

This is an abridged prospectus containing salient features of the Red Herring Prospectus dated April 25, 2025 (the “RHP”). You are encouraged to read greater details available in the RHP (Download link: [www.srigee.com](http://www.srigee.com)) Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

**THIS ABRIDGED PROSPECTUS CONSISTS OF NINE PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**



**SRIGEE DLM LIMITED**

**CIN:** U32109UP2005PLC031105; **Date of Incorporation:** December 20, 2005

| Registered Office   | Contact Person                                       | Email and Telephone  | Website  |
|---|--|--|--|
| Plot No. 434, Udyog Kendra 2, Ecotech 3, Greater Noida - 201306, Uttar Pradesh, India | Ms. Shuchi<br>Company Secretary & Compliance Officer | Telephone: +91 9911786252;<br>E-mail: <a href="mailto:compliance@srigee.com">compliance@srigee.com</a> | <a href="http://www.srigee.com">www.srigee.com</a> |

**PROMOTERS OF THE COMPANY**

**MR. SHASHI KANT SINGH AND MRS. SUCHITRA SINGH**

**Details of Offer to Public**

| Type of Issue (Fresh/ OFS/Fresh & OFS) | Fresh Issue Size (by no. of shares or by amount in Rs) | OFS Size (by no. of shares or by amount in Rs) | Total Issue Size (by no. of shares or by amount in Rs) | Issue Under 6(1)/ 6(2)  | Share Reservation                     |                                      |                                      |                            |
|--|--|--|--|---|---------------------------------------|--------------------------------------|--------------------------------------|----------------------------|
|  |  |  |  |   | QIB                                   | NII                                  | RII                                  | Market Maker               |
| Fresh Issue                            | Up to 17,14,800 equity shares                          | Nil  | Up to 17,14,800 equity shares                          | This issue is being made in terms of Regulation 229(1) of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended. | Not more than 8,10,000 Equity Shares. | Not less than 2,46,000 Equity Shares | Not less than 5,72,400 Equity Shares | Up to 86,400 Equity shares |

These equity shares are proposed to be listed on BSE SME (i.e. SME platform of Bombay Stock Exchange Limited).

**DETAILS OF OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION – NOT APPLICABLE AS THIS IS A FRESH ISSUE OF EQUITY SHARES**

**Price Band, Minimum Bid Lot & Indicative Timelines**

|  |  |
|--|--|
| Price Band*  | Rs. 94/- to Rs. 99/- Per Equity Share of face value of Rs. 10/- each.  |
| Minimum Bid Lot Size                                   | For details of minimum bid lot size, please refer to price band advertisement to be published in two national daily newspapers (one each in English and in Hindi) with wide circulation at least two working days prior to the Bid / Issue Opening Date. |
| Anchor Portion Offer Opens/Closes on**                 | May 02, 2025, Friday   |
| Bid/Offer Open On                                      | May 05, 2025, Monday   |
| Bid/Closes Open On                                     | May 07, 2025, Wednesday  |
| Finalisation of Basis of Allotment                     | On or before May 08, 2025, Thursday  |
| Initiation of Refunds                                  | On or before May 09, 2025, Friday  |
| Credit of Equity Shares to Demat accounts of Allottees | On or before May 09, 2025, Friday  |
| Commencement of trading of Equity Shares               | On or before May 12, 2025, Monday  |

\*For details of price band and Basis for Issue Price, please refer to price band advertisement and page 96 of RHP.

\*\*Our Company, in consultation with the BRLMs, consider participation by Anchor Investors in accordance with the SEBI (ICDR) Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date i.e. Friday, May 02, 2025.

The Weighted average cost of acquisition of all Equity Shares transacted over the trailing eighteen months from the date of RHP

| Period            | Weighted Average Cost of Acquisition (in Rs.) | Upper end of the Price Band (Rs. 99) | Range of acquisition price: Lowest Price – Highest Price (in Rs.) |
|-------------------|---|--------------------------------------|---|
| Trailing eighteen | 55  | 1.80                                 | 0.00-55.00  |

|                            |  |  |  |
|----------------------------|--|--|--|
| Month from the date of RHP |  |  |  |
|----------------------------|--|--|--|

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of RHP.

