

Name of the Issuer:	Achyut Healthcare Limited	Last updated on	October 14, 2024
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1 Type of Issue (IPO / FPO)	IPO
2 Issue Size (Rs. Cr)* - Fresh Issue Size (Rs. Lakhs) <i>*Source: Prospectus dated March 11, 2022 and Final Post issue report dated March 30, 2022</i>	360.00
3 Grade of issue along with name of the rating agency Name Grade	Not Applicable Not Applicable
4 Subscription Level (Number of times) <i>Source: Final Post issue report dated March 30, 2022</i> <i>*The above figure is after technical rejections</i>	2.55*

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue ⁽¹⁾	0.00%
(ii) at the end of 1st Quarter immediately after the listing ⁽²⁾	0.00%
(iii) at the end of 1st FY (March 31, 2022) ⁽²⁾	0.00%
(iv) at the end of 2nd FY (March 31, 2023) (2)	0.00%
(v) at the end of 3rd FY (March 31, 2024)	0.00%

*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.

(1) Source: Basis of Allotment

(2) Source: Shareholding pattern as available on BSE

6 Financials of the issuer (Consolidated)

Parameters	(In Rs. Crore)		
	1st FY (March 31, 2022) ⁽¹⁾	2nd FY (March 31, 2023)	3rd FY (March 31, 2024)
Income from operations	4.04	2.69	6.13
Net Profit for the period	0.04	0.23	0.57
Paid-up equity share capital	6.74	9.34	16.82
Reserves excluding revaluation reserves	-	5.17	13.92

*Financials not disclosed as reporting for the relevant fiscal year has not been completed.

(1) Source: Annual Report of the Company for relevant FY.

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited (SME Platform)
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)*	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)*	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024)*	Frequently Traded

*Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)*	-	-
(ii) at the end of 2nd FY (March 31, 2023)*	-	-
(iii) at the end of 3rd FY (March 31, 2024)*	-	-

Source: Stock Exchange Filings

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document Not applicable
(ii) Actual implementation Not applicable
(iii) Reasons for delay in implementation, if any Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. Crore)

Objects of the Fresh Issue	Amount
Funding purchase of machineries and equipment	2.76
General Corporate Purpose	0.59
Issue related expense	0.25
Total	3.35

Source: Prospectus dated March 11, 2022

(ii) Actual utilization

(Rs. Crore)

Objects of the Fresh Issue	Amount
Funding purchase of machineries and equipment	2.76
General Corporate Purpose	0.59
Issue related expense	0.25
Total	3.35

Source: BSE Filing

(iii) Reasons for deviation, if any

Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.):

20

Designated Stock Exchange:

BSE

Listing Date:

30-Mar-22

Price parameters	At close of listing day (March 30, 2022)	At close of 30th calendar day from listing day (April 28, 2022) ⁽¹⁾	At close of 90th calendar day from listing day (June 28, 2022) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2022) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	21.15	20.00	20.95	20.55	20.55	20.55
BSE SENSEX*	58,683.99	57,521.06	53,177.45	58,568.51	61,765.59	47,705.08
Sectoral Index (BSE Sensex Healthcare)	24,543.33	24,390.23	21,733.97	24,303.83	26,979.05	26,792.97

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2023)			As at the end of 3rd FY after the listing of the issue (March 31, 2024)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	36.47	60.00	15.00	51.99	85.65	34.39
BSE SENSEX*	58,991.52	63,284.19	51,360.42	73,651.35	85,978.25	63,092.98
Sectoral Index (BSE Sensex Healthcare)	21,883.50	25,129.65	20,847.55	35,052.84	35,875.08	21,853.80

*Being index of BSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price

Accounting ratio	Name of the Company	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2022)*	At the end of 2nd FY (March 31, 2023)**	At the end of 3rd FY (March 31, 2024)**
EPS	Issuer	2.02	0.15	0.31	0.34
	Peer (Chandra Bhagat Pharma Limited)	0.25	1.06	1.20	Not Available
	Industry Avg:	0.42	1.06	1.20	Not Available
Price to Earnings Ratio (P/E)	Issuer	66.67	137.00	117.65	152.91
	Peer (Chandra Bhagat Pharma Limited)	474.00	107.35	80.83	Not Available
	Industry Avg:	253.28	107.35	80.83	Not Available
RoNW(%)	Issuer	5.62	0.44	1.59	1.86
	Peer (Chandra Bhagat Pharma Limited)	0.73	10.55	2.90	Not Available
	Industry Avg:	1.99	10.55	2.90	Not Available
NAV	Issuer	10.17	13.48	15.54	18.28
	Peer (Chandra Bhagat Pharma Limited)	34.29	35.35	36.42	Not Available
	Industry Avg:	60.24	35.35	36.42	Not Available
Notes:					
(1) Sourced from Prospectus dated March 11, 2022.					
* The relevant data is not available yet.					
**Information not provided as the relevant fiscal year has not completed					
Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:					
(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.					
(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal					
(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal					
(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal					

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
10-10-2024	To recommend and approve issue of Bonus shares post sub-division of shares to the equity shareholders of the Company
22-02-2024	Intimation on Listing approval received from BSE for listing of 28,08,000 Equity shares issued on preferential basis to Non promoters.
19-10-2022	Statement Of Deviation (S) Or Variation(S) Under Regulation 32 Of SEBI (LODR) Regulations, 2015 As On 30th September, 2022.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Shreni Shares Private Limited ("Shreni") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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