

Name of the Issuer:		Basilic Fly Studio Limited	Last updated on		11-Oct-23
1	Type of Issue (IPO / FPO)	IPO			
2	Issue Size (Rs. lakhs)* - Fresh Issue Size (Rs. lakhs)	6,634.80	*Source: Prospectus dated Sep 07, 2023 and Final Post issue report dated Sep 15, 2023		
3	Grade of issue along with name of the rating agency Name Grade	Not Applicable Not Applicable			
4	Subscription Level (Number of times) Source: Final Post issue report dated sep 15, 2023 *The above figure is after technical rejections	208.91*			
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges				
	Particulars	%			
	(i) allotment in the issue ⁽¹⁾	9.78%			
	(ii) at the end of 1st Quarter immediately after the listing*	-			
	(iii) at the end of 1st FY (March 31, 2024)*	-			
	(iv) at the end of 2nd FY (March 31, 2025)*	-			
	(v) at the end of 3rd FY (March 31, 2026)*	-			
	*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.				
	(1) Source: Basis of Allotment				
6	Financials of the issuer (Consolidated)				
		(In Rs. lakhs)			
	Parameters	1st FY (March 31, 2024)*	2nd FY (March 31, 2025)*	3rd FY (March 31, 2026)*	
	Income from operations	Not Available	Not Available	Not Available	
	Net Profit for the period	Not Available	Not Available	Not Available	
	Paid-up equity share capital	Not Available	Not Available	Not Available	
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available	
	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.				
7	Trading Status in the scrip of the issuer				
	Company's Equity Shares are listed on NSE EMERGE PLATFORM OF National Stock Exchange of India Limited The Shares have not been suspended or delisted.				
	Particulars	Status			
	(i) at the end of 1st FY (March 31, 2024)*	Not Available			
	(ii) at the end of 2nd FY (March 31, 2025)*	Not Available			
	(iii) at the end of 3rd FY (March 31, 2026)*	Not Available			
	*Trading status not disclosed as the relevant fiscal year has not been completed.				
8	Change in Directors of issuer from the disclosures in the offer document				
	Particulars	Name of the Director	Appointed / Resigned		
	(i) at the end of 1st FY (March 31, 2024)*	Not Available	Not Available		
	(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	Not Available		
	(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available		
	Source: Stock Exchange Filings				
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed				

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document Not applicable
(ii) Actual implementation Not applicable
(iii) Reasons for delay in implementation, if any Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. lakhs)	
Objects of the Fresh Issue	Amount
Expenditure for setup of Studio/Facility at Hyderabad and Salem	2135.72
Expenditure for adding infrastructure to further strengthen the existing facilities/offices of the company located at Chennai and Pune.	1961.4
Making investment through equity in the subsidiaries for expansion of workspace by acquiring new office space located at London and strengthen the existing facilities/offices located at Vancouver	465.14
General Corporate Purposes	1,237.64
Total	5,799.90

Source: Prospectus dated Sep 07, 2023

(ii) Actual utilization

(Rs. lakhs)	
Objects of the Fresh Issue	Amount
Expenditure for setup of Studio/Facility at Hyderabad and Salem	-
Expenditure for adding infrastructure to further strengthen the existing facilities/offices of the company located at Chennai and Pune.	-
Making investment through equity in the subsidiaries for expansion of workspace by acquiring new office space located at London and strengthen the existing facilities/offices located at Vancouver	-
General Corporate Purposes	-
Total	-

Source : NA

(iii) Reasons for deviation, if any Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.): 97
Designated Stock Exchange: NSE
Listing Date: 11-Sep-23

Price parameters	At close of listing day (Sep 11, 2023)	At close of 30th calendar day from listing day (Oct 10, 2023) ⁽¹⁾	At close of 90th calendar day from listing day (Dec 12, 2023) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2024) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	284.55	285.25	Not Available	Not Available	Not Available	Not Available
NIFTY50*	19,996.35	19,689.85	Not Available	Not Available	Not Available	Not Available

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2025)			As at the end of 3rd FY after the listing of the issue (March 31, 2026)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

Basis for Issue Price

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 st FY March 31, 2024*	At the end of 2 nd FY March 31, 2025*	At the end of 2 nd FY March 31, 2026*
EPS	Issuer:	16.32	Not Available	Not Available	Not Available
	Peer Group: Prime Focus Limited	8.50	Not Available	Not Available	Not Available
	Phantom Digital Effects Limited	15.97	Not Available	Not Available	Not Available
	Industry Avg:	12.23	Not Available	Not Available	Not Available
P/E	Issuer:	5.94	Not Available	Not Available	Not Available
	Peer Group: Prime Focus Limited	9.29	Not Available	Not Available	Not Available
	Phantom Digital Effects Limited	9.59	Not Available	Not Available	Not Available
	Industry Avg:	9.44	Not Available	Not Available	Not Available
RoNW	Issuer:	36.63%	Not Available	Not Available	Not Available
	Peer Group: Prime Focus Limited	584.87%	Not Available	Not Available	Not Available
	Phantom Digital Effects Limited	36.63%	Not Available	Not Available	Not Available
	Industry Avg:	310.75%	Not Available	Not Available	Not Available
NAV per share based on balance sheet	Issuer	37.98	Not Available	Not Available	Not Available
	Peer Group: Prime Focus Limited	5.24	Not Available	Not Available	Not Available
	Phantom Digital Effects Limited	18.63	Not Available	Not Available	Not Available
	Industry Avg:	11.93	Not Available	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated Sept 07, 2023.

* The relevant data is not available yet.

**Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
26-Sep-23	Basilio Fly Studio Limited has informed the Exchange regarding a press release dated September 26, 2023, titled "Visual Effects Powerhouse Basilio Fly Studio Expands Workforce to Meet Soaring Demand and Elevates Senior Leadership"

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, GYR does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither GYR nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.