#### RISKS IN RELATION TO THE FIRST ISSUE

This being the first public offer of the Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of each Equity Share is ₹ 10/-. The Floor Price, Cap Price and Offer Price as determined by our Company in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building process, as stated under “Basis for Issue Price” on page 96 should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after Listing.

#### GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” beginning on page 33 of the Red Herring Prospectus.

#### PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors’ associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM’s or download it from the website of the Stock Exchange i.e. [www.bseindia.com](http://www.bseindia.com) and the BRLM at [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com)

#### PRICE INFORMATION OF BRLM’s\*

| Sr. No. | Issue Name                          | Name of Merchant Banker              | +/- % change in Price on closing price, [+/- % change in closing benchmark]- 30 <sup>th</sup> calendar days from listing* | +/- % change in Price on closing price, [+/- % change in closing benchmark]- 90 <sup>th</sup> calendar days from listing* | +/- % change in Price on closing price, [+/- % change in closing benchmark]- 180 <sup>th</sup> calendar days from listing* |
|---------|-------------------------------------|--------------------------------------|---|---|--|
| 1.      | Afcom Holdings Limited              | GYR Capital Advisors Private Limited | 288.93%   | 395.79%   | 688.47%  |
| 2.      | Lakshya Powertech Limited*          |                                      | 41.92%  | 47.22%  | 2.39%  |
| 3.      | Freshara Agro Exports Limited*      |                                      | 1.29%   | 50.73%  | -  |
| 4.      | Rajputana Biodiesel Limited*        |                                      | 176.42%   | 86%   | -  |
| 5.      | Emerald Tyre Manufacturers Limited* |                                      | 55%   | 27.32%  | -  |
| 6.      | NACDAC Infrastructure Limited*      |                                      | 113.6%  | 28.34%  | -  |
| 7.      | Delta Autocorp Limited*             |                                      | -33.42%   | -42.42%   | -  |
| 8.      | Capital Numbers Infotech Limited*   |                                      | -36.16%   | -   | -  |
| 9.      | Chamunda Electricals Limited*       |                                      | -14%  | -   | -  |
| 10.     | Voler Car Limited*                  |                                      | -5%   | -   | -  |

**Source:** Price Information [www.bseindia.com](http://www.bseindia.com) & [www.bseindia.com](http://www.bseindia.com) Offer Information from respective Prospectus.

\*Companies have been listed on October 24, 2024, December 03, 2024, December 12, 2024, December 24, 2024, January 14, 2025 January 27, 2025, February 11, 2025 and February 19, 2025 hence not applicable.

|   |  |
|---|--|
| ‘Name of BRLM and contact details (telephone and email id) of each BRLM | <b>GYR Capital Advisors Private Limited</b><br>Address: 428, Gala Empire, Near JB Tower,<br>Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India.<br>Tel No+91 87775 64648 |
|---|--|

|  |   |
|--|---|
|  | Email: <a href="mailto:info@gyrcapitaladvisors.com">info@gyrcapitaladvisors.com</a><br>Contact Person: Mohit Baid   |
| Name of Syndicate Member   | GYR Capital Advisors Private Limited  |
| Name of Market Maker   | Globalworth Securities Limited  |
| Name of Registrar to the Offer and contact details (telephone and email id)  | <b>Bigshare Services Private Limited</b><br>Office no. S6-2, 6th Floor, Pinnacle Business Park,<br>Next to Ahura Centre, Mahakali Caves Road,<br>Andheri East, Mumbai-400 093, Maharashtra, India.<br><b>Tel:</b> +91 022 6263 8200<br><b>Fax:</b> +91 022 6263 8280<br><b>Email:</b> ipo@bigshareonline.com<br><b>Website:</b> www.bigshareonline.com<br><b>Investor Grievance Email:</b> investor@bigshareonline.com<br><b>Contact Person:</b> Mr. Vinayak Morbale<br><b>SEBI Registration Number:</b> INR000001385 |
| Name of Statutory Auditor  | M/s A M G K & Associates, Chartered Accountants   |
| Name of Credit Rating Agency and the rating or grading obtained if any   | Not Applicable  |
| Name of Debenture trustee, if any.   | Not Applicable  |
| Self-Certified Syndicate Banks   | The list of banks is available on<br><a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a>  |
| Non-Syndicate Registered Brokers   | You can submit Bid cum Application Forms in the Issue to Non Syndicate Registered Brokers at the Non Syndicate Broker Centres. For further details, see section titled “ <b>Issue Procedure</b> ” beginning at page 239 of the RHP  |
| Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable) | <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a>   |

