

Name of the Issuer:	Maitreya Medicare Limited	Last updated on	December 01, 2023
1	Type of Issue (IPO / FPO)	IPO	
2	Issue Size (Rs. Cr)* - Fresh Issue Size (Rs. Lakhs) <i>*Source: Prospectus dated November 01, 2023 and Final Post issue report dated November 09, 2023</i>	14.89	
3	Grade of issue along with name of the rating agency Name Grade	Not Applicable Not Applicable	
4	Subscription Level (Number of times) <i>Source: Final Post issue report dated November 09, 2023</i> <i>*The above figure is after technical rejections</i>	295.64*	
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges		
	Particulars	%	
	(i) allotment in the issue ⁽¹⁾	12.16%	
	(ii) at the end of 1st Quarter immediately after the listing	0.00%	
	(iii) at the end of 1st FY (March 31, 2024)*	0.00%	
	(iv) at the end of 2nd FY (March 31, 2025)*	0.00%	
	(v) at the end of 3rd FY (March 31, 2026)*	0.00%	
	<i>*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.</i>		
	<i>(1) Source: Basis of Allotment</i>		
6	Financials of the issuer (Consolidated)		
			(In Rs. Lacs)
	Parameters	1st FY (March 31, 2024)*	2nd FY (March 31, 2025)* 3rd FY (March 31, 2026)*
	Income from operations	Not Applicable	Not Applicable Not Applicable
	Net Profit for the period	Not Applicable	Not Applicable Not Applicable
	Paid-up equity share capita	Not Applicable	Not Applicable Not Applicable
	Reserves excluding revaluation reserves	Not Applicable	Not Applicable Not Applicable
	<i>*Financials not disclosed as reporting for the relevant fiscal year has not been completed.</i>		
7	Trading Status in the scrip of the issuer		
	Company's Equity Shares are listed on NSE Limited (SME Platform) The Shares have not been suspended or delisted.		
	Particulars	Status	
	(i) at the end of 1st FY (March 31, 2024)*	Not Applicable	
	(ii) at the end of 2nd FY (March 31, 2025)*	Not Applicable	
	(iii) at the end of 3rd FY (March 31, 2026)*	Not Applicable	
	<i>*Trading status not disclosed as the relevant fiscal year has not been completed.</i>		
8	Change in Directors of issuer from the disclosures in the offer document		
	Particulars	Name of the Director	Appointed / Resigned
	(i) at the end of 1st FY (March 31, 2024)*	Not Applicable	Not Applicable
	(ii) at the end of 2nd FY (March 31, 2025)*	Not Applicable	Not Applicable
	(iii) at the end of 3rd FY (March 31, 2026)*	Not Applicable	Not Applicable
	Source: Stock Exchange Filings		
	* Changes in Directors of Issuer not updated as the relevant financial years have not been complete		

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document Not applicable
(ii) Actual implementation Not applicable
(iii) Reasons for delay in implementation, if any Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. Crore)

Objects of the Fresh Issue	Amount
Making Invested in Subsidiary	7.50
Redemption of Part of NCP	1.00
Funding of Working Capital	5.00
General Corporate Purpose	0.74
Issue related expense	0.65
Total	14.24

Source: Prospectus dated March 11, 2022

(ii) Actual utilization

(Rs. Crore)

Objects of the Fresh Issue	Amount
Funding purchase of machineries and equipmen	Not Applicable
General Corporate Purpose	Not Applicable
Issue related expense	Not Applicable
Total	

(iii) Reasons for deviation, if any

Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.): 82
Designated Stock Exchange: NSE
Listing Date: 07-Nov-23

Price parameters	At close of listing day (November 07, 2023)	At close of 30th calendar day from listing day (December 07, 2023) (1)	At close of 90th calendar day from listing day (Feb 05, 2024) (2)	As at the end of 1st FY after the listing of the issue (March 31, 2024) (3)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	154.4₹	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NSE NIFTY*	19,406.70	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2025)			As at the end of 3rd FY after the listing of the issue (March 31, 2026)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NSE NIFTY*	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed

13 Basis for Issue Price

Accounting ratio	Name of the Company	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2024)**	At the end of 2nd FY (March 31, 2025)**	At the end of 3rd FY (March 31, 2026)**
EPS	Issuer	7.93	Not Available	Not Available	Not Available
	Peer : Shalby Limited	7.48	Not Available	Not Available	Not Available
	KMC Speciality Hospitals (India) Limitec	1.64	Not Available	Not Available	Not Available
	Global Health Limited	12.57	Not Available	Not Available	Not Available
	Industry Avg:	7.23	Not Available	Not Available	Not Available
Price to Earnings Ratio (P/E)	Issuer	10.34	Not Available	Not Available	Not Available
	Peer : Shalby Limited	35.35	Not Available	Not Available	Not Available
	KMC Speciality Hospitals (India) Limitec	51.53	Not Available	Not Available	Not Available
	Global Health Limited	61.76	Not Available	Not Available	Not Available
	Industry Avg:	49.55	Not Available	Not Available	Not Available
RoNW(%)	Issuer	45.49%	Not Available	Not Available	Not Available
	Peer : Shalby Limited	7.30%	Not Available	Not Available	Not Available
	KMC Speciality Hospitals (India) Limitec	23.51%	Not Available	Not Available	Not Available
	Global Health Limited	13.43%	Not Available	Not Available	Not Available
	Industry Avg:	14.75%	Not Available	Not Available	Not Available
NAV	Issuer	17.42	Not Available	Not Available	Not Available
	Peer : Shalby Limited	86.44	Not Available	Not Available	Not Available
	KMC Speciality Hospitals (India) Limitec	6.96	Not Available	Not Available	Not Available
	Global Health Limited	90.54	Not Available	Not Available	Not Available
	Industry Avg:	61.31	Not Available	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated November 01, 2023.

* The relevant data is not available yet.

**Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows.

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement			
NA	NA			

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Shreni Shares Private Limited ("Shreni") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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