

| | Name of the Issuer: | KAY CEE ENERGY & INFRA LIMITED | Last updated on | 14-May-24 |
|---|---|-------------------------------------|-------------------------------------|-------------------------------------|
| 1 | Type of Issue (IPO / FPO) | IPO | | |
| 2 | Issue Size (Rs. lakhs)* - Fresh Issue Size (Rs. lakhs) *Source: Prospectus dated January 03, 2024 and Final Post issue report dated January 08, 2024 | 1,593.00 | | |
| 3 | Grade of issue along with name of the rating agency Name Grade | Not Applicable Not Applicable | | |
| 4 | Subscription Level (Number of times) Source: Final Post issue report dated January 08, 2024 *The above figure is after technical rejections | 943.24* | | |
| 5 | QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges | | | |
| | Particulars | % | | |
| | (i) allotment in the issue ⁽¹⁾ | 21.04% | | |
| | (ii) at the end of 1st Quarter immediately after the listing | 6.04% | | |
| | (iii) at the end of 1st FY (March 31, 2024) | 1.41% | | |
| | (iv) at the end of 2nd FY (March 31, 2025)* | - | | |
| | (v) at the end of 3rd FY (March 31, 2026)* | - | | |
| | *QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed. | | | |
| | (1) Source: Basis of Allotment | | | |
| 6 | Financials of the issuer (Consolidated) | | | |
| | | | | (In Rs. lakhs) |
| | Parameters | 1st FY (March 31, 2024)* | 2nd FY (March 31, 2025)* | 3rd FY (March 31, 2026)* |
| | Income from operations | Not Available | Not Available | Not Available |
| | Net Profit for the period | Not Available | Not Available | Not Available |
| | Paid-up equity share capital | Not Available | Not Available | Not Available |
| | Reserves excluding revaluation reserves | Not Available | Not Available | Not Available |
| | *Financials not disclosed as reporting for the relevant fiscal year has not been completed. | | | |
| 7 | Trading Status in the scrip of the issuer Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited The Shares have not been suspended or delisted. | | | |
| | Particulars | Status | | |
| | (i) at the end of 1st FY (March 31, 2024)* | Not Available | | |
| | (ii) at the end of 2nd FY (March 31, 2025)* | Not Available | | |
| | (iii) at the end of 3rd FY (March 31, 2026)* | Not Available | | |
| | *Trading status not disclosed as the relevant fiscal year has not been completed. | | | |
| 8 | Change in Directors of issuer from the disclosures in the offer document | | | |
| | Particulars | Name of the Director | Appointed / Resigned | |
| | (i) at the end of 1st FY (March 31, 2024)* | Not Available | Not Available | |
| | (ii) at the end of 2nd FY (March 31, 2025)* | Not Available | Not Available | |
| | (iii) at the end of 3rd FY (March 31, 2026)* | Not Available | Not Available | |
| | Source: Stock Exchange Filings | | | |
| | * Changes in Directors of Issuer not updated as the relevant financial years have not been completed | | | |

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document Not applicable
(ii) Actual implementation Not applicable
(iii) Reasons for delay in implementation, if any Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. lakhs)

| Objects of the Fresh Issue | Amount |
|---|-----------------|
| Funding working capital requirements of our Company | 1300 |
| General Corporate Purpose | 169.50 |
| Total | 1,469.50 |

Source: Prospectus dated January 03, 2024

(ii) Actual utilization

(Rs. lakhs)

| Objects of the Fresh Issue | Amount |
|---|------------|
| Funding working capital requirements of our Company | Nil |
| General Corporate Purpose | Nil |
| Total | Nil |

(iii) Reasons for deviation, if any

Not applicable

11 Comments of monitoring agency

| | |
|--|--|
| (a) Comments on use of funds | Not Applicable, since Issue size is less than Rs. 100 crores |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document | |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds | |

12 Pricing Data

Issue Price (Rs.): 54
Designated Stock Exchange: NSE
Listing Date: 05-Jan-24

| Price parameters | At close of listing day (Jan 05, 2024) | At close of 30th calendar day from listing day (Feb 03, 2024) ⁽¹⁾ | At close of 90th calendar day from listing day (April 03, 2024) ⁽²⁾ | As at the end of 1st FY after the listing of the issue (March 31, 2024) ⁽³⁾ | | |
|---|---|---|---|---|-------------------------|------------------------|
| | | | | Closing price | High (during the FY) | Low (during the FY) |
| Market Price on NSE | 239.40 | 347.70 | 204.75 | 145.30 | 224.00 | 131.10 |
| NIFTY50* | 21,710.80 | 21,853.80 | 22,434.65 | 22,326.90 | 17,402.70 | 22,619.00 |
| NIFFTY ENERGY (As working in energy sector) | 34,216.15 | 38,077.70 | 39,020.60 | 39,020.60 | 22,805.90 | 39,020.60 |

| Price parameters | As at the end of 2nd FY after the listing of the issue (March 31, 2025) | | | As at the end of 3rd FY after the listing of the issue (March 31, 2026) | | |
|---|--|-------------------------|------------------------|--|-------------------------|------------------------|
| | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) |
| Market Price on NSE | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |
| NIFTY50* | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |
| NIFFTY ENERGY (As working in energy sector) | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |

*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

Basis for Issue Price

| Accounting ratio | Name of company | As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018) | At the end of 1 st FY March 31, 2024* | At the end of 2 nd FY March 31, 2025* | At the end of 2 nd FY March 31, 2026* |
|--------------------------------------|--|---|--|--|---|
| EPS | Issuer: | | 7.11 | Not Available | Not Available |
| | Peer Group: Viviana Power Tech Limited | | 5.75 | Not Available | Not Available |
| | Kec International Limited | | 6.85 | Not Available | Not Available |
| | Industry Avg: | | 6.3 | Not Available | Not Available |
| P/E | Issuer: | | 7.59 | Not Available | Not Available |
| | Peer Group: Viviana Power Tech Limited | | 24.17 | Not Available | Not Available |
| | Kec International Limited | | 96.93 | Not Available | Not Available |
| | Industry Avg: | | 60.55 | Not Available | Not Available |
| RoNW | Issuer: | | 25.13% | Not Available | Not Available |
| | Peer Group: Viviana Power Tech Limited | | 40.14% | Not Available | Not Available |
| | Kec International Limited | | 4.80% | Not Available | Not Available |
| | Industry Avg: | | 44.94% | Not Available | Not Available |
| NAV per share based on balance sheet | Issuer: | | 876.54 | Not Available | Not Available |
| | Peer Group: Viviana Power Tech Limited | | 302.31 | Not Available | Not Available |
| | Kec International Limited | | 146.69 | Not Available | Not Available |
| | Industry Avg: | | 224.5 | Not Available | Not Available |

Notes:

(1) Sourced from Prospectus dated January 03, 2024.

* The relevant data is not available yet.

**Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

Any other material information

| Date of disclosure to Designated Stock Exchange | Announcement |
|---|--|
| 23-Mar-24 | Kay Cee Energy & Infra Limited has informed the Exchange regarding 'Work Order'.received by the company from GawarConstruction Limited |
| 20-Mar-24 | Kay Cee Energy & Infra Limited has informed the Exchange regarding "that our company has been awarded a Contract by JSW Cement LTD. |
| 25-Jan-24 | Kay Cee Energy & Infra Limited has submitted to the Exchange, the financial results for the period ended September 30, 2023 |

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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