#### PROMOTERS OF THE ISSUER COMPANY

| Sr. No. | Name                  | Individual/ Corporate | Experience & Educational Qualification  |
|---------|-----------------------|-----------------------|---|
| 1       | Mr. Shashi Kant Singh | Individual            | Shashi Kant Singh, aged 41 years, is the Managing Director and Promoter of our Company. He is a founding member of company. He has completed his masters of business administration from Sharda University. He also completed his Masters of Arts & Bachelors of Arts from University of Delhi. Being associated with the Company since its incorporation, he has an experience of more than 19 years. He leads the entire management team, contributing significantly to the company's growth and exemplifies visionary leadership and innovative thinking. He plays a pivotal role in overseeing overall management and strategic decision-making.  |
| 2       | Mrs. Suchitra Singh   | Individual            | <b>Suchitra Singh</b> , aged 34 years, is the Whole-time Director, Chief Financial Officer and Promoter of our Company. She has completed her Bachelors of Technology in Computer Science and Engineering from Gautam Buddha Technical University in the year 2012. She has completed a course of Nuances of Financial Management of Enterprises by SBI and Digital Marketing & Communication Program from Mudra Institute of Communications (MICA). In the past she was associated with Pranab Mukherjee Foundation as a research associate and Infosys Limited as a Senior Systems Engineer. She has been serving as the CFO of Srigeer DLM Limited since September 22, 2023, overseeing the financial matters in our Company. She has implemented new standards for inclusive growth in the Company and plays a key role in business development, driving business excellence, and overall management. |

#### BUSINESS OVERVIEW AND STRATEGY

##### Company Overview:

We offer comprehensive end to end plastic manufacturing solutions, with a focus on design-driven production that optimizes functionality and

manufacturability. This approach caters to both OEM and ODM clients. For OEMs, we efficiently transform plastic-based prototypes, such as those for consumer electronics or automotive parts, into high-quality, production-ready components. For ODMs, we partner from initial concept to finished product, leveraging our expertise in material selection, extrusion, mold making, precision injection molding, and final assembly. With a focus on Design-led manufacturing of plastic components mainly for major home appliance companies in white goods segment, electrical components and automotive components through plastic injection moulding and assembly. Our company initially started with plastic injection molding. Over time, we have become a backward integrated company with in-house die design and testing, polymer compounding, and assembly lines. This allows us to offer our customers comprehensive solutions all under one roof.

**Product/Service Offering:** We cater to Indian Companies and MNC's in the home appliances, mobile manufacturing, and automotive components industries. Our products are used in the following end-use product

- Home Appliances & Utility
- Electrical & Electronic Components
- Automotive Components

*For further details, please see "Our Business" on page 122.*

**Intellectual Property, if any**

Our Company has registered the trademark with the Registrar of Trademarks under the Trademarks Act, 1999. For more details, refer "Government and Other Approvals" at page 208 of Red Herring Prospectus.

**Market Share:** Not ascertainable

**Manufacturing plant, if any:**

Our manufacturing operations are located in Greater Noida, Uttar Pradesh. The table below sets out details of our manufacturing facilities:

| Sr. No. | Name of the facility and address   | Area (in sq. m.) | Leased/Owned | Period of Lease |
|---------|--|------------------|--------------|-----------------|
| 1.      | Plot No. 434, Udyog Kendra 2, Ecotech 3, Greater Noida - 201306, Uttar Pradesh, India                              | 450              | Leased       | 90 years        |
| 2.      | Unit-II, Plot No-039, Udyog Vihar, Extn-II, Greater Noida, Gautam Budh Nagar-201306                                | 450              | Leased       | 90 years        |
| 3.      | Unit-III, Plot No-040, Udyog Vihar Extension, Greater Noida, Gautam Budh Nagar-201308                              | 450              | Leased       | 90 years        |
| 4.      | Unit-IV, Plot No-D20, Site C, UPSIDC INDS AREA, Surajpur, Greater Noida, Gautam Budha Nagar, Uttar Pradesh- 201306 | 1800             | Leased       | 11 months       |

**Employee Strength:** As on January 31, 2025, the Company had employed 61 employees at various levels of the Organization.

