

Name of the Issuer:		Koura Fine Diamond Jewelry Limited	Last updated on		21-Mar-25
1	Type of Issue (IPO / FPO)				
2	Issue Size (Rs. lakhs)*				
	- Fresh Issue Size (Rs. lakhs)				
	550.00				
	*Source: Prospectus dated February 28, 2024 and Final Post issue report dated March 06, 2024				
3	Grade of issue along with name of the rating agency				
	Name				
	Grade				
	Not Applicable				
	Not Applicable				
4	Subscription Level (Number of times)				
	685.41*				
	Source: Final Post issue report dated March 06, 2024				
	*The above figure is after technical rejections				
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges				
	Particulars				
	%				
	(i) allotment in the issue ⁽¹⁾				
	1.43%				
	(ii) at the end of 1st Quarter immediately after the listing*				
	1.39%				
	(iii) at the end of 1st FY (March 31, 2024)*				
	0.00%				
	(iv) at the end of 2nd FY (March 31, 2025)*				
	-				
	(v) at the end of 3rd FY (March 31, 2026)*				
	-				
	*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.				
	(1) Source: Basis of Allotment				
6	Financials of the issuer (Consolidated)				
	(In Rs. Cr.)				
	Parameters	1st FY (March 31, 2024)*	2nd FY (March 31, 2025)*	3rd FY (March 31, 2026)*	
	Income from operations	30.97	Not Available	Not Available	
	Net Profit for the period	(-1.02)	Not Available	Not Available	
	Paid-up equity share capital	3.60	Not Available	Not Available	
		4.96	Not Available	Not Available	
	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.				
7	Trading Status in the scrip of the issuer				
	Company's Equity Shares are listed on SME Platform of BSE India Limited				
	The Shares have not been suspended or delisted.				
	Particulars				
	Status				
	(i) at the end of 1st FY (March 31, 2025)*				
	NA				
	(ii) at the end of 2nd FY (March 31, 2026)*				
	NA				
	(iii) at the end of 3rd FY (March 31, 2027)*				
	NA				
	*Trading status not disclosed as the relevant fiscal year has not been completed.				
8	Change in Directors of issuer from the disclosures in the offer document				
	Particulars	Name of the Director	Appointed / Resigned		
	(i) at the end of 1st FY (March 31, 2025)*	Not Available	Not Available		
	(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available		
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available		
	Source: Stock Exchange Filings				
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed				

9	Status of implementation of project/ commencement of commercial production						
	(i) as disclosed in the offer document	NA					
	(ii) Actual implementation	NA					
	(iii) Reasons for delay in implementation, if any	NA					
10	Status of utilization of issue proceeds						
	(i) as disclosed in the offer document						
		(Rs. lakhs)					
	Objects of the Fresh Issue	Amount					
	Funding working capital requirements of our Company	450					
	General Corporate Purpose	49.60					
	Total	499.60					
	Source: Prospectus dated February 28, 2024						
	(ii) Actual utilization						
		(Rs. lakhs)					
	Objects of the Fresh Issue	Amount					
	Funding working capital requirements of our Company	450					
	General Corporate Purpose	49.6					
	Total	499.6					
	(iii) Reasons for deviation, if any						
		Not applicable					
11	Comments of monitoring agency						
	(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores					
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document						
	(c) Any other reservations expressed by the monitoring agency about the end use of funds						
12	Pricing Data						
	Issue Price (Rs.):	55					
	Designated Stock Exchange:	BSE					
	Listing Date:	29-Jun-24					
	Price parameters	At close of listing day (March 14, 2024)	At close of 30th calendar day from listing day (April 15, 2024) ⁽¹⁾	At close of 90th calendar day from listing day (June 11, 2024) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2024) ⁽³⁾		
					Closing price	High (during the FY)	Low (during the FY)
	Market Price on BSE	75.00	51.49	48.95	44.68	78.75	42.00
	SENSEX50*	25,240.71	23,394.25	24,465.93	25,240.71	25,397.90	22,148.12
	BSE Metal (As working in Gold and Diamond sector)	26,713.48	30,246.02	33,139.63	33,050.57	34,167.05	25,126.74
	Sectoral Index	Comparable Sectoral Index is not available					
	Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2025)			As at the end of 3rd FY after the listing of the issue (March 31, 2026)		
		Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
	Market Price on BSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
	SENSEX50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
	BSE Metal (As working in Gold and Diamond sector)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
	*Being index of NSE, the designated stock exchange						
	Note:						
	(1) 30th calendar day shall be taken as listing date plus 29 calendar days.						
	(2) 90th calendar day shall be taken as listing date plus 89 calendar days.						
	(3) High and Low based on intra day prices						
	(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.						

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 st FY March 31, 2024*	At the end of 2 nd FY March 31, 2025*	At the end of 2 nd FY March 31, 2026*
EPS	Issuer:	55.89	(-3.85)	Not Available	Not Available
	Peer Group: Ashapuri gold ornament Limited	78.51	0.3	Not Available	Not Available
	Tribhovandas bhimji Zaveri Limited	78.13	8.1	Not Available	Not Available
	Industry Avg:	78.32	4.35	Not Available	Not Available
P/E	Issuer:	0.89	(-11.61)	Not Available	Not Available
	Peer Group: Ashapuri gold ornament Limited	107.63	37.37	Not Available	Not Available
	Tribhovandas bhimji Zaveri Limited	13.24	12.88	Not Available	Not Available
	Industry Avg:	114.25	43.81	Not Available	Not Available
RoNW	Issuer:	6.74%	(-11.70)	Not Available	Not Available
	Peer Group: Ashapuri gold ornament Limited	2.16%	11.65	Not Available	Not Available
	Tribhovandas bhimji Zaveri Limited	7.07%	9.19	Not Available	Not Available
	Industry Avg:	4.62%	16.25	Not Available	Not Available
NAV per share based on balance sheet	Issuer	5.56	23.79	Not Available	Not Available
	Peer Group: Ashapuri gold ornament Limited	158.14	35.98	Not Available	Not Available
	Tribhovandas bhimji Zaveri Limited	2399.19	91.11	Not Available	Not Available
	Industry Avg:	1357.735	81.535	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated January 03, 2024.

* The relevant data is not available yet.

**Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
11-Apr-24	Compliance Certificate for the Year Ended On March 31, 2024
16-Apr-24	Board Meeting Outcome for Appointment of Internal Auditor
16-May-24	Obtained TQR License to import Gold at Concessional Duty
23-May-24	Audited Financial Results Of The Company For The Half Year And Year Ended On 31st March, 2024
17-Jun-24	Appointment of Secretarial Auditor of the Company
3-Jul-24	Appointment of Ms. Charmi Kamlesh Lodhiya as CFO, Resignation of Mr. Krunal Soni as CFO, Appointment of M/s. Munir Shah & Associates as Internal Auditor for FY 2024-25
2-Sep-24	Notice of 2nd Annual General Meeting.
2-Oct-24	2nd Annual General Meeting.
14-Nov-24	Board Meeting Outcome for Outcome Of The Board Meeting Held On 14Th November, 2024 For Approved Un-Audited Financial Results Of The Company For The Half Year Ended On 30Th September, 2024

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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