

| Name of the Issuer: |   | Basilic Fly Studio Limited  | Last updated on             |                             | 14-Oct-24         |
|---------------------|---|-----------------------------|-----------------------------|-----------------------------|-------------------|
| 1                   | Type of Issue (IPO / FPO)   | IPO                         |                             |                             |                   |
| 2                   | Issue Size (Rs. lakhs)*   | 6,634.80                    |                             |                             |                   |
|                     | - Fresh Issue Size (Rs. lakhs)  | 6,634.80                    |                             |                             |                   |
|                     | *Source: Prospectus dated Sep 07, 2023 and Final Post issue report dated Sep 15, 2023                 |                             |                             |                             |                   |
| 3                   | Grade of issue along with name of the rating agency   |                             |                             |                             |                   |
|                     | Name  | Not Applicable              |                             |                             |                   |
|                     | Grade   | Not Applicable              |                             |                             |                   |
| 4                   | Subscription Level (Number of times)  | 208.91*                     |                             |                             |                   |
|                     | Source: Final Post issue report dated sep 15, 2023  |                             |                             |                             |                   |
|                     | *The above figure is after technical rejections   |                             |                             |                             |                   |
| 5                   | QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges                           |                             |                             |                             |                   |
|                     | Particulars   |                             | %                           |                             |                   |
|                     | (i) allotment in the issue <sup>(1)</sup>   |                             | 9.78%                       |                             |                   |
|                     | (ii) at the end of 1st Quarter immediately after the listing*   |                             | 2.06%                       |                             |                   |
|                     | (iii) at the end of 1st FY (March 31, 2024)*  |                             | 0.33%                       |                             |                   |
|                     | (iv) at the end of 2nd FY (March 31, 2025)*   |                             | -                           |                             |                   |
|                     | (v) at the end of 3rd FY (March 31, 2026)*  |                             | -                           |                             |                   |
|                     | *QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed           |                             |                             |                             |                   |
|                     | (1) Source: Basis of Allotment  |                             |                             |                             |                   |
| 6                   | Financials of the issuer (Consolidated)   |                             |                             |                             |                   |
|                     |   |                             | (In Rs. Crores)             |                             |                   |
|                     | Parameters  | 1st FY<br>(March 31, 2024)* | 2nd FY<br>(March 31, 2025)* | 3rd FY<br>(March 31, 2026)* |                   |
|                     | Income from operations  | 100.30                      | Not Available               | Not Available               |                   |
|                     | Net Profit for the period   | 36.20                       | Not Available               | Not Available               |                   |
|                     | Paid-up equity share capital  | 23.24                       | Not Available               | Not Available               |                   |
|                     | Reserves excluding revaluation reserves   | 98.08                       | Not Available               | Not Available               |                   |
|                     | *Financials not disclosed as reporting for the relevant fiscal year has not been completed            |                             |                             |                             |                   |
| 7                   | Trading Status in the scrip of the issuer   |                             |                             |                             |                   |
|                     | Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited |                             |                             |                             |                   |
|                     | The Shares have not been suspended or delisted.   |                             |                             |                             |                   |
|                     | Particulars   |                             |                             |                             | Status            |
|                     | (i) at the end of 1st FY (March 31, 2024)*  |                             |                             |                             | Frequently Traded |
|                     | (ii) at the end of 2nd FY (March 31, 2025)*   |                             |                             |                             | Not Available     |
|                     | (iii) at the end of 3rd FY (March 31, 2026)*  |                             |                             |                             | Not Available     |
|                     | *Trading status not disclosed as the relevant fiscal year has not been completed.                     |                             |                             |                             |                   |
| 8                   | Change in Directors of issuer from the disclosures in the offer document                              |                             |                             |                             |                   |
|                     | Particulars   | Name of the Director        | Appointed / Resigned        |                             |                   |
|                     | (i) at the end of 1st FY (March 31, 2024)*  | Mr. Subramaniam Krishnan    | Resignation                 |                             |                   |
|                     | (ii) at the end of 2nd FY (March 31, 2025)*   | Not Available               | Not Available               |                             |                   |
|                     | (iii) at the end of 3rd FY (March 31, 2026)*  | Not Available               | Not Available               |                             |                   |
|                     | Source: Stock Exchange Filings  |                             |                             |                             |                   |
|                     | * Changes in Directors of Issuer not updated as the relevant financial years have not been completed  |                             |                             |                             |                   |

