

Name of the Issuer:	Ascensive Educare Limited	Last updated on	October 31, 2022
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1	Type of Issue (IPO / FPO)	IPO
2	Issue Size (Rs. Cr)* - Fresh Issue Size (Rs. Lakhs) <i>*Source: Prospectus dated December 26, 2021 and Final Post issue report dated January 13, 2021</i>	225.68
3	Grade of issue along with name of the rating agency Name Grade	Not Applicable Not Applicable
4	Subscription Level (Number of times) <i>Source: Final Post issue report dated January 13, 2021</i> <i>*The above figure is after technical rejections</i>	5.43*

5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges	
	Particulars	%
	(i) allotment in the issue ⁽¹⁾	0.00%
	(ii) at the end of 1st Quarter immediately after the listing ⁽²⁾	0.00%
	(iii) at the end of 1st FY (March 31, 2022) ⁽²⁾	0.00%
	(iv) at the end of 2nd FY (March 31, 2023) (2)	0.00%
	(v) at the end of 3rd FY (March 31, 2024)	0.00%
	<i>*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.</i>	
	<i>(1) Source: Basis of Allotment</i>	
	<i>(2) Source: Shareholding pattern as available on BSE</i>	

6	Financials of the issuer (Consolidated)	(In Rs. Lacs)		
	Parameters	1st FY (March 31, 2022)⁽¹⁾	2nd FY (March 31, 2023)	3rd FY (March 31, 2024)
	Income from operations	1,323.99		
	Net Profit for the period	81.89		
	Paid-up equity share capital	328.41		
	Reserves excluding revaluation reserves	276.80		
	<i>*Financials not disclosed as reporting for the relevant fiscal year has not been completed.</i>			
	<i>(1) Source: Annual Report of the Company for relevant FY.</i>			

7	Trading Status in the scrip of the issuer Company's Equity Shares are listed on BSE Limited (SME Platform) The Shares have not been suspended or delisted.	
	Particulars	Status
	(i) at the end of 1st FY (March 31, 2022)*	Frequently Traded
	(ii) at the end of 2nd FY (March 31, 2023)*	-
	(iii) at the end of 3rd FY (March 31, 2024)*	-
	<i>*Trading status not disclosed as the relevant fiscal year has not been completed.</i>	

8	Change in Directors of issuer from the disclosures in the offer document		
	Particulars	Name of the Director	Appointed / Resigned
	(i) at the end of 1st FY (March 31, 2022)*	-	-
	(ii) at the end of 2nd FY (March 31, 2023)*	-	-
	(iii) at the end of 3rd FY (March 31, 2024)*	-	-
	<i>Source: Stock Exchange Filings</i>		
	<i>* Changes in Directors of Issuer not updated as the relevant financial years have not been completed</i>		

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. Crore)

Objects of the Fresh Issue	Amount
To meet Working Capital requirements	1.39
General Corporate Purpose	0.46
Issue related expense	0.40
Total	2.25

Source: Prospectus dated December 26, 2021

(ii) Actual utilization

(Rs. Crore)

Objects of the Fresh Issue	Amount
To meet Working Capital requirements	-
General Corporate Purpose	-
Issue related expense	0.40
Total	0.40

Source: Annexure not available on the portal of BSE.

(iii) Reasons for deviation, if any

Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

Not Applicable, since Issue size is less than Rs. 100 crores

(c) Any other reservations expressed by the monitoring agency about the end use of funds

12 Pricing Data

Issue Price (Rs.):	26
Designated Stock Exchange:	BSE
Listing Date:	12-Jan-22

Price parameters	At close of listing day (January 12, 2022)	At close of 30th calendar day from listing day (February 11, 2022) ⁽¹⁾	At close of 90th calendar day from listing day (April 13, 2022) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2022) ⁽³⁾		
				Closing price	High	Low
					(during the FY)	(during the FY)
Market Price on BSE	28.95	26.00	18.20	17.40	31.30	15.40
BSE SENSEX*	61,150.04	58,152.92	58,338.93	58,568.61	61,765.59	47,705.08

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2023)			As at the end of 3rd FY after the listing of the issue (March 31, 2024)		
	Closing price	High	Low	Closing price	High	Low
		(during the FY)	(during the FY)		(during the FY)	(during the FY)
Market Price on BSE	-	-	-	-	-	-
BSE SENSEX*	-	-	-	-	-	-

*Being index of BSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2022)*	At the end of 2nd FY (March 31, 2023)**	At the end of 3rd FY (March 31, 2024)**
EPS	0.47	-	-	-
Price to Earnings Ratio (P/E)	13.83	-	-	-
RoNW(%)	14.40	-	-	-
NAV	26.00	-	-	-

Notes:

(1) Sourced from Prospectus dated December 26, 2021.

* The relevant data is not available yet.

**Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement			
1-Feb-22	Appointed Mr. Harsh Singrodia as Company Secretary & Compliance Officer of the Company			
17-May-22	Statement of Deviation and Variations under regulation 32(1) of securities And Exchange Board of India (Listing Obligations and Disclosure Requirements) regulation.			

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Shreni Shares Private Limited ("Shreni") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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