

Name of the Issuer:		Naman in store India Limited	Last updated on	24th April, 2025
1	Type of Issue (IPO / FPO)			
2	Issue Size (Rs. Cr)* - Fresh Issue Size (Rs. Lakhs) <i>*Source: Prospectus dated March 16, 2024 and Final Post issue report April January 10, 2024</i>		2,534.72	
3	Grade of issue along with name of the rating agency Name Grade		Not Applicable Not Applicable	
4	Subscription Level (Number of times) <i>Source: Final Post issue report dated January 13, 2021</i> <i>*The above figure is after technical rejections</i>		5.43*	
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
Particulars		%		
(i) allotment in the issue <sup>(1)</sup>		0.00%		
(ii) at the end of 1st Quarter immediately after the listing <sup>(2)</sup>		0.00%		
(iii) at the end of 1st FY (March 31, 2025) <sup>(2)</sup>		1.27%		
(iv) at the end of 2nd FY (March 31, 2026)		0.00%		
(v) at the end of 3rd FY (March 31, 2027)		0.00%		
<i>*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.</i>				
<i>(1) Source: Basis of Allotment</i>				
<i>(2) Source: Shareholding pattern as available on NSE</i>				
6	Financials of the issuer (Consolidated)			
		(In Rs. Lacs)		
Parameters	1st FY (March 31, 2025) <sup>(1)</sup>	2nd FY (March 31, 2026)	3rd FY (March 31, 2027)	
Income from operations	Not Applicable	Not Applicable	Not Applicable	
Net Profit for the period	Not Applicable	Not Applicable	Not Applicable	
Paid-up equity share capital	Not Applicable	Not Applicable	Not Applicable	
Reserves excluding revaluation reserves	Not Applicable	Not Applicable	Not Applicable	
<i>*Financials not disclosed as reporting for the relevant fiscal year has not been completed.</i>				
<i>(1) Source: Annual Report of the Company for relevant FY.</i>				
7	Trading Status in the scrip of the issuer			
Company's Equity Shares are listed on BSE Limited (SME Platform)				
The Shares have not been suspended or delisted.				
Particulars		Status		
(i) at the end of 1st FY (March 31, 2025)*		Frequently traded		
(ii) at the end of 2nd FY (March 31, 2026)*		Not Applicable		
(iii) at the end of 3rd FY (March 31, 2027)*		Not Applicable		
<i>*Trading status not disclosed as the relevant fiscal year has not been completed.</i>				
8	Change in Directors of issuer from the disclosures in the offer document			
Particulars		Name of the Director	Appointed / Resigned	
(i) at the end of 1st FY (March 31, 2025)*		Sudhir Vasant Soundalgekar	Resignation	
		Rakeshkumar Dinesh Mishra	Appointment	
(ii) at the end of 2nd FY (March 31, 2026)*		-	-	
(iii) at the end of 3rd FY (March 31, 2027)*		-	-	
Source: Stock Exchange Filings				
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed				

9	Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

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**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document

(Rs. Crore)

Objects of the Fresh Issue	Amount
To meet Capital Expenditure requirements	466.83
For Construction Of Factory	1,217.89
General Corporate Purpose	600.00
Issue related expense	-
<b>Total</b>	<b>2,284.72</b>

Source: Prospectus dated December 26, 2021

(ii) Actual utilization

(Rs. Crore)

Objects of the Fresh Issue	Amount
To meet Working Capital requirements	549.03
For Construction Of Factory	1,113.79
Stamp duty registration and other statutory expenses	37.18
General Corporate Purpose	-
Issue related expense	53.36
<b>Total</b>	<b>1,753.36</b>

Source: BSE Filing

(iii) Reasons for deviation, if any	Applicable
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## 11 Comments of monitoring agency

(a) Comments on use of funds	
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable, since Issue size is less than Rs. 100 crores
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

