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SRIGEE DLM LIMITED

CORPORATE IDENTITY NUMBER: U32109UP2005PLC031105

Our Company was incorporated as 'Srigree Enterprises Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated December 20, 2005 issued by the Registrar of Companies, U.P. & Uttaranchal, Kanpur. Pursuant to a resolution passed by the shareholders at their meeting held on September 12, 2023, the name of our Company was changed to 'Srigree DLM Private Limited' and a Fresh Certificate of Incorporation dated September 22, 2023 was issued by Registrar of Companies, Kanpur. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an Extraordinary General Meeting held on September 22, 2023 and consequently the name of our Company was changed to 'Srigree DLM Limited' and a fresh certificate of incorporation dated October 10, 2023 was issued by the Registrar of Companies, Kanpur. The Corporate Identification Number of our Company is U32109UP2005PLC031105. For further details including details of change in registered office of our Company, please refer to chapter titled "History and Certain Corporate Matters" beginning on page 159 of the Red Herring Prospectus.

Registered Office: Plot No. 434, Udyog Kendra 2, Ecotech 3, Greater Noida - 201306, Uttar Pradesh, India;

Telephone: +91 9911786252; E-mail: compliance@srigree.com; Website: www.srigree.com

Contact Person: Ms. Shuchi, Company Secretary & Compliance Officer;

PROMOTERS OF OUR COMPANY: MR. SHASHI KANT SINGH AND MRS. SUCHITRA SINGH

INITIAL PUBLIC ISSUE OF UPTO 17,14,800* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SRIGEE DLM LIMITED (THE "COMPANY" OR "SRIGEE" OR "ISSUER") AT AN ISSUE PRICE OF [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LACS ("PUBLIC ISSUE") OUT OF WHICH 86,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 16,28,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LACS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 28.71 % AND 27.26 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*Subject to finalization of basis of allotment.

DETAILS OF SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION:

Not applicable as the entire issue constitutes fresh issue of Equity shares.

PRICE BAND: ₹ 94 TO ₹ 99 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 9.40 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 9.90 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

BIDS CAN BE MADE FOR A MINIMUM OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We offer comprehensive end to end plastic manufacturing solutions, with a focus on design-driven production that optimizes functionality and manufacturability. This approach caters to both OEM (Original Equipment Manufacturers) and ODM (Original design Manufacturers) clients. For OEMs, we efficiently transform plastic-based prototypes, such as those for consumer electronics or automotive parts, into high-quality, production-ready components. For ODMs, we partner from initial concept to finished product, leveraging our expertise in material selection, extrusion, mould making, precision injection moulding, and final assembly.

For further details, please see "Our Business" on page 123 of the Red Herring Prospectus.

BID/ISSUE PROGRAMME

ANCHOR PORTION ISSUE OPENS/CLOSES ON: MAY 02, 2025, FRIDAY*

BID/ISSUE OPENS ON: MAY 05, 2025, MONDAY*

BID/OFFER CLOSES ON: MAY 07, 2025, WEDNESDAY** ^

*Our Company may in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor shall Bid on the Anchor investor bidding date i.e. one Working Day prior to the Bid/Offer Opening Date.

**Our Company may in consultation with the BRLM, consider closing the Bid/Offer Period for QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations.

^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 239 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, KANPUR AS REQUIRED UNDER SECTION 26 AND 32 OF THE COMPANIES ACT, 2013.

