

Name of the Issuer:		Afcom Holdings Limited	Last updated on	October 14 th , 2024
1	Type of Issue (IPO / FPO)	IPO		
2	Issue Size (Rs. Lakhs)* - Fresh Issue Size (Rs. lakhs) <i>*Source: Prospectus dated 7th August, 2024 and Final Post issue report dated August 14th, 2024</i>	7383.31		
3	Grade of issue along with name of the rating agency			
	Name	Not Applicable		
	Grade	Not Applicable		
4	Subscription Level (Number of times) <i>Source: Final Post issue report August 14th, 2024</i> <i>*The above figure is after technical rejections</i>	193.14*		
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars			%
	(i) allotment in the issue (1)			8.91%
	(ii) at the end of 1st Quarter immediately after the listing ⁽²⁾			Not Available
	(iii) at the end of 1st FY (March 31, 2025) ⁽²⁾			Not Available
	(iv) at the end of 2nd FY (March 31, 2026) (2)			Not Available
	(v) at the end of 3rd FY (March 31, 2027)			Not Available
	<i>*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.</i>			
	<i>(1) Source: Basis of Allotment</i>			
	<i>(2) Source: Shareholding pattern as available on BSE</i>			
6	Financials of the issuer (Consolidated)			
				(In Rs Crores)
	Parameters	1st FY	2nd FY	3rd FY
		(March 31, 2025)⁽¹⁾	(March 31, 2026)	(March 31, 2027)
	Income from operations	Not Available	Not Available	Not Available
	Net Profit for the period	Not Available	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
	<i>*Financials not disclosed as reporting for the relevant fiscal year has not been completed.</i>			
	<i>(1) Source: Annual Report of the Company for relevant FY.</i>			
7	Trading Status in the scrip of the issuer Company's Equity Shares are listed on BSE Limited (SME Platform) The Shares have not been suspended or delisted.			
	Particulars			Status
	(i) at the end of 1st FY (March 31, 2025)*			Not Available
	(ii) at the end of 2nd FY (March 31, 2026)*			Not Available
	(iii) at the end of 3rd FY (March 31, 2027)*			Not Available
	<i>*Trading status not disclosed as the relevant fiscal year has not been completed.</i>			
8	Change in Directors of issuer from the disclosures in the offer document			
	Particulars	Name of the Director	Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2025)*	Not Applicable	Not Applicable	
	(ii) at the end of 2nd FY (March 31, 2026)*	Not Applicable	Not Applicable	
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Applicable	Not Applicable	
	Source: Stock Exchange Filings			
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed			

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document Not applicable
(ii) Actual implementation Not applicable
(iii) Reasons for delay in implementation, if any Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. lakhs)

Objects of the Fresh Issue	Amount
Funding Capital Expenditure towards taking of two new aircraft on lease basis	4279.91
Prepayment or repayment of all or portion of certain outstanding borrowings availed by company	1000.00
Funding of Working Capital Requirement	800.00
General Corporate Purposes	953.40
Issue Expense	350.00
Total	7383.31

Source: Prospectus dated August 7th, 2024

(ii) Actual utilization

(Rs. Lakhs)

Objects of the Fresh Issue	Amount
Investment in relation to the new unit set up by our wholly owned	Not Available
Funding Capital Expenditure towards taking of two new aircraft on lease basis	Not Available
Prepayment or repayment of all or portion of certain outstanding borrowings availed by company	1000.00
Funding of Working Capital Requirement	Not Available
General Corporate Purposes	Not Available
Issue Expense	Not Available

Source: BSE Filing

(iii) Reasons for deviation, if any Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.): 108
Designated Stock Exchange: BSE
Listing Date: 09-Aug-24

Price parameters	At close of listing day (August 9 th , 2024)	At close of 30th calendar day from listing day (September 8 th , 2024)	At close of 90th calendar day from listing day (November 7 th , 2024)	As at the end of 1st FY after the listing of the issue (March 31, 2025) ⁽³⁾	
				High	Low
Market Price on BSE	215.45	424.10	Not Available	(during the FY) Not Available	(during the FY) Not Available
Sensex*	79705.91	81183.93	Not Available	Not Available	Not Available
BSE Service Sector	1577.68	1587.63	Not Available	Not Available	Not Available

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 **Basis for Issue Price along with the Peer Group**

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY March 31, 2025	At the end of 2nd FY March 31, 2026	At the end of 3rd FY March 31, 2027
EPS	Issuer:	7.94	Not Available	Not Available	Not Available
	Peer Group:	Not Applicable	Not Applicable	Not Applicable	Not Available
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Available
P/E	Issuer:	12.85	Not Available	Not Available	Not Available
	Peer Group:	Not Applicable	Not Applicable	Not Applicable	Not Available
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Available
RoNW	Issuer:	18.53%	Not Available	Not Available	Not Available
	Peer Group:	Not Applicable	Not Applicable	Not Applicable	Not Available
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Available
NAV per share based on balance sheet	Issuer:	41.64	Not Available	Not Available	Not Available
	Peer Group:	Not Applicable	Not Applicable	Not Applicable	Not Available
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Available

14 **Any other material information**

Date of disclosure to Designated Stock Exchange	Announcement
Not Applicable	

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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