

Name of the Issuer:		Uma Converter Limited	Last updated on	December 01, 2023
1	Type of Issue (IPO / FPO)	IPO		
2	Issue Size (Rs. lakhs)*	1,841.40		
	- Fresh Issue Size (Rs. lakhs)	1,841.40		
	*Source: Prospectus dated December 09, 2022 and Final Post issue report dated January 02, 2023			
3	Grade of issue along with name of the rating agency			
	Name	Not Applicable		
	Grade	Not Applicable		
4	Subscription Level (Number of times)	15.41*		
	Source: Final Post issue report dated January 02, 2023			
	*The above figure is after technical rejections			
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	<b>Particulars</b>			<b>%</b>
	(i) allotment in the issue <sup>(1)</sup>			0.00%
	(ii) at the end of 1st Quarter immediately after the listing <sup>(2)</sup>			0.00%
	(iii) at the end of 1st FY (March 31, 2023) <sup>(2)</sup>			0.00%
	(iv) at the end of 2nd FY (March 31, 2024) (2)			0.00%
	(v) at the end of 3rd FY (March 31, 2025)			0.00%
	*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.			
	(1) Source: Basis of Allotment			
	(2) Source: Shareholding pattern as available on NSE			
6	Financials of the issuer (Consolidated)			
				(In Rs. lakhs)
	<b>Parameters</b>	<b>1st FY</b>	<b>2nd FY</b>	<b>3rd FY</b>
		<b>(March 31, 2023)<sup>(1)</sup></b>	<b>(March 31, 2024)</b>	<b>(March 31, 2025)</b>
	Income from operations	17,771.09	Not Available	Not Available
	Net Profit for the period	107.48	Not Available	Not Available
	Paid-up equity share capital	2,027.43	Not Available	Not Available
	Reserves excluding revaluation reserves	4,795.06	Not Available	Not Available
	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.			
	(1) Source: Annual Report of the Company for relevant FY.			
7	Trading Status in the scrip of the issuer			
	Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited			
	The Shares have not been suspended or delisted.			
	<b>Particulars</b>			<b>Status</b>
	(i) at the end of 1st FY (March 31, 2023)*			Active
	(ii) at the end of 2nd FY (March 31, 2024)*			Not Available
	(iii) at the end of 3rd FY (March 31, 2025)*			Not Available
	*Trading status not disclosed as the relevant fiscal year has not been completed.			
8	Change in Directors of issuer from the disclosures in the offer document			
	<b>Particulars</b>	<b>Name of the Director</b>	<b>Appointed / Resigned</b>	
	(i) at the end of 1st FY (March 31, 2023)*	Not Available	Not Available	
	(ii) at the end of 2nd FY (March 31, 2024)*	Not Available	Not Available	
	(iii) at the end of 3rd FY (March 31, 2025)*	Not Available	Not Available	
	Source: Stock Exchange Filings			
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed			

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document

(Rs. lakhs)

Objects of the Fresh Issue	Amount
To meet Working Capital requirements	1,081.55
General Corporate Purpose	460.35
<b>Total</b>	<b>1,541.90</b>

Source: Prospectus dated December 09, 2022

(ii) Actual utilization

(Rs. lakhs)

Objects of the Fresh Issue	Amount
To meet Working Capital requirements	1,081.55
General Corporate Purpose	460.35
<b>Total</b>	<b>1,541.90</b>

Source: NSE Filing

(iii) Reasons for deviation, if any

Not applicable

**11 Comments of monitoring agency**

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

Not Applicable, since Issue size is less than Rs. 100 crores

(c) Any other reservations expressed by the monitoring agency about the end use of funds

**12 Pricing Data**

Issue Price (Rs.):	33
Designated Stock Exchange:	NSE
Listing Date:	29-Dec-22

Price parameters	At close of listing day (Dec 29, 2022)	At close of 30th calendar day from listing day (Jan 27, 2023) <sup>(1)</sup>	At close of 90th calendar day from listing day (March 28, 2023) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2023) <sup>(3)</sup>		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	33.15	39.60	29.60	30.20	44.45	29.50
NIFTY50*	18191.00*	17,604.35	16,951.70	17,359.75	17,381.35	17,204.65

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2024)			As at the end of 3rd FY after the listing of the issue (March 31, 2025)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

\*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

**13 Basis for Issue Price and comparison with Peer Group & Industry Average**

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY March 31, 2023	At the end of 2nd FY March 31, 2024	At the end of 3rd FY March 31, 2025
<b>EPS</b>	Issuer:	2.27	0.53	Not Available	Not Available
	Peer Group (UFLEX Limited):	5.05	66.57	Not Available	Not Available
	Mold-Tek Packaging Limited	2.40	24.40		
	Industry Avg:	3.725	45.49	Not Available	Not Available
<b>P/E</b>	Issuer:	9.80	56.98	Not Available	Not Available
	Peer Group (UFLEX Limited):	143.56	5.04	Not Available	Not Available
	Mold-Tek Packaging Limited	46.33	36.98		
	Industry Avg:	94.945	21.01	Not Available	Not Available
<b>RoNW</b>	Issuer:	6.31	0.25	Not Available	Not Available
	Peer Group (UFLEX Limited):	8.60	3.36	Not Available	Not Available
	Mold-Tek Packaging Limited	5.65	6.68		
	Industry Avg:	7.125	5.02	Not Available	Not Available
<b>NAV per share based on balance sheet</b>	Issuer:	34.97	33.65	Not Available	Not Available
	Peer Group (UFLEX Limited):	383.90	402.03	Not Available	Not Available
	Mold-Tek Packaging Limited	145.63	67.38		
	Industry Avg:	264.765	234.71	Not Available	Not Available

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14 **Any other material information**

<b>Date of disclosure to Designated Stock Exchange</b>	<b>Announcement</b>
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**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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