ALLOCATION OF THE ISSUE

- QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE • RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE • MARKET MAKER PORTION: UP TO 86,400 EQUITY SHARES OR 5.04% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER. In accordance with the recommendation of the independent directors of our company, pursuant to their resolution dated April 26, 2025, The above provided price band is justified based on quantitative factors/KPIs disclosed in the "Basis for Issue Price" section beginning on page no. 95 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition (WACA) of primary and secondary transaction(s) as applicable disclosed in the "Basis for Issue Price" section beginning on page no 95 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

Risk to Investors: Summary description of key risk factors based on materiality

- We are highly dependent on certain key customers for a substantial portion of our revenues. Loss of relationship with any of these customers may have a material adverse effect on our profitability and results of operations.
- The Company is dependent on a few suppliers for purchases of products. The loss of any of these suppliers may affect our business operations.
- We require certain approvals and licenses in the ordinary course of business and the failure to successfully obtain/renew such registrations would adversely affect our operations, results of operations and financial condition.
- We have had negative cash flows from Operating, investing and financing activities in the past in some of the recent years.
- A significant portion of our sales is generated from our (i)Plastic Injection Moulding & Assembly and (ii)Polymer Compounding & Trading segment. Given this high dependence, any reduction in demand, pricing pressures, or changes in market conditions could materially impact our results of operations.
- If our customers do not continue to outsource manufacturing, or if there is a downward trend in the OEM/ODM segment, our sales could be adversely affected.
- Our Company, its Directors and its Promoters are party to certain litigation and claims. These legal proceedings are pending at different levels of adjudication before various forums and regulatory authorities. Any adverse decision may make us liable to liabilities/penalties and may adversely affect our reputation, business and financial status.
- We do not own our manufacturing facilities.
- Our significant revenue is generated from operations in Uttar Pradesh. Any disruption in these operations, whether due to regulatory changes, economic conditions, or unforeseen events, could significantly impact our financial performance and future prospects.
- We do not have firm commitment agreements with our customers. If our customers choose not to source their requirements from us, our business and results of operations may be adversely affected.

Details of suitable ratios of the company for the latest full financial year

1. Basic Earnings per Share (EPS)

(post bonus effect and split of shares)

Year ended	Basic and Diluted EPS (in ₹)	Weight
FY 2021-22	2.78	1
FY 2022-23	6.89	2
FY 2023-24	7.53	3
Weighted Average	6.52	
For the period ended December 31, 2024	8.86	

Note:

- Basic EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the period/year.
- Diluted EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the period/year for diluted EPS.
- Weighted average number of Equity Shares is the number of Equity Shares outstanding at the beginning of the year/period adjusted by the number of Equity Shares issued during the year/period multiplied by the time weighting factor. The time weighting factor is the number of days for which the specific shares are outstanding as a proportion of the total number of days during the year/period.
- The above statement should be read with significant accounting policies and notes on Restated Financial Statements as appearing in the Financial Statements.
- The EPS has been calculated in accordance with AS 20 Earnings Per Share (EPS) issued by Institute of Chartered Accountants of India.

Note: As certified by the M/s A M G K & Associates, Chartered Accountants pursuant to their certificate dated April 16, 2025.

2. Net Asset Value (NAV) per Equity Share

(post bonus effect and split of shares)

Particulars	NAV per Share (₹)
As on March 31, 2022	19.09
As on March 31, 2023	25.98
As on March 31, 2024	34.48
For the period ended December 31, 2024	43.34
Net Asset Value per Equity Share after the Issue	[•]
Issue price per equity share	[•]

Note:

- NAV (book value per share) = Total shareholders' funds divided by (Number of shares outstanding as on March 31, 2024, and every year).
- As certified by the M/s A M G K & Associates, Chartered Accountants pursuant to their certificate dated April 16, 2025.

3. Comparison of Accounting Ratios with Industry Peers

The following peer group has been determined on the basis of companies listed on Indian stock exchanges, whose business profile is comparable to our businesses--

Name of the Company	CMP*	Basic EPS (₹)	Diluted EPS (₹)	Face Value (₹)	P/E Ratio*	RoNW (%)	NAV Per Share	Total Income (₹ in Lakhs)
Peer Group								
Amber Enterprises India Limited	6.686	39.44	39.41	10	169.65	6.76%	612.68	6,78,457.68
Cylent DLM Limited	465.30	8.42	8.39	10	55.46	6.73%	114.62	1,21,970
Our Company**	[•] ^	7.53	7.53	10	[•] ^	21.08%	34.48	5465.16

*Source: All the financial information for listed industry peers mentioned above is sourced from the Consolidated Audit Financial Statement of the aforesaid companies for the year ended March 31, 2024 and stock exchange data dated April 17, 2025 to compute the corresponding financial ratios for the financial year ended March 31, 2024. The current market price and related figures are as on April 17, 2025.

