

Name of the Issuer:		Medicamen Organics Limited	Last updated on	14-Oct-24
1	Type of Issue (IPO / FPO)	IPO		
2	Issue Size (Rs. Cr)* - Fresh Issue Size (Rs. Crores) *Source: Prospectus dated June 26, 2024 and Final Post issue report July 10, 2024	10.54		
3	Grade of Issue along with name of the rating agency Name Grade	Not Applicable Not Applicable		
4	Subscription Level (Number of times) Source: Final Post issue report dated July 01, 2024 *The above figure is after technical rejections	685.35*		
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) allotment in the issue <sup>(1)</sup>	49.86%		
	(ii) at the end of 1st Quarter immediately after the listing <sup>(2)</sup>	5.47%		
	(iii) at the end of 1st FY (March 31, 2025) <sup>(2)</sup>	0.00%		
	(iv) at the end of 2nd FY (March 31, 2026) (2)	0.00%		
	(v) at the end of 3rd FY (March 31, 2027)	0.00%		
	*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.			
	(1) Source: Basis of Allotment			
	(2) Source: Shareholding pattern as available on NSE			
6	Financials of the issuer (Consolidated)			
		(In Rs. Crores)		
	Parameters	1st FY (March 31, 2025) <sup>(1)</sup>	2nd FY (March 31, 2026)	3rd FY (March 31, 2027)
	Income from operations	Not Applicable	Not Applicable	Not Applicable
	Net Profit for the period	Not Applicable	Not Applicable	Not Applicable
	Paid-up equity share capital	Not Applicable	Not Applicable	Not Applicable
	Reserves excluding revaluation reserves	Not Applicable	Not Applicable	Not Applicable
	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.			
	(1) Source: Annual Report of the Company for relevant FY.			
7	Trading Status in the scrip of the issuer			
	Company's Equity Shares are listed on NSE Limited (EMERGE Platform) The Shares have not been suspended or delisted.			
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2025)*	Not Applicable		
	(ii) at the end of 2nd FY (March 31, 2026)*	Not Applicable		
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Applicable		
	*Trading status not disclosed as the relevant fiscal year has not been completed.			
8	Change in Directors of issuer from the disclosures in the offer document			
	Particulars	Name of the Director	Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2025)*	Not Applicable	Not Applicable	
	(ii) at the end of 2nd FY (March 31, 2026)*	-	-	
	(iii) at the end of 3rd FY (March 31, 2027)*	-	-	
	Source: Stock Exchange Filings			
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed			

**9 Status of implementation of project/ commencement of commercial production\***

- (i) as disclosed in the offer document Not applicable  
(ii) Actual implementation Not applicable  
(iii) Reasons for delay in implementation, if any Not applicable  
\* The Company has not uploaded statement of deviation and utilization of funds report yet

**10 Status of utilization of issue proceeds**

- (i) as disclosed in the offer document

(Rs. Lakhs)

Objects of the Fresh Issue	Amount
To meet Capital Expenditure requirements	400.00
Plant Updation and increase in production capacity	225.00
Funding of expenses proposed to be incurred towards Product registration	300.00
in the international markets	
General Corporate Purpose	39.00
Issue related expense	90.00
<b>Total</b>	<b>1,054.00</b>

Source: Prospectus dated June 26, 2024

- (ii) Actual utilization

(Rs. Lakhs)

Objects of the Fresh Issue	Amount
To meet Working Capital requirements	-
Plant Updation and increase in production capacity	-
Funding of expenses proposed to be incurred towards Product registration	-
in the international markets	
General Corporate Purpose	-
Issue related expense	-
<b>Total</b>	<b>-</b>

Source: \* The Company is yet to file statement of deviation and utilization of funds on the stock exchange

- (iii) Reasons for deviation, if any Not applicable

**11 Comments of monitoring agency**

(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

**12 Pricing Data**

Issue Price (Rs.):	34
Designated Stock Exchange:	NSE
Listing Date:	28-Jun-24

Price parameters	At close of listing day (June 28, 2024)	At close of 30th calendar day from listing day (July 28, 2024)	At close of 90th calendar day from listing day (September 26, 2024) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2025) <sup>(3)</sup>		
				Closing price	High	Low
					(during the FY)	(during the FY)
Market Price on NSE	144.70	83.40	65.00	Not Applicable	Not Applicable	Not Applicable
NIFTY50*	24,010.60	24,836.10	26,216.05	Not Applicable	Not Applicable	Not Applicable
NIFTY PHARMA	19,731.55	21,674.95	23,250.90	Not Applicable	Not Applicable	Not Applicable

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026)			As at the end of 3rd FY after the listing of the issue (March 31, 2027)		
	Closing price	High	Low	Closing price	High	Low
		(during the FY)	(during the FY)		(during the FY)	(during the FY)
Market Price on NSE	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NIFTY50*	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NIFTY PHARMA	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

\*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

**13 Basis for Issue Price**

Accounting ratio	Name of the Company	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2025)*	At the end of 2nd FY (March 31, 2026)**	At the end of 3rd FY (March 31, 2027)**
EPS	Issuer:	3.18	Not Applicable	Not Applicable	Not Applicable
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Price to Earnings Ratio (P/E)	Issuer:	10.70	Not Applicable	Not Applicable	Not Applicable
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Applicable
RoNW(%)	Issuer:	15.83	Not Applicable	Not Applicable	Not Applicable
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NAV	Issuer:	17.66	Not Applicable	Not Applicable	Not Applicable
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Applicable

**Notes:**

(1) Sourced from Prospectus dated June 26, 2024.

\* The relevant data is not available yet.

\*\*Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

**14 Any other material information**

Date of disclosure to Designated Stock Exchange	Announcement			
	Nil			

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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