

Name of the Issuer:		S A TECH SOFTWARE INDIA LIMITED		Last updated on	15-Oct-24
1	Type of Issue (IPO / FPO)	IPO			
2	Issue Size (Rs. lakhs)*	2,301.00			
	- Fresh Issue Size (Rs. lakhs)	2,301.00			
	*Source: Prospectus dated July 31, 2024 and Final Post issue report dated August 07, 2024				
3	Grade of issue along with name of the rating agency				
	Name	Not Applicable			
	Grade	Not Applicable			
4	Subscription Level (Number of times)	401.68*			
	Source: Final Post issue report dated August 07, 2024				
	*The above figure is after technical rejections				
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges				
	<b>Particulars</b>	<b>%</b>			
	(i) allotment in the issue <sup>(1)</sup>	13.83%			
	(ii) at the end of 1st Quarter immediately after the listing#	-			
	(iii) at the end of 1st FY (March 31, 2025)	-			
	(iv) at the end of 2nd FY (March 31, 2026)*	-			
	(v) at the end of 3rd FY (March 31, 2027)*	-			
	# Not available *QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.				
	(1) Source: Basis of Allotment				
6	Financials of the issuer (Consolidated)				
					(In Rs. Crores)
	<b>Parameters</b>	<b>1st FY</b>	<b>2nd FY</b>	<b>3rd FY</b>	
		<b>(March 31, 2025)*</b>	<b>(March 31, 2026)*</b>	<b>(March 31, 2027)*</b>	
	Income from operations	Not Available	Not Available	Not Available	
	Net Profit for the period	Not Available	Not Available	Not Available	
	Paid-up equity share capital	Not Available	Not Available	Not Available	
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available	
	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.				
7	Trading Status in the scrip of the issuer				
	Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited				
	The Shares have not been suspended or delisted.				
	<b>Particulars</b>	<b>Status</b>			
	(i) at the end of 1st FY (March 31, 2025)*	Active			
	(ii) at the end of 2nd FY (March 31, 2026)*	Not Available			
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Available			
	*Trading status not disclosed as the relevant fiscal year has not been completed.				
8	Change in Directors of issuer from the disclosures in the offer document				
	<b>Particulars</b>	<b>Name of the Director</b>	<b>Appointed / Resigned</b>		
	(i) at the end of 1st FY (March 31, 2025)*	Not Available	Not Available		
	(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available		
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available		
	Source: Stock Exchange Filings				
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed				

**9 Status of implementation of project/ commencement of commercial production**

- (i) as disclosed in the offer document Not applicable  
(ii) Actual implementation Not applicable  
(iii) Reasons for delay in implementation, if any Not applicable

**10 Status of utilization of issue proceeds**

- (i) as disclosed in the offer document

(Rs. lakhs)

Objects of the Fresh Issue		Amount
Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our company;		917.73
Funding the working capital requirements of our company		1080
General Corporate Purpose		138.22
Issue Expense		165.05
<b>Total</b>		<b>2,301.00</b>

Source: Prospectus dated August 02, 2024

- (ii) Actual utilization#

(Rs. lakhs)

Objects of the Fresh Issue		Amount
Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our company;		-
Funding the working capital requirements of our company		-
General Corporate Purpose		-
Issue Expense		-
<b>Total</b>		<b>-</b>

# The status of utilization of funds is yet to be updated by the Company

- (iii) Reasons for deviation, if any Not applicable

**11 Comments of monitoring agency**

(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

**12 Pricing Data**

Issue Price (Rs.):	59
Designated Stock Exchange:	NSE
Listing Date:	02-Aug-24

Price parameters	At close of listing day (Aug 02, 2024)	At close of 30th calendar day from listing day (Sep 02, 2024) <sup>(1)</sup>	At close of 90th calendar day from listing day (Oct 10, 2024) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2025) <sup>(3)</sup>		
				Closing price	High	Low
					(during the FY)	(during the FY)
Market Price on NSE	117.70	196.65	Not Available	Not Available	Not Available	Not Available
NIFTY50*	24,717.17	25,278.70	Not Available	Not Available	Not Available	Not Available
NIFTY IT (As Company working on the IT sector)	39,730.30	42,975.60	Not Available	Not Available	Not Available	Not Available

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026)			As at the end of 3rd FY after the listing of the issue (March 31, 2027)		
	Closing price	High	Low	Closing price	High	Low
		(during the FY)	(during the FY)		(during the FY)	(during the FY)
Market Price on NSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY IT (As Company working on the IT sector)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

\*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

## 13 Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 <sup>st</sup> FY March 31, 2025*	At the end of 2 <sup>nd</sup> FY March 31, 2026*	At the end of 2 <sup>nd</sup> FY March 31, 2027*
EPS	Issuer:	4.06	Not Available	Not Available	Not Available
	Peer Group:ASM Technologies Limited	0	Not Available	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available
P/E	Issuer:	14.53	Not Available	Not Available	Not Available
	Peer Group:ASM Technologies Limited	132.16	Not Available	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available
RoNW	Issuer:	31.63%	Not Available	Not Available	Not Available
	Peer Group:ASM Technologies Limited	13.31%	Not Available	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available
NAV per share based on balance sheet	Issuer	12.73	Not Available	Not Available	Not Available
	Peer Group:ASM Technologies Limited	115.54	Not Available	Not Available	Not Available
	Industry Avg:	Not Available	Not Available	Not Available	Not Available

## Notes:

(1) Sourced from Prospectus dated July 31, 2024.

\* The relevant data is not available yet.

\*\*Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

## 14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
	No Announcements Made by the Company

## Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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