- P/E figures for the peers are based on closing market prices of equity shares on BSE and NSE on April 17, 2025 divided by the Basic EPS as at March 31, 2024
- Basic and Diluted EPS refers to the Basic and Diluted EPS sourced from the Annual Reports of the listed peer companies.
- Return on Net Worth (%) for listed industry peers has been computed based on the Net Profit After Tax for the year ended March 31, 2024 divided by Total Equity as on March 31, 2024.
- NAV per share for listed peers is computed as the Total Equity as on March 31, 2024 divided by the outstanding number of equity shares as on March 31, 2024.

**CMP of our company is considered as Issue Price.

^ To be included post finalization of Issue Price.

Note: As certified by the M/s A M G K & Associates, Chartered Accountants pursuant to their certificate dated April 16, 2025.

4. Key Performance Indicators (KPI) of our company

(in ₹ lakhs, except per share data)

Key Performance Indicators				
Particulars	December 31, 2024	FY 2023-24	FY 2022-23	FY 2021-22
Revenue from Operations ⁽¹⁾	5,434.38	5442.73	4714.48	3301.26
Growth in revenue from operations (%)	NA	15.45%	42.81%	N.A.
Total Income ⁽²⁾	5,446.88	5465.16	4724.58	3303.91
EBITDA ⁽³⁾	564.33	491.66	465.48	224.35
EBITDA Margin (%) ⁽⁴⁾	10.36%	9.00%	9.85%	6.79%
Restated profit for the period/year	377.21	309.54	281.17	113.45
Restated profit for the period/year Margin/ PAT Margin (%) ⁽⁵⁾	6.94%	5.69%	5.96%	3.44%
Networth ⁽⁶⁾	1845.61	1468.40	1059.86	778.69
Return on Net Worth ⁽⁷⁾	20.44%	21.08 %	26.53%	14.57%
Return on Average Equity ("RoAE") (%) ⁽⁸⁾	22.76%	24.49%	30.59%	15.71%
Return on Capital Employed("RoCE") (%) ⁽⁹⁾	23.99%	25.80%	31.59%	15.70%
Debt- Equity Ratio (in times) ⁽¹⁰⁾	0.15	0.15	0.24	0.48

- Revenue from operations represents the revenue from sale of service & product & other operating revenue of our company as recognized in the Restated financial information.
- Total income includes revenue from operations and other income.
- EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year / period and adding back interest cost, depreciation, and amortization expense.
- EBITDA margin is calculated as EBITDA as a percentage of total income.
- PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.
- Networth is computed as the sum of the aggregate of paid-up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.
- Return on net worth is calculated as Net profit after tax, as restated, attributable to the owners of the Company for the year/ period divided by Net worth at the end of respective period/year. Networth means aggregate value of the paid-up equity share capital and reserves & surplus.
- RoAE is calculated as Net profit after tax divided by Average Equity.
- Return on capital employed calculated as Earnings before interest and taxes divided by capital employed as at the end of respective period/year (Capital employed calculated as the aggregate value of total Tangible networth, total debt and deferred tax liabilities)
- Debt- equity ratio is calculated by dividing total debt by total equity. Total debt represents long-term and short-term borrowings. Total equity is the sum of share capital and reserves & surplus.

Note: As certified by the M/s A M G K & Associates, Chartered Accountants pursuant to their certificate dated April 16, 2025.

5. Weighted average return on net worth for the last 3 FYs, and return on net worth for any interim period for the issuer company

Return on Net Worth (RoNW):

Year ended	RoNW(%)	Weight
FY 2021-22	14.57%	1
FY 2022-23	26.53%	2
FY 2023-24	21.08%	3
Weighted Average	21.81%	
For the period ended December 31, 2024	20.44%	

Note: RoNW is calculated as net profit after taxation and minority interest attributable to the equity shareholders of the Company divided by shareholders' funds for that year. Shareholders' funds = Share capital + reserves & surplus - revaluation reserves.

