agency			
	Name	Not Applicable		
	Grade	Not Applicable		
4	Subscription Level (Number of times)	134.00*		
	Source: Final Post issue report dated August 08, 2024			
	*The above figure is after technical rejections			
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars			
				%
	(i) allotment in the issue ⁽¹⁾			12.50%
	(ii) at the end of 1st Quarter immediately after the listing*			4.39%
	(iii) at the end of 1st FY (March 31, 2025)			0.24%
	(iii) at the end of 2nd FY (March 31, 2026)*			-
	(v) at the end of 3rd FY (March 31, 2027)*			-
	*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.			
	(1) Source: Basis of Allotment			
6	Financials of the issuer (Consolidated)			
				(In Rs. lakhs)
	Parameters	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
	Income from operations	Not Available	Not Available	Not Available
	Net Profit for the period	Not Available	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.			
7	Trading Status in the scrip of the issuer			
	Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited			
	The Shares have not been suspended or delisted.			
	Particulars			
				Status
	(i) at the end of 1st FY (March 31, 2025)			Active
	(ii) at the end of 2nd FY (March 31, 2026)*			Not Available
	(iii) at the end of 3rd FY (March 31, 2027)*			Not Available
	*Trading status not disclosed as the relevant fiscal year has not been completed.			
8	Change in Directors of issuer from the disclosures in the offer document			
	Particulars			
		Name of the Director	Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2025)	Not Available	Not Available	
	(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available	
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available	
	Source: Stock Exchange Filings			
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed			

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. lakhs)

Objects of the Fresh Issue	Amount
Working capital	7300.00
General Corporate Purpose	1543.20
Issue expense	450.00
Total	9,293.20

Source: Prospectus dated d August 02, 2024

(ii) Actual utilization

(Rs. lakhs)

Objects of the Fresh Issue	Amount
Working capital	3975.00
General Corporate Purpose	1543.20
Issue expense	450.00
Total	5,968.20

(iii) Reasons for deviation, if any Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.):	140
Designated Stock Exchange:	NSE
Listing Date:	6-Aug-24

Price parameters	At close of listing day (Aug 06, 2024)	At close of 30th calendar day from listing day (Sep 04, 2024)(1)	At close of 90th calendar day from listing day (Nov 03, 2024)(2)	As at the end of 1st FY after the listing of the issue (March 31, 2025) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	247.00	662.35	413.00	403.00	695.45	
NIFTY50*	23,992.95	25,198.70	24,208.05	22,326.90	17,402.70	22,619.00
NIFTY INFRA (As Company working on the Infra sector)	9,059.50	9,371.45	8,744.36	8,469.72	9,624.62	7,814.39

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026)			As at the end of 3rd FY after the listing of the issue (March 31, 2027)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY INFRA (As Company working on the Infra sector)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2019)	At the end of 1 st FY March 31, 2025*	At the end of 2 nd FY March 31, 2026*	At the end of 2 nd FY March 31, 2027*
EPS	Issuer:		14.98	Not Available	Not Available
	Peer Group:K2 Infracore Limited		13.81	Not Available	Not Available
	Industry Avg:		Not Available	Not Available	Not Available
P/E	Issuer:		9.35	Not Available	Not Available
	Peer Group:K2 Infracore Limited		10.57	Not Available	Not Available
	Industry Avg:		Not Available	Not Available	Not Available
RoNW	Issuer:		65.00%	Not Available	Not Available
	Peer Group:K2 Infracore Limited		28.00%	Not Available	Not Available
	Industry Avg:		Not Available	Not Available	Not Available
NAV per share based on balance sheet	Issuer:		202.65	Not Available	Not Available
	Peer Group:K2 Infracore Limited		48.84	Not Available	Not Available
	Industry Avg:		Not Available	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated August 02, 2024.

* The relevant data is not available yet.

**Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate

Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
29th August, 2024	In principle approved incorporation of two wholly owned subsidiaries and capitalization by equity/debt pursuant to such incorporation upto an amount not exceeding Rs. 15 crores each
27th September, 2024	re-appointment of M/s. D. K. Chhajjar & Co., Chartered Accountants (ICAI Firm Registration No. 304138E) as Statutory Auditors of the Company re-appointment of Mr. Rudra Sen Singh (DIN: 08326502) as a Whole Time Director of the Company.
14th November, 2024	Petro Carbon and Chemicals Limited has incorporated a wholly owned subsidiary of the Company- "ACL ALCHEMY PRIVATE LIMITED" on 13th November, 2024
8th April, 2025	ACL Alchemy Private Limited, wholly owned subsidiary of the Company has been admitted as partner in M/s. Vishal Industries ("Firm") by way of capital account contribution for 50% ownership

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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