

Name of the Issuer:		Maxposure Limited	Last updated on		29-Apr-25
1	Type of Issue (IPO / FPO)				
2	Issue Size (Rs. lakhs)* - Fresh Issue Size (Rs. lakhs) *Source: Prospectus dated January 18, 2024 and Final Post issue report dated January 23, 2024				
3	Grade of issue along with name of the rating agency Name Grade				
4	Subscription Level (Number of times) Source: Final Post issue report dated January 08, 2024 *The above figure is after technical rejections				
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges				
Particulars		%			
(i) allotment in the issue <sup>(1)</sup>		6.12%			
(ii) at the end of 1st Quarter immediately after the listing*		-			
(iii) at the end of 1st FY (March 31, 2024)*		10.27%			
(iv) at the end of 2nd FY (March 31, 2025)*		7.26%			
(v) at the end of 3rd FY (March 31, 2026)*		-			
*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.					
(1) Source: Basis of Allotment					
6	Financials of the issuer (Consolidated)				
		(In Rs. lakhs)			
Parameters		1st FY (March 31, 2024)*	2nd FY (March 31, 2025)*	3rd FY (March 31, 2026)*	
Income from operations		4,727.75	Not Available	Not Available	
Net Profit for the period		722.1	Not Available	Not Available	
Paid-up equity share capital		2,274.10	Not Available	Not Available	
Reserves excluding revaluation reserves		3,388.00	Not Available	Not Available	
*Financials not disclosed as reporting for the relevant fiscal year has not been completed.					
7	Trading Status in the scrip of the issuer Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited The Shares have not been suspended or delisted.				
Particulars		Status			
(i) at the end of 1st FY (March 31, 2024)*		Active			
(ii) at the end of 2nd FY (March 31, 2025)*		Active			
(iii) at the end of 3rd FY (March 31, 2026)*		Not Available			
*Trading status not disclosed as the relevant fiscal year has not been completed.					
8	Change in Directors of issuer from the disclosures in the offer document				
Particulars		Name of the Director	Appointed / Resigned		
(i) at the end of 1st FY (March 31, 2024)*		Not Available	Not Available		
(ii) at the end of 2nd FY (March 31, 2025)*		Not Available	Not Available		
(iii) at the end of 3rd FY (March 31, 2026)*		Not Available	Not Available		
Source: Stock Exchange Filings					
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed					

9	Status of implementation of project/ commencement of commercial production						
	(i) as disclosed in the offer document	Not applicable					
	(ii) Actual implementation	Not applicable					
	(iii) Reasons for delay in implementation, if any	Not applicable					
10	Status of utilization of issue proceeds						
	(i) as disclosed in the offer document						
		(Rs. lakhs)					
	Objects of the Fresh Issue	Amount					
	Funding of expenses proposed to be incurred towards obtaining various certifications from the Federal Aviation Administration ("FAA") and the European Union Aviation Safety Agency ("EASA") for Wireless Streaming Server ("AeroHub") and Patented Invisco tray table	350					
	Funding working capital requirements of our Company for manufacturing the Proposed Products and the working capital requirements of our Company in the ordinary course of business	850					
	Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our Company	250					
	General Corporate Purpose	381.64					
	Total	1,831.64					
	Source: Prospectus dated January 03, 2024						
	(ii) Actual utilization						
		(Rs. lakhs)					
	Objects of the Fresh Issue	Amount					
	Funding of expenses proposed to be incurred towards obtaining various certifications from the Federal Aviation Administration ("FAA") and the European Union Aviation Safety Agency ("EASA") for Wireless Streaming Server ("AeroHub") and Patented Invisco tray table	39.72					
	Funding working capital requirements of our Company for manufacturing the Proposed Products and the working capital requirements of our Company in the ordinary course of business	154.39					
	Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our Company	95.65					
	General Corporate Purpose	-					
	Total	289.76					
	# The status of utilization of funds is yet to be updated by the Company						
	(iii) Reasons for deviation, if any	Not applicable					
11	Comments of monitoring agency						
	(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores					
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document						
	(c) Any other reservations expressed by the monitoring agency about the end use of funds						
12	Pricing Data						
	Issue Price (Rs.):	33					
	Designated Stock Exchange:	NSE					
	Listing Date:	23-Jan-24					
	Price parameters	At close of listing day (Jan 23, 2024)	At close of 30th calendar day from listing day (Feb 21, 2024) <sup>(1)</sup>	At close of 90th calendar day from listing day (April 21, 2024) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2024) <sup>(3)</sup>		
					Closing price	High (during the FY)	Low (during the FY)
	Market Price on NSE	137.75	85.55	83.90	81.85	145.00	65.55
	NIFTY50*	21,453.95	22,055.05	22,147.00	22,326.90	17,402.70	22,619.00
	NIFTY SERVICE SECTOR (As Company working in the service sector)	26,927.75	27,884.95	27,879.15	27,843.65	28,476.30	23,175.65

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2025)			As at the end of 3rd FY after the listing of the issue (March 31, 2026)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	56.35	139.00	51.00	Not Available	Not Available	Not Available
NIFTY50*	23,585.03	26,055.72	22,140.81	Not Available	Not Available	Not Available
NIFTY SERVICE SECTOR (As Company working in the service sector)	31,228.06	31,247.85	27,836.53	Not Available	Not Available	Not Available

\*Being Index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

## Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 <sup>st</sup> FY March 31, 2024*	At the end of 2 <sup>nd</sup> FY March 31, 2025*	At the end of 2 <sup>nd</sup> FY March 31, 2026*
EPS	Issuer:	1.37	7.99	Not Available	Not Available
	Peer Group: Crayons Advertising Limited	9.22	19.41	Not Available	Not Available
	Industry Avg:	Not Available	9.52	Not Available	Not Available
P/E	Issuer:	12.42	20.28	Not Available	Not Available
	Peer Group: Crayons Advertising Limited	17.91	42.4	Not Available	Not Available
	Industry Avg:	Not Available	19.58	Not Available	Not Available
RoNW	Issuer:	4.33%	20.24	Not Available	Not Available
	Peer Group: Crayons Advertising Limited	14.39%	30.5 %	Not Available	Not Available
	Industry Avg:	Not Available	17.18	Not Available	Not Available
NAV per share based on balance sheet	Issuer	9.75	162.05	Not Available	Not Available
	Peer Group: Crayons Advertising Limited	20.69	805	Not Available	Not Available
	Industry Avg:	Not Available	159.4	Not Available	Not Available

## Notes:

(1) Sourced from Prospectus dated January 18, 2024.

\* The relevant data is not available yet.

\*\*Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate

## Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
26-Jan-24	Maxposure Limited has informed the Exchange regarding 'Maruti Suzuki India Limited, the country's leading passenger vehicle manufacturer, has joined forces with
8-Sep-24	Appointment M/s Manish Pandey & Associates, Chartered Accountants (Firm Registration Number: 019807C) as Statutory Auditors of the Company
	Appointment of M/s Arun K Agarwal and Associates (FRN 003917N) as Internal Auditors of the Company
27-Sep-24	Increase in the Authorized Capital of the Company from the existing Rs. 24,50,00,000/- to Rs. 25,00,00,000/-
	Maxposure Limited has informed the Exchange regarding Issue of Upto 14,94,000 Equity Shares on preferential basis to the persons belonging to the non-promoter category
8-Feb-25	Withdrawal of Proposed Preference Allotment
8-Mar-25	EGM- Variation in objects mentioned in the prospectus for utilization of issue proceeds
28-Mar-25	Maxposure Limited has acquired Neutral Digital Limited

## Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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