Networth is computed as the sum of the aggregate of paid-up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.

Note: As certified by the M/s A M G K & Associates, Chartered Accountants pursuant to their certificate dated April 16, 2025.

6. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) The Price per share of our Company based on the primary/ new issue of shares (equity / convertible securities).

The details of the Equity Shares/ convertible warrants (primary/ new issue of securities), excluding shares issued under ESOP/ ESOS and issuance of bonus shares, during the eighteen (18) months preceding the date of this red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling thirty (30) days ("Primary Issuance") are as follows:

Date of Allotment	No. of Equity Shares	Face value (₹)	Issue Price (₹)	Nature of consideration	Nature of Allotment
Not applicable as our Company has not issued any shares during last 18 months, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company					
Weighted Average Cost of Acquisition of the above transactions (after changes in capital due to bonus and split)			N.A.		

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities).

The details of secondary sale / acquisition of whether equity shares or convertible securities, where the promoter, members of the promoter group, selling shareholders, or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days, are as follows:

Date of Transfer	Name of Transferor	Name of Transferee	Number of Shares Transferred	Transfer Price
Nil				

c) Price per share based on the last five primary or secondary transactions.

Since there were no primary or secondary transactions of equity shares of our Company during the 18 months to report (a) and (b), information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Red Herring Prospectus irrespective of the size of transactions, is given below:

Date of Allotment/Transfer	No. of Equity Shares	Face value (₹)	Issue/Transfer Price (₹)	Nature of consideration	Nature of Allotment/Transfer
January 22, 2024	1,80,000	10	55	Cash	Preferential issue
October 10, 2023	22,66,000	10	Nil	Other than cash	Bonus Issue
February 06, 2023	28,000	100	Nil	Other than cash	Transfer from Ranjana Singh to Shashi Kant Singh
December 07, 2022	1,800	100	Nil	Other than cash	Transfer from Abhishek Kumar Sinha to Suchitra Singh
December 07, 2022	7,220	100	Nil	Other than cash	Transfer from Prakash Chandra Singh to Suchitra Singh

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d) Weighted average cost of acquisition, floor price and cap price.			
Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor Price (i.e. ₹ 94)	Cap Price (i.e. ₹ 99)
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity / convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme/ Stock Appreciation Right Scheme and issuance of bonus shares, during the 18 months preceding the date of filing of this Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options/ Stock Appreciation Right Scheme), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	N.A.	N.A.	N.A.
Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares equity / convertible securities), where promoter / promoter group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	N.A.	N.A.	N.A.
Since there were no primary or secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of this Red Herring Prospectus, which are equal to or more than 5% of the fully diluted paid-up share capital of our Company, the information has been disclosed for price per share of our Company based on the last five secondary transactions where promoter / promoter group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, not older than three years prior to the date of filing of this Red Herring Prospectus irrespective of the size of the transaction.	3.51	26.78	28.21

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our company has not undertaken any Pre-IPO Placements from the DRHP filing date.
Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Not Applicable
Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company

