

Name of the Issuer:	Naapbooks Limited	Last updated on	04-Jul-24
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1 Type of Issue (IPO / FPO)	IPO
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2 Issue Size (Rs. lakhs)*	399.01
- Fresh Issue Size (Rs. Lakhs)	399.01
<i>*Source: Prospectus dated September 09, 2021 and Final Post issue report dated September 22, 2021</i>	

3 Grade of issue along with name of the rating agency	
Name	Not Applicable
Grade	Not Applicable

4 Subscription Level (Number of times)	1.29*
<i>Source: Final Post issue report dated September 22, 2021</i>	
<i>*The above figure is after technical rejections</i>	

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue ⁽¹⁾	0.00%
(ii) at the end of 1st Quarter immediately after the listing ⁽²⁾	0.00%
(iii) at the end of 1st FY (March 31, 2022) ⁽²⁾	0.00%
(iv) at the end of 2nd FY (March 31, 2023) ⁽²⁾	1.72%
(v) at the end of 3rd FY (March 31, 2024) ⁽²⁾	0.05%

**QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.*

(1) Source: Basis of Allotment

(2) Source: Shareholding pattern as available on BSE

6 Financials of the issuer (Standalone)

Parameters	(In Rs. Lacs)		
	1st FY (March 31, 2022) ⁽¹⁾	2nd FY (March 31, 2023) ⁽¹⁾	3rd FY (March 31, 2024) ⁽¹⁾
Income from operations	280.47	527.14	776.94
Net Profit for the period	23.26	62.7	165.73
Paid-up equity share capital	185.66	195.66	300.66
Reserves excluding revaluation reserves	439.04	563.74	1380.47

**Financials not disclosed as reporting for the relevant fiscal year has not been completed.*

(1) Source: Stock Exchange Filing

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited (SME Platform)
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Active
(ii) at the end of 2nd FY (March 31, 2023)	Active
(iii) at the end of 3rd FY (March 31, 2024)	Active

Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	-	-
(ii) at the end of 2nd FY (March 31, 2023)	-	-
(iii) at the end of 3rd FY (March 31, 2024)	-	-

Source: Stock Exchange Filings

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document Not applicable
(ii) Actual implementation Not applicable
(iii) Reasons for delay in implementation, if any Not applicable
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10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. Crore)

Objects of the Fresh Issue	Amount
Funding the working capital requirements of the company	20
Funding Purchases of Equipment	5
Marketing Initiatives	4
General Corporate Purpose	7.9
Total	36.90

Source: Prospectus dated September 09, 2021

(ii) Actual utilization

(Rs. Crore)

Objects of the Fresh Issue	Amount
Funding the working capital requirements of the company	20
Funding Purchases of Equipment	5
Marketing Initiatives	4
General Corporate Purpose	7.9
Total	36.90

Source : Stock Exchange Filing

(iii) Reasons for deviation, if any

Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

Not Applicable, since Issue size is less than Rs. 100 crores

12 Pricing Data

Issue Price (Rs.): 74
 Designated Stock Exchange: BSE
 Listing Date: 15-Sep-21

Price parameters	At close of listing day (Sep 15, 2021)*	At close of 30th calendar day from listing day (Oct 14, 2021) ⁽¹⁾	At close of 90th calendar day from listing day (Dec 14, 2021) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2022) ⁽³⁾				
				Closing price*	High		Low	
					(during the FY)*	(during the FY)*	(during the FY)*	(during the FY)*
Market Price on BSE	74.00	62.00	52.00	58.00	74.00	50.40	50.40	
BSE SENSEX [§]	58,723.02	61,765.59	58,117.09	58,568.51	61,765.59	47,705.08	47,705.08	
BSE Information Technology	35,353.89	35,045.09	35,423.06	36,402.74	38,713.30	26,006.44	26,006.44	

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2023)			As at the end of 3rd FY after the listing of the issue (March 31, 2024)		
	Closing price*	High		Closing price*	High	
		(during the FY)*	(during the FY)*		(during the FY)*	(during the FY)*
Market Price on BSE	61.30	92.0	48.1	230.00	272.00	67.43
BSE SENSEX [§]	58,991.52	63,583.07	50,921.22	73,651.35	74,245.17	58,793.08
BSE Information Technology	28,478.99	36,902.89	26,742.69	35,644.77	39,158.87	26,314.34

