

Name of the Issuer:		S A TECH SOFTWARE INDIA LIMITED		Last updated on 1 <sup>ST</sup> May, 2025	
1	Type of Issue (IPO / FPO)				
2	Issue Size (Rs. lakhs)* - Fresh Issue Size (Rs. lakhs) *Source: Prospectus dated July 31, 2024 and Final Post issue report dated August 07, 2024		2,301.00		
3	Grade of issue along with name of the rating agency Name Grade		Not Applicable Not Applicable		
4	Subscription Level (Number of times) Source: Final Post issue report dated August 07, 2024 *The above figure is after technical rejections		401.68*		
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges				
Particulars		%			
(i) allotment in the issue <sup>(1)</sup>		13.83%			
(ii) at the end of 1st Quarter immediately after the listing#		-			
(iii) at the end of 1st FY (March 31, 2025)		0.75%			
(iv) at the end of 2nd FY (March 31, 2026)*		-			
(v) at the end of 3rd FY (March 31, 2027)*		-			
# Not available *QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.					
(1) Source: Basis of Allotment					
6	Financials of the issuer (Consolidated)				
Parameters		1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	(In Rs. Crores) 3rd FY (March 31, 2027)*	
Income from operations		Not Available	Not Available	Not Available	
Net Profit for the period		Not Available	Not Available	Not Available	
Paid-up equity share capital		Not Available	Not Available	Not Available	
Reserves excluding revaluation reserves		Not Available	Not Available	Not Available	
*Financials not disclosed as reporting for the relevant fiscal year has not been completed.					
7	Trading Status in the scrip of the issuer Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited The Shares have not been suspended or delisted.				
Particulars		Status			
(i) at the end of 1st FY (March 31, 2025)*		Active			
(ii) at the end of 2nd FY (March 31, 2026)*		Not Available			
(iii) at the end of 3rd FY (March 31, 2027)*		Not Available			
*Trading status not disclosed as the relevant fiscal year has not been completed.					
8	Change in Directors of issuer from the disclosures in the offer document				
Particulars		Name of the Director	Appointed / Resigned		
(i) at the end of 1st FY (March 31, 2025)*		Ritesh Sharma	Resigned		
		Shyam Sharm	Appointed		
(ii) at the end of 2nd FY (March 31, 2026)*		Not Available	Not Available		
(iii) at the end of 3rd FY (March 31, 2027)*		Not Available	Not Available		
Source: Stock Exchange Filings					
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed					

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. lakhs)

Objects of the Fresh Issue	Amount
Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our company;	917.73
Funding the working capital requirements of our company	1080.00
General Corporate Purpose	138.22
Issue Expense	165.05
<b>Total</b>	<b>2,301.00</b>

Source: Prospectus dated August 02, 2024

(ii) Actual utilization#

(Rs. lakhs)

Objects of the Fresh Issue	Amount
Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our company;	837.23
Funding the working capital requirements of our company	1080.00
General Corporate Purpose	138.22
Issue Expense	-
<b>Total</b>	<b>2055.45</b>

# The status of utilization of funds is yet to be updated by the Company

(iii) Reasons for deviation, if any Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.):	59
Designated Stock Exchange:	NSE
Listing Date:	02-Aug-24

Price parameters	At close of listing day (Aug 02, 2024)	At close of 30th calendar day from listing day (Sep 02, 2024) <sup>(1)</sup>	At close of 90th calendar day from listing day (Oct 10, 2024) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2025) <sup>(3)</sup>		
				Closing price	High	Low
					(during the FY)	(during the FY)
Market Price on NSE	117.70	196.65	152.00	57.55	250	45.00
NIFTY50*	24,717.17	25,278.70	24950.71	23585.03	25989.42	22140.81
NIFTY IT (As Company working on the IT sector)	39,730.30	42,975.60	42801.05	36886.15	45653.60	32315.55

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026)			As at the end of 3rd FY after the listing of the issue (March 31, 2027)		
	Closing price	High	Low	Closing price	High	Low
		(during the FY)	(during the FY)		(during the FY)	(during the FY)
Market Price on NSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY IT (As Company working on the IT sector)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

\*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

## Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See 9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 <sup>st</sup> FY March 31, 2025*	At the end of 2 <sup>nd</sup> FY March 31, 2026*	At the end of 2 <sup>nd</sup> FY March 31, 2027*
EPS	Issuer:	4.08	Not Available	Not Available	Not Available
	Peer Group:ASM Technologies Limited	0	Not Available	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available
P/E	Issuer:	14.53	Not Available	Not Available	Not Available
	Peer Group:ASM Technologies Limited	132.16	Not Available	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available
RoNW	Issuer:	31.63%	Not Available	Not Available	Not Available
	Peer Group:ASM Technologies Limited	13.31%	Not Available	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available
NAV per share based on balance sheet	Issuer	12.73	Not Available	Not Available	Not Available
	Peer Group:ASM Technologies Limited	115.54	Not Available	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available

## Notes:

(1) Sourced from Prospectus dated July 31, 2024.

\* The relevant data is not available yet.

\*\*Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

## Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
28 <sup>th</sup> September, 2024	Mr. Ritesh Shama (DIN: 02676486) has resigned from the office of Directorship with effect from 1st October 2024 Appointment of Mr. Shyam Shama as additional Non- Executive Director (DIN: 09434393) with effect from 1st October 2024
21 <sup>st</sup> January, 2025	Authorized Mr. Rishabh Priyadarshi to sign documents appear before arbitrator and general authority in matter of arbitration proceedings of BRLPS (Jeevika) increase in Authorised Share Capital of the Company from existing Authorised Share Capital of Rs. 14,00,00,000/- to Rs. 15,00,00,000/-
28 <sup>th</sup> February, 2025	EGM- To Sell, Transfer, Convey, Assign Or Otherwise Dispose Of The Company's Undertaking/Immovable Property/les At Lodha Allura The Park, Lower Parel, Mumbai And Office Space At Solitaire Business Hub, Viman Nagar, Pune increase in Authorised Share Capital of the Company from existing Authorised Share Capital of Rs. 14,00,00,000/- to Rs. 15,00,00,000/-

## Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited. ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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