S. No.	Pre-Issue shareholding as at the date of Advertisement			Post-Issue shareholding as at Allotment			
	Name of Shareholders	Number of Equity Shares	Shareholding (in %)	At the lower end of the price band (₹94)		At the upper end of the price band (₹99)	
				Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Shareholding (in %)
Promoters							
1	Shashi Kant Singh	20,05,875	47.10%	20,05,875	33.58%	20,05,875	33.58%
2	Suchitra Singh	6,95,700	16.34%	6,95,700	11.65%	6,95,700	11.65%
Total (A)		27,01,575	63.44%	27,01,575	45.23%	27,01,575	45.23%
Promoter Group							
Total (B) -		-	-	-	-	-	-
Additional Top 10 Shareholders							
1	Randhir Singh	3,87,450	9.10%	3,87,450	6.49%	3,87,450	6.49%
2	Ripu Dhaman Singh	2,55,825	6.01%	2,55,825	4.28%	2,55,825	4.28%
3	Sarita Singh	2,51,550	5.91%	2,51,550	4.21%	2,51,550	4.21%
4	Ranti Deo Singh	2,43,450	5.72%	2,43,450	4.08%	2,43,450	4.08%
5	Sneh Deep Pandey	81,000	1.90%	81,000	1.36%	81,000	1.36%
6	Vikas Yadav	1,57,950	3.71%	1,57,950	2.64%	1,57,950	2.64%
7	Smit Pritesh Vora	90,000	2.11%	90,000	1.51%	90,000	1.51%
8	Bijal Pritesh Vora	90,000	2.11%	90,000	1.51%	90,000	1.51%
Total (C)		15,57,225	36.56%	15,57,225	26.07%	15,57,225	26.07%
Total		42,58,800	100.00%	42,58,800	71.29%	42,58,800	71.29%

Notes:
(1) There are no Promoter Group shareholders.
(2) Assuming full subscription in the Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page 95 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis of the Issue Price" updated with the above price band. You can scan QR code given on the first page of the advertisement for the chapter titled "Basis for Issue Price" on Page 95 of the Red Herring Prospectus.

INDICATIVE TIMELINE FOR THE ISSUE

Event	Indicative Dates
Anchor Investor Portion Offer Opens/Close	May 02, 2025, Friday
Bid/Issue Opening Date	May 05, 2025, Monday
Bid/Issue Closing Date	May 07, 2025, Wednesday
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or before May 08, 2025, Thursday
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account 1 (T+2)	On or before May 09, 2025, Friday
Credit of Equity Shares to Demat accounts of Allottees (T+2)	On or before May 09, 2025, Friday
Commencement of trading of the Equity Shares on the Stock Exchange (T+3)	On or before May 12, 2025, Monday

Note - Our Company in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI ICDR Regulations.

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2016. No cheque will be accepted
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Investors have to apply through the ASBA process. *ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 239 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of BSE SME ("SME Portal of BSE")
**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id-ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited -Mr. Mohit Baid (+91 87775 64648) (Email Id: investors@gyrcapitaladvisors.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE		REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GYR Capital Advisors CLARITY TRUST GROWTH		 BIGSHARE SERVICES PRIVATE LIMITED Office no. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai-400 093, Maharashtra, India Tel: +91 022 6263 8200 Fax: +91 022 6263 8280 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Vinayak Mordekar SEBI Registration Number: INR000001385	 Srigeem DLM Limited Ms. Shuchi Company Secretary and Compliance Officer Plot No. 434, Udyog Kendra 2, Ecotech 3, Greater Noida - 201306, Uttar Pradesh, India Telephone: +91 9911786252; E-mail: compliance@srigeem.com Website: www.srigeem.com Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.srigeem.com, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of BSE SME at <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx>, respectively.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and BSE at www.srigeem.com, www.gyrcapitaladvisors.com and <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx>.

SYNDICATE MEMBER: GYR Capital Advisors Private Limited

SUB-SYNDICATE MEMBER: Intellect Stock Broking Limited

Place: Noida, India Date: April 28, 2025	On behalf of Board of Directors FOR SRIGEEM DLM LIMITED Sd/- Ms. Shuchi Company Secretary & Compliance Officer
Disclaimer: Srigeem DLM Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Kanpur on April 25, 2025 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in , website of the Company at www.srigeem.com , the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com , the website of BSE SME at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx , respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 33 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.	

**CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED**

Corporate office: Chola Crest, Super B, C54 & C55, 4, Thiru Vi Ka Industrial Estate, Guindy, Chennai-600 032

Possession Notice ((Appendix IV) Under Rule 8 (1))

WHEREAS the undersigned being the Authorised Officer of **M/s. Cholamandalam Investment And Finance Company Limited**, under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of powers conferred under Section 13(12) of the said Act calling upon you being the borrowers (**names and addresses mentioned below**) to repay the amount mentioned in the said notice and interest thereon within 60 days from the date of receipt of the said notice. The borrowers mentioned herein below having failed to repay the amount, notice is hereby given to the borrowers mentioned herein below and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on me under sub-section (4) Section 13 of the Act read with Rule 8 of the Security Interest (Enforcement) Rules, 2002. The borrowers mentioned here in above in particular and the public in general are hereby cautioned not to deal with said property and dealings with the property will be subject to the charge of **M/s. Cholamandalam Investment And Finance Company Limited** for an amount as mentioned herein under and interest thereon. The borrower's attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

NAME AND ADDRESS OF BORROWER'S & LOAN/AC No.	DT. OF DEMAND NOTICE	Q/S. AMT.	DESCRIPTION OF THE PROPERTY POSSESSED	DATE OF POSSESSION
Loan A/C Nos. LAP3MEE000122434 1. Mr/Mrs. SACHIN KUMAR 2. Mr/Mrs. RAKHI RAKHI At: House No 492, Dabathuwa Sardhana Meerut, Mandir, Meerut, Uttar Pradesh - 250341 Also At: Kharsa No 1184, Village Dabthuha, Sardhana, Na, Dabthuha, Sardhana, Meerut, Uttar Pradesh - 250341	12-02-2025	Rs. 2187323/- (Rupees Twenty One Lakhs Eighty Seven Thousand Three Hundred Twenty Three Only) as on 11-02-2025	All that piece and parcel of residential house Total measuring area of 760 Sq. yards. Situated at kharsa no. 1184, Village - Dabathuha, Pargana and tehsil - Sardhana, Dist. - Meerut, Uttar Pradesh 250341 And Bounded On - East: - House of Sonpal, West: -Plot of Sachin Kumar North: - 19 ft. road, South: - House of Gajendra	23-04-2025 (POSSESSION)

Date: Meerut
Place: 23-04-2025

SD/- AUTHORISED OFFICER,
CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED

**SMFG INDIA CREDIT COMPANY LIMITED**

(Formerly Fullerton India Credit Co. Ltd.)

Corporate Office: 10th Floor, Office No. 101, 102 & 103, 2 North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai - 400051

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-Auction Sale Notice of 15 days for Sale of Immovable Asset(s) under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to rule 8 and 9 of the Security Interest (Enforcement) Rules, 2002. Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described immovable properties mortgaged/charged to the Secured Creditor, the physical possession of which has been taken by the Authorised Officer of **SMFG India Credit Company Limited (Formerly Fullerton India Credit Company Limited)/Secured Creditor**, will be sold on "As is where is", "As is what is", and "Whatever there is" on 17/05/2025 at 11:00 am to 01:00 pm (with unlimited extensions of 5 minute each), for recovery **Rs. 66,71,003/- (Rupees Sixty-Six Lakhs Seventy-One Thousand Eight Hundred Three Only)** due as on 10/02/2022 and further interest and other expenses thereon till the date of realization, due to SMFG India Credit Company Limited (Formerly Fullerton India Credit Company Limited)/Secured Creditor from the Borrowers and Guarantor(s) namely **GEETA ENTERPRISES, BHARAT LAL VEMA, GEETA VERMA**.

The reserve price will be **Rs. 61,40,000/- (Rupees Sixty-One Lakhs Forty Thousand Only)** and the earnest money deposit will be **Rs. 6,14,000/- (Rupees Six Lakhs Fourteen Thousand Only)**. The last date of EMD deposit is **16.05.2025**.