[§] Being index of BSE, the designated stock exchange

*BSEIndia.com

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document(1)	At the end of 1st FY (March 31, 2022)*	At the end of 2nd FY (March 31, 2023)*	At the end of 3rd FY (March 31, 2024)*
EPS	Issuer:	4.06	1.44	3.38	5.53
	Peer Group: Tata Elxsi Ltd	NA [§]	88.26	121.26	127.18
	Cyient Ltd	NA [§]	51.8	32.22	44.94
	Industry Avg:	NA [§]	70.03	76.74	86.06
P/E	Issuer:	18.23	40.28	18.13	41.59
	Peer Group: Tata Elxsi Ltd	NA [§]	100.15	49.15	61.16
	Cyient Ltd	NA [§]	17.93	30.79	44.35
	Industry Avg:	NA [§]			
RoNW	Issuer:	23.18%	3.72%	8.26%	9.86%
	Peer Group: Tata Elxsi Ltd	NA [§]	34.33%	36.21%	31.62%
	Cyient Ltd	NA [§]	21.90%	13.13%	16.95%
	Industry Avg:	NA [§]	28.12%	24.67%	24.29%
NAV per share based on balance sheet	Issuer	32.40	33.64	3.38	55.92
	Peer Group: Tata Elxsi Ltd	NA [§]	38762	35837	46660
	Cyient Ltd	NA [§]	223453	222385	181129
	Industry Avg:	NA [§]	131107.5	129111	113894.5

Notes:

(1) Sourced from Prospectus dated September 09, 2021.

* Source: Stock Exchange Filing

[§] Since company listed on September 15 2021, comparable data of peers are not available

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
15-11-2021	Statement Of Deviation Or Variation For The Quarter And Half Year Ended On 30Th September, 2021
16-12-2021	Receipt Of ISO/IEC 27001: 2013 Certificate
22-03-2022	Intimation Of Change In Name Of Registrar And Share Transfer Agent (RTA) Of The Company.
2022-06-04	Confirmation Regarding Not Falling Under Large Corporate
30-04-2022	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate : Annexure A
2022-09-05	Non Applicability Of Annual Secretarial Compliance Report For The Year Ended On 31St March, 2022
13-05-2022	Statement Of Deviation(S) Or Variation(S) Under Regulation 32(8) Of SEBI (LODR) Regulations, 2015
2022-10-01	Submitting Statement Of Deviation & Variation For The Period Ended On 30.09.2022
19-10-2022	Award/ Recognition
2023-04-04	Annual Disclosure to be made by an entity identified as a Large Corporate
2023-04-05	Outcome of Board Meeting held on 05th April, 2023 about allotment of equity shares on a preferential basis
2023-04-13	Submitting statement of Deviation(s) or Variation(s) for the half year ended on 31.03.2023
2023-04-29	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate : Annexure A
2023-05-30	Standalone Audited Financial Results for the half year and year ended on 31st March, 2023
2023-06-23	The company has executed a Shareholder Agreement
2023-07-21	he Board of Directors of the company has approved the proposal for opening of new branch office
2023-10-06	Statement of Deviation & Variation for the half year ended on 31/03/2023
2023-11-14	The Board of Directors of the company at their meeting held today, i.e. Tuesday, 14th November, 2023, have considered and approved the Standalone and Consolidated Audited Financial Results for the half year and year ended on 31/03/2023
2024-01-02	Cancellation of Shareholders Agreement dated 22nd June, 2023.
2024-01-27	The Board has in their meeting held today i.e. 27/01/2024, approved proposal for purchase of new office for investment purpose.
2024-01-27	NAAPBOOKS LIMITED has informed BSE about Change in Directors/ Key Managerial Personnel/ Auditor/ Compliance Officer/ Share Transfer Agent
2024-02-23	The Company has executed an MOU on today i.e. 23/02/2024
2024-04-06	Fixed Record date for Bonus Issue
2024-04-22	We hereby Inform you that the Board of the Company has approved allotment of 60,13,200 fully paid-up equity shares of Rs. 10 each, as Equity Bonus shares
2024-04-30	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate : Annexure A
2024-05-30	Standalone and Consolidated Audited Financial Results for the half year and year ended on 31/03/2024

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("Shreni") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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