| BOARD OF DIRECTORS |                    |  |  |                                     |
|--------------------|--------------------|--|--|-------------------------------------|
| Sr. No.            | Name               | Designation (Independent / Whole time / Executive / Nominee) | Experience & Educational Qualification   | Other Directorships                 |
| 1.                 | Shashi Kant Singh  | Managing Director  | <p><b>Education:</b> He has completed his masters of business administration from Sharda University. He also completed his Masters of Arts &amp; Bachelors of Arts from University of Delhi.</p> <p><b>Experience:</b> He has an experience of more than 19 years. He leads the entire management team, contributing significantly to the company's growth and exemplifies visionary leadership and innovative thinking. He plays a pivotal role in overseeing overall management and strategic decision-making.</p>   | Nil                                 |
| 2.                 | Suchitra Singh     | Whole time Director  | <p><b>Education:</b> She has completed her Bachelors of Technology in Computer Science and Engineering from Gautam Buddh Technical University in the year 2012. She has completed a course of Nuances of Financial Management of Enterprises by SBI and Digital Marketing &amp; Communication Program from Mudra Institute of Communications (MICA).</p> <p><b>Experience:</b> In the past she was associated with Pranab Mukherjee Foundation as a research associate and Infosys Limited as a Senior Systems Engineer. She has been serving as the CFO of Srige DLM Limited since September 22, 2023, overseeing the financial matters in our Company.</p> | Sarv Shri Solutions Private Limited |
| 3.                 | Suresh Kumar Singh | Whole Time Director  | <p><b>Education:</b> He has completed his Post Graduation in the field of Arts from Allahabad University. He is a Retired IAS officer and served his service at Uttar Pradesh State Sugar Corporation Ltd as a secretary.</p> <p><b>Experience:</b> His extensive years of experience gives company to strategic approach of business. He looks after day-to-day affairs of our Company.</p>   | Sarv Shri Solutions Private Limited |
| 4.                 | Mukti Chowdhary    | Independent Director   | <p><b>Education:</b> NA</p> <p><b>Experience:</b> She is a practicing advocate and a registered member of Supreme Court Bar Association. She has experience of practice at Supreme Court of India, and other Legal Forums.</p>   | Nil                                 |

|    |                       |                                       |  |  |
|----|-----------------------|---------------------------------------|--|--|
| 5. | Randhir Singh         | Chairman and Non - Executive Director | <b>Education:</b> He has completed his Bachelor in arts from University of Allahabad. Also, he has completed his Masters in Arts in Political, Sociology and Hindi Literature from Chhatrapati Shahu Ji Maharaj University. Further he has completed LLB from Prof. Rajendra Singh (Rajju Bhaiya) University.<br><br><b>Experience:</b> He has rich year of experience which helps company in decision making. | Nil  |
| 6. | Indu Shekhar Tripathi | Independent Director                  | <b>Education:</b> He holds a Bachelor's degree in Architecture from the University of Roorkee.<br><br><b>Experience:</b> With over two decades of professional experience, he has been leading and executing numerous architectural projects through his firm.   | <ul style="list-style-type: none"> <li>Walter Bushnell Laboratories Private Limited</li> <li>Scholand Private Limited</li> <li>M S Infrastructure Private Limited</li> <li>P B Waviwell (India ) Ltd</li> <li>Farychem Enterprises Private Limited</li> <li>Mastruct Infracon Private Limited</li> </ul> |

For further details in relation to our Board of Directors, see “*Our Management*” beginning on page 162 of the RHP.

## OBJECTS OF THE OFFER

### Details of means of finance –

The fund requirements for each of the objects of the Issue are stated as follows:

| <i>(in ₹ lakhs)</i> |  |        |                   |
|---------------------|--|--------|-------------------|
| Sr. No.             | Particulars  | Amount | % of Net Proceeds |
| 1.                  | To meet capital expenditure requirements   |        |                   |
|                     | i.To set up a manufacturing facility at Plot No. 15, Ecotech – X, Industrial Area, Greater Noida, Gautam Budh Nagar, Uttar Pradesh | 542.78 | [•]               |
|                     | ii. Acquisition of machineries to be installed at proposed manufacturing facility as mentioned in point i. above                   | 951.00 | [•]               |
| 2.                  | General Corporate Purposes   | [•]^   | [•]               |
|                     | <b>Total</b>   | [•]    | [•]               |

