

Name of the Issuer:		NAMAN IN-STORE (INDIA) LIMITED		Last updated on	15-Oct-24
1	Type of Issue (IPO / FPO)	IPO			
2	Issue Size (Rs. lakhs)*	2,534.72			
	- Fresh Issue Size (Rs. lakhs)	2,534.72			
	*Source: Prospectus dated March 28, 2024 and Final Post issue report dated April 03, 2024				
3	Grade of issue along with name of the rating agency				
	Name	Not Applicable			
	Grade	Not Applicable			
4	Subscription Level (Number of times)	203.83*			
	Source: Final Post issue report dated April 03, 2024				
	*The above figure is after technical rejections				
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges				
	<b>Particulars</b>	<b>%</b>			
	(i) allotment in the issue <sup>(1)</sup>	12.81%			
	(ii) at the end of 1st Quarter immediately after the listing#	-			
	(iii) at the end of 1st FY (March 31, 2025)	-			
	(iv) at the end of 2nd FY (March 31, 2026)*	-			
	(v) at the end of 3rd FY (March 31, 2027)*	-			
	# Not available *QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.				
	(1) Source: Basis of Allotment				
6	Financials of the issuer (Consolidated)				
				(In Rs. Crores)	
	<b>Parameters</b>	<b>1st FY</b>	<b>2nd FY</b>	<b>3rd FY</b>	
		<b>(March 31, 2024)*</b>	<b>(March 31, 2025)*</b>	<b>(March 31, 2026)*</b>	
	Income from operations	144.74	Not Available	Not Available	
	Net Profit for the period	9.27	Not Available	Not Available	
	Paid-up equity share capital	10.54	Not Available	Not Available	
	Reserves excluding revaluation reserves	27.71	Not Available	Not Available	
	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.				
7	Trading Status in the scrip of the issuer				
	Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited				
	The Shares have not been suspended or delisted.				
	<b>Particulars</b>	<b>Status</b>			
	(i) at the end of 1st FY (March 31, 2024)*	Active			
	(ii) at the end of 2nd FY (March 31, 2025)*	Not Available			
	(iii) at the end of 3rd FY (March 31, 2026)*	Not Available			
	*Trading status not disclosed as the relevant fiscal year has not been completed.				
8	Change in Directors of issuer from the disclosures in the offer document				
	<b>Particulars</b>	<b>Name of the Director</b>	<b>Appointed / Resigned</b>		
	(i) at the end of 1st FY (March 31, 2024)*	Not Available	Not Available		
	(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	Not Available		
	(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available		
	Source: Stock Exchange Filings				
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed				

**9 Status of implementation of project/ commencement of commercial production**

- (i) as disclosed in the offer document Not applicable  
(ii) Actual implementation Not applicable  
(iii) Reasons for delay in implementation, if any Not applicable

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document

(Rs. lakhs)

Objects of the Fresh Issue	Amount
Funding capital expenditure of our company to acquire land on leasehold basis at Butibori, MIDC and proposes to shift the existing manufacturing facilities of the company	466.83
borrowings availed by our company	
Construction of factory building	1217.89
General Corporate Purpose	600
Issue Expense	250.00
<b>Total</b>	<b>2,534.72</b>

Source: Prospectus dated March 28, 2024

(ii) Actual utilization#

(Rs. lakhs)

Objects of the Fresh Issue	Amount
Funding capital expenditure of our company to acquire land on leasehold basis at Butibori, MIDC and proposes to shift the existing manufacturing facilities of the company	-
borrowings availed by our company	-
Construction of factory building	-
General Corporate Purpose	-
Issue Expense	-
<b>Total</b>	<b>-</b>

# The status of utilization of funds is yet to be updated by the Company

(iii) Reasons for deviation, if any Not applicable

**11 Comments of monitoring agency**

(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

**12 Pricing Data**

Issue Price (Rs.): 89  
Designated Stock Exchange: NSE  
Listing Date: 02-Apr-24

Price parameters	At close of listing day (Apr 02, 2024)	At close of 30th calendar day from listing day (May 01, 2024) <sup>(1)</sup>	At close of 90th calendar day from listing day (Jun 30, 2024) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2025) <sup>(3)</sup>		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	118.75	119.90	93.90	Not Available	Not Available	Not Available
NIFTY50*	22,453.30	22,648.20	24,141.95	Not Available	Not Available	Not Available

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026)			As at the end of 3rd FY after the listing of the issue (March 31, 2027)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY IT (As Company working on the IT sector)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

\*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

**13 Any other material information**

Date of disclosure to Designated Stock Exchange	Announcement
	No Announcements Made by the Company

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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