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SABAR FLEX INDIA LIMITED

CIN: U25209GJ2018PLC102720

Our Company was originally formed as a Partnership Firm under the Partnership Act, 1932 ("Partnership Firm") having Firm Registration Number MHN/6001 in the name and style of "Sabar Flex Industries" pursuant to Deed of Partnership dated March 06, 2007. Sabar Flex Industries was thereafter converted from Partnership Firm to a Public Limited Company under Part I Chapter XXI of the Companies Act, 2013 with the name and style of "Sabar Flex India Limited" and received a Certificate of Incorporation from the Registrar of Companies, dated June 7, 2018. The corporate identification number of our Company is U25209GJ2018PLC102720. For further details, including change in our Registered Office, please refer the chapter "History and Certain Corporate Matters" beginning on Page No. 106 of the Draft Prospectus.

Registered Office: B/1/104, Palledium, Nr. Orchid Wood Opp. Divya Bhaskar, Corporate Road, Prahladnagar Ahmedabad- 380015, Gujarat, India

Tel: 9429111979; **Email:** info@sabarflex.in; **Website:** www.sabarflex.com;

Contact Person: Mr. Kushang Surendrakumar Thakkar, Company Secretary and Compliance Officer.

PROMOTER OF OUR COMPANY: MR. HIKMATBAHADUR KRISHNABAHADUR KUNWAR

CORRIGENDUM TO THE DRAFT PROSPECTUS DATED APRIL 13, 2022: NOTICE TO THE INVESTORS ("THE CORRIGENDUM")

PUBLIC ISSUE OF UPTO 42,00,000* EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF SABAR FLEX INDIA LIMITED ("SFIL" OR THE "COMPANY") FOR CASH AT A PRICE BAND OF ₹ [●] PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹[●] LAKHS ("THE ISSUE"), OF WHICH UPTO [●] EQUITY SHARES OF ₹ 10/- EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO [●] EQUITY SHARES OF ₹[●] EACH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

Potential Bidders may note the following:

In the section "Our Promoter and Promoter Group" at page 118 of the Draft Prospectus, the names mentioned as Samudraben Kunwar, Rajesh Kunwar, Bhim Bahadur Rawal and Mansaraben Rawal on page 120 of the Draft Prospectus would be read as Samudra Devi Kunwar, Ramesh Kunwar, Bhimbahadur Kamansinh Gurkha and Mansaraben Bhimbahadur Gorkha respectively.

The above is to be read in conjunction with the Draft Prospectus and accordingly their references in the Draft Prospectus stand amended pursuant to this Corrigendum. Please note that the changes pursuant to this Corrigendum will be appropriately included in the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges. All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Prospectus

On behalf of Sabar Flex India Limited



Sd/-

Kushang Surendrakumar Thakkar

Company Secretary and Compliance Officer

Place: Ahmedabad

Date: July 05, 2022

BOOK RUNNING LEAD MANAGER TO THE ISSUE		REGISTRAR TO THE ISSUE	
 <p>GYR CAPITAL ADVISORS PRIVATE LIMITED (Formerly known as Alpha Numero Services Private Limited) 428, Gala Empire, Near J.B. Tower Drive In Road, Thaltej, Ahmedabad – 380054, Gujarat, India Tel No.: +91 95375 94321 Fax No.: N.A. Email: info@gyrcapitaladvisors.com Website: www.gycapitaladvisors.com InvestorGrievance Email: info@gyrcapitaladvisors.com Contact Person: Mr. Yash Doshi SEBI Registration No.: INM000012810</p>	 <p>BIGSHARE SERVICES PRIVATE LIMITED 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai – 400 059, Maharashtra, India Tel. No.: 022 6263 8200 Fax No.: 022 263 8280 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Swapnil Kate SEBI Registration No.: INR000001385</p>		
ISSUE OPENS ON		ISSUE CLOSES ON	
[●]		[●]	

* Number of shares may need to be adjusted for lot size upon determination of the Issue Price