*^To be finalized on determination of the Issue Price and updated in the Prospectus prior to filing with the ROC. The amount utilized for general corporate purposes shall not exceed 25% of the Gross Proceeds of the Issue.*

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years:** Nil

**Name of monitoring agency, if any –** Not Applicable

**Terms of Issuance of Convertible Security, if any -** Not Applicable

### Shareholding Pattern:

| Sr. No. | Particulars                 | Pre Issue number of shares | % Holding of Pre issue |
|---------|-----------------------------|----------------------------|------------------------|
| 1.      | Promoter and Promoter Group | 27,01,575                  | 63.44                  |
| 2.      | Public                      | 15,57,225                  | 36.56                  |
|         | <b>Total</b>                | <b>42,58,800</b>           | <b>100.00%</b>         |

**Number/amount of equity shares proposed to be sold by selling shareholders.** – Not Applicable.

## RESTATED FINANCIALS STATEMENT

**(All amounts in Indian Rupees in Lakhs, unless otherwise stated)**

| Key Performance Indicators |              |             |             |             |
|----------------------------|--------------|-------------|-------------|-------------|
| Particulars                | December 31, | F.Y 2023-24 | F.Y 2022-23 | F.Y 2021-22 |

|   | 2024     |         |         |         |
|---|----------|---------|---------|---------|
| Revenue from Operations <sup>(1)</sup>                                    | 5,434.38 | 5442.73 | 4714.48 | 3301.26 |
| Growth in revenue from operations (%)                                     | NA       | 15.45%  | 42.81%  | N.A.    |
| Total Income <sup>(2)</sup>   | 5,446.88 | 5465.16 | 4724.58 | 3303.91 |
| EBITDA <sup>(3)</sup>   | 564.33   | 491.66  | 465.48  | 224.35  |
| EBITDA Margin (%) <sup>(4)</sup>  | 10.36%   | 9.00%   | 9.85%   | 6.79%   |
| Restated profit for the period/year                                       | 377.21   | 309.54  | 281.17  | 113.45  |
| Restated profit for the period/year Margin/ PAT Margin (%) <sup>(5)</sup> | 6.94%    | 5.69%   | 5.96%   | 3.44%   |
| Networth <sup>(6)</sup>   | 1845.61  | 1468.40 | 1059.86 | 778.69  |
| Return on Net Worth <sup>(7)</sup>  | 20.44%   | 21.08 % | 26.53%  | 14.57%  |
| Return on Average Equity ("RoAE") (%) <sup>(8)</sup>                      | 22.76%   | 24.49%  | 30.59%  | 15.71%  |
| Return on Capital Employed("RoCE")(%) <sup>(9)</sup>                      | 23.99%   | 25.80%  | 31.59%  | 15.70%  |
| Debt- Equity Ratio (In times) <sup>(10)</sup>                             | 0.15     | 0.15    | 0.24    | 0.48    |

<sup>(1)</sup> Revenue from operations represents the revenue from sale of service & product & other operating revenue of our company as recognized in the Restated financial information.

<sup>(2)</sup> Total income includes revenue from operations and other income.

<sup>(3)</sup> EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year / period and adding back interest cost, depreciation, and amortization expense.

<sup>(4)</sup> EBITDA margin is calculated as EBITDA as a percentage of total income.

<sup>(5)</sup> PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.

<sup>(6)</sup> Networth is computed as the sum of the aggregate of paid-up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.

<sup>(7)</sup> Return on net worth is calculated as Net profit after tax, as restated, attributable to the owners of the Company for the year/ period divided by Net worth at the end of respective period/year. Networth means aggregate value of the paid-up equity share capital and reserves & surplus.

<sup>(8)</sup> RoAE is calculated as Net profit after tax divided by Average Equity.

<sup>(9)</sup> Return on capital employed calculated as Earnings before interest and taxes divided by capital employed as at the end of respective period/year. (Capital employed calculated as the aggregate value of total Tangible networth, total debt and deferred tax liabilities)

<sup>(10)</sup> Debt- equity ratio is calculated by dividing total debt by total equity. Total debt represents long-term and short-term borrowings. Total equity is the sum of share capital and reserves & surplus.