|          |   |                |
|----------|---|----------------|
| <b>9</b> | <b>Status of implementation of project/ commencement of commercial production</b> |                |
|          | (i) as disclosed in the offer document  | Not applicable |
|          | (ii) Actual implementation  | Not applicable |
|          | (iii) Reasons for delay in implementation, if any                                 | Not applicable |

|           |   |                 |
|-----------|---|-----------------|
| <b>10</b> | <b>Status of utilization of issue proceeds</b>  |                 |
|           | (i) as disclosed in the offer document  |                 |
|           |   | (Rs. lakhs)     |
|           | <b>Objects of the Fresh Issue</b>   | <b>Amount</b>   |
|           | Expenditure for setup of Studio/Facility at Hyderabad and Salem   | <u>2135.72</u>  |
|           | Expenditure for adding infrastructure to further strengthen the existing facilities/offices of the company located at Chennai and Pune.   | <u>1961.4</u>   |
|           | Making investment through equity in the subsidiaries for expansion of workspace by acquiring new office space located at London and strengthen the existing facilities/offices located at Vancouver | <u>465.14</u>   |
|           | <b>General Corporate Purposes</b>   | <u>1,237.64</u> |
|           | <b>Total</b>  | <u>5,799.90</u> |
|           | Source: Prospectus dated Sep 07, 2023   |                 |
|           | (ii) Actual utilization   |                 |
|           |   | (Rs. lakhs)     |
|           | <b>Objects of the Fresh Issue</b>   | <b>Amount</b>   |
|           | Expenditure for setup of Studio/Facility at Hyderabad and Salem   | -               |
|           | Expenditure for adding infrastructure to further strengthen the existing facilities/offices of the company located at Chennai and Pune.   | <u>383</u>      |
|           | Making investment through equity in the subsidiaries for expansion of workspace by acquiring new office space located at London and strengthen the existing facilities/offices located at Vancouver | <u>287.00</u>   |
|           | <b>General Corporate Purposes</b>   | <u>1,237.64</u> |
|           | <b>Total</b>  | <u>-</u>        |
|           | Source : NA   |                 |
|           | (iii) Reasons for deviation, if any   | Not applicable  |

|           |  |  |
|-----------|--|--|
| <b>11</b> | <b>Comments of monitoring agency</b>   |  |
|           | (a) Comments on use of funds   | Not Applicable, since Issue size is less than Rs. 100 crores |
|           | (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document |  |
|           | (c) Any other reservations expressed by the monitoring agency about the end use of funds                             |  |

|           |   |  |
|-----------|---|--|
| <b>12</b> | <b>Pricing Data</b>   |  |
|           | Issue Price (Rs.):  | 97   |
|           | Designated Stock Exchange:                                      | NSE  |
|           | Listing Date:   | 11-Sep-23  |
|           | <b>Price parameters</b>   |  |
|           |   | <b>As at the end of 1st FY after the listing of the issue</b>  |
|           |   | (March 31, 2024) <sup>(3)</sup>  |
|           |   | Closing price      High      Low   |
|           |   | (during the FY)      (during the FY)   |
|           | Market Price on NSE   | 284.55      285.25      298.40      353.85      507.75      252.10   |
|           | NIFTY50*  | 19,996.35      19,689.85      20,906.40      22,326.90      17,402.70      22,619.00                         |
|           | NIFTY SERVICE SECTOR (As Company working on the service sector) | 25,726.40      25,284.60      26,936.65      27,843.65      28,476.30      23,175.65                         |
|           |   | <b>As at the end of 2nd FY after the listing of the issue</b>  |
|           |   | (March 31, 2025)   |
|           |   | Closing price      High      Low   |
|           |   | (during the FY)      (during the FY)   |
|           | Market Price on NSE   | Not Available      Not Available      Not Available      Not Available      Not Available      Not Available |
|           | NIFTY50*  | Not Available      Not Available      Not Available      Not Available      Not Available      Not Available |
|           | NIFTY SERVICE SECTOR (As Company working on the service sector) | Not Available      Not Available      Not Available      Not Available      Not Available      Not Available |
|           |   | <b>As at the end of 3rd FY after the listing of the issue</b>  |
|           |   | (March 31, 2026)   |
|           |   | Closing price      High      Low   |
|           |   | (during the FY)      (during the FY)   |
|           | Market Price on NSE   | Not Available      Not Available      Not Available      Not Available      Not Available      Not Available |
|           | NIFTY50*  | Not Available      Not Available      Not Available      Not Available      Not Available      Not Available |
|           | NIFTY SERVICE SECTOR (As Company working on the service sector) | Not Available      Not Available      Not Available      Not Available      Not Available      Not Available |
|           | *Being index of NSE, the designated stock exchange              |  |