DESCRIPTION OF IMMOVABLE PROPERTY: ALL THE PIECE AND PARCEL OF IMMOVABLE PROPERTY BEARING HOUSE WITH LAND ADMEASURING: 2500 SQ.FTS. CONSTRUCTED ON A PLOT OF LAND BEING PORTION OF KHRSA NO. 131 MI SITUATED AT VILLAGE: BADEL, TEHSIL: NAWABGANJ, DISTRICT: BARABANKI, UP, BOUNDED AS - EAST - PLOT OF VINOD KUMAR VERMA, WEST - 10 FT. KACHA ROAD, NORTH - 25 FT. KACHA ROAD, SOUTH - LAND OF SMT. SHAHINA RAZIYA.

For detailed terms and conditions of the sale, please refer to the link provided in SMFG India Credit Company Limited (Formerly Fullerton India Credit Company Limited)/Secured Creditor's website i.e. www.smfgindiacredit.com

Place: Lucknow Date: 28.04.2025 SD/- Authorised Officer,
SMFG India Credit Company Limited (Formerly Fullerton India Credit Co. Ltd.)

DEMAND NOTICE		
Under Section 13(2) of the Securitisation And Reconstruction Of Financial Assets And Enforcement of Security Interest Act, 2002 (the said Act), read with Rule 3(1) of the Security Interest (Enforcement) Rules, 2002 (the said Rules). In exercise of powers conferred under Section 13(12) of the said Act read with Rule 3 of the said Rules, the Authorised Officer of IFL Home Finance Ltd. (IFL HFL) (Formerly known as India Infoline Housing Finance Ltd.) has issued Demand Notices under section 13(2) of the said Act, calling upon the Borrower(s), to repay the amount mentioned in the respective Demand Notice(s) issued to them. In connection with above, notice is hereby given, once again, to the Borrower(s) to pay within 60 days from the publication of this notice, the amounts indicated herein below, together with further interest from the date(s) of Demand Notice till the date of payment. The detail of the Borrower(s), amount due as on date of Demand Notice and security offered towards repayment of loan amount are as under:		
Name of the Borrower(s)	Demand Notice Date & Amount	Description of the Secured Asset (Immovable Property)
(i) Guarantor (s) Mr. Suresh, Mr. Banti, Suresh Dary (Prospect No.110427522) Mr. Suresh Kumar, Mrs. Suresh Alta Chaki, Mrs. Satya Devi (Prospect No 985170) Mr. Manish Kumar, Mr. Mihir Singh, Mrs. Mahendra Myyasingh, Manish Kumar Daryia Farm (Prospect No.110422158) Mr. Rajesh Kumar, Mrs. Jeeto Jeto General Store, Rajesh Dary (Prospect No.110429223) R. Balinder, Mrs. Sunita, Balinder Bag Shop (Prospect No.110478510) Mr. Anil Sharma, Mr. Shamra Mik Dary, Mrs. Mamtesh (Prospect No.110587605) Mr. Ravinder Kumar, Mr. Miyan Ram, Mrs. Karensi, Miya Mik Dary, Ravinder Trader Services (Prospect No.110628644) Mr. Rakesh, Mrs. Shalu, Rakesh Tiles Mistr (Prospect No.110687927) Mrs. Mukesh, Mr. Nitish Kumar, Mukesh Mik Dary (Prospect No.110678613)	22/04/2022, Rs.661769/- (Rupees Six Lakh Sixty One Thousand Seven Hundred and Sixty Nine Only) 22/04/2025, Rs.823880/- (Rupees Eight Lakh Twenty Three Thousand Eight Hundred and Eighty Only) 23/04/2025, Rs.2166045/- (Rupees Twenty One Lakh Fifty Six Thousand and Forty Five Only) 22/04/2025, Rs.776576/- (Rupees Seven Lakh Seventy Six Thousand Five Hundred and Seventy Six Only) 22/04/2025, Rs.856638/- (Rupees Eight Lakh Fifty Six Thousand Six Hundred and Thirty Eight Only) 22/04/2025, Rs.106106/- (Rupees Six Lakh Eighty Nine Thousand One Hundred and Sixty Only) 22/04/2025, Rs.694948/- (Rupees Six Lakh Ninety Four Thousand Nine Hundred and Forty Eight Only) 