## INTERNAL RISK FACTORS

### (Minimum 5 and maximum 10 risk factors to be specified)

The below mentioned risks are top 8 risk factors as per the RHP. (500 word limit in total)

1. We are highly dependent on certain key customers for a substantial portion of our revenues. Loss of relationship with any of these customers may have a material adverse effect on our profitability and results of operations.
2. The Company is dependent on a few suppliers for purchases of products. The loss of any of these suppliers may affect our business operations.
3. We have had negative cash flows from Operating, investing and financing activities in the past in some of the recent years.
4. If our customers do not continue to outsource manufacturing, or if there is a downward trend in the OEM/ODM segment, our sales could be adversely affected.
5. We do not own our manufacturing facilities.
6. A significant portion of our sales is generated from our Plastic Injection Moulding & Assembly and Polymer Compounding and Trading vertical. A decrease in the demand for products from these verticals or a decrease in their average selling prices could adversely affect our business.
7. We require certain approvals and licenses in the ordinary course of business and the failure to successfully obtain/renew such registrations



would adversely affect our operations, results of operations and financial condition.

8. Our Company, its Directors and its Promoters are party to certain litigation and claims. These legal proceedings are pending at different levels of adjudication before various forums and regulatory authorities. Any adverse decision may make us liable to liabilities/penalties and may adversely affect our reputation, business and financial status.

*For further details on 'Risk Factors' please refer page no. 33 of the Red Herring Prospectus.*

## SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A summary of outstanding litigation proceedings involving our Company, our Promoters, Directors and our Group Company, as on the date of this Red Herring Prospectus as disclosed in the section titled ***“Outstanding Litigation and Material Developments”*** beginning with page no. 203 in terms of the SEBI (ICDR) Regulations and the Materiality Policy is provided below:

| Nature of Cases   | Number of Cases | Total Amount Involved |
|---|-----------------|-----------------------|
| <b>Proceedings against our Company</b>  |                 |                       |
| Criminal  | Nil             | Nil                   |
| Civil   | Nil             | Nil                   |
| Outstanding actions by Regulatory and Statutory Authorities                       | Nil             | Nil                   |
| Tax   | 7               | 3.85                  |
| <b>Proceedings by our Company</b>   |                 |                       |
| Criminal  | Nil             | Nil                   |
| Civil   | Nil             | Nil                   |
| <b>Proceedings against our Director (other than Promoter)</b>                     |                 |                       |
| Criminal  | Nil             | Nil                   |
| Civil   | Nil             | Nil                   |
| Outstanding actions by Regulatory and Statutory Authorities                       | Nil             | Nil                   |
| Tax   | 10              | 6.38                  |
| <b>Proceedings by our Director (other than Promoter)</b>                          |                 |                       |
| Criminal  | Nil             | Nil                   |
| Civil   | Nil             | Nil                   |
| <b>Proceedings against our Promoter</b>   |                 |                       |
| Criminal  | Nil             | Nil                   |
| Civil   | Nil             | Nil                   |
| Outstanding actions by Regulatory and Statutory Authorities                       | Nil             | Nil                   |
| Tax   | Nil             | Nil                   |
| <b>Proceedings by our Promoter</b>  |                 |                       |
| Criminal  | Nil             | Nil                   |
| Civil   | 1               | Not Ascertainable     |
| <b>Proceedings against our KMPs and SMPs (other than Directors and Promoters)</b> |                 |                       |
| Criminal  | Nil             | Nil                   |
| Outstanding actions by Regulatory and Statutory Authorities                       | Nil             | Nil                   |
| Tax   | Nil             | Nil                   |
| <b>Proceedings by our KMPs and SMPs (other than Directors and Promoters)</b>      |                 |                       |
| Criminal  | Nil             | Nil                   |
| Tax   | Nil             | Nil                   |

For further details, see “Outstanding Litigation and Material Developments” on page 203 of the RHP.

- A. Brief details of top 5 material outstanding litigations against the company and amount involved - **NIL**
- B. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any (200 – 300-word limit in total) - **NIL**
- C. Brief details of outstanding criminal proceedings against Promoters (200- 300-word limit in total) – **NIL**

## ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NIL

## DECLARATION BY THE COMPANY

I hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify



that all the disclosures and statements made in this Red Herring Prospectus are true and correct.