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed

## Basis for Issue Price

| Accounting ratio                     | Name of company                    | As disclosed in the offer document<br>(See (9)(K) Schedule VI of SEBI (Issue<br>of Capital and Disclosure<br>Requirements) Regulations, 2018) | At the end of 1 <sup>st</sup> FY March 31, 2024* | At the end of 2 <sup>nd</sup> FY March 31, 2025* | At the end of 2 <sup>nd</sup> FY March<br>31, 2026* |
|--------------------------------------|------------------------------------|---|--|--|---|
| EPS                                  | Issuer:                            | 16.32   | 17.69  | Not Available                                    | Not Available                                       |
|                                      | Peer Group: Prime Focus Limited    | 8.50  | -16.31   | Not Available                                    | Not Available                                       |
|                                      | Phantom Digital<br>Effects Limited | 15.97   | 26.9   | Not Available                                    | Not Available                                       |
|                                      | Industry Avg:                      | 12.23   | 5.29   | Not Available                                    | Not Available                                       |
|                                      |                                    |   |  |  |   |
| P/E                                  | Issuer:                            | 5.94  | 20   | Not Available                                    | Not Available                                       |
|                                      | Peer Group: Prime Focus Limited    | 9.29  | 5.55   | Not Available                                    | Not Available                                       |
|                                      | Phantom Digital<br>Effects Limited | 9.59  | 16.92  | Not Available                                    | Not Available                                       |
|                                      | Industry Avg:                      | 9.44  | 11.24  | Not Available                                    | Not Available                                       |
|                                      |                                    |   |  |  |   |
| RoNW                                 | Issuer:                            | 36.63%  | 29.84%   | Not Available                                    | Not Available                                       |
|                                      | Peer Group: Prime Focus Limited    | 584.87%   | 94.66%   | Not Available                                    | Not Available                                       |
|                                      | Phantom Digital<br>Effects Limited | 36.63%  | 16.66%   | Not Available                                    | Not Available                                       |
|                                      | Industry Avg:                      | 310.75%   | 55.66%   | Not Available                                    | Not Available                                       |
|                                      |                                    |   |  |  |   |
| NAV per share based on balance sheet | Issuer                             | 37.98   | 52.2   | Not Available                                    | Not Available                                       |
|                                      | Peer Group: Prime Focus Limited    | 5.24  | 0.17   | Not Available                                    | Not Available                                       |
|                                      | Phantom Digital<br>Effects Limited | 18.63   | 106.59   | Not Available                                    | Not Available                                       |
|                                      | Industry Avg:                      | 11.93   | 53.38  | Not Available                                    | Not Available                                       |
|                                      |                                    |   |  |  |   |

## Notes:

(1) Sourced from Prospectus dated Sept 07, 2023.

\* The relevant data is not available yet.

\*\*Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

## Any other material information

| Date of disclosure to Designated Stock Exchange | Announcement   |
|---|--|
| 01-Mar-24                                       | Basilic Fly Studio Limited has informed the Exchange regarding 'Intimation of Appointment of Mr. Zameer Hussain as Chief Operating Officer (COO) and Global EVP  |
| 18-Jan-24                                       | Basilic Fly Studio Limited has informed the Exchange regarding a press release dated January 18, 2024, titled "Basilic Fly Studios: Cultivating a Future-Proof Workforce through Strategic   |
| 09-Nov-23                                       | Basilic Fly Studio Limited has informed the Exchange about Investor Presentation   |
| 03-Nov-23                                       | Basilic Fly Studio Limited has informed the Exchange about statement of deviation(s) or variation(s) under Reg. 32   |
| 02-Nov-23                                       | Basilic Fly Studio Limited has informed the Exchange about Schedule of meet of the Analysts/Institutional Investor Meet/Con. Call Updates  |
| 23-Oct-23                                       | Basilic Fly Studio Limited has informed the Exchange regarding Resignation of Mr SUBRAMANIAM as Independent of the company w.e.f. October 20, 2023.  |
| 26-Sep-23                                       | Basilic Fly Studio Limited has informed the Exchange regarding a press release dated September 26, 2023, titled "Visual Effects Powerhouse Basilic Fly Studio Expands Workforce to Meet Soaring Demand and Elevates Senior Leadership" |

## Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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