

Name of the Issuer:		KAY CEE ENERGY & INFRA LIMITED	Last updated on		14-Oct-24
1	Type of Issue (IPO / FPO)	IPO			
2	Issue Size (Rs. lakhs)*	1,593.00			
- Fresh Issue Size (Rs. lakhs)					
*Source: Prospectus dated January 03, 2024 and Final Post issue report dated January 08, 2024					
3	Grade of issue along with name of the rating agency				
Name		Not Applicable			
Grade		Not Applicable			
4	Subscription Level (Number of times)	943.24*			
Source: Final Post issue report dated January 08, 2024					
*The above figure is after technical rejections					
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges				
Particulars		%			
(i) allotment in the issue ⁽¹⁾		21.04%			
(ii) at the end of 1st Quarter immediately after the listing		6.04%			
(iii) at the end of 1st FY (March 31, 2024)		1.41%			
(iv) at the end of 2nd FY (March 31, 2025)*		-			
(v) at the end of 3rd FY (March 31, 2026)*		-			
*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.					
(1) Source: Basis of Allotment					
6	Financials of the issuer				
Parameters		1st FY	2nd FY	(Rs. in crore)	
		(March 31, 2024)*	(March 31, 2025)*	3rd FY	
				(March 31, 2026)*	
Income from operations		64.46	Not Available	Not Available	
Net Profit for the period		6.54	Not Available	Not Available	
Paid-up equity share capital		10.96	Not Available	Not Available	
Reserves excluding revaluation reserves		33.66	Not Available	Not Available	
*Financials not disclosed as reporting for the relevant fiscal year has not been completed.					
7	Trading Status in the scrip of the issuer				
Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited					
The Shares have not been suspended or delisted.					
Particulars		Status			
(i) at the end of 1st FY (March 31, 2024)*		active			
(ii) at the end of 2nd FY (March 31, 2025)*		Not Available			
(iii) at the end of 3rd FY (March 31, 2026)*		Not Available			
*Trading status not disclosed as the relevant fiscal year has not been completed.					
8	Change in Directors of issuer from the disclosures in the offer document				
Particulars		Name of the Director	Appointed / Resigned		
(i) at the end of 1st FY (March 31, 2024)*		no change	no change		
(ii) at the end of 2nd FY (March 31, 2025)*		Not Available	Not Available		
(iii) at the end of 3rd FY (March 31, 2026)*		Not Available	Not Available		
Source: Stock Exchange Filings					
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed					

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document Not applicable
(ii) Actual implementation Not applicable
(iii) Reasons for delay in implementation, if any Not applicable

10 Status of utilization of issue proceeds

- (i) as disclosed in the offer document

	(Rs. crore)
Objects of the Fresh Issue	Amount
Funding working capital requirements of our Company	13
General Corporate Purpose	1.70
Issue Expense	1.24
Total	15.93

Source: Prospectus dated January 03, 2024

- (ii) Actual utilization*

	(Rs. crore)
Objects of the Fresh Issue	Amount
Funding working capital requirements of our Company	13
General Corporate Purpose	1.70
Issue Expense	1.24
Total	15.93

*Statement of deviation and variation uploaded on stock exchange

- (iii) Reasons for deviation, if any Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds	
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable, since Issue size is less than Rs. 100 crores
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.):	54
Designated Stock Exchange:	NSE
Listing Date:	05-Jan-24

Price parameters	At close of listing day (Jan 05, 2024)	At close of 30th calendar day from listing day (Feb 03, 2024) ⁽¹⁾	At close of 90th calendar day from listing day (April 03, 2024) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2024) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	239.40	347.70	204.75	145.30	224.00	131.10
NIFTY50*	21,710.80	21,853.80	22,434.65	22,328.90	17,402.70	22,619.00
NIFFTY ENERGY (As working in energy sector)	34,216.15	38,077.70	39,020.60	39,020.60	22,805.90	39,020.60

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2025)			As at the end of 3rd FY after the listing of the issue (March 31, 2026)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFFTY ENERGY (As working in energy sector)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 st FY March 31, 2024*	At the end of 2 nd FY March 31, 2025*	At the end of 2 nd FY March 31, 2026*
EPS	Issuer:		7.11	3.98	Not Available
	Peer Group: Viviana Power Tech Limited		5.75	6.67	Not Available
	Kec International Limited		6.85	3.61	Not Available
	Industry Avg:		6.3	5.14	Not Available
P/E	Issuer:		7.59	44.46	Not Available
	Peer Group: Viviana Power Tech Limited		24.17	25.55	Not Available
	Kec International Limited		96.93	192.31	Not Available
	Industry Avg:		60.55	108.93	Not Available
RoNW	Issuer:		25.13%	14.67	Not Available
	Peer Group: Viviana Power Tech Limited		40.14%	26.73	Not Available
	Kec International Limited		4.80%	9.8	Not Available
	Industry Avg:		44.94%	18.27	Not Available
NAV per share based on balance sheet	Issuer		876.54	40.72	Not Available
	Peer Group: Viviana Power Tech Limited		302.31	41.02	Not Available
	Kec International Limited		146.69	159.3	Not Available
	Industry Avg:		224.5	100.16	Not Available

Notes:

(1) Sourced from Prospectus dated January 03, 2024.

* The relevant data is not available yet.

**Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
23-Mar-24	Kay Cee Energy & Infra Limited has informed the Exchange regarding 'Work Order' received by the company from GawarConstruction Limited
20-Mar-24	Kay Cee Energy & Infra Limited has informed the Exchange regarding "that our company has been awarded a Contract by JSW Cement LTD.
25-Jan-24	Kay Cee Energy & Infra Limited has submitted to the Exchange, the financial results for the period ended September 30, 2023
16-Jul-24	KAY CEE ENERGY & INFRA LIMITED has informed the Exchange about Resignation of Independent director.
19-Jul-24	Kay Cee Energy & Infra Limited has informed the Exchange regarding 'The Work Order received by the Company'.
27-Sep-24	Kay Cee Energy & Infra Limited has informed the Exchange about Shareholders meeting

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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