16/04/2025, Rs.1599680/- (Rupees Fifteen Lakh Ninety Nine Thousand Six Hundred and Eighty Only) 16/04/2025, Rs.811760/- (Rupees Eight Lakh Eleven Thousand Seven Hundred and Sixty Only)	All that piece and parcel of the property being Property out of Khawat no. 522 Khata no. 660 to 662, Situated in Vill. Pegam, Teh. Alewa, Distt. Jind Haryana, 126102, Area Admeasuring (In Sq. Ft.): Property Type: Land, Area, Built Up, Area, Carpet Area, Property Area: 546.00, 1266.00, 1037.00. All that piece and parcel of the property being: Property ID No. 57156W00M1000RR597A, Situated at Abadi Mouli, Tehsil: Barwala & District: Panchkula, 134109, Area Admeasuring (In Sq. Ft.): Property Type: Land, Area, Built Up, Area, Carpet, Area, Property Area: 981.00, 984.00, 837.10. All that piece and parcel of the property being Property Comprised in Khawat no. 544, Khatta No. 615, Killa No.305 (3-0), Killa-1, Village: Frain Kalan, Tehsil: Narwana, District: Jind, 126102, Area Admeasuring (In Sq. Ft.): Property Type: Land, Area, Built Up, Area, Carpet, Area, Property Area: 2286.00, 3380.40, 2873.3. All that piece and parcel of the property being: Property out of Khawat/khata no. 820917 comprised in Kharsa no. 3163(0-3), Situated in Vill. Kurar, Teh. Kalayat, Distt. Kaithal, Haryana, 136117, India. Area Admeasuring (In Sq. Ft.): Property Type: Land, Area, Built Up, Area, Carpet, Area, Property Area: 544.00, 924.00, 338.00. All that piece and parcel of the property being Property U.I.D no. 593520370, Situated at village Mand, Tehsil Assandh, District Karnal, Haryana, 132039, Area Admeasuring (In Sq. Ft.): Property Type: Land, Area, Built Up, Area, Carpet, Area, Property Area: 749.00, 734.00, 587.00. All that piece and parcel of the property being Plothouse with UID no. 59440300MOS10RL1319A, Situated at Lal Dora of Village Amin Teh. Thanesar, Distt. Kurukshetra, Haryana, 136038, Area Admeasuring (In Sq. Ft.): Property Type: Land, Area, Built Up, Area, Carpet, Area, Property Area: 1036.00, 975.00, 780.00. All that piece and parcel of the property being Property bearing khawat no. 950-951, Khaton No. 1319/1320, Kharsa No. 5313(25), 5314(2-17), 5315(1-4), 5316(2-8), 5317(5), 5352(13-12), 5353(8-9), 5355(24-9), Situated at Deshrail colony, PANI-PAT, Haryana, 132103, India. Area Admeasuring (In Sq. Ft.): Property Type: Land, Area, Built Up, Area, Carpet, Area, Property Area: 3212.00, 116.00, 1214.00. All that piece and parcel of the property being Property comprised in Khawat no. 252, Khaton no. 277, Situated in Vill. Singhalv Teh. Narwana Distt. Jind, Haryana, 126116 Area Admeasuring (In Sq. Ft.): Property Type: Land, Area, Built Up, Area, Carpet, Area, Property Area: 3212.00, 116.00, 1214.00.
If the said Borrowers fail to make payment to IFL HFL as aforesaid, IFL HFL may proceed against the above secured assets under Section 13(4) of the said Act, and the applicable Rules, entirely at the risks, costs and consequences of the Borrowers. For further details please contact to the Authorised Officer at Branch Office: Karnal - SCO - 408, GF, Mugal Canal, Karnal - 132001/11763 First Floor, Opposite Nawal Cinema, GT Road, Panipat - 132103 or Corporate Office: IFL Tower, Plot No. 98, Udyog Vihar, Ph-IV Gurgaon, Haryana.		
Place: Haryana, Date: 28-04-2025		SD/- Authorised Officer, For IFL Home Finance Ltd.