## 12 Pricing Data

Issue Price (Rs.):	89
Designated Stock Exchange:	NSE
Listing Date:	2-Apr-24

Price parameters	At close of listing day (April 2, 2024)	At close of 30th calendar day from listing day (May 31, 2024)	At close of 90th calendar day from listing day (July 1, 2024) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2025) <sup>(3)</sup>		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE		133.05	91.00	93.90	56.10	55.75
NIFTY50*		24,211.21	22,530.70	24,219.35	26,277.35	21,281.45

	As at the end of 2nd FY after the listing of the issue (March 31, 2026)	As at the end of 3rd FY after the listing of the issue (March 31, 2027)
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Price parameters

	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NIFTY50*	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

\*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

- (2) 90th calendar day shall be taken as listing date plus 89 calendar days.  
(3) High and Low based on intra day prices  
(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

### 13 Basis for Issue Price

Accounting ratio	Name of the Company	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2025)*	At the end of 2nd FY (March 31, 2026)**	At the end of 3rd FY (March 31, 2027)**
EPS	Issuer:	11.99	Not Applicable	Not Applicable	Not Applicable
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Price to Earnings Ratio (P/E)	Issuer:	11.09	Not Applicable	Not Applicable	Not Applicable
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Applicable
RoNW(%)	Issuer:	24.23	Not Applicable	Not Applicable	Not Applicable
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NAV	Issuer:	3.63	Not Applicable	Not Applicable	Not Applicable
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Applicable

#### Notes:

(1) Sourced from Prospectus dated March 28, 2024.

\* The relevant data is not available yet.

\*\*Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

### 14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
19th August, 2024	BM- To increase authorised share capital of the Company from Rs. 11,00,00,000/- to Rs. 15,00,00,000/- To create, offer, issue and allot up to 25,17,980 fully paid-up Equity Shares of the Company having face value of Rs. 10/- each, at a price of Rs.139/- aggregating to Rs. 34,99,99,220/- on a preferential allotment basis appointment of M/s. Tarun P. Jain & Associates., Chartered Accountants as the Internal Auditors of the Company for financial year 2024-25.
27th August, 2024	The Variation in terms of the Objects as stated in prospectus of the Company.
5th September, 2024	EGM- To increase authorised share capital of the Company from Rs. 11,00,00,000/- to Rs. 15,00,00,000/- To create, offer, issue and allot up to 25,17,980 fully paid-up Equity Shares of the Company having face value of Rs. 10/- each, at a price of Rs.139/- aggregating to Rs. 34,99,99,220/- on a preferential allotment basis to nonpromoter category
27th September, 2024	AGM- To appoint M/s Rushabh Davda & Associates (FRN: 156559W) as Statutory Auditor of the Company for a term of 5 (five) years. To consider and approve the variation in terms of objects as stated in the prospectus To consider and approve the shifting of the registered office of the Company, within the state and under same jurisdiction of the existing Registrar of Companies
7th October, 2024	Allotment of 25,17,980 fully paid-up Equity Shares of the Company having face value of Rs. 10/- each, at a price of Rs.139/- per Equity Share aggregating to Rs. 34,99,99,220/- on a preferential allotment basis to nonpromoter category
11th November, 2024	Statement of Deviation or variation of funds raised through Initial Public offer ('IPO') for the half year ended September 30, 2024.
24th January, 2025	Resignation of Mr. Ritik Sunil Madhani – from the position of the Company Secretary and compliance Officer (Key Managerial Personnel) of the Company Resignation of Mr. Sudhir Vasant Soundalgekar – from the position of Independent Director of the Company
7th March, 2025	Appointment of Mr. Rakeshkumar Dinesh Mishra as an Additional Director designated as an Independent Director of the Company.
22nd April, 2025	Approval of the draft Employee Stock Option Scheme ("ESOS") along with the creation of ESOS Pool for the Eligible Employees of the Company Appointment of Ms. Roshni Tiwari as Company Secretary and Compliance Officer of the Company

#### Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Shreni Shares Private Limited ("Shreni") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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