

Name of the Issuer:		Pritika Engineering Components Limited	Last updated on	January 06, 2023
1	Type of Issue (IPO / FPO)	IPO		
2	Issue Size (Rs. Lakhs)* - Fresh Issue Size (Rs. lakhs) <i>*Source: Prospectus dated Nov 21, 2022 and Final Post issue report dated December 12, 2022</i>	941.92		
3	Grade of issue along with name of the rating agency Name Grade	Not Applicable Not Applicable		
4	Subscription Level (Number of times) <i>Source: Final Post issue report dated December 12, 2022</i> <i>*The above figure is after technical rejections</i>	148.37*		
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) allotment in the issue ⁽¹⁾	Not Available		
	(ii) at the end of 1st Quarter immediately after the listing ⁽²⁾	Not Available		
	(iii) at the end of 1st FY (March 31, 2023) ⁽²⁾	Not Available		
	(iv) at the end of 2nd FY (March 31, 2024) (2)	Not Available		
	(v) at the end of 3rd FY (March 31, 2025)	Not Available		
	<i>*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.</i>			
	<i>(1) Source: Basis of Allotment</i>			
	<i>(2) Source: Shareholding pattern as available on NSE</i>			
6	Financials of the issuer (Consolidated)			
		(In Rs. lakhs)		
	Parameters	1st FY (March 31, 2023)⁽¹⁾	2nd FY (March 31, 2024)	3rd FY (March 31, 2025)
	Income from operations	Not Available	Not Available	Not Available
	Net Profit for the period	Not Available	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
	<i>*Financials not disclosed as reporting for the relevant fiscal year has not been completed.</i>			
	<i>(1) Source: Annual Report of the Company for relevant FY.</i>			
7	Trading Status in the scrip of the issuer			
	Company's Equity Shares are listed on National Stock Exchange of India Limited (SME Platform)			
	The Shares have not been suspended or delisted.			
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2023)*	Not Available		
	(ii) at the end of 2nd FY (March 31, 2024)*	Not Available		
	(iii) at the end of 3rd FY (March 31, 2025)*	Not Available		
	<i>*Trading status not disclosed as the relevant fiscal year has not been completed.</i>			
8	Change in Directors of issuer from the disclosures in the offer document			
	Particulars	Name of the Director	Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2023)*	Not Available	Not Available	
	(ii) at the end of 2nd FY (March 31, 2024)*	Not Available	Not Available	
	(iii) at the end of 3rd FY (March 31, 2025)*	Not Available	Not Available	
	Source: Stock Exchange Filings			
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed			

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. lakhs)

Objects of the Fresh Issue	Amount
Investment in relation to the new unit set up by our wholly owned subsidiary, Meeta Castings Limited (MCL)	700.00
General Corporate Purpose	56.92
Issue Expense	185.00
Total	941.92

Source: Prospectus dated November 21, 2022

(ii) Actual utilization

(Rs. Lakhs)

Objects of the Fresh Issue	Amount
Investment in relation to the new unit set up by our wholly owned subsidiary, Meeta Castings Limited (MCL)	Not Available
General Corporate Purpose	Not Available
Issue Expense	Not Available
Total	Not Available

Source: NSE Filing

(iii) Reasons for deviation, if any

Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

Not Applicable, since Issue size is less than Rs. 100 crores

(c) Any other reservations expressed by the monitoring agency about the end use of funds

12 Pricing Data

Issue Price (Rs.):	29
Designated Stock Exchange:	NSE
Listing Date:	08-Dec-22

Price parameters	At close of listing day (Dec 08, 2022)	At close of 30th calendar day from listing day (Jan 06, 2023) ⁽¹⁾	At close of 90th calendar day from listing day (Mar 07, 2023) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2023) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	44.30	40.15	Not Available	Not Available	Not Available	Not Available
NIFTY50*	18,609.35	17,859.45	Not Available	Not Available	Not Available	Not Available

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2024)			As at the end of 3rd FY after the listing of the issue (March 31, 2025)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price along with the Peer Group

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY March 31, 2023	At the end of 2nd FY March 31, 2024	At the end of 3rd FY March 31, 2025
EPS	Issuer:	2.36	Not Available	Not Available	Not Available
	Peer Group: Nelcast Limited	2.29	Not Available	Not Available	Not Available
	Bhagwati Autocast Limited	3.35	Not Available	Not Available	Not Available
	Industry Avg:	2.82	Not Available	Not Available	Not Available
P/E	Issuer:	12.29	Not Available	Not Available	Not Available
	Peer Group: Nelcast Limited	34.45	Not Available	Not Available	Not Available
	Bhagwati Autocast Limited	60.18	Not Available	Not Available	Not Available
	Industry Avg:	47.315	Not Available	Not Available	Not Available
RoNW	Issuer:	9.83%	Not Available	Not Available	Not Available
	Peer Group: Nelcast Limited	4.32%	Not Available	Not Available	Not Available
	Bhagwati Autocast Limited	19.39%	Not Available	Not Available	Not Available
	Industry Avg:	11.85%	Not Available	Not Available	Not Available
NAV per share based on balance sheet	Issuer:	24.00	Not Available	Not Available	Not Available
	Peer Group: Nelcast Limited	53.00	Not Available	Not Available	Not Available
	Bhagwati Autocast Limited	108.00	Not Available	Not Available	Not Available
	Industry Avg:	80.5	Not Available	Not Available	Not Available

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
28-Jan-23	Considered and approved to make investment of Rs. 700.00 lacs in 'Meeta Castings Ltd.', the wholly owned subsidiary, by subscribing 70,00,000 equity shares of the face

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by GYR Capital Advisors Private Limited ("GYR") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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